

Maine New Markets Capital Investment Program

Certification Application and Instructions

PART (A): QUALIFIED COMMUNITY DEVELOPMENT ENTITY INFORMATION

Note: To apply for certification of equity investments or issuance of long-term debt securities as Qualified Equity Investments pursuant to 10 MRSA §1100-Z, a Qualified Community Development Entity (CDE) must complete this application by providing the information requested on Pages 1 through 3; attaching the documentation required on Page 3; signing the Certification on Page 3; and returning the entire application, with certification and required attachments, to FAME (see address at the bottom of this page).

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| Entity Name: | | Type of Entity: | | |
| Federal Tax ID Number: | State of Organization: | Date Established: | Web Address: | |
| Mailing Address: | | City/State/Zip: | | County: |
| Phone Number: | Fax Number: | E-mail Address: | | |
| Contact Person Name: | | Title: | | |
| Is CDE a For-Profit Entity? <input type="radio"/> YES <input type="radio"/> NO | Total Amount of Investments for which Certification is Requested: | Has the CDE been certified as a qualified community development entity by the Secretary of the United States Treasury? <input type="radio"/> YES <input type="radio"/> NO | Is the CDE a "Maine Fund" ? <input type="radio"/> YES <input type="radio"/> NO | |
| Does the CDE* have a signed allocation agreement with U.S. Treasury CDFI Fund? <input type="radio"/> YES <input type="radio"/> NO | Does the signed allocation agreement of the CDE* with U.S. Treasury CDFI Fund include Maine in its service area? <input type="radio"/> YES <input type="radio"/> NO <input type="radio"/> NA | Is the signed allocation agreement of the CDE* with U.S. Treasury CDFI Fund currently in effect and not subject to revocation or cancellation? <input type="radio"/> YES <input type="radio"/> NO <input type="radio"/> NA | | |
| *CDE or its controlling entity, or other entity controlled by the same controlling entity. If not the CDE, please include below the name of the entity that is party to the allocation agreement, and its relationship to the CDE. | | | | |
| Name of Entity that is Party to Allocation Agreement: | | | | |
| Above-Named Entity's Relationship to CDE: | | | | |

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PART (B): DESCRIPTION OF INTENDED USE OF PROCEEDS OF QUALIFIED EQUITY INVESTMENTS FOR WHICH CDE SEEKS CERTIFICATION AS ELIGIBLE FOR TAX CREDITS (If more than one, attach additional sheets describing each):

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| Name of Qualified Active Low-Income Community Business (QALICB) receiving investment: |
| Low-income community in which QALICB is located and where proceeds of investment will be expended: |
| Product/Service of QALICB (attach additional sheets as needed): |
| Is QALICB a manufacturer or value-added production enterprise projected to create or retain more than 200 jobs? <input type="radio"/> YES <input type="radio"/> NO (If yes, attach a full description of business and support for job creation/retention projections) |
| Total of investments received by CDE from investors for investment in QALICB: |
| Total investment by CDE in QALCIB: |
| Intended use of proceeds of investment by QALICB (attach additional sheets as needed): |

PART (C): INVESTOR QUESTIONS: Please answer the following for each investor for whom a tax credit is requested (may be submitted on separate sheets):

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|---|
| 1. Name and Tax ID Number of investor: |
| 2. Type and amount of investment: <input type="checkbox"/> Debt <input type="checkbox"/> Equity Amount: _____ |
| 3. Date of Investment: |
| 4. Complete description of consideration received for investment (attach additional sheets as needed): |
| 5. Amount of tax credit requested: |

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PART (D): FEE DISCLOSURE

Please describe the nature and extent of any fees or other compensation, whether direct or indirect, the CDE will receive as part of the transaction in which the investments are being made (attach additional sheets as needed):

PART (E): REQUIRED ATTACHMENTS

- Evidence of certification of Applicant as a qualified CDE by the Secretary of the U.S. Treasury
- If not a Maine Fund, copy of allocation agreement executed by the CDE, its controlling entity or other entity controlled by the same controlling entity, and the CDFI Fund, which includes the state in its service area
- Non-refundable Certification Application Fee of \$2,500 per investor to receive tax credits.
(All checks made payable to the Finance Authority of Maine)

CERTIFICATION OF ELIGIBILITY FOR TAX CREDITS

The undersigned authorized executive officer of the Applicant Community Development Entity certifies that, under penalty of perjury: (1) that, if applicable, the Applicant's allocation agreement with the CDFI remains in effect and has not been revoked or canceled by the CDFI Fund; (2) the cash purchase price for the equity investment or issuance of long term debt security described in this Certification Application has been received by the CDE; and (3) that the statements in the Applicant's original Allocation Application, and in this Certification Application, including all accompanying documents and statements, are and remain true, correct and complete as of the date of this Certification Application.

Date

Signature

Printed Name

Title