

# 2026–27 FAFSA® Preview Presentation

*August 2025*

Federal Student **Aid**  
An OFFICE of the U.S. DEPARTMENT of EDUCATION

# Topics

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- [Overview](#)
- [Dependent Student Invites Parent](#)
- [Independent Student Invites Student's Spouse](#)
- [Independent Student Who Is Single and a Non-Tax Filer](#)
- [FAFSA Submission Summary](#)
- [Dependent Student and Direct Unsubsidized Loan](#)
- [Unaccompanied Homeless Youth](#)
- [Provisionally Independent Student](#)
- [Student Adds Schools to FAFSA® Form](#)
- [Student Submits a Required FAFSA® Correction to Homeless Determination](#)
- [Student Manages FAFSA® Contributors](#)
- [Parent Submits a Required FAFSA® Correction for Missing Consent and Approval](#)

# Overview

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- The 2026–27 *Free Application for Federal Student Aid* (FAFSA®) Preview Presentation provides screenshots that financial aid professionals, mentors, and counselors can use as a guide for the 2026–27 online FAFSA form. The screenshots and information provided can be used to create and/or modify presentations for professional trainings and high school FAFSA completion nights.
- The screenshots are intended to show what the FAFSA form will look like and present a majority of the questions displayed on the FAFSA form.
- The 2026–27 version of the FAFSA form will become available by Oct. 1, 2025.
- The 2026–27 FAFSA form includes a new process to invite FAFSA contributors to the form.

# Dependent Student Invites Parent

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# Dependent Student: FAFSA® Landing Page

This is the main FAFSA® landing page. On this page, students are directed to "Start New Form," "Edit Existing Forms," or "Accept an Invitation." For this section of the presentation, the student is beginning a new application.

The screenshot shows the Federal Student Aid (FAFSA) landing page. At the top, there is a navigation bar with the Federal Student Aid logo and links for FAFSA® Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A search bar and a user profile icon are also present.

The main heading is "Get Money To Help Pay for School". Below this, it states: "Use the Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college, career school, or graduate school."

There are three main action buttons: "Start a 2026–27 FAFSA® Form", "Edit a 2026–27 FAFSA® Form", and "Accept an Invitation for a 2026–27 FAFSA® Form".

Below these buttons, it says "Need the 2025–26 FAFSA Form?" with links for "Start New Form" and "Edit Existing Forms or Accept an Invitation".

There is a section titled "Check FAFSA® Deadlines for the State You Live in". It includes a "School Year" dropdown, a "State of Residence" dropdown, and a "Find Deadlines" button. A link "View All FAFSA Deadlines" is also present.

At the bottom, there are three informational cards:

- Who should complete the FAFSA® form?**: Any student, regardless of income, who...
- How long will it take?**: 30 minutes. It takes most people 30 minutes to fill out the FAFSA form, including...
- What do I need?**:
  - Verified account username and password (FSA ID)

# Dependent Student: Log-in

If the student selects "Start New Form" from the FAFSA® landing page and they are not logged in to StudentAid.gov, the student is taken to the "Log In" page to enter their credentials. To access the FAFSA form, all students are required to have a StudentAid.gov account username and password. If the student doesn't have a username and password, they can select "Create an Account."

The screenshot shows the Federal Student Aid website's login page. The header includes the logo and navigation links: FAFSA® Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A search icon and links for Log In and Create Account are on the right. The main content area is titled "Log In" and contains a form with a label "Email, Phone, or Username". The input field contains the text "599887938test@testcod.edu". Below the input field is a link "Forgot email, phone, or username?". A blue "Continue" button is at the bottom of the form. Below the form is a link "Create an Account".

The screenshot shows the same Federal Student Aid website's login page, but at a later stage. The "Email, Phone, or Username" field now has a blue arrow pointing left and the text "599887938test@testcod.edu". Below this is a label "Password" and an input field. To the right of the password field is a "Show Password" link. Below the password field is a link "Forgot password?". A blue "Log In" button is at the bottom of the form. Below the form is a link "Create an Account".

# Dependent Student: Roles

After logging in, the student can select the applicable role to fill out the FAFSA® form: "Student" or "Parent." The student also has the option to "Enter Code" if they received an invitation code. The student selects "Student."

The screenshot shows the FAFSA 2026-27 login interface. At the top left is the FAFSA logo with 'FORM 2026-27' next to it. The header features a light blue background with two hot air balloons (one orange and white, one teal and white) and a central banner that reads 'Welcome, Alex, to the FAFSA® Form'. Below the banner, there is a section titled 'I am starting the FAFSA form as a' with two options: 'Student' (with a graduation cap icon) and 'Parent' (with a family icon). Each option has an unselected radio button. Below these options, the text 'Did you receive an invitation code?' is followed by a blue link 'Enter Code'. At the bottom, there are two buttons: 'Previous' and 'Continue'.

# Dependent Student: Onboarding (1 of 4)

When the student starts the 2026–27 FAFSA® form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an introduction of the FAFSA form and an accompanying video. Documents that may be needed to fill out the form are also included on this page.

**FAFSA®** FORM 2026–27 Student Alex Tran

## Understanding the FAFSA® Form

1 of 4

### What is the FAFSA® form?

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for grants, scholarships, work-study funds, and loans for college, career school, or graduate school.

You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

What Is FAFSA®?  
What is FAFSA® and why is it important?

Previous Continue

# Dependent Student: Onboarding (2 of 4)

The second FAFSA® onboarding page provides information and a video about contributors who may be required to participate on the student's FAFSA form. This page also provides information on how the student will invite contributors to the FAFSA form.

The screenshot shows the FAFSA 2026-27 onboarding interface for Student Alex Tran. The page is titled "Understanding the FAFSA Form" and is the second of four steps. The main heading is "Contributors to the FAFSA Form". A video player is embedded, titled "Who is a Contributor on the FAFSA Form?", with a red play button and a "Watch on YouTube" link. Below the video, there are two sections: "Parents or Spouses" and "How To Invite".

**Parents or Spouses**  
Your answers on the FAFSA® form will determine if any contributors (your spouse, your biological or adoptive parent[s], or your parent's spouse) need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but they won't be financially responsible for your education.

**How To Invite**  
Contributors will need to log in with their own StudentAid.gov account username and password to provide their information. To invite a contributor to a FAFSA form, you'll need to provide their email address.

At the bottom, there is a question: "Which parent is considered a contributor?" with a dropdown arrow. Navigation buttons "Previous" and "Continue" are at the bottom.

# Dependent Student: Onboarding (3 of 4)

The third FAFSA® onboarding page provides information about what the student can expect when completing the FAFSA form. This includes information about consent and approval, a time estimate for completing the form, and a note that the student can save the form and return later if needed, along with an accompanying video.

**FAFSA**® FORM 2026-27 Student Alex Tran

**Understanding the FAFSA® Form**

3 of 4

**What To Expect**

How long will this take? ⌚ 30 minutes

Every contributor must provide consent and approval for you to be eligible for federal student aid. With your consent and approval, we can obtain your federal tax information automatically from the IRS to help you complete the FAFSA® form.

You can save the form and return to it later if you need more time.

**What Does It Mean To Provide Consent and Approval?**  
What does it mean to provide consent and approval on the FAFSA® form?

Watch on YouTube

Learn about [how we use the information we collect](#) on the FAFSA form.

Previous Continue

# Dependent Student: Onboarding (4 of 4)

The last FAFSA® onboarding page provides information and a video about what to expect once the FAFSA form is completed, submitted, and processed. On this page, the student can select "Start FAFSA Form" to begin.

The screenshot shows the final step of the FAFSA onboarding process. At the top, it says 'FAFSA® FORM 2026-27' and 'Student Alex Tran'. The main heading is 'Understanding the FAFSA® Form', with a sub-heading '4 of 4 After Submitting the FAFSA® form'. Below this, a text box states: 'After submission, you'll need to check on the status of your FAFSA form and make corrections, if required.' A video player is embedded, titled 'What Happens After Submitting Your FAFSA...', with a 'Watch on YouTube' button. Below the video, three bullet points provide information: 'Your form will be processed in one to three days.', 'You'll be able to view your FAFSA Submission Summary. It will include the Student Aid Index (SAI), an index number used to determine federal student aid eligibility.', and 'Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are offering you. Most schools only send an aid offer when they accept you for admission.' At the bottom, there are 'Previous' and 'Start FAFSA Form' buttons.

# Dependent Student: Student Identity Information

This is the first page within the student section. The student can verify that the personal information is correct. To update any of the personal information, the student must access their account settings on StudentAid.gov.

The screenshot shows the FAFSA 2026-27 Student Identity Information form for Alex Tran. The form is titled "Student Identity Information" and includes a review instruction: "Review the information below and verify that it's correct before moving forward." The form contains the following fields and values:

- Name: Alex Tran
- Date of Birth: 02/15/2006
- Social Security Number: \*\*\*-\*\*-9036
- Email Address: 599889036test@testcoo.edu
- Mobile Phone Number (SSS): 557-6997
- Permanent Mailing Address: 324 dsfsd
- City: dsfsd
- State: IA
- Zip Code: 34343
- Country: United States (US)

At the bottom right of the form is a "Continue" button. The FAFSA logo and "FORM 2026-27" are visible in the top left corner, and "Student Alex Tran" is in the top right corner.



# Dependent Student: State of Residence

The student is asked about their state of residence. The student selects the state from a drop-down box and provides the month and year when they became a resident.

**FAFSA**® FORM 2026-27 Student Alex Tran Save | FAFSA Menu

### Student State of Residence

**State**  
*Usually, this is the state where the student lives while not attending school.*

Iowa (IA) ⓘ

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**Date the Student Became a Resident of Iowa (IA)**  
*If the student was born in Iowa (IA) and has not moved out of state since, enter their date of birth. Otherwise, enter the date the student moved to Iowa (IA).*

Month Year ⓘ

01 2006

Previous Continue

# Dependent Student: Provide Consent and Approval

This page informs the student about consent, approval, and the use of federal tax information. Once the student provides consent and approval, their federal tax information is transferred directly from the IRS into the FAFSA® form to help complete the "Your Finances" section.

FAFSA®

FORM 2026-27

Student Alex Tran

Save | FAFSA Menu

### Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid ⓘ

#### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FAFSA® form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- Get your 2024 tax return information for the 2026-27 FAFSA form.
- Federal tax information is used to determine your eligibility for federal student aid.
- Tax return information is required to complete the FAFSA form.

By accepting below, I consent to the disclosure of information about me, and affirmatively approve of

- the receipt and use of my federal tax information, and
- the redisclosure of my federal tax information by the U.S. Department of Education (ED), as described herein.

By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors [as defined in 26 U.S.C. § 6103(l)(13)(E)]) for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their Free Application for Federal Student Aid (FAFSA®) form.

# Dependent Student: Provide Consent and Approval (Continued)

This is a continuation of the consent and approval page. The student can expand and collapse FAQs about consent and approval. The student selects "Approve" to provide consent and approval and is taken to the next page.

4. ED may redisclose my federal tax information to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my federal tax information will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my federal tax information to that FAFSA form.

By consenting and providing my affirmative approval, I further understand the following:

1. My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form, for federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, even if I did not file a U.S. federal tax return.
2. I am providing my written consent for the redisclosure of my federal tax information by ED to include, but not limited to, institutions of higher education, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6103(l) (13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098h(c).
3. Any federal tax information received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
4. ED may request updated federal tax information from the IRS once my consent and approval are provided. If federal tax information has changed (e.g., amended tax return filed with revised information), then eligibility for and amounts of federal, state, and institutional financial aid may change.
5. If I do not consent to the redisclosure of my federal tax information to institutions of higher education, state higher education agencies, designated scholarship organizations, and their respective contractors, ED will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form.

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (FSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the Privacy Act of 1974, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(3)). By accepting and submitting my part of the FAFSA form, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

## Frequently Asked Questions

Who should provide consent and approval?



If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?



What happens after I provide consent and approval?



What happens if I decline consent and approval?



Select "Approve" to provide consent and approval for the use of your federal tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

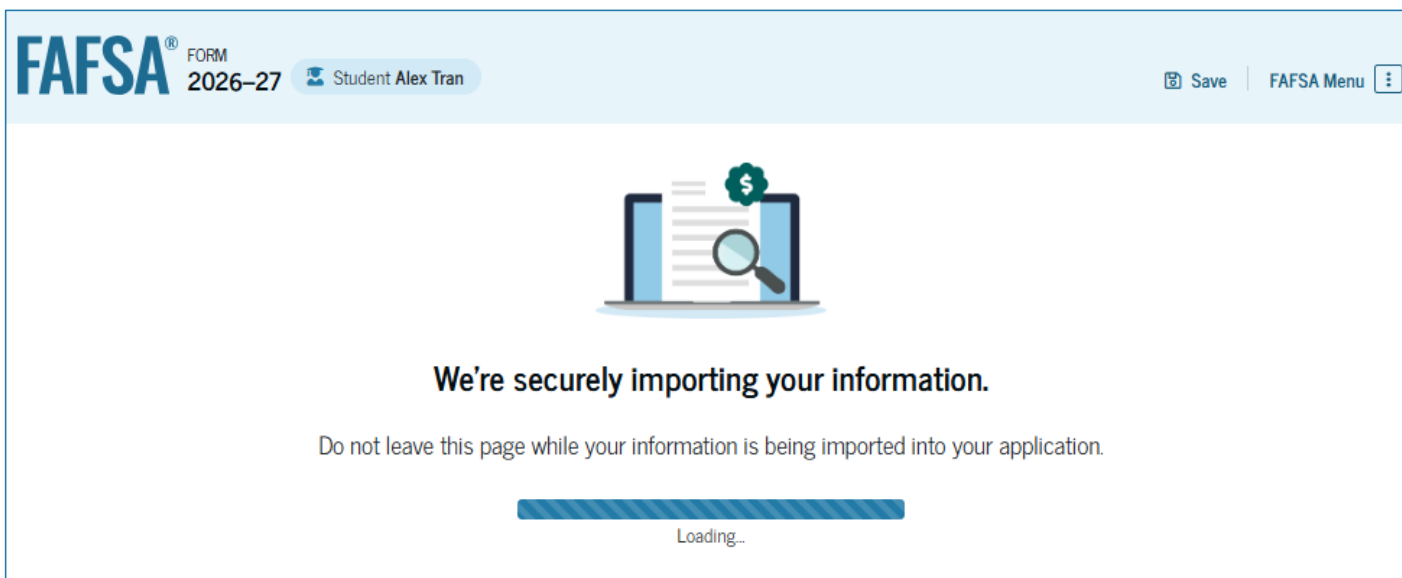
Previous

Decline

Approve

# Dependent Student: Imports IRS Information

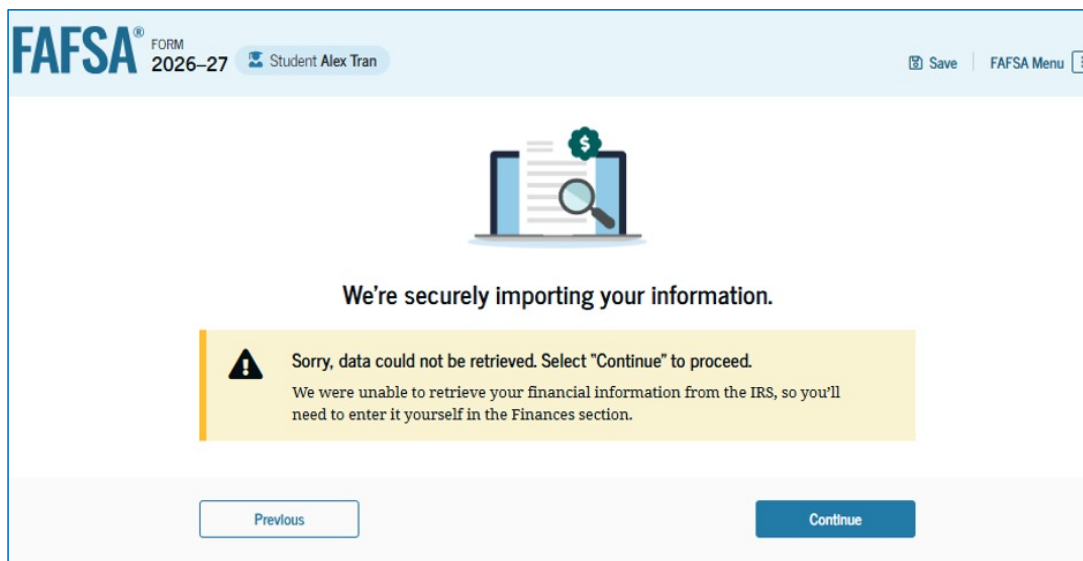
This page imports the student's federal tax information by directly transferring it from the IRS into the FAFSA® form to help complete the "Your Finances" section.



The screenshot shows the FAFSA 2026-27 web interface. At the top, the header includes the FAFSA logo, the text 'FORM 2026-27', the user name 'Student Alex Tran', and buttons for 'Save' and 'FAFSA Menu'. The main content area features a central illustration of a laptop with a magnifying glass over a document and a dollar sign icon. Below this, the text reads: 'We're securely importing your information.' followed by 'Do not leave this page while your information is being imported into your application.' At the bottom, there is a blue progress bar and the text 'Loading...'.

# Dependent Student: Imports IRS Information (Continued)

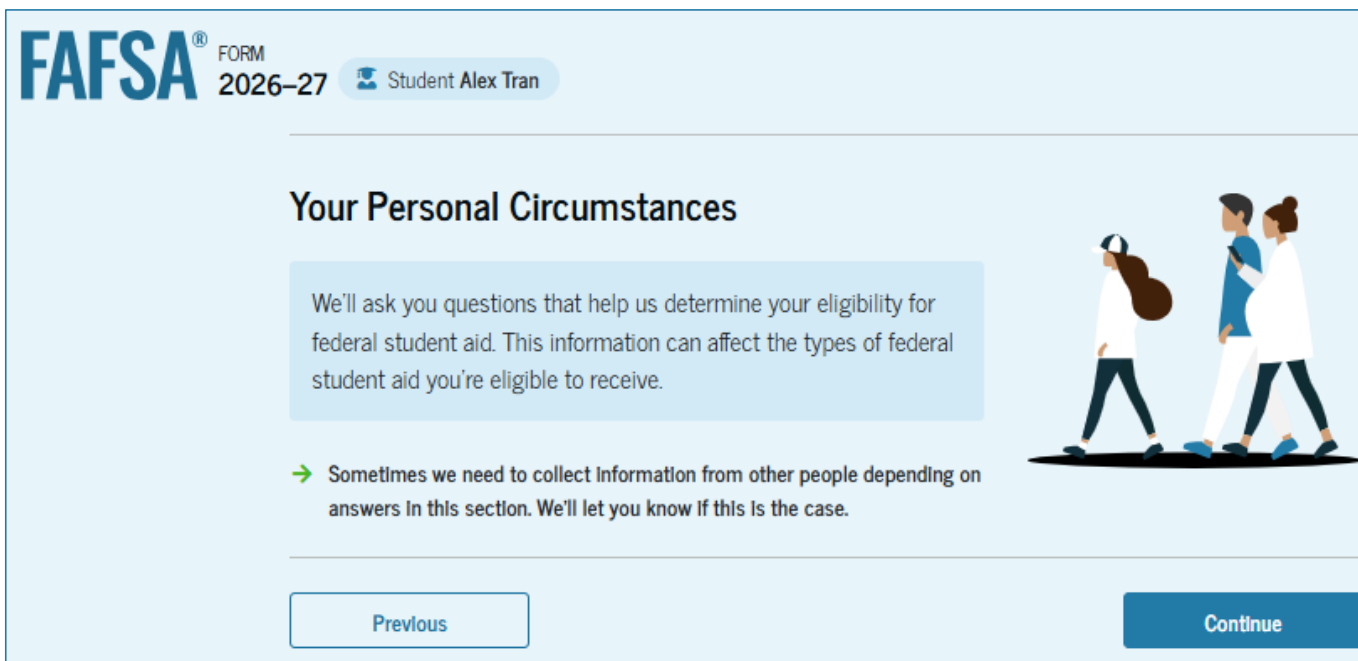
This page displays the results from the IRS import for the student. For this scenario, the student is starting a new FAFSA® form and there is no federal tax information available from the IRS.



The screenshot shows the FAFSA 2026-27 web interface for Student Alex Tran. The header includes the FAFSA logo, the form year (2026-27), the student's name, and links for 'Save' and 'FAFSA Menu'. The main content area features an illustration of a laptop with a magnifying glass and a dollar sign. Below this, a message states: 'We're securely importing your information.' A yellow warning box contains an exclamation mark icon and the text: 'Sorry, data could not be retrieved. Select "Continue" to proceed. We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.' At the bottom, there are two buttons: 'Previous' and 'Continue'.

# Introduction: Dependent Student Personal Circumstances

This is the first page within the "Your Personal Circumstances" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left, it says 'FAFSA® FORM 2026-27' and 'Student Alex Tran'. The main heading is 'Your Personal Circumstances'. Below this, a light blue box contains the text: 'We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.' To the right of this box is an illustration of three people walking. Below the light blue box, a green arrow points to the text: 'Sometimes we need to collect information from other people depending on answers in this section. We'll let you know if this is the case.' At the bottom, there are two buttons: 'Previous' and 'Continue'.

FAFSA® FORM 2026-27 Student Alex Tran

## Your Personal Circumstances

We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.

→ Sometimes we need to collect information from other people depending on answers in this section. We'll let you know if this is the case.

Previous Continue

# Dependent Student: Marital Status

The student is asked about their marital status. The student selects the "Single (never married)" option.

The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The top navigation bar includes the FAFSA logo, the form year (2026-27), the student's name, a 'Save' button, and a 'FAFSA Menu' button. Below the navigation bar is a progress indicator with six steps: 1. Personal Circumstances, 2. Demographics, 3. Financials, 4. Colleges, 5. Contributor Invite, and 6. Signature. The 'Personal Circumstances' step is currently active. The main content area is titled 'Student Current Marital Status' with a help icon. It contains six radio button options: 'Single (never married)' (which is selected), 'Married (not separated)', 'Remarried', 'Separated', 'Divorced', and 'Widowed'. At the bottom of the form are two buttons: 'Previous' and 'Continue'.

# Dependent Student: College or Career School Plans

The student is asked about their college grade level for the 2026–27 school year and if the student will have their first bachelor's degree. The student selects "First year (freshman)" and "No" to the question about the student's first bachelor's degree.

FAFSA<sup>®</sup> FORM 2026–27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student College or Career School Plans

When the student begins the 2026–27 school year, what will their college grade level be? ⓘ

☒ First year (freshman)

☐ Second year (sophomore)

☐ Other undergraduate (junior and beyond)

☐ Master's, doctorate, or graduate certificate program (such as M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.)

When the student begins the 2026–27 school year, will they already have their first bachelor's degree? ⓘ

☐ Yes ☒ No

Previous Continue



# Dependent Student: Personal Circumstances

The student is asked if any of the listed personal circumstances apply. The student selects "None of these apply."

**FAFSA** FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

**Student Personal Circumstances**  
Select all that apply or "None of these apply."

- ☐ The student is currently serving on active duty in the U.S. armed forces for purposes other than training. ⓘ
- ☐ The student is a veteran of the U.S. armed forces. ⓘ
- ☐ The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2026, and June 30, 2027. ⓘ
- ☐ At any time since the student turned 13, they were an orphan (no living biological or adoptive parent). ⓘ
- ☐ At any time since the student turned 13, they were a ward of the court. ⓘ
- ☐ At any time since the student turned 13, they were in foster care. ⓘ
- ☐ The student is or was a legally emancipated minor, as determined by a court in their state of residence. ⓘ
- ☐ The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence. ⓘ
- ☒ None of these apply.

Previous Continue

# Dependent Student: Homelessness Status

The student is asked if they were homeless or at risk of being homeless. The student selects "No."

**FAFSA**® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student Homelessness

At any time on or after July 1, 2025, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless? ⓘ

☐ Yes ☒ No

Previous Continue

# Dependent Student: Unusual Circumstances

The student is asked if unusual circumstances prevent them from contacting the student's parent(s).  
The student selects "No."

**FAFSA** FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student Unusual Circumstances

*This information will help us evaluate the student's ability to pay for school.*

**Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?** ⓘ

*A student may be experiencing unusual circumstances if they*

- left home due to an abusive or threatening environment;
- are abandoned by or estranged from their parents;
- have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- are a victim of human trafficking;
- are incarcerated, or their parents are incarcerated, and contact with the parents would pose a risk to the student; or
- are otherwise unable to contact or locate their parents.

*If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.*

☐ Yes ☒ No

Previous Continue

# Student Dependency Status: Dependent Student

Based on the answers provided by the student, the student is considered a dependent student. The student is asked if a financial aid administrator should determine their eligibility for a Direct Unsubsidized Loan only. This is an option if the student's parents are unwilling to provide information. The student selects "No." If the student had selected "Yes," a modal would appear to warn about missing out on other potential federal student aid.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Your Dependency Status

**Dependent Student**  
Based on your answers, you're a dependent student. This means you must provide parent information on your FAFSA<sup>®</sup> form. This information helps determine how much federal student aid you're eligible to receive.

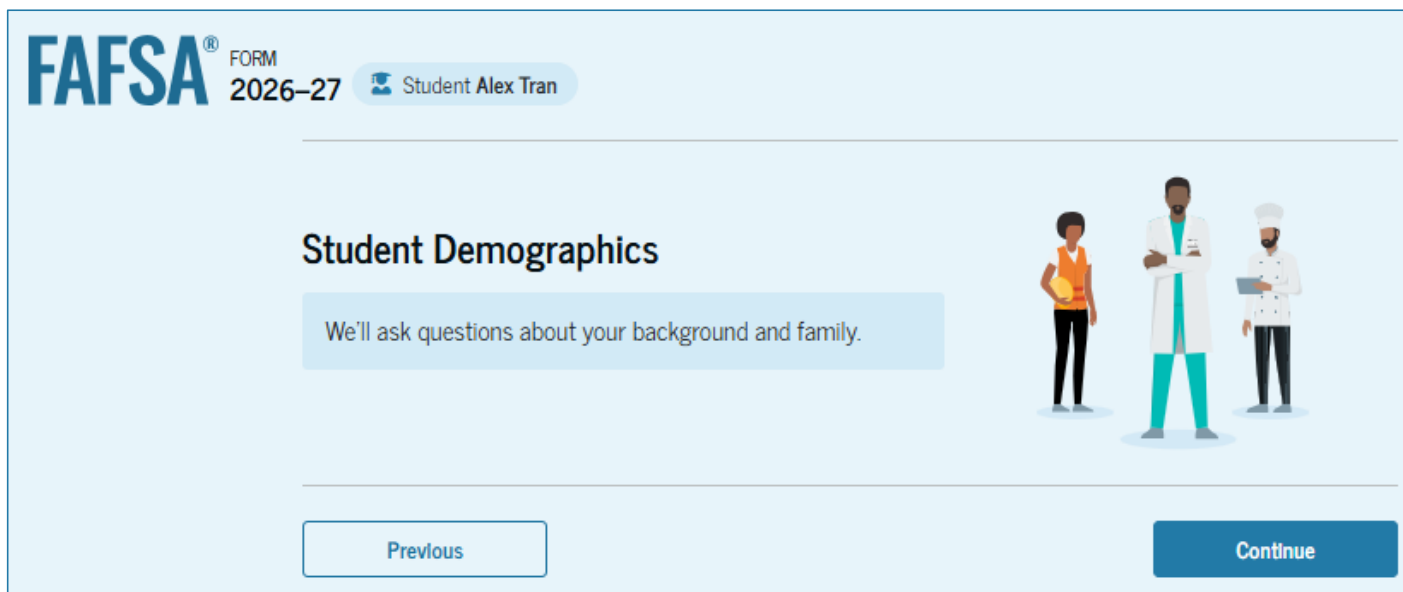
**Direct Unsubsidized Loan Only**  
Are the student's parents refusing to provide their information on this FAFSA<sup>®</sup> form? ⓘ  
*This response must be "No" for the student to be considered for Federal Pell Grant eligibility and most other types of federal student aid.*

☐ Yes ☒ No

Previous Continue

# Introduction: Dependent Student Demographics

This is the first page within the "Student Demographics" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with "FORM 2026-27" and a user profile "Student Alex Tran". The main heading is "Student Demographics". Below it, a light blue box contains the text "We'll ask questions about your background and family." To the right is an illustration of three diverse people: a woman in an orange vest, a man in a white lab coat, and a chef. At the bottom are "Previous" and "Continue" buttons.

# Dependent Student: Demographic Information

The student is asked to identify their sex. The student selects "Male."

The screenshot shows the FAFSA 2026-27 application interface for Student Alex Tran. The top navigation bar includes the FAFSA logo, the form year (2026-27), the student's name, a 'Save' button, and a 'FAFSA Menu' button. Below the navigation bar is a progress indicator with six steps: 1. Personal Circumstances (checked), 2. Demographics (active), 3. Financials, 4. Colleges, 5. Contributor Invite, and 6. Signature. The main heading is 'Student Demographic Information'. A green box contains a disclaimer: 'Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility'. Below this, it states 'Your answers will not' and lists three bullet points: 'affect the student's eligibility for federal student aid,' 'be used in any aid calculations, or' and 'be shared with the schools to which the student applies.' The question 'What is the student's sex?' is followed by two radio button options: 'Male' (selected) and 'Female'. At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student Demographic Information

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

What is the student's sex? ⓘ

☒ Male

☐ Female

Previous Continue

# Dependent Student: Race and Ethnicity

The student is asked to identify their race. The student selects the checkboxes that apply. After making a selection, a second drop-down box appears, and the student selects the checkboxes that apply to them.

**FAFSA** FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances **Demographics** Financials Colleges Contributor Invite Signature

### Student Race and Ethnicity

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility  
Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

**What is the student's race and/or ethnicity?**  
Select all that apply and enter additional details in the spaces below.

☐ American Indian or Alaska Native

☒ Asian

☐ Chinese

☐ Asian Indian

☐ Filipino

☐ Vietnamese

☐ Korean

☐ Japanese

Other Asian (Enter, for example, Pakistani, Hmong, Afghan, etc.)

☐ Black or African American

☐ Hispanic or Latino

# Dependent Student: Citizenship Status

The student is asked about their citizenship status. The student selects the "U.S. citizen or national" option.

**FAFSA**® FORM 2026-27 Student Alex Tran

Save | FAFSA Menu

1 Personal Circumstances 2 **Demographics** 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

**Student Citizenship Status** ⓘ

☒ U.S. citizen or national

☐ Eligible noncitizen

☐ Neither U.S. citizen nor eligible noncitizen

Previous Continue



# Dependent Student: Parent Education Status

The student is asked about their parents' education status. The student selects the "Neither parent attended college" option.

The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, 5. Contributor Invite, and 6. Signature. The 'Parent Education Status' section asks, 'Did either of the student's parents attend college or complete college?'. Four radio button options are listed: 'Neither parent attended college' (selected), 'One or both parents attended college, but neither parent completed college', 'One or both parents completed college', and 'Don't know'. At the bottom, there are 'Previous' and 'Continue' buttons.

# Dependent Student: Parent Killed in Line of Duty

The student is asked if their parent was killed in the line of duty. The student selects the "No" option.

The screenshot shows the FAFSA 2026-27 application interface for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, 5. Contributor Invite, and 6. Signature. The question being asked is "Parent Killed in Line of Duty". The text of the question is: "Was the student's parent or guardian killed in the line of duty while either (1) serving on active duty as a member of the U.S. armed forces on or after the events of 9/11, or (2) performing official duties as a public safety officer? ⓘ". A note below the question states: "Public safety officers include law enforcement officers, firefighters, and emergency service workers." There are two radio button options: "Yes" and "No". The "No" option is selected. At the bottom of the form, there are "Previous" and "Continue" buttons.

# Dependent Student: High School Completion Status

The student is asked about what their high school completion status will be when the student starts the 2026–27 school year. The student selects the "High school diploma" option.

**FAFSA**® FORM 2026–27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 **Demographics** 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student High School Completion Status

What will the student's high school completion status be at the beginning of the 2026–27 school year? ⓘ

☒ High school diploma

☐ State-recognized high school equivalent (e.g., GED certificate)

☐ Homeschooled

☐ None of the above

Previous Continue

# Dependent Student: High School Information

Because the student selected high school diploma, the student is asked to select which high school they did or will graduate from. The student enters the high school's state and city. After selecting "Search," the student selects the correct high school from the search results.

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student High School Information

From what high school did or will the student graduate? ⓘ

State  
Alabama (AL)

City  
Brantley

High School Name optional  
b

Brantley High School

Previous Continue

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

### Student High School Information

From what high school did or will the student graduate? ⓘ

State  
Alabama (AL)

City  
Brantley

High School Name optional  
Brantley High School

Brantley High School  
Brantley, Alabama (AL)

Search Again

Previous Continue

# Dependent Student: Confirm High School

The student has the option to edit the high school information presented on this page by selecting "Edit," which will return the student to the high school information page. The student confirms the high school information and selects "Continue" to proceed to the next section.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

Circumstances

### Confirm Your High School

Verify that your high school information below is correct. Once you're ready, select "Continue" and we'll add it to your FAFSA<sup>®</sup> form.

High School Name [Edit](#)

Brantley High School

City

Brantley

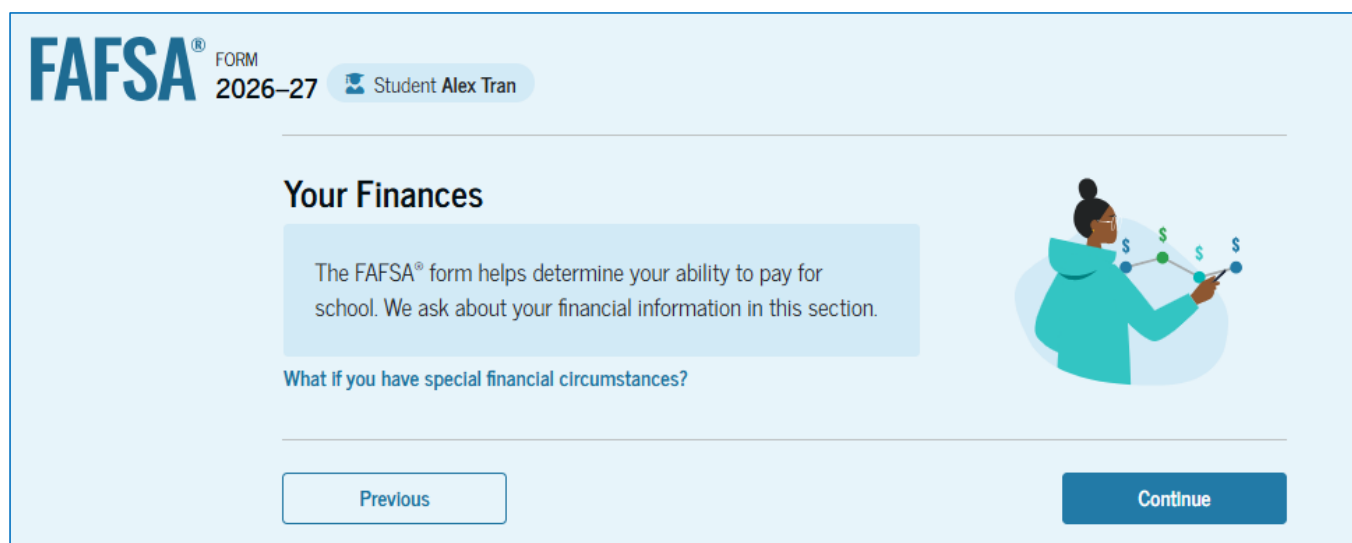
State

AL

Previous Continue

# Introduction: Dependent Student Financials

This is the first page within the "Your Finances" section. It provides an overview of the section. The student can select the hyperlink to learn about special financial circumstances.



**FAFSA<sup>®</sup> FORM 2026-27** Student Alex Tran

---

## Your Finances

The FAFSA<sup>®</sup> form helps determine your ability to pay for school. We ask about your financial information in this section.

[What if you have special financial circumstances?](#)

---

[Previous](#) [Continue](#)

# Dependent Student: Tax Filing Status

The student is asked about their tax filing status. The student selects "Yes" to "Did or will the student file a 2024 IRS Form 1040 or 1040-NR?"

**FAFSA**® FORM 2026-27 Student Alex Tran

Save | FAFSA Menu

Personal Circumstances Demographics **Financials** Colleges Contributor Invite Signature

## Student Tax Filing Status

Did or will the student file a 2024 IRS Form 1040 or 1040-NR? ⓘ

☒ Yes ☐ No

Previous Continue

# Dependent Student: Tax Return Information

The student is asked about their 2024 tax return. The student selects "Single" as the filing status and enters dollar amounts in the other required responses.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Contributor Invite Signature

### Student 2024 Tax Return Information

Refer to the student's 2024 tax return to answer the following questions.  
If the answer is zero or the question does not apply, enter 0.

[Where to find this information on the tax form](#)

**Filing Status**

☒ Single

☐ Head of household

☐ Married filing jointly

☐ Married filing separately

☐ Qualifying surviving spouse

**Income Earned From Work**

IRS Form 1040 (or 1040-NR); Line 1z + Schedule 1: Lines 3 + 6. If a tax form line's value is negative, treat it as zero in your calculation.

\$ 1,000 .00



# Dependent Student: Tax Return Information (Continued)

The student is asked about their taxes, income, and other financial information. The student enters dollar amounts in the responses. If the student has nothing to report, the student enters the numeral zero.

### Untaxed Portions of IRA Distributions

IRS Form 1040: Line 4a Minus Line 4b

\$ 0 .00

### Untaxed Portions of Pensions

IRS Form 1040: Line 5a Minus Line 5b

\$ 0 .00

### Adjusted Gross Income

IRS Form 1040 (or 1040-NR): Line 11

\$ 700 .00

### Income Tax Paid

IRS Form 1040: Line 24. If negative, enter a zero.

\$ 234 .00

### Did the student receive the Earned Income Credit (EIC)?

IRS Form 1040: Line 27

☐ Yes

☒ No

☐ Don't know

### IRA Deductions and Payments to Self-Employed SEP, SIMPLE, and Qualified Plans

IRS Form 1040 Schedule 1: Total of Lines 16 + 20

\$ 0 .00

### Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit)

IRS Form 1040 Schedule 3: Line 3 + IRS Form 1040: Line 29

\$ 0 .00

### Did the student file a Schedule A, B, D, E, F, or H with their 2024 IRS Form 1040?

☐ Yes

☒ No

☐ Don't know

### Net Profit or Loss From IRS Form 1040 Schedule C

IRS Form 1040 Schedule C: Line 31

\$ 0 .00

### Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS

Students typically answer this question with a zero because most scholarships and grants, including Federal Pell Grants, are not considered taxable income. If the student is married, include the amount their spouse reported. If the response is other than zero, the amount is typically not the same as the amount reported on IRS Form 1098-T (Box 5) or the adjusted gross income reported on the tax return.

\$ 0 .00

### Foreign Earned Income Exclusion

IRS Form 1040 Schedule 1: Line 8d

\$ 0 .00

Previous

Continue

# Dependent Student: Assets

The student is asked about their assets. The student enters a response in each entry field. If the student has nothing to report, the student enters the numeral zero.

**FAFSA** FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics **Financials** Colleges Contributor Invite Signature

### Student Assets

**Current Total of Cash, Savings, and Checking Accounts**  
Don't include student aid, retirement accounts, or investments.

\$ 800 .00 ⓘ

**Current Net Worth of Investments, Including Real Estate**  
Don't include the home the student lives in. Net worth is the value of the investments minus any debts owed against them.

\$ 0 .00 ⓘ

**Current Net Worth of Businesses and Farms**  
Enter the net worth of the student's businesses and income-producing farms. Net worth is the value of the businesses and farms minus any debts owed against them. Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.

\$ 0 .00 ⓘ

Previous Continue

# Introduction: Dependent Student Select Colleges

This is the first page in the "Select Colleges and Career Schools" section. It provides an overview of the section.

The screenshot shows the FAFSA 2026-27 interface. At the top left, it says 'FAFSA® FORM 2026-27'. To the right of this is a user profile icon and the name 'Student Alex Tran'. The main heading is 'Select Colleges and Career Schools'. Below this heading is a light blue box containing the text: 'Search for and select colleges and career schools you're considering so they automatically receive an electronic copy of the FAFSA® form.' To the right of this text is an illustration of a person with glasses and a graduation cap, sitting at a desk with a laptop and books. At the bottom of the page, there are two buttons: 'Previous' on the left and 'Continue' on the right.

# Dependent Student: College Search

The student is asked to search for the colleges, career schools, or trade schools that will receive their FAFSA® information. The student searches for a school by selecting the state from the drop-down menu and selecting "Search." If the student can't find a school searching by state, the student can search by school code.

**FAFSA®** FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Demographics Financials **Colleges** Contributor Invite Signature

**Where should we send the FAFSA® information?**  
Add at least one college or career school now.

You can add or remove schools before and after submitting your form.  
You can add up to 20 schools. List any schools you're considering, even if you're not certain you'll apply to them. [Find tips for searching for colleges or career schools.](#)

0 out of 20 schools selected View Selected Schools

Search by State Enter School Code

California (CA)

Search

Previous Continue

# Dependent Student: College Search (Continued)

After entering a school's state and selecting "Search," the student selects the correct school(s) from the search results. Students can send their FAFSA® information to a maximum of 20 schools. The student must add at least one school to continue.

<b>American Career College</b> Los Angeles, California (CA)	Federal School Code 015829	+ Select
<b>American Career College</b> Ontario, California (CA)	Federal School Code 039713	✓ Selected
<b>American College of Healthcare and Techn</b> Riverside, California (CA)	Federal School Code 031444	✓ Selected
<b>American Conservatory Theater Foundation</b> San Francisco, California (CA)	Federal School Code 014545	✓ Selected
<b>American Film Institute</b> Los Angeles, California (CA)	Federal School Code G22220	✓ Selected

Q Search and Select More Schools

< Previous 1 2 **3** 4 5 Next >

Previous Continue

# Dependent Student: Selected Colleges

After the student selects the correct school(s) from the search results, the student can review the school(s) chosen before continuing. If 20 schools have not been selected, the student has the option to search and select more schools, and, in some states, the student has the option to reorder the list of selected schools.

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics Financials **Colleges** Contributor Invite Signature

### Selected Colleges and Career Schools

These are the colleges and career schools that you've selected to receive the FAFSA® form.

Review this list of schools and confirm your selection(s).

**School List Guidelines for Texas Residents**

To be eligible for state grant aid in Texas, you must list an eligible in-state college. The order of schools in your college list will not impact your eligibility for state aid programs.

4 out of 20 schools selected

Showing 1 to 4 of 4

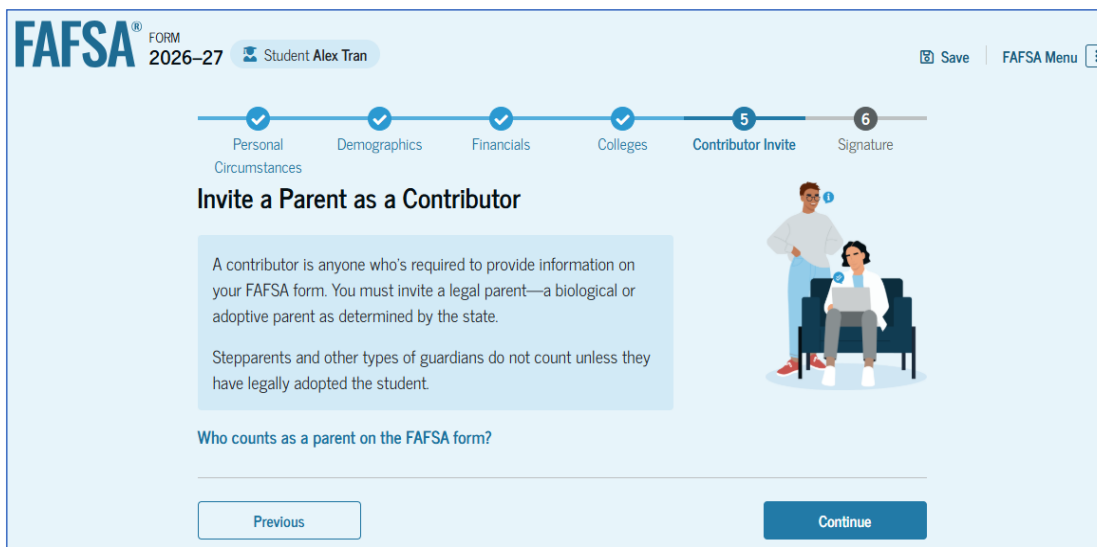
<b>American Career College</b> Ontario, California (CA)	Federal School Code 039713	Remove	View Information
<b>American College of Healthcare and Techn</b> Riverside, California (CA)	Federal School Code 031444	Remove	View Information
<b>American Conservatory Theater Foundation</b> San Francisco, California (CA)	Federal School Code 014545	Remove	View Information
<b>American Film Institute</b> Los Angeles, California (CA)	Federal School Code G22220	Remove	View Information

Search and Select More Schools

Previous Continue

# Introduction: Dependent Student Invites Contributor

This is the first page in the "Invite a Parent as a Contributor" section, which is the last student section to require information. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates the following steps: Personal Circumstances (checked), Demographics (checked), Financials (checked), Colleges (checked), Contributor Invite (active, step 5), and Signature (step 6). The main heading is "Invite a Parent as a Contributor". Below this, a text box explains: "A contributor is anyone who's required to provide information on your FAFSA form. You must invite a legal parent—a biological or adoptive parent as determined by the state. Stepparents and other types of guardians do not count unless they have legally adopted the student." To the right of the text is an illustration of a man and a woman sitting on a bench, with the man holding a laptop. Below the text box, the question "Who counts as a parent on the FAFSA form?" is displayed. At the bottom, there are "Previous" and "Continue" buttons.

# Dependent Student: Invite Contributor (Continued 1 of 2)

The student is asked to enter their parent's email address to invite the parent to the FAFSA® form. After entering the email address, the student selects "Send Invite." A pop-up window appears, and the student confirms their parent's email address by selecting "Send Invite."

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Demographics Financials Colleges **Contributor Invite** Signature

Invite Your Parent to This FAFSA® Form

To determine your federal student aid eligibility, we need more information on your household financial situation. You'll need to invite a contributor to provide this information.

*As a dependent student, you need to invite a legal parent as a contributor. You only need to invite one parent.*

Who counts as a parent on the FAFSA form?

Parent

Invite a Parent Contributor

Email

599887939test@testcod.edu

Send Invite

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Demographics Financials Colleges **Contributor Invite** Signature

Invite Your Parent to This FAFSA® Form

To determine your federal student aid eligibility, we need more information on your household financial situation. You'll need to invite a contributor to provide this information.

*As a dependent student, you need to invite a legal parent as a contributor. You only need to invite one parent.*

Who counts as a parent on the FAFSA form?

Parent

Send Invite to 599887939test@testcod.edu?

We'll send an invitation link and an access code to this email address.

Go Back Send Invite



# Dependent Student: Invite Contributor (Continued 2 of 2)

This page confirms the student's parent will receive an email inviting them to the student's FAFSA® form. The parent can access the form by accepting the invitation in the email. On this page, the student is also provided an invitation link and invitation code that can be shared directly with the parent.

**FAFSA** FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges **Contributor Invite** Signature

### Parent Contributor

Once your parent accepts the invitation, they can complete the parent section of this FAFSA form.

*They may be asked to invite their spouse as a contributor too. You can check the status of contributor invitations from the "My Activity" page.*

Parent

599887939test@testcod.edu

Invite Sent

Other Ways to Send the Invite ^

**Copy and Send the Invite Link** ⓘ

www.fafsa.gov/invite/7NDNUKA Copy Link

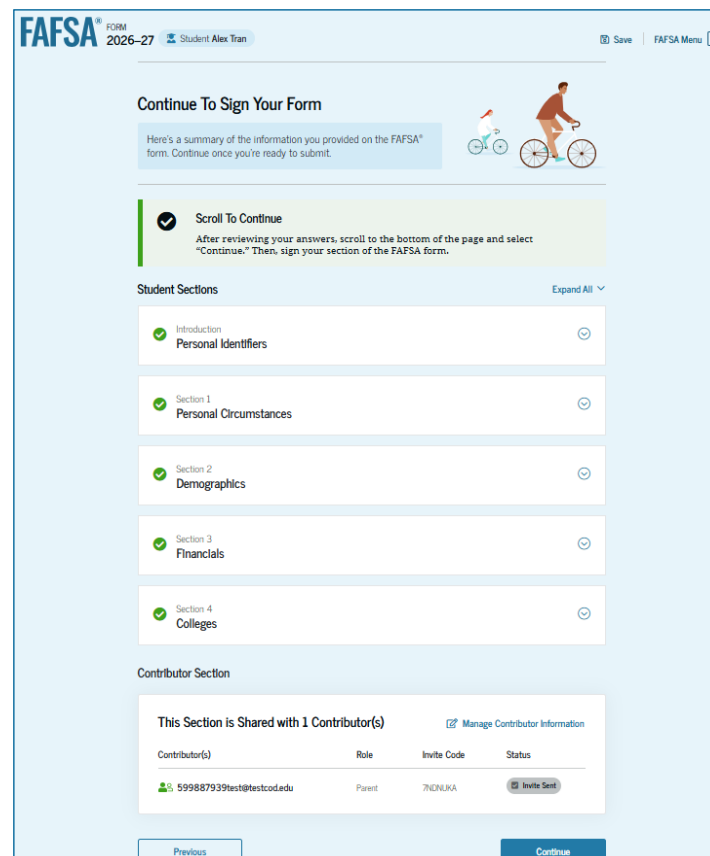
You can also have them go to www.fafsa.gov/invite and enter code:

**7NDNUKA**

Cancel Invite

# Dependent Student: Review Page

The review page displays the responses that the student has provided in the FAFSA® form. The student can view all responses by selecting "Expand All" or expand each section individually. To edit a response, the student can select the question's hyperlink to be taken to the corresponding page.



**FAFSA® FORM 2026-27** Student Alex Tran Save FAFSA Menu

**Continue To Sign Your Form**  
Here's a summary of the information you provided on the FAFSA® form. Continue once you're ready to submit.

**Scroll To Continue**  
After reviewing your answers, scroll to the bottom of the page and select "Continue." Then, sign your section of the FAFSA form.

**Student Sections** Expand All

- Introduction Personal Identifiers
- Section 1 Personal Circumstances
- Section 2 Demographics
- Section 3 Financials
- Section 4 Colleges

**Contributor Section**

This Section is Shared with 1 Contributor(s) [Manage Contributor Information](#)

Contributor(s)	Role	Invite Code	Status
599887939test@testcd.edu	Parent	ZHONUKA	<a href="#">Invite Sent</a>

[Previous](#) [Continue](#)

# Dependent Student: Signature

On this page, the student reviews the terms and conditions of the FAFSA® form and what they'll agree to when the student signs the form.

**FAFSA**® FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Contributor Invite **6 Signature**

### Sign and Complete Your Section ⓘ

**Summary**

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

---

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

# Dependent Student: Signature (Continued)

This is a continuation of the student signature page. After agreeing to the terms and conditions of the FAFSA® form and digitally signing, the student is able to submit their sections of the FAFSA form. Since parent information has not been provided, the FAFSA form is not considered complete and can't be processed yet.

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

**Sign Your FAFSA® Form**

☒ I, Alex Tran, agree to the terms outlined above.

[Previous](#) [Sign](#)

# Dependent Student: Section Complete

Upon digitally signing the student section, the student is presented with the "Pending Submission" page. The student is reminded that their FAFSA® form is not completed and can't be submitted until the parent completes the contributor section of the form and signs it. This page also displays next steps the student can take, including tracking and managing their form.

**FAFSA** FORM 2026-27 Student Alex Tran Save FAFSA Menu

Student Section Parent Section

## Pending Submission

Check With Your Contributor

### Parent Contributors

**Requirements for Dependent Students**

Your FAFSA® form can't be submitted until your contributor(s) fill out their section of the form and sign it. The last contributor to sign will be able to submit the form for processing.

Contributor(s)	Role	Invite Code	Status
599887939test@testcod.edu	Parent	7NDNUKA	Invite Sent

[Manage Invitations](#)

**Track and Manage Your FAFSA® Form and Contributors**


Your application has been added to the "My Activity" page in your StudentAid.gov account. Visit this page to keep track of your FAFSA status; review, edit, or delete information on your form; and monitor the status of your contributor(s).

[View Status](#)

# Dependent Student: Section Complete (Continued)


This is a continuation of the student section complete page. This page displays information for the student about next steps, including checking their email and a reminder that their FAFSA® form is not completed and can't be submitted until the parent completes the contributor section of the form and signs it. Next, in this scenario, the invited parent will enter the FAFSA form and complete the parent section.

## Here's What You Can Do Next



**Check Your Email**


You'll receive an email version of this page at the following email address:  
599887938test@testcod.edu.



**Your FAFSA® Form Still Needs Contributor Information**


The contributor(s) you selected will receive an email invitation to join your form.

### Things You Should Know



**View Your FAFSA® Submission Summary**

Once your application is complete and submitted, you can view your FAFSA Submission Summary, a summary of the information you provided on your FAFSA form. You'll be able to access the FAFSA Submission Summary one to three days after you submit your application by logging back in with your account username and password (FSA ID).



**Questions About The FAFSA® Process?**

Visit the "FAFSA Help" page for more information.


[Get Help](#)

# Dependent Student: Parent Email

This is NOT a view within StudentAid.gov or the FAFSA® form. This view demonstrates a parent opening the FAFSA invitation from their email. The parent selects "Accept Invitation" and is taken to StudentAid.gov.

FederalStudentAid

## Complete Your Section of Alex's FAFSA® Form



Hello,

Alex T. started their 2026–27 *Free Application for Federal Student Aid* (FAFSA®) form and needs your input as a contributor. Alex won't be eligible for federal student aid without your help.

[Accept Invitation](#)

You will need to log in to StudentAid.gov to accept the invitation. If you log in without selecting the "Accept Invitation" button, you will need to go to the "FAFSA® Form" menu at the top of the page, select "Accept Contributor Invite," and provide this code:

**7X6XHXF**

If this invitation was sent to you by mistake, [decline the invitation](#).


**Why You Were Invited**

We need some information from you to determine what aid Alex is eligible for. Without your input, they won't be eligible for federal student aid.

Being a contributor doesn't make you responsible for Alex's education costs.

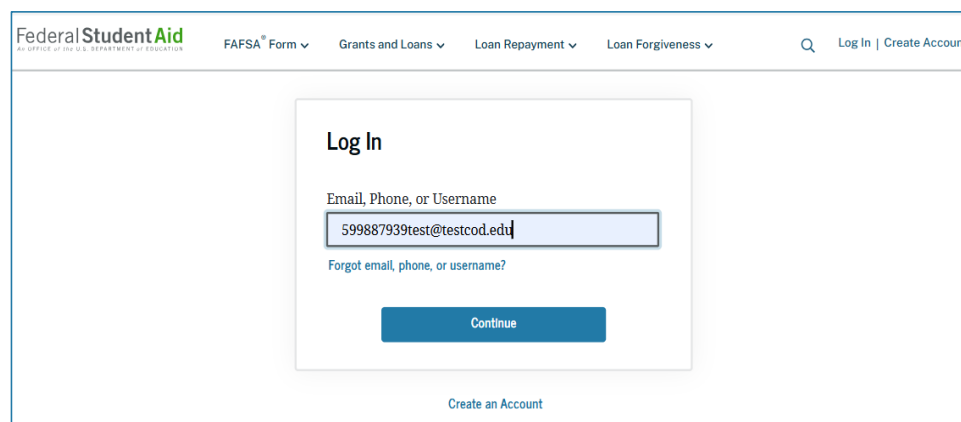
The FAFSA® form is often used to determine a student's eligibility for state and school financial aid in addition to federal financial aid.

We recommend finishing early in case states or schools have earlier [deadlines](#).

 [Sign up for text alerts](#) to stay updated on our grant programs, loan forgiveness programs, repayment plans, and information about your loans.

# Dependent Student: Parent Log-in

The parent is taken from their email to the "Log In" page to enter their credentials. To access the FAFSA® form, all users are required to have a StudentAid.gov account username and password. If the parent doesn't have a username and password, they can select "Create an Account."



FederalStudentAid  
An OFFICE of the U.S. DEPARTMENT of EDUCATION

FAFSA® Form ▾ Grants and Loans ▾ Loan Repayment ▾ Loan Forgiveness ▾

Log In | Create Account

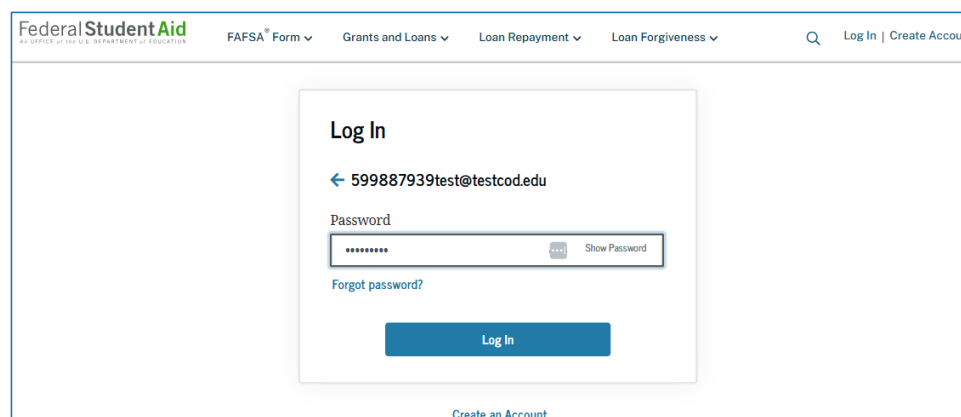
### Log In

Email, Phone, or Username

[Forgot email, phone, or username?](#)

Continue

[Create an Account](#)



FederalStudentAid  
An OFFICE of the U.S. DEPARTMENT of EDUCATION

FAFSA® Form ▾ Grants and Loans ▾ Loan Repayment ▾ Loan Forgiveness ▾

Log In | Create Account

### Log In

← 599887939test@testcod.edu

Password

[Show Password](#)

[Forgot password?](#)

Log In

[Create an Account](#)



# Dependent Student: Parent Accepts Invitation

After logging in, the parent is taken to the "Accept 2026–27 FAFSA® Invitation" page. The invitation code from the parent's email automatically fills in the text box if the parent used the link from the email.

# Dependent Student: Parent Accepts Invitation (Continued)

When the parent selects "Submit," a pop-up window appears, confirming the student's name and reminding the parent that their personal information is needed to fill out the student's FAFSA® form. The parent selects "Accept" to agree to sharing their information and enters the FAFSA form.

The screenshot shows the FAFSA Home Page with a link to 'Accept 2026-27 FAFSA® Invitation'. Below this, there is a text prompt: 'Enter the code you received for the FAFSA form.' An 'Invitation Code' field contains the text '7NDNUKA'. A blue 'Submit' button is visible. A white pop-up window is overlaid on the page with the following text:

**By Accepting This Invitation to Alex T's FAFSA Form You Agree To Share Your Information**

We will need to use some personal information we already have on file about you in order to fill out the necessary steps in this FAFSA® form.

At the bottom of the pop-up are two buttons: 'Decline' (outlined) and 'Accept' (solid blue).

# Dependent Student: Parent Onboarding (1 of 4)

When the parent enters a 2026–27 FAFSA® form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an introduction of the FAFSA form and an accompanying video.

The screenshot shows the FAFSA 2026-27 Parent Onboarding page. At the top, it says "FAFSA® FORM 2026-27" and "Parent of Alex Tran". Below this is a blue banner that reads "Understanding the FAFSA® Form". Underneath the banner, it says "1 of 4" and "What is the FAFSA® form?". The main content area explains that the FAFSA form is used to apply for grants, scholarships, work-study funds, and loans for college, career school, or graduate school. It also lists information or documents needed to fill out the form: Tax returns, Records of child support received, Current balances of cash, savings, and checking accounts, and Net worth of investments, businesses, and farms. At the bottom, there is a video player titled "What Is FAFSA®?" with a play button and a "Watch on YouTube" link. The video player also has a "Share" button. At the very bottom of the page, there are "Previous" and "Continue" buttons.

# Dependent Student: Parent Onboarding (2 of 4)

The second FAFSA® onboarding page provides information and a video about contributors that may be required to participate on the student's FAFSA form. This page also provides information on how the parent will invite contributors to the FAFSA form.

**FAFSA® FORM 2026-27** Parent of Alex Tran

**Understanding the FAFSA® Form**

2 of 4

**Contributors to the FAFSA® Form**

Who Is a Contributor on the FAFSA® Form?

Who is a contributor on the FAFSA® form?

Watch on YouTube

**Parents or Spouses**

Answers on the FAFSA form will determine if you and your spouse are identified as contributors. As a contributor, you'll complete your own sections of the form and need to provide your personal and financial information. Being a contributor doesn't make you financially responsible for the student's education.

**How To Invite**

Contributors will need to log in with their own StudentAid.gov account username and password to provide their information. To invite the student to a FAFSA form, you'll need to provide their name, date of birth, Social Security number, and email address. To invite your spouse to a FAFSA form, you'll need to provide their email address.

Which parent is considered a contributor? ▼

Previous Continue

# Dependent Student: Parent Onboarding (3 of 4)

The third FAFSA® onboarding page provides information about what the parent can expect when completing the student's FAFSA form. This includes information about consent and approval, a time estimate to complete the form, and a note that the parent can save the form and return later if needed, along with an accompanying video.

FAFSA® FORM 2026-27 Parent of Alex Tran

Understanding the FAFSA® Form

3 of 4

**What To Expect**

How long will this take? 30 minutes

Every contributor must provide consent and approval for the student to be eligible for federal student aid. With your consent and approval, we can obtain your federal tax information automatically from the IRS to help you complete your section of the student's FAFSA® form.

You can save the form and return to it later if you need more time.

What Does It Mean To Provide Consent and Approval on the FAFSA® form?

Watch on YouTube

Learn about [how we use the information we collect](#) on the FAFSA form.

Previous Continue

# Dependent Student: Parent Onboarding (4 of 4)

The last onboarding page provides information and a video about what to expect once the FAFSA® form is completed, submitted, and processed. On this page, the parent selects "Start FAFSA Form" to begin the parent section.

**FAFSA® FORM 2026-27** Parent of Alex Tran

## Understanding the FAFSA® Form

4 of 4

### After Submitting the FAFSA® form

Once the student's FAFSA form is submitted, the student will need to check on its status and make corrections, if required.

What Happens After Submitting Your FAFSA...

What Happens After Submitting Your FAFSA® Form?

Watch on YouTube

- The student's form will be processed in one to three days.
- The student will be able to view their FAFSA Submission Summary. It will include their Student Aid Index (SAI), an index number used to determine federal student aid eligibility.
- Schools will use the student's SAI to create their financial aid offer that explains the types and amounts of aid they are offering to the student. Most schools only send an aid offer when they accept a student for admission.

Previous Start FAFSA Form

# Dependent Student: Parent Identity Information

This is the first page within the parent section. The parent can verify that the personal information is correct. To update any of the personal information, the parent must access their account settings on StudentAid.gov.

**FAFSA**<sup>®</sup>
FORM
2026–27

Parent of Alex Tran

Save
|
FAFSA Menu

## Parent Identity Information

Review the information below and verify that it's correct before moving forward.

---

Name  
Alcina Tran

Date of Birth  
03/14/2004

Social Security Number  
•••••7939

Email Address  
599887939test@testcod.edu

Mobile Phone Number

To update this information for all U.S. Department of Education communications, go to [Account Settings](#).

# Dependent Student: Parent Identity Information (Continued)

This is a continuation of the first page within the parent section. The parent can verify their mailing address on this part of the page. To update this information, the parent must access their account settings on StudentAid.gov.

Permanent Mailing Address  
*Include apartment number.*  
200 Ave

City  
Austin

State  
TX

Zip Code  
22828

Country ?

Continue



# Dependent Student: Parent Provides Consent and Approval

This page informs the parent about consent, approval, and the use of their federal tax information. Once the parent provides consent and approval, their federal tax information is transferred directly from the IRS into the FAFSA® form to help complete the "Parent Finances" section.

**FAFSA**®
 FORM 2026–27
 Parent of Alex Tran

Save
FAFSA Menu

## Provide Consent and Approval or the Student Won't Be Eligible for Federal Student Aid ①

### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete your section of the student's FAFSA® form. If you don't provide consent and approval, the student will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- Get your 2024 tax return information for the 2026–27 FAFSA form.
- Federal tax information is used to determine the student's eligibility for federal student aid.
- Tax return information is required to complete the FAFSA form.

By accepting below, I consent to the disclosure of information about me, and affirmatively approve of

- the receipt and use of my federal tax information, and
- the redisclosure of my federal tax information by the U.S. Department of Education (ED), as described herein.

By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors [as defined in 26 U.S.C. § 6103(i)(13)(E)] for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV of the Higher Education Act of 1965*, as amended, for myself or an applicant for federal student

# Dependent Student: Parent Provides Consent and Approval (Continued)

This is a continuation of the consent and approval page. The parent can expand and collapse FAQs about consent and approval. The parent selects "Approve" to provide consent and approval and is taken to the next page.

- State higher education agencies
- Scholarship organizations designated prior to Dec. 19, 2019, by the secretary of education
- Contractors of institutions of higher education and state higher education agencies to administer aspects of the institution's or state agency's activities for the application, award, and administration of such financial aid

4. ED may redisclose my federal tax information to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my federal tax information will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my federal tax information to that FAFSA form.

By consenting and providing my affirmative approval, I further understand the following:

- My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form, for federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, even if I did not file a U.S. federal tax return.
- I am providing my written consent for the redisclosure of my federal tax information by ED to include, but not limited to, institutions of higher education, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6103(i) (13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098b(c).
- Any federal tax information received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
- ED may request updated federal tax information from the IRS once my consent and approval are provided. If federal tax information has changed (e.g., amended tax return filed with revised information), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not consent to the redisclosure of my federal tax information to institutions of higher education, state higher education agencies, designated scholarship organizations, and their respective contractors, ED will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form.

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (FSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the Privacy Act of 1974, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(1)(3)). By accepting and submitting my part of the FAFSA, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

Frequently Asked Questions

Who should provide consent and approval?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?

What happens after I provide consent and approval?

What happens if I decline consent and approval?

Select "Approve" to consent and approve for the use of your federal tax information to determine the student's eligibility for federal student aid. If you select "Decline," the student will not be eligible for federal student aid.

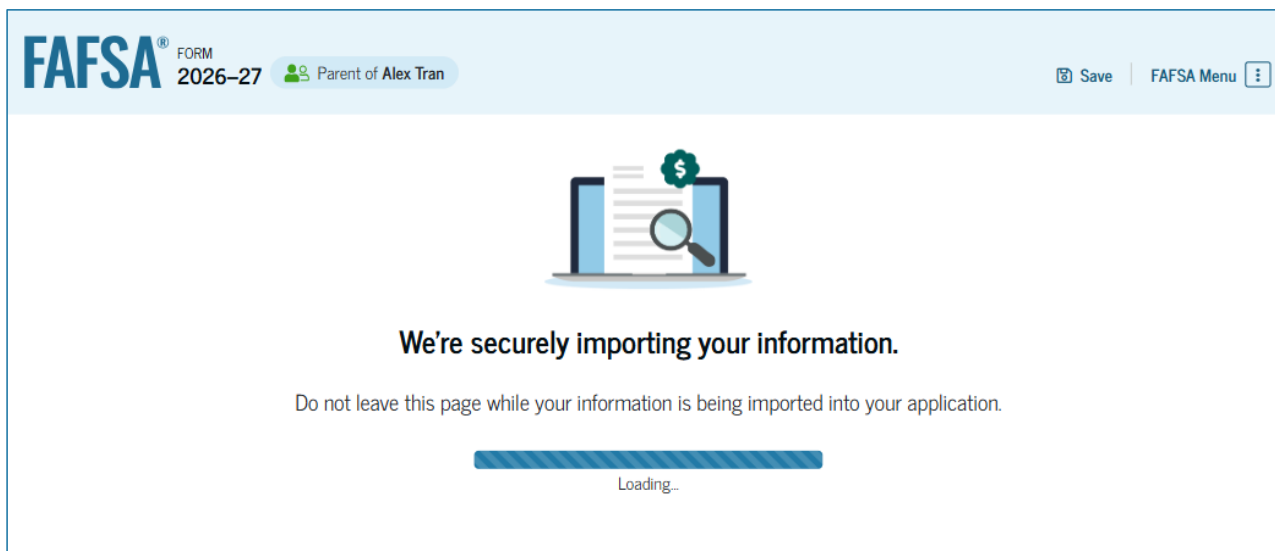
Previous

Decline

Approve

# Dependent Student: Parent Imports IRS Information

This page imports the parent's federal tax information by directly transferring it from the IRS into the FAFSA® form to help complete the "Parent Finances" section.

A screenshot of the FAFSA 2026-27 web interface for a parent of Alex Tran. The header shows the FAFSA logo, the form year (2026-27), and the user's role (Parent of Alex Tran). There are links for 'Save' and 'FAFSA Menu'. The main content area features an illustration of a laptop with a magnifying glass and a dollar sign, indicating a search or import process. Below the illustration, the text reads: 'We're securely importing your information.' followed by 'Do not leave this page while your information is being imported into your application.' and a blue progress bar with the text 'Loading..'.

FAFSA® FORM 2026-27 Parent of Alex Tran

Save | FAFSA Menu

We're securely importing your information.

Do not leave this page while your information is being imported into your application.

Loading..

# Dependent Student: Parent Imports IRS Information (Continued)

This page displays the results from the IRS import for the parent. For this scenario, the parent is contributing to a new FAFSA® form and there is no federal tax information available from the IRS.

**FAFSA®**
FORM 2026-27

Parent of Alex Tran

Save
 FAFSA Menu

We're securely importing your information.

Sorry, data could not be retrieved. Select "Continue" to proceed.

We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.

Previous

Continue

# Introduction: Dependent Student's Parent Demographics

This is the first page in the "Parent Demographics" section. It provides an overview of the section.

The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with 'FORM 2026-27' and a user icon labeled 'Parent of Alex Tran'. The main heading is 'Parent Demographics'. Below it, a text box explains that questions will be asked about the parent and family to determine federal student aid eligibility. To the right is an illustration of three diverse professionals: a woman in an orange vest, a man in a white lab coat, and a man in a chef's uniform. At the bottom are 'Previous' and 'Continue' buttons.

**FAFSA<sup>®</sup> FORM 2026-27** Parent of Alex Tran

## Parent Demographics

We'll ask questions about you and your family. These questions will help determine how much federal student aid the student is eligible to receive for school.

[Previous](#) [Continue](#)

# Dependent Student: Parent Current Marital Status

The parent is asked about their current marital status. The parent selects the "Married (not separated)" option.

The screenshot shows the FAFSA 2026-27 form for the parent of Alex Tran. The form is titled "Parent Current Marital Status" and includes a progress bar at the top with three steps: 1. Demographics, 2. Financials, and 3. Signature. The "Demographics" step is currently active. The form lists seven marital status options, each with a radio button. The "Married (not separated)" option is selected, indicated by a blue dot and a blue border around its box. The other options are "Single (never married)", "Unmarried and both legal parents living together", "Remarried", "Separated", "Divorced", and "Widowed". At the bottom of the form, there are two buttons: "Previous" and "Continue".

FAFSA<sup>®</sup> FORM 2026-27 Parent of Alex Tran Save FAFSA Menu

1 Demographics 2 Financials 3 Signature

Parent Current Marital Status ⓘ

☐ Single (never married)

☐ Unmarried and both legal parents living together

☒ Married (not separated)

☐ Remarried

☐ Separated

☐ Divorced

☐ Widowed

Previous Continue

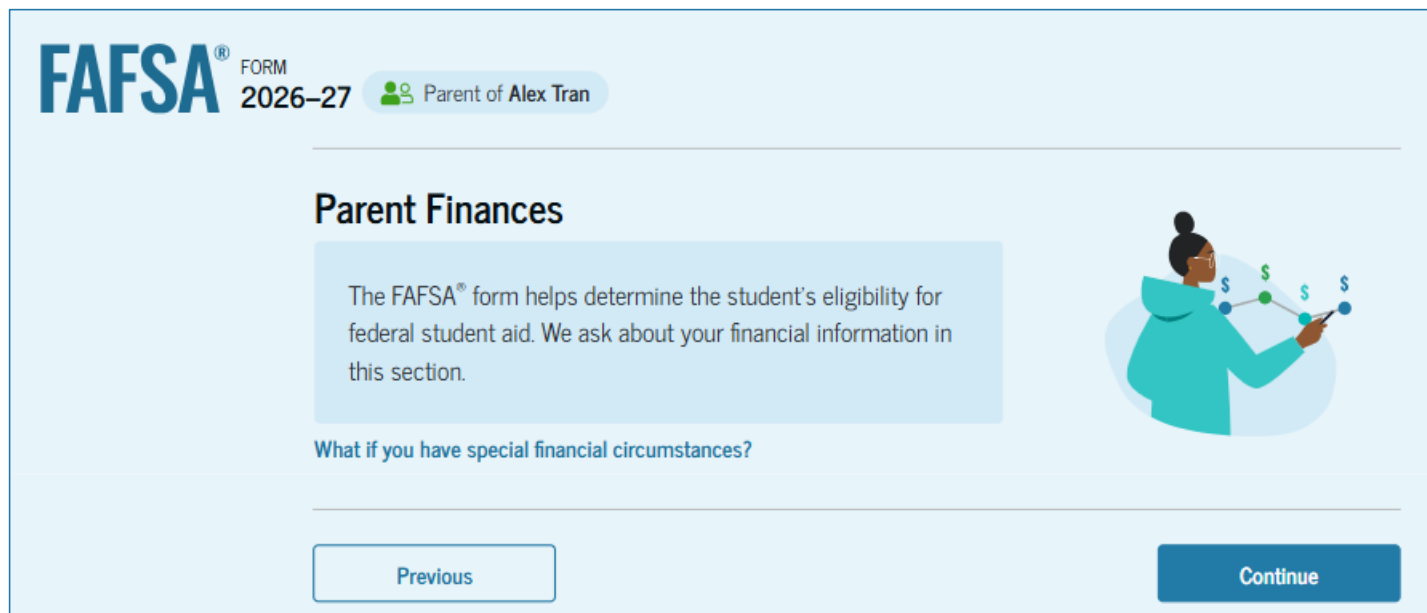
# Dependent Student: Parent State of Residence

The parent is asked about their state of residence. The parent selects the state from a drop-down box and provides the month and year when the parent became a resident.

The screenshot shows the FAFSA 2026-27 form for the parent of Alex Tran. The form is titled "FAFSA FORM 2026-27" and "Parent of Alex Tran". It has a progress bar with three steps: 1. Demographics, 2. Financials, and 3. Signature. The current step is 1. Demographics. The section is titled "Parent State of Residence". Under "State", there is a dropdown menu with "Tennessee (TN)" selected. Below this, there is a section titled "Date the Parent Became a Resident of Tennessee (TN)" with instructions: "If the parent was born in Tennessee (TN) and has not moved out of state since, enter their date of birth. Otherwise, enter the date the parent moved to Tennessee (TN)." There are two input fields: "Month" with "01" and "Year" with "2006". At the bottom, there are "Previous" and "Continue" buttons.

# Introduction: Dependent Student's Parent Finances

This is the first page within the "Parent Finances" section. It provides an overview of the section. The parent can select the hyperlink to learn about special financial circumstances.



The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with "FORM 2026-27" next to it. To the right of the logo is a user profile icon and the text "Parent of Alex Tran". Below this is the section title "Parent Finances". A light blue box contains the text: "The FAFSA® form helps determine the student's eligibility for federal student aid. We ask about your financial information in this section." To the right of this box is an illustration of a person in a teal hoodie holding a smartphone, with dollar signs and a network diagram floating around it. Below the text box is a link: "What if you have special financial circumstances?". At the bottom are two buttons: "Previous" and "Continue".

FAFSA<sup>®</sup> FORM 2026-27 Parent of Alex Tran

## Parent Finances

The FAFSA<sup>®</sup> form helps determine the student's eligibility for federal student aid. We ask about your financial information in this section.

[What if you have special financial circumstances?](#)

Previous Continue



# Dependent Student: Parent Federal Benefits Received

This page asks the parent if the parent or anyone in the parent's family has received federal benefits. The parent selects "None of these apply."

FAFSA<sup>®</sup> FORM 2026-27 Parent of Alex Tran Save | FAFSA Menu

Demographics Financials Signature

### Federal Benefits Received

**Responses Won't Reduce Federal Student Aid Eligibility**  
Answering these questions won't reduce the student's eligibility for federal student aid or these programs.

At any time during 2024 or 2025, did the parent or anyone in their family receive benefits from any of the following federal programs? ⓘ  
*Family includes the parent's spouse, children, and other dependents. Select all that apply or "None of these apply."*

- ☐ Earned Income Credit (EIC) ⓘ
- ☐ Federal Housing Assistance ⓘ
- ☐ Free or Reduced Price School Lunch ⓘ
- ☐ Medicaid ⓘ
- ☐ Refundable Credit for Coverage Under a Qualified Health Plan (QHP) or Health Insurance Subsidy ⓘ
- ☐ Supplemental Nutrition Assistance Program (SNAP) ⓘ
- ☐ Supplemental Security Income (SSI) ⓘ
- ☐ Temporary Assistance for Needy Families (TANF) ⓘ
- ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) ⓘ
- ☒ None of these apply.

Previous Continue

# Dependent Student: Parent Tax Filing Status

This page asks the parent about their tax filing status. The parent selects "Yes" to "Did or will the parent file a 2024 IRS Form 1040 or 1040-NR?" and "Yes" to "Did or will the parent file a 2024 joint tax return with their current spouse?"

The screenshot shows the FAFSA 2026-27 interface for a parent of Alex Tran. The top navigation bar includes the FAFSA logo, the form year (2026-27), the user's name (Parent of Alex Tran), and links for Save and FAFSA Menu. Below the navigation bar is a progress indicator with three steps: 1. Demographics (completed), 2. Financials (current step), and 3. Signature. The main section is titled "Parent Tax Filing Status". It contains two questions, each with "Yes" and "No" radio button options. The first question is "Did or will the parent file a 2024 IRS Form 1040 or 1040-NR?" and the second is "Did or will the parent file a 2024 joint tax return with their current spouse?". Both "Yes" options are selected. At the bottom, there are "Previous" and "Continue" buttons.

FAFSA<sup>®</sup> FORM 2026-27 Parent of Alex Tran Save FAFSA Menu

1 Demographics 2 Financials 3 Signature

**Parent Tax Filing Status**

Did or will the parent file a 2024 IRS Form 1040 or 1040-NR? ⓘ

☒ Yes ☐ No

Did or will the parent file a 2024 joint tax return with their current spouse? ⓘ

☒ Yes ☐ No

Previous Continue

# Dependent Student: Parent Family Size

This page displays the family size for the student. The parent has the option to enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July 1, 2026, and June 30, 2027.

FAFSA<sup>®</sup>

FORM 2026–27

Parent of Alex Tran

Save

FAFSA Menu

1

2

3

Demographics

Financials

Signature

## Family Size

Based on answers to previous questions, we've made some assumptions about the parent's family. The student and the student's parent (and parent's spouse, if married) are always included in the family size. The box below shows the parent's family size based on our assumptions and the number of children or other dependents you report.

The parent's family size is **5**.

Parent: 1    Parent Spouse or Partner: 1    Student: 1    Parent's Children and Other Dependents: 2

Enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July 1, 2026, and June 30, 2027.

Include dependent children who meet these criteria, even if they live apart because of college enrollment.  
Do not include the student applicant.

Previous

Continue

# Dependent Student: Parent Number in College

This page asks the parent how many people in the family will be in college between July 1, 2026, and June 30, 2027. The parent enters a response into the entry field.

FAFSA<sup>®</sup>

FORM 2026–27

Parent of Alex Tran

Save

FAFSA Menu

Demographics

2 Financials

3 Signature

## Number in College

Out of the 5 people in the parent's family, how many will be in college between July 1, 2026, and June 30, 2027?

*Never include the student's parent(s). Always include the student applicant. Also include the parent's other children or dependents if they will also be in college during this time.*

?

Previous

Continue

# Dependent Student: Parent Tax Return Information

The parent is asked questions about their 2024 tax return. The parent enters a response in each entry field. If the parent has nothing to report, the parent enters the numeral zero.

FAFSA FORM 2026-27 Parent of Alex Tran Save FAFSA Menu

Demographics Financials Signature

### Parent 2024 Tax Return Information

Refer to the parent's 2024 tax return to answer the following questions.  
If the answer is zero or the question does not apply, enter 0.

**Report Combined Taxes**  
Report the combined tax information for the parent and their spouse.

Where to find this information on the tax form

**Filing Status**

☐ Single

☐ Head of household

☒ Married filing jointly

☐ Married filing separately

☐ Qualifying surviving spouse

**Income Earned From Work**  
IRS Form 1040 (or 1040-NR) Line 1z + Schedule 1: Lines 3 + 6. If a tax form line's value is negative, treat it as zero in your calculation.

\$ 40,000 .00

**Tax Exempt Interest Income**  
IRS Form 1040: Line 2a

\$ 1,000 .00

**Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit)**  
IRS Form 1040 Schedule 3: Line 3 + IRS Form 1040: Line 29

\$ 0 .00

**Did the parent file a Schedule A, B, D, E, F, or H with their 2024 IRS Form 1040?**

☐ Yes

☒ No

☐ Don't know

**Net Profit or Loss From IRS Form 1040 Schedule C**  
IRS Form 1040 Schedule C: Line 31

\$ 0 .00

**Amount of College Grants, Scholarships, or AmeriCorp Benefits Reported as Income to the IRS**  
People typically answer this question with a zero because most scholarships and grants, including Federal Pell Grants, are not considered taxable income. If the parent is married, include the amount their spouse reported. If the response is other than zero, the amount is typically not the same as the amount reported on IRS Form 1098-T (Box 5) or the adjusted gross income reported on the tax return.

\$ 0 .00

**Foreign Earned Income Exclusion**  
IRS Form 1040 Schedule 1: Line 8d

\$ 0 .00

Previous Continue

# Dependent Student: Parent Assets

The parent is asked about their assets.

The parent enters a response in each entry field. If the parent has nothing to report, the parent enters the numeral zero.

The screenshot shows the FAFSA 2026-27 form for the 'Parent of Alex Tran'. The form is divided into three sections: Demographics, Financials, and Signature. The 'Financials' section is currently active, showing the 'Annual Child Support Received' and 'Parent Assets' sections. The 'Annual Child Support Received' section asks for the total amount of child support received for the last complete calendar year, with a dollar sign and a field containing '0 .00'. The 'Parent Assets' section is divided into three sub-sections: 'Current Total of Cash, Savings, and Checking Accounts', 'Current Net Worth of Investments, Including Real Estate', and 'Current Net Worth of Businesses and Farms'. Each sub-section has a dollar sign and a field containing '0 .00'. The form also includes a 'Save' button and a 'FAFSA Menu' link in the top right corner, and 'Previous' and 'Continue' buttons at the bottom.

# Dependent Student: Other Parent Information

The parent is asked to provide information about their spouse or partner. In this example, the other parent does not need to contribute to the student's FAFSA® form because the parents filed taxes jointly. After providing the other parent's date of birth, all required parent information will be complete.

The screenshot shows the FAFSA 2026-27 interface for a parent of Alex Tran. The progress bar at the top indicates three steps: 1. Demographics (completed), 2. Financials (current step), and 3. Signature. The main heading is "Parent Spouse Information". Below it, a message states: "Based on your responses, we need to know your spouse's date of birth. We need to know their age to determine the student's eligibility for federal student aid." There are three input fields for the date of birth: "Month" with the value "05", "Day" with the value "04", and "Year" with the value "1982". At the bottom, there are two buttons: "Previous" and "Continue".

# Dependent Student: Parent Review Page

The review page displays the responses that the parent has provided in the FAFSA® form. The parent can view responses only within the parent section of the student's FAFSA form. The parent can view all the responses by selecting "Expand All" or expand each section individually. To edit a response, the parent can select the question's hyperlink to be taken to the corresponding page.

The screenshot shows the FAFSA 2026-27 Parent Review Page for Alex Tran. The page has a light blue background. At the top left is the FAFSA logo with "FORM 2026-27" and "Parent of Alex Tran". At the top right are "Save" and "FAFSA Menu" buttons. The main heading is "Continue To Sign Your Form". Below it is a summary box: "Here's a summary of the information you provided on the FAFSA® form. Continue once you're ready to submit." To the right of this box is an illustration of a family riding bicycles. Below the summary is a green box with a checkmark icon and the text "Scroll To Continue" and "After reviewing your answers, scroll to the bottom of the page and select 'Continue.' Then, sign your section of the FAFSA form." Below this is a section titled "Parent Sections" with an "Expand All" button. There are three expandable sections: "Introduction Personal Identifiers", "Section 1 Demographics", and "Section 2 Financials". Each section has a green checkmark icon and a circular arrow icon. At the bottom are "Previous" and "Continue" buttons.



# Dependent Student: Parent Signature

On this page, the parent acknowledges the terms and conditions of the FAFSA® form and digitally signs the parent section. Since all required sections are complete, the parent can both sign and submit the student's FAFSA form.

The screenshot shows the FAFSA 2026-27 Parent Signature page for Alex Tran. The page has a blue header with the FAFSA logo, the form year (2026-27), the parent's name (Parent of Alex Tran), and links for 'Save' and 'FAFSA Menu'. A progress bar at the top indicates three steps: Demographics (checked), Financials (checked), and Signature (active). The main heading is 'Sign and Submit the FAFSA® Form'. Below this is a green-bordered box titled 'Summary' containing the following text: 'This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability. The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.' Below the summary box, there is a paragraph stating: 'By signing the student's application electronically using your StudentAid.gov account username and password, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide' followed by a bulleted list: '• information that will verify the accuracy of your completed form, and' and '• U.S. or foreign income tax forms that you filed or are required to file.' Below this list is a horizontal line, followed by a paragraph: 'You also certify that you understand that the secretary of education has the authority to verify information reported on your application.' Another paragraph follows: 'If you sign this application or any document related to the federal student aid programs electronically using a username and password and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.' This is followed by a paragraph: 'Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information you provided on this application, as required under Section 483(a)(2)(D)(i) of the Higher Education Act of 1965, as amended, to the institutions identified herein, state higher education agencies (in the student's state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution the student selected to authorize such disclosure shall not be shared with any other institution.' Below this is another horizontal line, followed by the heading 'Sign for yourself and submit the application for Alex Tran (Student)'. At the bottom is a checkbox labeled 'I, Alcina Tran, agree to the terms outlined above.' which is currently unchecked.

# Dependent Student: Parent Confirmation

Upon submitting the student's FAFSA® form, the parent is presented an abbreviated confirmation page. This page displays information about tracking the student's FAFSA form and next steps. The student will receive an email with the full, detailed confirmation. With the student and parent sections completed and signed, the FAFSA form is now considered complete and submitted for processing.

The screenshot shows the FAFSA Parent Confirmation page for Alex Tran. The header includes the FAFSA logo, the form year (2026-27), and the user's name (Parent of Alex Tran). A navigation bar at the top right contains links for 'Exit' and 'FAFSA Menu'. The main content area features a celebratory banner with the text 'Congratulations, the FAFSA® Form Is Complete!' and a completion date of 07/17/2025. Below this, a section titled 'What Happens Next' lists three key steps: 'Email Sent', 'The Student Can Track the Status of Their Form', and 'The Student Will Receive School Communications'. At the bottom, a dark blue footer section provides instructions on how to track the student's application and includes a 'View Status' button.

**FAFSA® FORM 2026-27** Parent of Alex Tran C→ Exit | FAFSA Menu

**Congratulations, the FAFSA® Form Is Complete!**

Alex Tran

Completion Date: 07/17/2025

**What Happens Next**

- Email Sent**  
Confirm that the student received an email version of this page.
- The Student Can Track the Status of Their Form**  
In one to three days, the student's FAFSA form will be processed and made available to their schools.
- The Student Will Receive School Communications**  
We use the information collected on the student's FAFSA form to calculate their Student Aid Index (SAI). The SAI lets schools determine how much aid the student is eligible to receive. Schools will reach out to the student if they need more information. They will also contact the student with financial aid offers. Once received, the student can contact their financial aid offices directly to ask questions about their student aid packages.

**Track and Manage the Student's FAFSA® Form**  
You can check the status of the student's application in the "My Activity" section of your account Dashboard. We will let you know if we need anything more from you.

[View Status](#)

# Independent Student Invites Student's Spouse

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# Married Student: FAFSA® Landing Page

This is the main FAFSA® landing page. On this page, students are directed to "Start New Form," "Edit Existing Form," or "Accept an Invitation." For this section of the presentation, the student is beginning a new application.

Get Money To Help Pay for School

Use the Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college, career school, or graduate school.

Start a 2026-27 FAFSA® Form | Edit a 2026-27 FAFSA® Form | Accept an Invitation for a 2026-27 FAFSA® Form

Need the 2025-26 FAFSA Form?  
Start New Form | Edit Existing Forms or Accept an Invitation

Check FAFSA® Deadlines for the State You Live In

Some states and schools use information from the FAFSA® form to determine your eligibility for their grants, scholarships, and loans. Check your state's deadlines here!

Missing a state deadline doesn't impact your eligibility for federal student aid, so fill out your FAFSA form even if your state deadline has passed.

Who should complete the FAFSA® form?

Any student, regardless of income, who wants to be considered for federal, state, and school financial aid programs. This includes grants, scholarships, work-study funds, and loans.

How long will it take?

30 minutes

It takes most people 30 minutes to fill out the FAFSA form, including gathering any personal documents and financial information needed to complete it.

What do I need?

- Verified account username and password (FSA ID)
- Parent or spouse contributor's email address
- Parent or spouse contributor's name, date of birth, and Social Security number (for the 2025-26 FAFSA form only)
- Income and asset information (if required)

# Married Student: Log-in

If the student selects "Start New Form" on the FAFSA® landing page and they are not logged in to StudentAid.gov, the student is taken to the "Log In" page to enter their credentials. To access the FAFSA form, all students are required to have a StudentAid.gov account username and password. If the student doesn't have a username and password, they can select "Create an Account."

The screenshot shows the Federal Student Aid website's "Log In" page. At the top, there is a navigation bar with the Federal Student Aid logo, links for "FAFSA® Form", "Grants and Loans", "Loan Repayment", and "Loan Forgiveness", a search icon, and links for "Log In" and "Create Account". The main content area is titled "Log In" and features a form with a label "Email, Phone, or Username". Below this label is a text input field containing the email address "test592346134@testcod.edu". To the right of the input field is a small icon for showing/hiding the text. Below the input field is a link that says "Forgot email, phone, or username?". At the bottom of the form is a blue "Continue" button. Below the form, there is a link that says "Create an Account".

The screenshot shows the Federal Student Aid website's "Log In" page, specifically the second step of the login process. The navigation bar is the same as in the previous screenshot. The main content area is titled "Log In". Below the title, there is a link with a left arrow and the email address "test592346134@testcod.edu". Below this is a label "Password" and a text input field containing several asterisks. To the right of the input field is a small icon for showing/hiding the text and a link that says "Show Password". Below the input field is a link that says "Forgot password?". At the bottom of the form is a blue "Log In" button. Below the form, there is a link that says "Create an Account".

# Married Student: Roles

After logging in, the student can select the applicable role to fill out the FAFSA® form: "Student" or "Parent." The student also has the option to "Enter Code" if they received an invitation code. The student selects "Student."

The screenshot shows the FAFSA 2026-27 login interface. At the top, it says "FAFSA FORM 2026-27". Below this is a banner with two hot air balloons and the text "Welcome, Robert, to the FAFSA® Form". The main section has a heading "I am starting the FAFSA form as a" followed by two options: "Student" (selected with a radio button and a person icon) and "Parent" (unselected with a radio button and a family icon). Below these options is the question "Did you receive an invitation code?" with a link "Enter Code". At the bottom, there are two buttons: "Previous" and "Continue".

# Married Student: Onboarding (1 of 4)

When the student starts the 2026–27 FAFSA® form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an introduction to the FAFSA form, along with an accompanying video. Documents that may be needed to fill out the form are also listed on this page.

FAFSA® FORM 2026–27 Student Robert Smith

Understanding the FAFSA® Form

1 of 4

**What is the FAFSA® form?**

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for grants, scholarships, work-study funds, and loans for college or graduate school.

You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

What is FAFSA®?  
What is FAFSA® and why is it important?

Previous Continue

# Married Student: Onboarding (2 of 4)

The second FAFSA® onboarding page provides information and a video about contributors who may be required to participate on the student's FAFSA form. This page also provides information on how the student will invite contributors to the FAFSA form.

The screenshot shows the FAFSA 2026-27 onboarding interface for Student Robert Smith. The page is titled "Understanding the FAFSA Form" and is the second of four steps. The main heading is "Contributors to the FAFSA Form". A video player is embedded, showing a video titled "Who is a contributor on the FAFSA form?". Below the video, there are two sections: "Parents or Spouses" and "How To Invite".

**Parents or Spouses**  
Your answers on the FAFSA form will determine if any contributors (your spouse, your biological or adoptive parent(s), or your parent's spouse) need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but they will not be financially responsible for your education.

**How To Invite**  
Contributors will need to log in with their own StudentAid.gov account username and password to provide their information. To invite a contributor to a FAFSA form, you'll need to provide their email address.

At the bottom, there is a dropdown menu labeled "Which parent is considered a contributor?" and two buttons: "Previous" and "Continue".



# Married Student: Onboarding (3 of 4)

The third FAFSA® onboarding page provides information about what the student can expect when completing the FAFSA form. This includes information about consent and approval, a time estimate for completing the form, a note that the student can save the form and return later if needed, and an accompanying video.

FAFSA® FORM 2026-27 Student: Robert Smith

Understanding the FAFSA® Form

3 of 4  
**What To Expect**  
How long will this take? 30 minutes

Every contributor must provide consent and approval for you to be eligible for federal student aid. With your consent and approval, we can obtain your federal tax information automatically from the IRS to help you complete the FAFSA® form.

You can save the form and return to it later if you need more time.

What Does It Mean To Provide Consent and Approval on the FAFSA® form?

Learn about [how we use the information we collect](#) on the FAFSA form.

Previous Continue

# Married Student: Onboarding (4 of 4)

The last FAFSA® onboarding page provides information and a video about what to expect once the FAFSA form is completed, submitted, and processed. On this page, the student can select "Start FAFSA Form" to begin.

The screenshot shows the FAFSA 2026-27 onboarding page for a married student, Robert Smith. The page is titled "Understanding the FAFSA® Form" and is page 4 of 4. The main heading is "After Submitting the FAFSA® form". Below this, a text box states: "After submission, you'll need to check on the status of your FAFSA form and make corrections, if required." A video player is embedded, titled "What Happens After Submitting Your FAFSA® Form?", showing a video thumbnail with a play button and a document icon labeled "FAFSA FORM". Below the video, three bullet points provide information: "Your form will be processed in one to three days.", "You'll be able to view your FAFSA Submission Summary. It will include the Student Aid Index (SAI), an index number used to determine federal student aid eligibility.", and "Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are offering you. Most schools only send an aid offer when they accept you for admission." At the bottom, there are two buttons: "Previous" and "Start FAFSA Form".

# Married Student: Student Identity Information

This is the first page within the student section. The student can verify that the personal information is correct. To update any of the personal information, the student must access their account settings on StudentAid.gov.

The screenshot shows the FAFSA 2026-27 interface for a student named Robert O Smith. The header includes the FAFSA logo, the form year (2026-27), the student's name, and buttons for 'Save' and 'FAFSA Menu'. The main section is titled 'Student Identity Information' and contains a prompt to review and verify the information. Below this, several fields are listed with their corresponding values: Name (Robert O Smith), Date of Birth (01/01/2005), Social Security Number (masked as \*\*\*-\*\*-5934), Email Address (test592345934@testcod.edu), and Mobile Phone Number (blank). A link to 'Account Settings' is provided at the bottom for updating the information.

**FAFSA**® FORM 2026-27 Student Robert Smith Save FAFSA Menu

### Student Identity Information

Review the information below and verify that it's correct before moving forward.

Name  
Robert O Smith

Date of Birth  
01/01/2005

Social Security Number  
\*\*\*-\*\*-5934

Email Address  
test592345934@testcod.edu

Mobile Phone Number

To update this information for all U.S. Department of Education communications, go to [Account Settings](#).

# Married Student: Student Identity Information (Continued)

This is a continuation of the first page within the student section. The student can verify the mailing address on this part of the page. To update the information, the student must access their account settings on StudentAid.gov.

Permanent Mailing Address  
*Include apartment number.*  
200 Ave

City  
Austin

State  
TX

Zip Code  
22828

Country ⓘ  
United States (US)

Continue

# Married Student: State of Residence

The student is asked about their state of residence. The student selects the state from a drop-down box and provides the month and year when they became a resident.

**FAFSA**® FORM 2026-27 Student Robert Smith Save FAFSA Menu

### Student State of Residence

**State**  
*Usually, this is the state where the student lives while not attending school.*

Iowa (IA) ⓘ

---

**Date the Student Became a Resident of Iowa (IA)**  
*If the student was born in Iowa (IA) and has not moved out of state since, enter their date of birth. Otherwise, enter the date the student moved to Iowa (IA).*

Month Year ⓘ

01 2005

Previous Continue

# Married Student: Provide Consent and Approval

This page informs the student about consent, approval, and the use of federal tax information. Once the student provides consent and approval, their federal tax information is transferred directly from the IRS into the FAFSA® form to help complete the "Your Finances" section.

FAFSA®

FORM 2026-27

Student Robert Smith

Save

FAFSA Menu

## Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid

### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FAFSA® form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- Get your 2024 tax return information for the 2026-27 FAFSA form.
- Federal tax information is used to determine your eligibility for federal student aid.
- Tax return information is required to complete the FAFSA form.

By accepting below, I consent to the disclosure of information about me, and affirmatively approve of

- the receipt and use of my federal tax information, and
- the redisclosure of my federal tax information by the U.S. Department of Education (ED), as described herein.

By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors (as defined in 26 U.S.C. § 6103(l)(13)(E))) for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their Free Application for Federal Student Aid (FAFSA®) form.

# Married Student: Provide Consent and Approval (Continued)

This is a continuation of the consent and approval page. The student can expand and collapse FAQs about consent and approval. The student selects "Approve" to provide consent and approval and is taken to the next page.

- State higher education agencies
- Scholarship organizations designated prior to Dec. 15, 2015, by the secretary of education
- Contractors of institutions of higher education and state higher education agencies to administrative aspects of the institution's or state agency's activities for the application, award, and administration of such financial aid

4. ED may redisclose my federal tax information to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my federal tax information will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my federal tax information to that FAFSA form.

By consenting and providing my affirmative approval, I further understand the following:

- My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form, for federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, even if I did not file a U.S. federal tax return.
- I am providing my written consent for the redisclosure of my federal tax information by ED to include, but not limited to, institutions of higher education, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6103(i) (13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098b(c).
- Any federal tax information received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
- ED may request updated federal tax information from the IRS once my consent and approval are provided. If federal tax information has changed (e.g., amended tax return filed with revised information), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not consent to the redisclosure of my federal tax information to institutions of higher education, state higher education agencies, designated scholarship organizations, and their respective contractors, ED will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form.

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (PSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the Privacy Act of 1974, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(3)). By accepting and submitting my part of the FAFSA, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

Frequently Asked Questions

Who should provide consent and approval?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?

What happens after I provide consent and approval?

What happens if I decline consent and approval?

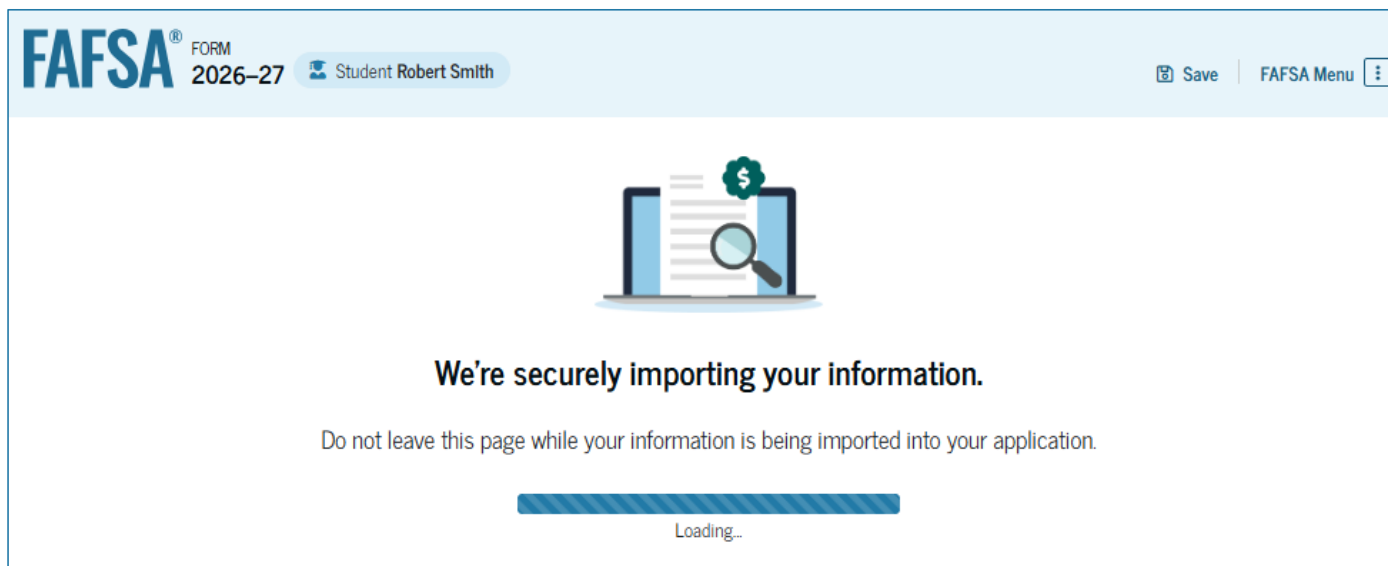
Select "Approve" to provide consent and approval for the use of your federal tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

Previous

Decline Approve

# Married Student: Imports IRS Information

This page imports the student's federal tax information by directly transferring it from the IRS into the FAFSA® form to help complete the "Your Finances" section.

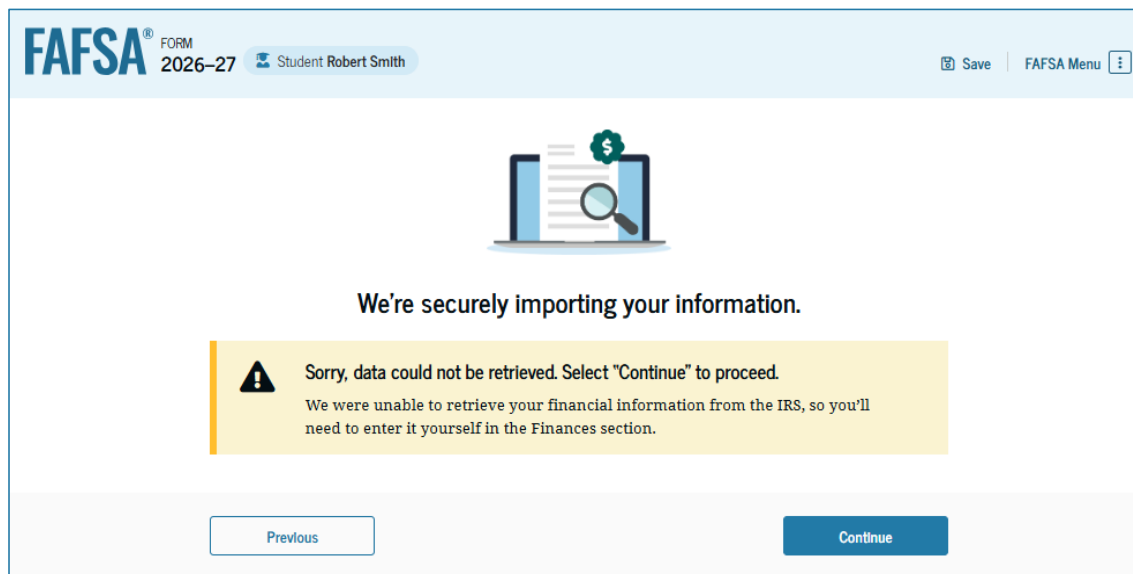


The screenshot shows the FAFSA 2026-27 interface for a student named Robert Smith. The header includes the FAFSA logo, the form year (2026-27), the student's name, and navigation links for 'Save' and 'FAFSA Menu'. The main content area features an illustration of a laptop with a magnifying glass and a dollar sign, indicating the import of financial data. Below the illustration, a message states: 'We're securely importing your information.' followed by a warning: 'Do not leave this page while your information is being imported into your application.' A blue progress bar is shown, and the text 'Loading..' is displayed below it.



# Married Student: Imports IRS Information (Continued)

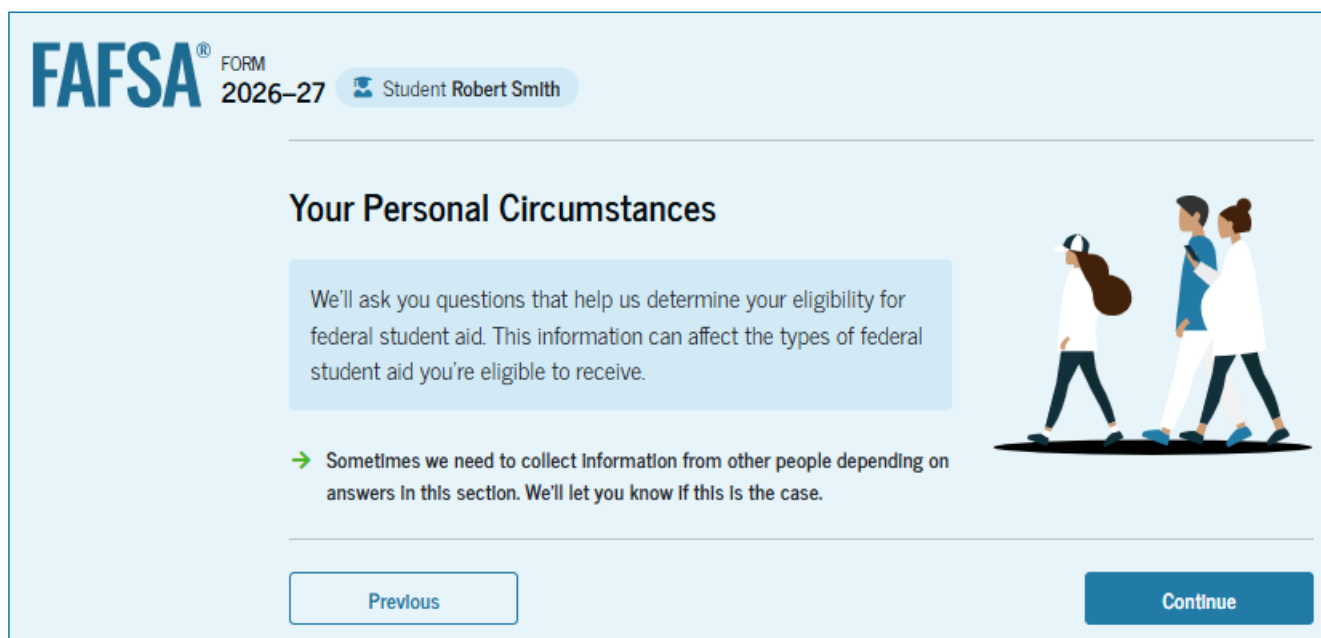
This page displays the results from the IRS import for the student. For this scenario, the student is starting a new FAFSA® form and there is no federal tax information available from the IRS.



The screenshot shows the FAFSA 2026-27 interface for Student Robert Smith. At the top, there is a header with the FAFSA logo, the text 'FORM 2026-27', the student's name 'Student Robert Smith', and links for 'Save' and 'FAFSA Menu'. Below the header, there is an illustration of a laptop with a magnifying glass and a dollar sign. The main message reads: 'We're securely importing your information.' Below this, a yellow warning box contains an exclamation mark icon and the text: 'Sorry, data could not be retrieved. Select "Continue" to proceed. We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.' At the bottom, there are two buttons: 'Previous' and 'Continue'.

# Introduction: Married Student Personal Circumstances

This is the first page within the "Your Personal Circumstances" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left, it says 'FAFSA® FORM 2026-27'. To the right of this, there is a user profile icon and the text 'Student Robert Smith'. Below this, the section title 'Your Personal Circumstances' is displayed. A light blue box contains the text: 'We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.' To the right of this box is an illustration of three people walking: a woman with a backpack, a man, and a woman. Below the text box, a green arrow points to the text: 'Sometimes we need to collect information from other people depending on answers in this section. We'll let you know if this is the case.' At the bottom, there are two buttons: 'Previous' on the left and 'Continue' on the right.

FAFSA® FORM 2026-27 Student Robert Smith

## Your Personal Circumstances

We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.

→ Sometimes we need to collect information from other people depending on answers in this section. We'll let you know if this is the case.

Previous Continue

# Married Student: Marital Status

The student is asked about their marital status. The student selects the "Married (not separated)" option.

The screenshot shows the FAFSA 2026-27 interface for Student Robert Smith. At the top, there is a progress bar with five steps: 1. Personal Circumstances (active), 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. Below the progress bar, the title "Student Current Marital Status" is followed by a help icon. The form contains six radio button options: "Single (never married)", "Married (not separated)" (which is selected and highlighted with a blue border), "Remarried", "Separated", "Divorced", and "Widowed". At the bottom of the form, there are two buttons: "Previous" and "Continue".

# Married Student: College or Career School Plans

The student is asked about their college grade level for the 2026–27 school year and if the student will have their first bachelor's degree. The student selects "Master's or doctorate program (such as, M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.)" and "Yes" to the question about the student's first bachelor's degree. Because they have answered "Yes," the student is asked if they will be pursuing an initial teaching certification. The student selects "No."

The screenshot shows the FAFSA 2026-27 form for Student Robert Smith. The progress bar at the top indicates the following steps: 1. Personal Circumstances, 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. The 'Colleges' step is currently active.

**Student College or Career School Plans**

When the student begins the 2026–27 school year, what will their college grade level be? ⓘ

- ☐ First year (freshman)
- ☐ Second year (sophomore)
- ☐ Other undergraduate (junior and beyond)
- ☒ Master's, doctorate, or graduate certificate program (such as M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.)

When the student begins the 2026–27 school year, will they already have their first bachelor's degree? ⓘ

- ☒ Yes
- ☐ No

Will the student be pursuing an initial teaching certification at the elementary or secondary level? ⓘ

- ☐ Yes
- ☒ No

Navigation buttons: Previous, Continue

# Married Student: Personal Circumstances

The student is asked if any of the listed personal circumstances apply. The student selects "None of these apply."

FAFSA<sup>®</sup> FORM 2026-27 Student Robert Smith Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Personal Circumstances

Select all that apply or "None of these apply."

- ☐ The student is currently serving on active duty in the U.S. armed forces for purposes other than training. ①
- ☐ The student is a veteran of the U.S. armed forces. ①
- ☐ The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2026, and June 30, 2027. ①
- ☐ At any time since the student turned 13, they were an orphan (no living biological or adoptive parent). ②
- ☐ At any time since the student turned 13, they were a ward of the court. ①
- ☐ At any time since the student turned 13, they were in foster care. ①
- ☐ The student is or was a legally emancipated minor, as determined by a court in their state of residence. ①
- ☐ The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence. ①
- ☒ None of these apply.

Previous Continue

# Married Student: Homelessness Status

The student is asked if they were homeless or at risk of being homeless. The student selects "No."

The screenshot shows the FAFSA 2026-27 application interface for Student Robert Smith. The progress bar at the top indicates five steps: 1. Personal Circumstances (active), 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Student Homelessness". The question asks: "At any time on or after July 1, 2025, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?" Below the question are two radio button options: "Yes" and "No". The "No" option is selected. At the bottom, there are "Previous" and "Continue" buttons.

# Married Student Dependency Status: Independent Student

Based on the answers provided by the student, the student is considered an independent student. The student is not required to provide information about their parents due to this status.

**FAFSA**® FORM 2026-27 Student Robert Smith Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Your Dependency Status

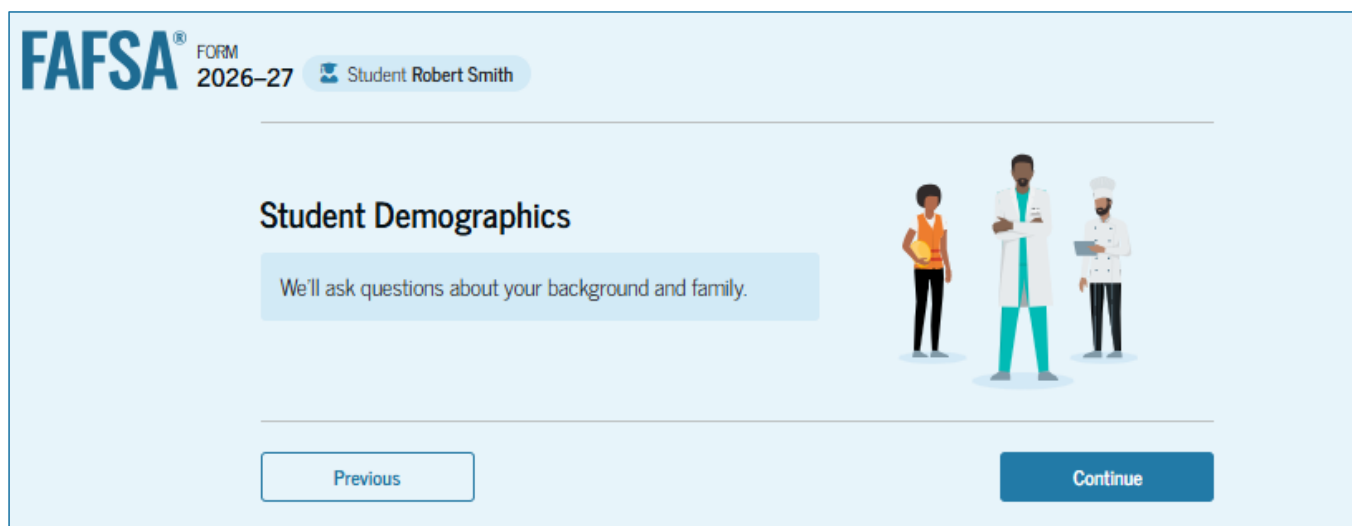
**Independent Student**

Based on your answers, you're an independent student. This means you don't need to answer financial questions about your parents to complete your FAFSA® form.

Previous Continue

# Introduction: Married Student Demographics

This is the first page within the "Student Demographics" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left, it says "FAFSA® FORM 2026-27" and "Student Robert Smith". The main heading is "Student Demographics". Below this, a light blue box contains the text "We'll ask questions about your background and family." To the right of this text is an illustration of three people: a woman in an orange vest, a man in a white lab coat, and a chef. At the bottom, there are two buttons: "Previous" and "Continue".



# Married Student: Demographic Information

The student is asked to identify their sex. The student selects "Male."

The screenshot shows the FAFSA 2026-27 form for Student Robert Smith. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Student Demographic Information". Below this, a green box contains the text: "Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility. Your answers will not: • affect the student's eligibility for federal student aid, • be used in any aid calculations, or • be shared with the schools to which the student applies." The question "What is the student's sex?" is displayed with two radio button options: "Male" (selected) and "Female". At the bottom, there are "Previous" and "Continue" buttons.

FAFSA<sup>®</sup> FORM 2026-27 Student Robert Smith Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Demographic Information

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

What is the student's sex? ⓘ

☒ Male

☐ Female

Previous Continue

# Married Student: Race and Ethnicity

The student is asked to identify their race. The student selects the checkboxes that apply. After making a selection, a second drop-down box appears, and the student selects the checkboxes that apply to them.

FAFSA FORM 2026-27 Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics Financials College Signature

### Student Race and Ethnicity

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility  
Your answers will not:

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

What is the student's race and/or ethnicity?  
Select all that apply and enter additional details in the spaces below.

☐ American Indian or Alaska Native

☐ Asian

☐ Black or African American

☒ Hispanic or Latino

☐ Mexican

☐ Puerto Rican

☒ Salvadorian

☐ Cuban

☐ Dominican

☐ Guatemalan

Other Hispanic or Latino (Enter, for example, Colombian, Honduran, Spanish, etc.)

☐ Middle Eastern or North African

☐ Native Hawaiian or Pacific Islander

☒ White

☐ English

☐ German

☐ Irish

☐ Italian

☐ Polish

☐ Scottish

Other White (Enter, for example, French, Swedish, Norwegian, etc.)

French

☐ Prefer Not To Answer

Previous Continue

# Married Student: Citizenship Status

The student is asked about their citizenship status. The student selects the "U.S. citizen or national" option.

The screenshot shows the FAFSA 2026-27 interface for Student Robert Smith. The top navigation bar includes the FAFSA logo, the form year, the student's name, a 'Save' button, and a 'FAFSA Menu' button. Below the navigation bar is a progress indicator with five steps: 1. Personal Circumstances (checked), 2. Demographics (active), 3. Financials, 4. Colleges, and 5. Signature. The main content area is titled 'Student Citizenship Status' with an information icon. It contains three radio button options: 'U.S. citizen or national' (selected), 'Eligible noncitizen', and 'Neither U.S. citizen nor eligible noncitizen'. At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA<sup>®</sup> FORM 2026-27 Student Robert Smith Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

Student Citizenship Status ⓘ

☒ U.S. citizen or national

☐ Eligible noncitizen

☐ Neither U.S. citizen nor eligible noncitizen

Previous Continue

# Married Student: Parent Education Status

The student is asked about their parents' education status. The student selects the "Neither parent attended college" option.

The screenshot shows the FAFSA 2026-27 interface for Student Robert Smith. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Parent Education Status". Below it is the question: "Did either of the student's parents attend college or complete college? ⓘ". There are four radio button options: "Neither parent attended college" (selected), "One or both parents attended college, but neither parent completed college", "One or both parents completed college", and "Don't know". At the bottom, there are "Previous" and "Continue" buttons.

# Married Student: Parent Killed in Line of Duty

The student is asked if their parent was killed in the line of duty. The student selects the "No" option.

The screenshot shows the FAFSA 2026-27 form for Student Robert Smith. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The question being asked is "Parent Killed in Line of Duty". The text of the question is: "Was the student's parent or guardian killed in the line of duty while either (1) serving on active duty as a member of the U.S. armed forces on or after the events of 9/11, or (2) performing official duties as a public safety officer? ⓘ". A note below the question states: "Public safety officers include law enforcement officers, firefighters, and emergency service workers." There are two radio button options: "Yes" (unselected) and "No" (selected). At the bottom of the form, there are "Previous" and "Continue" buttons.

# Married Student: High School Completion Status

The student is asked about what their high school completion status will be when the student starts the 2026–27 school year. The student selects the "High school diploma" option.

The screenshot shows the FAFSA 2026-27 form for Student Robert Smith. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The 'Student High School Completion Status' section asks, 'What will the student's high school completion status be at the beginning of the 2026–27 school year?'. There are four radio button options: 'High school diploma' (selected), 'State-recognized high school equivalent (e.g., GED certificate)', 'Homeschooled', and 'None of the above'. At the bottom, there are 'Previous' and 'Continue' buttons.

# Married Student: High School Information

Because the student selected high school diploma, the student is asked to select which high school they did or will graduate from. The student enters the high school's state and city. After selecting "Search," the student selects the correct high school from the search results.

FAFSA® FORM 2026-27 Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Signature

### Student High School Information

From what high school did or will the student graduate? ⓘ

State  
Texas (TX)

City  
Austin

High School Name optional  
mcneil

Mcneil H S

Previous Continue

FAFSA® FORM 2026-27 Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Signature

### Student High School Information

From what high school did or will the student graduate? ⓘ

State  
Texas (TX)

City  
Austin

High School Name optional  
Mcneil H S

Mcneil H S  
Austin, Texas (TX)

Search Again

Previous Continue

# Married Student: Confirms High School

The student has the option to edit the high school information presented on this page by selecting "Edit," which will return the student to the high school information page. The student confirms the high school information and selects "Continue" to proceed to the next section.

**FAFSA**® FORM 2026-27 Student Robert Smith Save FAFSA Menu

1 Personal Circumstances 2 **Demographics** 3 Financials 4 Colleges 5 Signature

### Confirm Your High School

Verify that your high school information below is correct. Once you're ready, select "Continue" and we'll add it to your FAFSA® form.

High School Name Edit  
Mcneil H S

City  
Austin

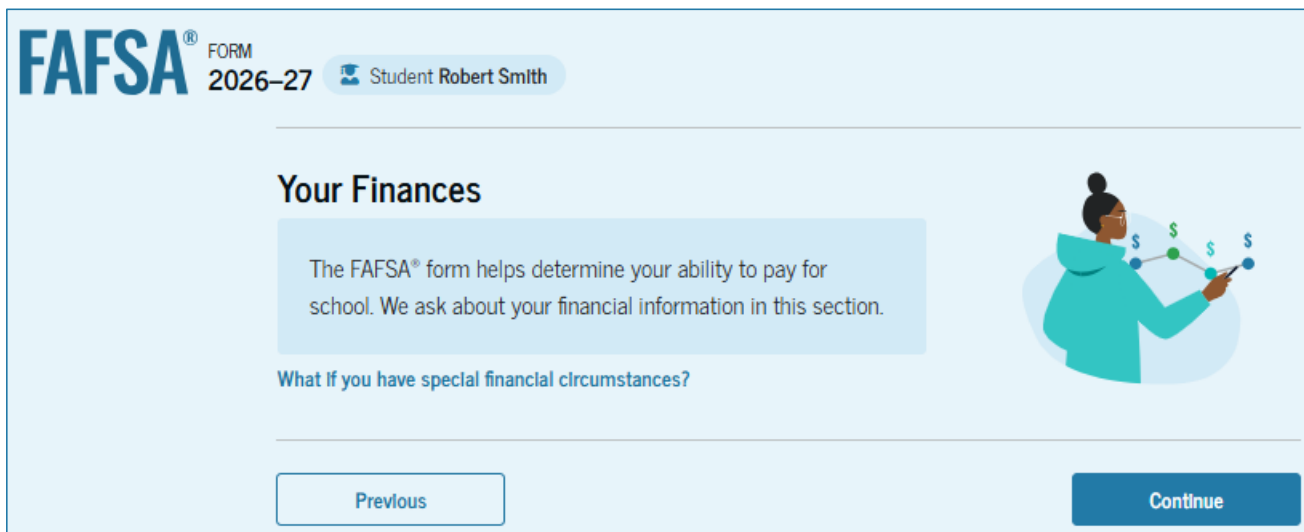
State  
TX

Previous Continue



# Introduction: Married Student Financials

This is the first page within the "Your Finances" section. It provides an overview of the section. The student can select the hyperlink to learn about special financial circumstances.



**FAFSA**<sup>®</sup> FORM 2026-27 Student Robert Smith

## Your Finances

The FAFSA<sup>®</sup> form helps determine your ability to pay for school. We ask about your financial information in this section.

[What if you have special financial circumstances?](#)

[Previous](#) [Continue](#)

# Married Student: Federal Benefits Received

This page asks the student if the student or anyone in the student's family has received federal benefits. The student selects "None of these apply."

FAFSA<sup>®</sup> FORM 2026-27 Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Signature

### Federal Benefits Received

**Responses Won't Reduce Federal Student Aid Eligibility**  
Answering these questions won't reduce your eligibility for federal student aid or these programs.

At any time during 2024 or 2025, did the student or anyone in their family receive benefits from any of the following federal programs? ⓘ  
Family includes the student's spouse, children, and other dependents. Select all that apply or "None of these apply."

- ☐ Earned Income Credit (EIC) ⓘ
- ☐ Federal Housing Assistance ⓘ
- ☐ Free or Reduced Price School Lunch ⓘ
- ☐ Medicaid ⓘ
- ☐ Refundable Credit for Coverage Under a Qualified Health Plan (QHP) or Health Insurance Subsidy ⓘ
- ☐ Supplemental Nutrition Assistance Program (SNAP) ⓘ
- ☐ Supplemental Security Income (SSI) ⓘ
- ☐ Temporary Assistance for Needy Families (TANF) ⓘ
- ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) ⓘ
- ☒ None of these apply.

Previous Continue

# Married Student: Tax Filing Status

This page asks the student about their tax filing status. The student selects "No" to "Did or will the student file a 2024 IRS Form 1040 or 1040-NR?" Because of this selection, the student is asked if they earned income in a foreign country, were employed by an international organization but not required to report income on any tax return, or filed a tax return with Puerto Rico or another U.S. territory. The student selects "No."

The screenshot shows the FAFSA 2026-27 interface for Student Robert Smith. The progress bar at the top indicates the following steps: Personal Circumstances (1), Demographics (2), Financials (3), Colleges (4), Contributor Invite (5), and Signature (6). The current step is Financials (3), titled "Student Tax Filing Status".

The first question is: "Did or will the student file a 2024 IRS Form 1040 or 1040-NR?" with radio button options for "Yes" and "No". The "No" option is selected.

The second question is: "Did the student earn income in a foreign country in 2024, were they employed by an international organization but not required to report their income on any tax return, or did they file a tax return with Puerto Rico or another U.S. territory?" with radio button options for "Yes" and "No". The "No" option is selected. Below this question, examples of international organizations are listed: "Examples of international organizations include the United Nations, World Bank, and the International Monetary Fund."

At the bottom of the form, there are two buttons: "Previous" and "Continue".

# Married Student: Family Size

This page displays the family size for the student. The student has the option to enter the number of children or other dependents who live with the student and will receive more than half of their support from the student between July 1, 2026, and June 30, 2027.

**FAFSA**® FORM 2026-27 Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics **Financials** Colleges Contributor Invite Signature

### Family Size

Based on answers to previous questions, we've made some assumptions about the student's family. The student (and student's spouse, if married) are always included in the family size. The box below shows the student's family size based on our assumptions and the number of children or other dependents you report.

**The student's family size is 2.**

Student: 1 Student's Spouse: 1 Student's Children and Other Dependents: 0

Enter the number of children or other dependents who live with the student and will receive more than half of their support from the student between July 1, 2026, and June 30, 2027.

Include dependent children who meet these criteria, even if they live apart because of college enrollment.  
Do not include the student applicant.

ⓘ

Previous Continue

# Married Student: Number in College

This page asks the student how many people in the family will be in college between July 1, 2026, and June 30, 2027. The student enters a response into the entry field.

**FAFSA**<sup>®</sup> FORM 2026–27 Student Robert Smith Save FAFSA Menu

Personal Demographics **Financials** Colleges Contributor Invite Signature

**Number in College**

Out of the 2 people in the student's family, how many will be in college between July 1, 2026, and June 30, 2027?

*Always include the student applicant. Also include the student's spouse, children, or other dependents if they will also be in college during this time.*

1 ⓘ

Previous Continue

# Married Student: Assets

The student is asked about their assets. The student enters a response in each entry field. If the student has nothing to report, the student enters the numeral zero.

**FAFSA** FORM 2026-27 Student Robert Smith Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

**Report Combined Assets and Child Support Received**  
Report the combined assets and child support received for the student and their spouse.

**Annual Child Support Received**  
Enter the total amount of child support received for the last complete calendar year.

\$ 0 .00 ⓘ

**Student Assets**

**Current Total of Cash, Savings, and Checking Accounts**  
Don't include student aid, retirement accounts, or investments.

\$ .00 ⓘ

**Current Net Worth of Investments, Including Real Estate**  
Don't include the home the student lives in. Net worth is the value of the investments minus any debts owed against them.

\$ .00 ⓘ

**Current Net Worth of Businesses and Farms**  
Enter the net worth of the student's businesses and income-producing farms. Net worth is the value of the businesses and farms minus any debts owed against them. Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.

\$ .00 ⓘ

Previous Continue

# Introduction: Married Student Select Colleges

This is the first page in the "Select Colleges and Career Schools" section. It provides an overview of the section.

The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with 'FORM 2026-27' and a user profile for 'Student Robert Smith'. The main heading is 'Select Colleges and Career Schools'. Below this, a light blue box contains the text: 'Search for and select colleges and career schools you're considering so they automatically receive an electronic copy of the FAFSA® form.' To the right of this box is an illustration of a person with glasses and a graduation cap, sitting at a desk with books. At the bottom, there are two buttons: 'Previous' and 'Continue'.

# Married Student: College Search

The student is asked to search for the colleges, career schools, or trade schools that will receive their FAFSA® information. The student searches for a school by entering a state, city, and/or school name. After selecting "Search," the student selects the correct school(s) from the search results. Students can send their FAFSA information to a maximum of 20 schools. The student must add at least one school to continue.

**FAFSA® FORM 2026-27** Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics Financials **Colleges** Contributor Invite Signature

**Where should we send the FAFSA® information?**  
Add at least one college or career school now.

You can add or remove schools before and after submitting your form.  
You can add up to 20 schools. List any schools you're considering, even if you're not certain you'll apply to them. [Find tips for searching for colleges or career schools.](#)

0 out of 20 schools selected View Selected Schools

Search by State Enter School Code

State  
cal

California (CA)

Previous Continue

<b>Academy of Art University</b> San Francisco, California (CA)	Federal School Code 007531	✓ Selected
<b>Academy of Esthetics and Cosmetology</b> Sylmar, California (CA)	Federal School Code 041324	✓ Selected
<b>Academy of Radio &amp; Tv Broadcasting</b> Huntington Beach, California (CA)	Federal School Code 023424	✓ Selected
<b>Acupuncture and Integrative Medicine Col</b> Berkeley, California (CA)	Federal School Code 033274	✓ Selected

Search and Select More Schools

< Previous 1 2 3 4 5 Next >

Previous **✓ 6 out of 20 schools have been selected** Continue



# Married Student: Selected Colleges

The student can review which school(s) they have selected. If 20 schools have not been selected, the student has the option to search and select more schools, and, in some states, the student has the option to reorder the list of selected schools.

FAFSA® FORM 2026-27 Student Robert Smith Save FAFSA Menu 1

Personal Circumstances Demographics Financials **Colleges** Contributor Invite Signature

### Selected Colleges and Career Schools

These are the colleges and career schools that you've selected to receive the FAFSA® form.

Review this list of schools and confirm your selection(s).

**School List Guidelines for Iowa Residents**

To be eligible for state grant aid in Iowa, you must list an eligible in-state college. The order of schools in your college list will not impact your eligibility for state aid programs.

4 out of 20 schools selected

Showing 1 to 4 of 4

<b>Academy of Art University</b> San Francisco, California (CA)	Federal School Code 007531	<a href="#">Remove</a>   <a href="#">View Information</a>
<b>Academy of Esthetics and Cosmetology</b> Sylmar, California (CA)	Federal School Code 041324	<a href="#">Remove</a>   <a href="#">View Information</a>
<b>Academy of Radio &amp; Tv Broadcasting</b> Huntington Beach, California (CA)	Federal School Code 023424	<a href="#">Remove</a>   <a href="#">View Information</a>
<b>Acupuncture and Integrative Medicine Col</b> Berkeley, California (CA)	Federal School Code 033274	<a href="#">Remove</a>   <a href="#">View Information</a>

[Search and Select More Schools](#)

Previous Continue

# Introduction: Married Student Invites Contributor

This is the first page in the "Invite Spouse as a Contributor" section, which is the last student section to require information. It provides an overview of the section.

The screenshot shows the FAFSA 2026-27 interface for Student Robert Smith. At the top, a progress bar indicates the following steps: Personal Circumstances (checked), Demographics (checked), Financials (checked), Colleges (checked), Contributor Invite (active, highlighted with a blue circle and number 5), and Signature (numbered 6). The main heading is "Invite Spouse as a Contributor". Below this, a text box explains: "A contributor is anyone who's required to provide information on your FAFSA form. You need to invite your spouse as a contributor. This will help us get a better understanding of your eligibility for federal financial aid. You'll need to provide your spouse's email address to invite them to your form." To the right of the text is an illustration of a man and a woman sitting on a bench, with the man pointing at a laptop held by the woman. At the bottom, there are "Previous" and "Continue" buttons. The top right corner includes a "Save" button and a "FAFSA Menu" icon.

# Married Student: Invite Contributor (Continued 1 of 2)

The student is asked to enter their spouse's email address to invite the spouse to the FAFSA® form. After entering the email address, the student selects "Send Invite." A pop-up window appears, and the student confirms their spouse's email address by selecting "Send Invite."

# Married Student: Invite Contributor (Continued 2 of 2)

This page confirms the student's spouse will receive an email inviting them to the student's FAFSA® form. The student's spouse can access the form by accepting the invitation in the email. The student is also provided an invitation link and invitation code on this page that can be shared directly with the student's spouse.

FAFSA® FORM 2026-27 Student Robert Smith Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Contributor Invite Signature

### Spouse Contributor

Once your spouse accepts the invitation, they can complete the spouse section of this FAFSA form.

You can check the status of contributor invitations from the "My Activity" page.

Spouse

emma.mitchell@test.com

Invite Sent

Other ways to send the Invite

Copy and Send the Invite Link

www.fafsa.gov/invite/7GTJ6EP Copy Link

You can also have them go to www.fafsa.gov/invite and enter code:

7GTJ6EP

Cancel Invite

Previous Continue

# Married Student: Review Page

The review page displays the responses that the student has provided in the FAFSA® form. The student can view all responses by selecting "Expand All" or expand each section individually. To edit a response, the student can select the question's hyperlink to be taken to the corresponding page.

**FAFSA® FORM 2026-27** Student Robert Smith Save FAFSA Menu

**Continue To Sign Your Form**

Here's a summary of the information you provided on the FAFSA® form. Continue once you're ready to submit.

**Scroll To Continue**  
After reviewing your answers, scroll to the bottom of the page and select "Continue." Then, sign your section of the FAFSA form.

**Student Sections** Expand All

- ☒ Introduction Personal Identifiers
- ☒ Section 1 Personal Circumstances
- ☒ Section 2 Demographics
- ☒ Section 3 Financials
- ☒ Section 4 Colleges

**Contributor Section**  
You cannot change your contributor data. They must log in to StudentAid.gov themselves and update their information if needed.

**This Section Is Shared with 1 Contributor(s)** Manage Contributor Information

Contributor(s)	Role	Invite Code	Status
emma.mitchell@test.com	Student Spouse	78W5X8M	<span>Invite Sent</span>

Previous Continue

# Married Student: Signature

On this page, the student reviews the terms and conditions of the FAFSA® form and what they'll agree to when the student signs the form.

**FAFSA**® FORM 2026-27 Student Robert Smith Save | FAFSA Menu

Personal Circumstances Demographics Financials Colleges Contributor Invite **Signature**

### Sign and Complete Your Section <sup>①</sup>

#### Summary

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

---

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

---

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

# Married Student: Signature (Continued)

This is a continuation of the student signature page. After agreeing to the terms and conditions of the FAFSA® form and digitally signing, the student is able to submit their sections of the FAFSA form. Since the student spouse's information has not been provided, the FAFSA form is not considered complete and can't be processed yet.

If you sign this application or any document related to the federal student aid programs electronically using a username and password and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

You must sign your FAFSA® form now and then your contributor can submit your form when complete.

☒ I, Robert Smith, agree to the terms outlined above.

Previous

Sign

# Married Student: Section Complete

Upon digitally signing the student section, the student is presented with the "Pending Submission" page. The student is reminded that their FAFSA® form is not completed and can't be submitted until the student's spouse completes the contributor section of the form and signs it. This page also displays next steps the student can take, including tracking and managing their form.

**FAFSA® FORM 2026-27** Student Robert Smith Save | FAFSA Menu

Student Section Spouse Section

## Pending Submission

Check With Your Contributor

**Spouse Contributor**

**Requirements for Married Independent Students**  
Your FAFSA® form is not complete until your spouse fills out their section of the form and signs it. Once they sign, they will be able to submit the form for processing.

Contributor(s)	Role	Invite Code	Status
emma.mitchell@test.com	Student Spouse	7AWBXBM	Invite Sent

[Manage Invitations](#)

**Track and Manage Your FAFSA® Form and Contributors**  
Your application has been added to the "My Activity" page in your StudentAid.gov account. Visit this page to keep track of your FAFSA status; review, edit, or delete information on your form; and monitor the status of your contributor(s).


[View Status](#)



# Married Student: Section Complete (Continued)


This is a continuation of the student section complete page. This page displays information for the student about next steps, including checking their email and a reminder that their FAFSA® form is not completed and can't be submitted until the student's spouse completes the contributor section of the form and signs it. Next, in this scenario, the invited spouse will enter the FAFSA form and complete the student spouse section.

### Here's What You Can Do Next



**Check Your Email**


You'll receive an email version of this page at the following email address:  
test592345816@testcod.edu.



**Your FAFSA® Form Still Needs Contributor Information**


The contributor(s) you selected will receive an email invitation to join your form.

### Things You Should Know



**View Your FAFSA® Submission Summary**

Once your application is complete and submitted, you can view your FAFSA Submission Summary, a summary of the information you provided on your FAFSA form. You'll be able to access the FAFSA Submission Summary one to three days after you submit your application by logging back in with your account username and password (FSA ID).



**Questions About The FAFSA® Process?**

Visit the "FAFSA Help" page for more information.

[Get Help](#)

# Married Student: Student's Spouse Email

This is NOT a view within StudentAid.gov or the FAFSA® form. This view demonstrates a student's spouse opening the FAFSA invitation from their email. The student's spouse selects "Accept Invitation" and is taken to StudentAid.gov.

Federal Student Aid

## Complete Your Section of Robert's FAFSA® Form

⚠️

Hello,

Robert S. started their 2026-27 Free Application for Federal Student Aid (FAFSA®) form and needs your input as a contributor. Robert won't be eligible for federal student aid without your help.

[Accept Invitation](#)

You will need to log in to StudentAid.gov to accept the invitation. If you log in without selecting the "Accept Invitation" button, you will need to go to the "FAFSA® Form" menu at the top of the page, select "Accept Contributor Invite," and provide this code:

## 7V9KD27

If this invitation was sent to you by mistake, [decline the invitation](#).

### Why You Were Invited

We need some information from you to determine what aid Robert is eligible for. Without your input, they won't be eligible for federal student aid.

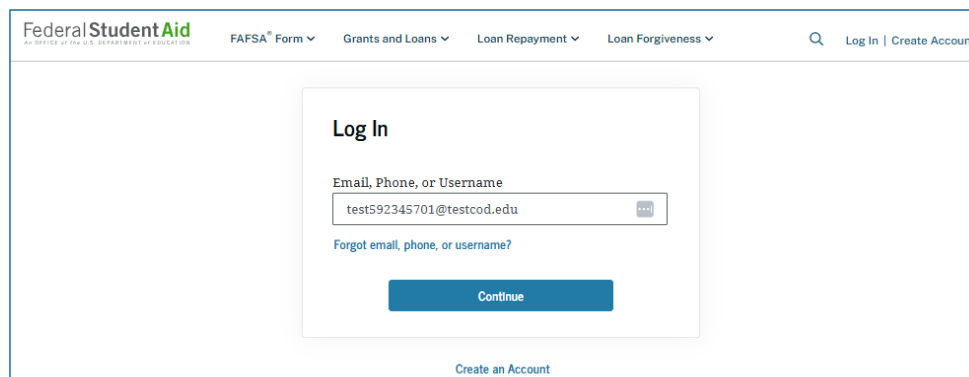
Being a contributor doesn't make you responsible for Robert's education costs.

The FAFSA® form is often used to determine a student's eligibility for state and school financial aid in addition to federal financial aid.

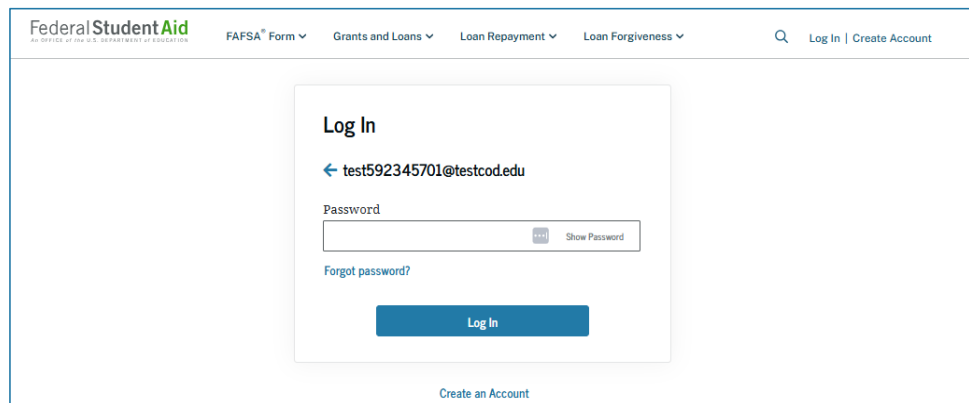
We recommend finishing early in case states or schools have earlier deadlines.

# Married Student: Student Spouse Log-in

The student's spouse is taken from their email to the "Log In" page to enter their credentials. To access the FAFSA® form, all users are required to have a StudentAid.gov account username and password. If the student's spouse doesn't have a username and password, they can select "Create an Account."



This screenshot shows the "Log In" page on the Federal Student Aid website. The page has a header with the Federal Student Aid logo and navigation links for FAFSA Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A search icon and "Log In | Create Account" link are also present. The main content area features a "Log In" heading, a text input field labeled "Email, Phone, or Username" containing the email address "test592345701@testcod.edu", a "Forgot email, phone, or username?" link, and a blue "Continue" button. At the bottom of the form area is a "Create an Account" link.



This screenshot shows the "Log In" page on the Federal Student Aid website, continuing from the previous step. The "Email, Phone, or Username" field now displays a back arrow and the email address "test592345701@testcod.edu". Below it is a "Password" text input field with a "Show Password" toggle. A "Forgot password?" link is positioned below the password field. A blue "Log In" button is at the bottom of the form area, with a "Create an Account" link below it.

# Married Student: Student's Spouse Accepts Invitation

After logging in, the student's spouse is taken to the "Accept 2026–27 FAFSA® Invitation" page. The invitation code from the student spouse's email automatically fills in the text box if the student's spouse used the link from the email.

FederalStudentAid  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

FAFSA® Form ▾ Grants and Loans ▾ Loan Repayment ▾ Loan Forgiveness ▾

🔔 👤 Emma ▾ 🔍

[← FAFSA Home Page](#)

## Accept 2026–27 FAFSA® Invitation

Enter the code you received for the FAFSA form.

Invitation Code

7AW8X8M

Submit

**Need to accept an Invitation for a different year?**

Go to ["My Activity"](#) to find any existing invitations for a previous year's FAFSA form.

**Don't have an Invitation code?**

Speak with the person who invited you to the form and ensure they have sent it to your email. Check your inbox for your invitation code.

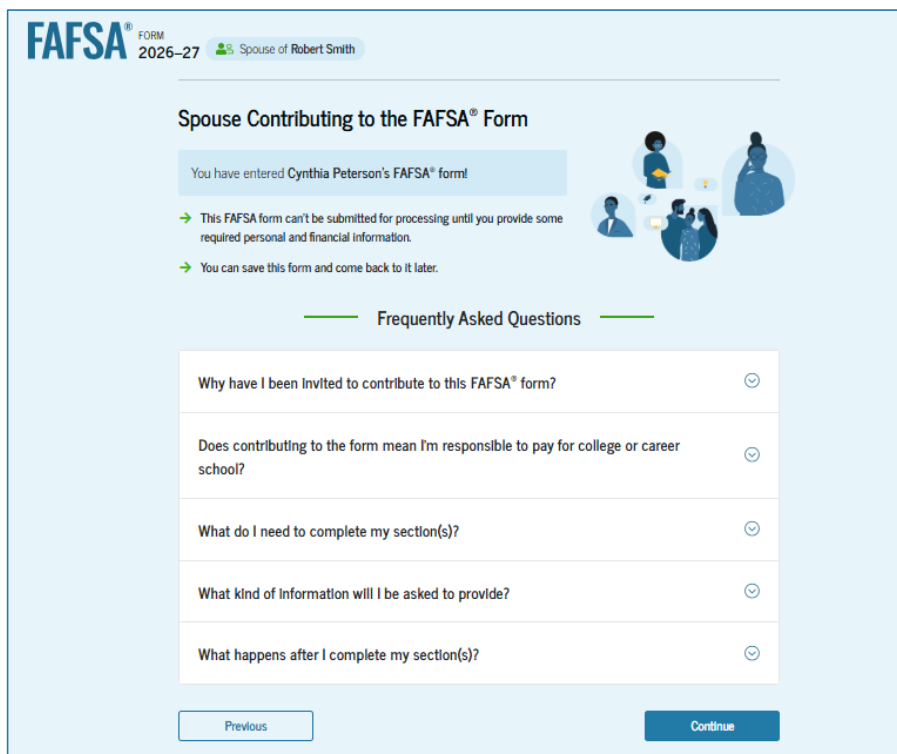
# Married Student: Student's Spouse Accepts Invitation (Continued)

When the student's spouse selects "Submit," a pop-up window appears, confirming the student's name and reminding the student's spouse that their personal information is needed to fill out the student's FAFSA® form. The student's spouse selects "Accept" to agree to share their information and enters the FAFSA form.

The screenshot shows the Federal Student Aid website interface. At the top, there's a navigation bar with the Federal Student Aid logo and links for FAFSA® Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A user profile for 'Emma' is visible. The main content area is titled 'Accept 2026-27 FAFSA® Invitation' and prompts the user to 'Enter the code you received for the FAFSA form.' Below this, there's a text input field for the 'Invitation Code' containing '7FBXXSC' and a 'Submit' button. A pop-up window is overlaid on the page, titled 'By Accepting This Invitation to Robert S's FAFSA Form You Agree To Share Your Information'. The pop-up text states: 'We will need to use some personal information we already have on file about you in order to fill out the necessary steps in this FAFSA® form. Additionally, by accepting this invitation, you approve of the use and disclosure of any federal tax information for which you previously provided consent and approval to the U.S. Department of Education for the 2026-27 FAFSA® form, to which you've been invited to participate.' At the bottom of the pop-up are 'Decline' and 'Accept' buttons. The background page also includes a sidebar with links like 'Need to accept a different year?' and 'Go to "My Account" for more information about FAFSA® form.' and a footer with 'Help Center', 'Contact Us', and 'Site Feedback'.

# Married Student: Student Spouse Contributing to the FAFSA® Form

When the student's spouse enters a 2026–27 FAFSA® form for the first time, they are taken to the "Spouse Contributing to the FAFSA Form" page. This page provides an overview and frequently asked questions that the student's spouse can expand and collapse.



**FAFSA® FORM 2026–27** Spouse of Robert Smith

## Spouse Contributing to the FAFSA® Form

You have entered Cynthia Peterson's FAFSA® form!

- This FAFSA form can't be submitted for processing until you provide some required personal and financial information.
- You can save this form and come back to it later.

**Frequently Asked Questions**

Why have I been invited to contribute to this FAFSA® form?	⊕
Does contributing to the form mean I'm responsible to pay for college or career school?	⊕
What do I need to complete my section(s)?	⊕
What kind of information will I be asked to provide?	⊕
What happens after I complete my section(s)?	⊕

[Previous](#) [Continue](#)

# Married Student: Student Spouse Identity Information

This is the first page within the student spouse section. The student's spouse can verify that the personal information is correct. To update any of the personal information, the student's spouse must access their account settings on StudentAid.gov.

The screenshot shows the FAFSA 2026-27 'Spouse of Robert Smith' form. The title is 'Student Spouse Identity Information'. Below the title, it says 'Review the information below and verify that it's correct before moving forward.' The form contains the following fields:

- Name: Emma H Mitchell
- Date of Birth: 01/01/2005
- Social Security Number: \*\*\*-\*\*-5701
- Email Address: test592345701@testcod.edu
- Mobile Phone Number: (empty field)
- Permanent Mailing Address: 200 Ave
- City: Austin
- State: TX
- Zip Code: 22828
- Country: United States (US)

At the bottom right, there is a 'Continue' button. A note at the bottom of the form states: 'To update this information for all U.S. Department of Education communications, go to [Account Settings](#).'

# Married Student: Student's Spouse Provides Consent and Approval

This page informs the student's spouse about consent, approval, and the use of their federal tax information. By providing consent and approval, the student spouse's federal tax information is transferred directly from the IRS into the FAFSA® form to help complete the "Student Spouse Financials" section.

FAFSA®

FORM 2026-27

Spouse of Robert Smith

Save

FAFSA Menu

### Provide Consent and Approval or the Student Won't Be Eligible for Federal Student Aid

#### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain federal tax return information automatically from the IRS to help you complete your section of the student's FAFSA® form. If you don't provide consent and approval, the student won't be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

→ Get your 2024 tax return information for the 2026-27 FAFSA form.

→ Federal tax information is used to determine the student's eligibility for federal student aid.

→ Tax return information is required to complete the FAFSA form.

By accepting below, I consent to the disclosure of information about me, and affirmatively approve of

- the receipt and use of my federal tax information, and
- the redisclosure of my federal tax information by the U.S. Department of Education (ED), as described herein

By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors [as defined in 26 U.S.C. § 6103(d)(13)(E)]) for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their Free Application for Federal Student Aid (FAFSA®) form.
- Authorized persons at ED and its contractors (as defined in 26 U.S.C. § 6103(d)(13)(E)) may use my federal tax information for the purpose of determining the eligibility for and amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or a FAFSA applicant who has requested that I share my federal tax information on the FAFSA form.
- ED may redisclose my federal tax information received from the IRS pursuant to 26 U.S.C. § 6103(d)(13)(D)(iii) to the following entities solely for the use in the application, award, and administration of financial aid:



# Married Student: Student's Spouse Provides Consent and Approval (Continued)

This is a continuation of the consent and approval page. Frequently asked questions about consent and approval are provided that the student's spouse can expand and collapse. The student's spouse selects "Approve" to provide consent and approval and is taken to the next page.

- Scholarship organizations designated prior to Dec. 19, 2019, by the secretary of education
- Contractors of institutions of higher education and state higher education agencies to administer aspects of the institution's or state agency's activities for the application, award, and administration of such financial aid

4. ED may redisclose my federal tax information to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my federal tax information will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my federal tax information to that FAFSA form.

By consenting and providing my affirmative approval, I further understand the following:

- My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form, for federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, even if I did not file a U.S. federal tax return.
- I am providing my written consent for the redisclosure of my federal tax information by ED to include, but not limited to, institutions of higher education, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 28 U.S.C. § 6103(i) (13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098h(c).
- Any federal tax information received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
- ED may request updated federal tax information from the IRS once my consent and approval are provided. If federal tax information has changed (e.g., amended tax return filed with revised information), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not consent to the redisclosure of my federal tax information to institutions of higher education, state higher education agencies, designated scholarship organizations, and their respective contractors, ED will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form.

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (FSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the Privacy Act of 1974, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(3)). By accepting and submitting my part of the FAFSA, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

Frequently Asked Questions

Who should provide consent and approval?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?

What happens after I provide consent and approval?

What happens if I decline consent and approval?

Select "Approve" to provide consent and approval for the use of your federal tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

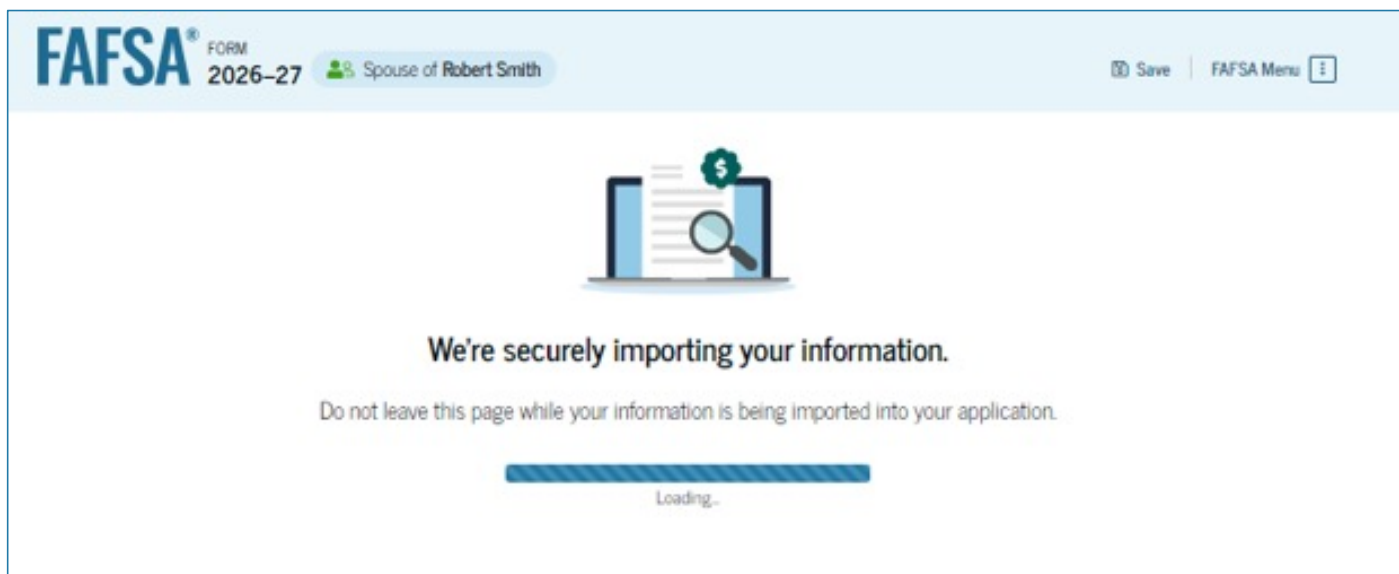
Previous

Decline

Approve

# Married Student: Student's Spouse Imports IRS Information

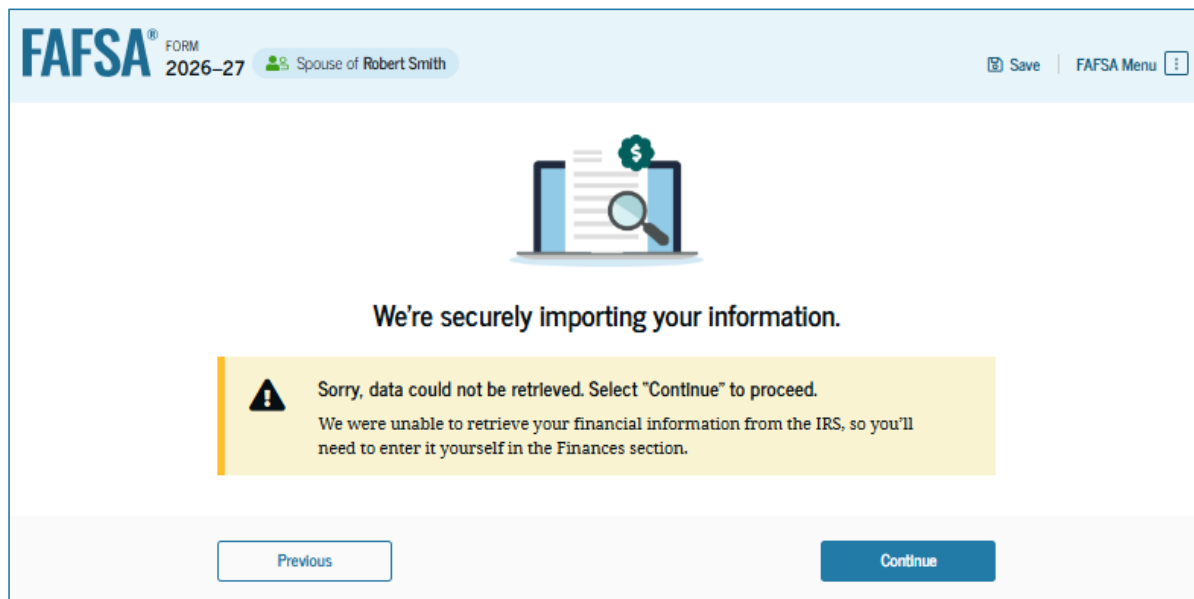
This page imports the student spouse's federal tax information by directly transferring it from the IRS into the FAFSA® form to help complete the "Student Spouse Financials" section.



The screenshot shows the FAFSA 2026-27 interface for the 'Spouse of Robert Smith'. The header includes the FAFSA logo, the form year '2026-27', the user's name, and buttons for 'Save' and 'FAFSA Menu'. The main content area features an illustration of a laptop with a magnifying glass and a dollar sign, indicating the import of financial data. Below the illustration, the text reads: 'We're securely importing your information. Do not leave this page while your information is being imported into your application.' A blue progress bar is shown with the word 'Loading...' underneath it.

# Married Student: Student's Spouse Imports IRS Information (Continued)

This page displays the results from the IRS import for the student's spouse. For this scenario, the student's spouse is contributing to a new FAFSA® and there is no federal tax information available from the IRS.



The screenshot shows the FAFSA 2026-27 interface for the 'Spouse of Robert Smith'. At the top, there is a header with the FAFSA logo, the text 'FORM 2026-27', and a user icon. To the right of the header are 'Save' and 'FAFSA Menu' buttons. The main content area features an illustration of a laptop with a magnifying glass and a dollar sign. Below this, a message states: 'We're securely importing your information.' A yellow warning box contains an exclamation mark icon and the text: 'Sorry, data could not be retrieved. Select "Continue" to proceed. We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.' At the bottom, there are 'Previous' and 'Continue' buttons.

FAFSA<sup>®</sup> FORM 2026-27 Spouse of Robert Smith Save FAFSA Menu

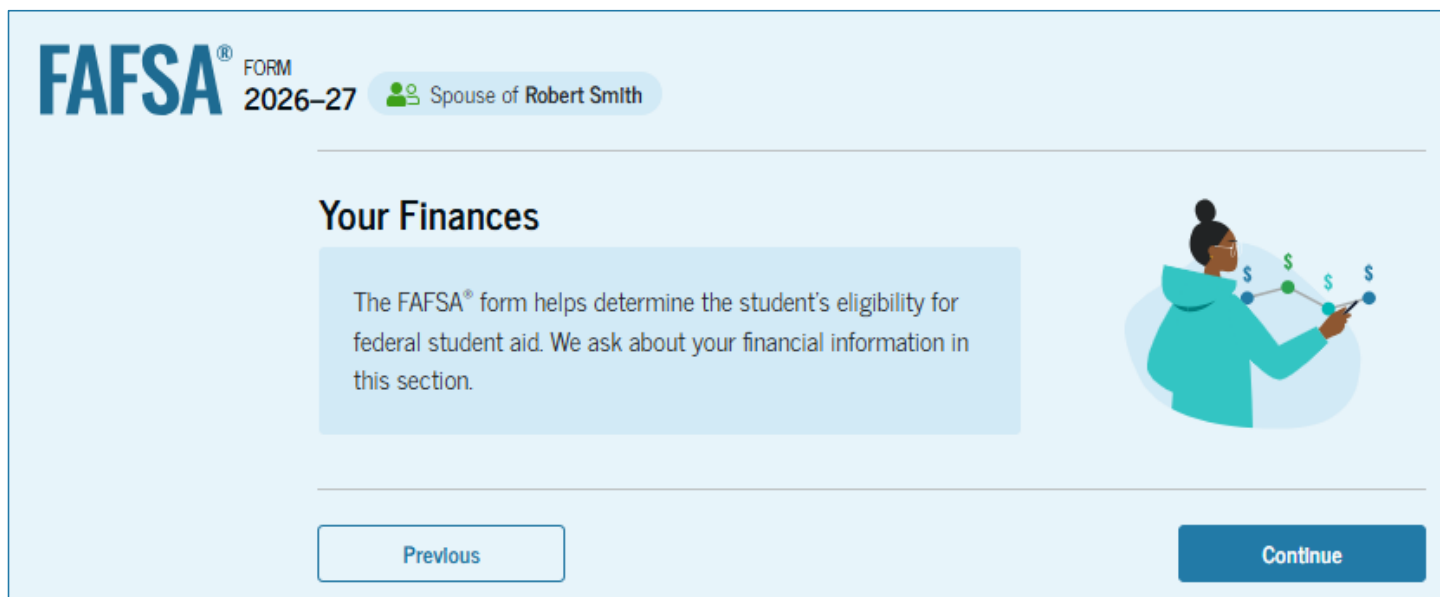
We're securely importing your information.

**!** Sorry, data could not be retrieved. Select "Continue" to proceed.  
We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.

Previous Continue

# Introduction: Student Spouse's Financials

This is the first page within the "Your Finances" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with 'FORM 2026-27'. To its right is a user identifier 'Spouse of Robert Smith' with a person icon. The main heading is 'Your Finances'. Below it, a text box explains: 'The FAFSA® form helps determine the student's eligibility for federal student aid. We ask about your financial information in this section.' To the right of this text is an illustration of a person in a teal hoodie pointing at a line graph with dollar signs. At the bottom are two buttons: 'Previous' on the left and 'Continue' on the right.

FAFSA<sup>®</sup> FORM 2026-27 Spouse of Robert Smith

## Your Finances

The FAFSA<sup>®</sup> form helps determine the student's eligibility for federal student aid. We ask about your financial information in this section.

Previous Continue

# Married Student: Student Spouse Tax Filing Status

This page asks the student's spouse about their tax filing status. The student's spouse selects "Yes" to "Did or will the student's spouse file a 2024 IRS Form 1040 or 1040-NR?"

The screenshot shows the FAFSA 2026-27 interface for a spouse of Robert Smith. The page is titled "Student Spouse Tax Filing Status" and asks, "Did or will the student's spouse file a 2024 IRS Form 1040 or 1040-NR?". The "Yes" option is selected. The page includes a progress bar with two steps: "1 Financials" and "2 Signature". At the bottom, there are "Previous" and "Continue" buttons.

FAFSA<sup>®</sup> FORM 2026-27 Spouse of Robert Smith Save FAFSA Menu

1 Financials 2 Signature

**Student Spouse Tax Filing Status**

Did or will the student's spouse file a 2024 IRS Form 1040 or 1040-NR? ⓘ

☒ Yes ☐ No

Previous Continue

# Married Student: Student Spouse Tax Return Information

The student's spouse is asked questions about their 2024 tax return. The student's spouse enters a response in each entry field. If the student's spouse has nothing to report, they enter the numeral zero.

FAFSA FORM 2026-27 Spouse of Robert Smith Save FAFSA Menu

Financials Signature

### Student Spouse 2024 Tax Return Information

Refer to the student spouse's 2024 tax return to answer the following questions.  
If the answer is zero or the question does not apply, enter 0.

Where to find this information on the tax form

**Filing Status**

☒ Single

☐ Head of household

☐ Married filing jointly

☐ Married filing separately

☐ Qualifying surviving spouse

**Income Earned From Work**

IRS Form 1040 (or 1040-NR): Line 1z = Schedule 1: Lines 3 + 6. If a tax form line's value is negative, treat it as zero in your calculation.

\$ 40,000 .00

**Tax Exempt Interest Income**

IRS Form 1040: Line 2a

\$ 400 .00

**Untaxed Portions of IRA Distributions**

IRS Form 1040: Line 4a Minus Line 4b

\$ 0 .00

**Untaxed Portions of Pensions**

IRS Form 1040: Line 5a Minus Line 5b

\$ 0 .00

**Adjusted Gross Income**

IRS Form 1040 (or 1040-NR): Line 11

\$ 0 .00

**Income Tax Paid**

IRS Form 1040: Line 24. If negative, enter a zero.

\$ 12,000 .00

**IRA Deductions and Payments to Self-Employed SEP, SIMPLE, and Qualified Plans**

IRS Form 1040 Schedule 1: Total of Lines 16 + 20

\$ 0 .00

**Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit)**

IRS Form 1040 Schedule 3: Line 3 = IRS Form 1040: Line 29

\$ 0 .00

**Did the student's spouse file a Schedule A, B, D, E, F, or H with their 2024 IRS Form 1040?**

☐ Yes

☒ No

☐ Don't know

**Net Profit or Loss From IRS Form 1040 Schedule C**

IRS Form 1040 Schedule C: Line 31

\$ 0 .00

**Foreign Earned Income Exclusion**

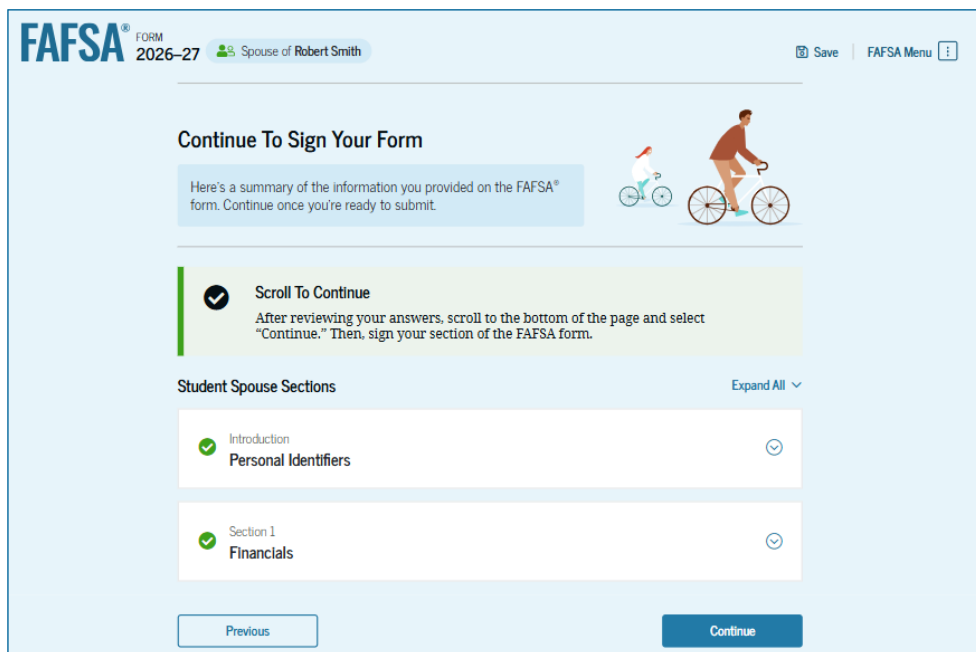
IRS Form 1040 Schedule 1: Line 8d

\$ 0 .00

Previous Continue

# Married Student: Student Spouse Review Page

The review page displays the responses that the student's spouse has provided in the FAFSA® form. The student's spouse can only view responses within their own section of the FAFSA form. The student's spouse can view all the responses by selecting "Expand All" or expand each section individually. To edit a response, the student's spouse can select the question's hyperlink to be taken to the corresponding page.



The screenshot shows the FAFSA 2026-27 Student Spouse Review Page. At the top, the FAFSA logo and form year are displayed, along with the user's name, "Spouse of Robert Smith". A "Save" button and a "FAFSA Menu" icon are in the top right corner. The main heading is "Continue To Sign Your Form", followed by a summary box stating: "Here's a summary of the information you provided on the FAFSA® form. Continue once you're ready to submit." To the right of this text is an illustration of a family (a man, a woman, and a child) riding bicycles. Below this is a green box with a checkmark icon and the heading "Scroll To Continue", with instructions: "After reviewing your answers, scroll to the bottom of the page and select 'Continue.' Then, sign your section of the FAFSA form." Underneath is a section titled "Student Spouse Sections" with an "Expand All" link. This section contains two expandable items: "Introduction Personal Identifiers" and "Section 1 Financials", each with a green checkmark icon and a circular arrow icon. At the bottom, there are "Previous" and "Continue" buttons.

# Married Student: Student Spouse Signature

On this page, the student's spouse acknowledges the terms and conditions of the FAFSA® form and digitally signs their section. Since all required sections are complete, the student's spouse can both sign and submit the student's FAFSA form.

FAFSA® FORM 2026-27 Spouse of Robert Smith Save FAFSA Menu

Financials Signature

**Sign and Submit the FAFSA® Form**

**Summary**  
This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing the student's application electronically using your StudentAid.gov account username and password, YOU, THE STUDENT'S SPOUSE, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information you provided on this application, as required under Section 483(a)(2)(D)(i) of the Higher Education Act of 1965, as amended, to the institutions identified herein, state higher education agencies (in the student's state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution the student selected to authorize such disclosure shall not be shared with any other institution.

**Sign for yourself and submit the application for Cynthia Peterson (Student).**

☒ I, Emma Mitchell, agree to the terms outlined above.

Previous Sign and Submit



# Married Student: Student Spouse Confirmation

Upon submitting the student's FAFSA® form, the student's spouse is presented with an abbreviated confirmation page. This page displays information about tracking the student's FAFSA form and next steps. The student will receive an email with the full, detailed confirmation. With the student and student spouse sections completed and signed, the FAFSA form is now considered complete and submitted for processing.

The screenshot shows the FAFSA Form 2026-27 Spouse Confirmation page. The header includes the FAFSA logo, the form year (2026-27), and the user's name (Spouse of Robert Smith). A navigation bar at the top right contains links for 'Exit' and 'FAFSA Menu'. The main content area features a celebratory banner that reads 'Congratulations, the FAFSA® Form Is Complete!'. Below this, the student's name 'Robert Smith' is displayed, along with the completion date '07/17/2025'. The page is decorated with illustrations of hot air balloons and mountains. A section titled 'What Happens Next' lists three key steps: 1. 'Email Sent' (Confirm that the student received an email version of this page.), 2. 'The Student Can Track the Status of Their Form' (In one to three days, the student's FAFSA form will be processed and made available to their schools.), and 3. 'The Student Will Receive School Communications' (We use the information collected on the student's FAFSA form to calculate their Student Aid Index (SAI). The SAI lets schools determine how much aid the student is eligible to receive. Schools will reach out to the student if they need more information. They will also contact the student with financial aid offers. Once received, the student can contact their financial aid offices directly to ask questions about their student aid packages.). At the bottom, a dark blue footer contains the text 'Track and Manage the Student's FAFSA® Form' and 'You can check the status of the student's application in the "My Activity" section of your account Dashboard. We will let you know if we need anything more from you.', followed by a 'View Status' button.

# Independent Student Who Is Single and a Non-Tax Filer

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# Independent Student: FAFSA® Form Landing Page

This is the main FAFSA® landing page. On this page, students are directed to "Start New Form," "Edit Existing Form," or "Accept an Invitation." For this section of the presentation, the student is beginning a new application.

FAFSA® Form

Grants and Loans

Loan Repayment

Loan Forgiveness

Log In | Create Account

## Get Money To Help Pay for School

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for financial aid for college, career school, or graduate school.

Start a 2026-27 FAFSA® Form

Start New Form

Edit a 2026-27 FAFSA® Form

Edit Existing Forms

Accept an Invitation for a 2026-27 FAFSA® Form

Accept an Invitation

Need the 2025-26 FAFSA Form?

Start New Form | Edit Existing Forms or Accept an Invitation

### Check FAFSA® Deadlines for the State You Live in

Some states and schools use information from the FAFSA® form to determine your eligibility for their grants, scholarships, and loans. Check your state's deadlines here!

Missing a state deadline doesn't impact your eligibility for federal student aid, so fill out your FAFSA form even if your state deadline has passed.

School Year:

State of Residence:

Find Deadlines

[View All FAFSA Deadlines](#)

**Who should complete the FAFSA® form?**

Any student, regardless of income, who wants to be considered for federal, state, and school financial aid programs. This includes grants, scholarships, work-study funds, and loans.

**How long will it take?**

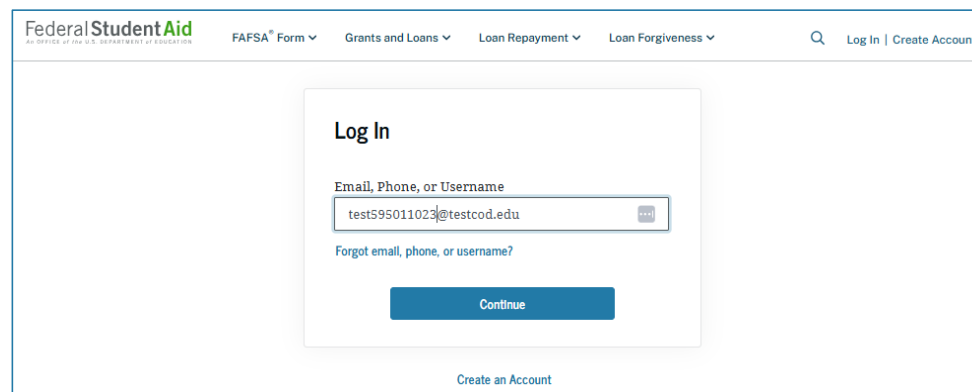
It takes most people 30 minutes to fill out the FAFSA form, including gathering any personal documents and financial information needed to complete it.

**What do I need?**

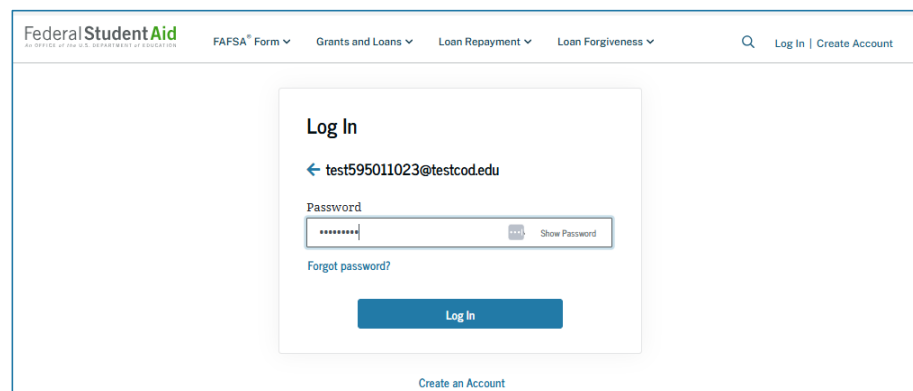
- Verified account username and password (FSA ID)
- Parent or spouse contributor's email address
- Parent or spouse contributor's name, date of birth, and Social Security number (for the 2025-26 FAFSA form only)
- Income and asset information (if required)

# Independent Student: Log-in

If the student selects "Start New Form" on the FAFSA® landing page and they are not logged in to StudentAid.gov, the student is taken to the "Log In" page to enter their credentials. To access the FAFSA form, all students are required to have a StudentAid.gov account username and password. If the student doesn't have a username and password, they can select "Create an Account."



The screenshot shows the Federal Student Aid website's "Log In" page. The header includes the Federal Student Aid logo and navigation links for FAFSA Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A search icon and "Log In | Create Account" link are also present. The main content area features a "Log In" heading, a text input field for "Email, Phone, or Username" containing the test email "test595011023@testcod.edu", a "Forgot email, phone, or username?" link, and a blue "Continue" button. A "Create an Account" link is located at the bottom of the form area.



This screenshot shows the next step in the login process. The "Email, Phone, or Username" field now displays the email "test595011023@testcod.edu" with a back arrow icon. Below it is a "Password" field with a masked input (asterisks) and a "Show Password" link. A "Forgot password?" link is also present. A blue "Log In" button is at the bottom of the form. The "Create an Account" link remains at the bottom of the page.

# Independent Student: Roles

After logging in, the student can select the applicable role to fill out the FAFSA® form: "Student" or "Parent." The student also has the option to "Enter Code" if they received an invitation code. The student selects "Student."

The screenshot shows the FAFSA 2026-27 welcome screen. At the top left is the FAFSA logo with "FORM 2026-27" next to it. The header area has a light blue background with hot air balloon illustrations. A central banner says "Welcome, Alex, to the FAFSA® Form". Below this, a green line separates the header from the main content. The main content area has a white background and contains the text "I am starting the FAFSA form as a" followed by two radio button options: "Student" (selected) and "Parent". Each option has a small icon to its right. Below these options, the text "Did you receive an invitation code?" is followed by a blue link "Enter Code". At the bottom of the screen, there are two buttons: "Previous" and "Continue".

# Independent Student: Onboarding (1 of 4)

When the student starts the 2026–27 FAFSA® form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an introduction of the FAFSA form and an accompanying video. Documents that may be needed to fill out the form are also listed on this page.

FAFSA® FORM 2026–27 Student Alex Tran

Understanding the FAFSA® Form

1 of 4

What is the FAFSA® form?

Use the *Free Application for Federal Student Aid (FAFSA®)* form to apply for grants, scholarships, work-study funds, and loans for college or graduate school.

You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

What is FAFSA®?  
What is FAFSA® and why is it important?

Previous Continue

# Independent Student: Onboarding (2 of 4)

The second FAFSA® onboarding page provides information and a video about contributors who may be required to participate on the student's FAFSA form. This page also provides information about how the student will invite contributors to the FAFSA form.

The screenshot shows the FAFSA 2026-27 onboarding interface for Student Alex Tran. The page is titled "Understanding the FAFSA Form" and is the second of four steps. The main heading is "Contributors to the FAFSA Form". A video player is embedded, showing a video titled "Who is a Contributor on the FAFSA Form?". Below the video, there are two sections: "Parents or Spouses" and "How To Invite". The "Parents or Spouses" section explains that answers on the FAFSA form will determine if any contributors (spouse, biological or adoptive parent(s), or parent's spouse) need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but they will not be financially responsible for the student's education. The "How To Invite" section states that contributors will need to log in with their own StudentAid.gov account username and password to provide their information. To invite a contributor to a FAFSA form, the student will need to provide their email address. At the bottom, there is a dropdown menu labeled "Which parent is considered a contributor?" and two buttons: "Previous" and "Continue".

# Independent Student: Onboarding (3 of 4)

The third FAFSA® onboarding page provides information about what the student can expect when completing the FAFSA form. This includes information about consent and approval, a time estimate for completing the form, and that the student can save the form and return later if needed, along with an accompanying video.

The screenshot shows the FAFSA 2026-27 onboarding interface for a student named Alex Tran. The page is titled 'Understanding the FAFSA Form' and is the 3rd of 4 steps. The main heading is 'What To Expect', with a subtext indicating it will take 30 minutes. The text explains that contributors must provide consent and approval for federal student aid eligibility, and that the form can be saved and returned to later. A video player is embedded, showing a person with a question mark, titled 'What Does It Mean To Provide Consent and Ap...'. At the bottom, there are 'Previous' and 'Continue' buttons.



# Independent Student: Onboarding (4 of 4)

The last FAFSA® onboarding page provides information and a video about what to expect once the FAFSA form is completed, submitted, and processed. On this page, the student can select "Start FAFSA Form" to begin.

The screenshot shows the FAFSA 2026-27 onboarding page for Student Alex Tran, page 4 of 4. The page title is "Understanding the FAFSA® Form". Below the title, it says "4 of 4" and "After Submitting the FAFSA® form". A text box states: "After submission, you'll need to check on the status of your FAFSA form and make corrections, if required." Below this is a video player titled "What Happens After Submitting Your FAFSA® ...". The video thumbnail shows the text "What Happens After Submit Your FAFSA® Form?" with a red play button icon. Below the video player, there are three bullet points: "→ Your form will be processed in one to three days.", "→ You'll be able to view your FAFSA Submission Summary. It will include the Student Aid Index (SAI), an index number used to determine federal student aid eligibility.", and "→ Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are offering you. Most schools only send an aid offer when they accept you for admission." At the bottom of the page, there are two buttons: "Previous" and "Start FAFSA Form".

# Independent Student: Student Identity Information

This is the first page within the student section. The student can verify that the personal information is correct. To update any of the personal information, the student must access their account settings on StudentAid.gov.

**FAFSA**<sup>®</sup>
FORM  
2026–27

Student Alex Tran

Save | FAFSA Menu

### Student Identity Information

Review the information below and verify that it's correct before moving forward.

---

Name  
Alex Tran

Date of Birth  
12/20/2000

Social Security Number  
\*\*\*-\*\*-9003

Email Address  
599889003test@testcoh.ehu

Mobile Phone Number  
(555) 557-6964

*To update this information for all U.S. Department of Education communications, go to [Account Settings](#).*

# Independent Student: Student Identity Information (Continued)

This is a continuation of the first page within the student section.

The student can verify their mailing address on this part of the page. To update this information, the student must access their account settings on StudentAid.gov.

Permanent Mailing Address  
Include apartment number.  
1123 test

City  
Birmingham

State  
AL

Zip Code  
25555

Country ?  

United States (US)

Continue

# Independent Student: State Of Residence

The student is asked about their state of residence. The student selects the state from a drop-down box and provides the month and year when they became a resident.

**FAFSA**® FORM 2026-27 Student Alex Tran Save | FAFSA Menu

### Student State of Residence

**State**  
*Usually, this is the state where the student lives while not attending school.*

Iowa (IA) ⓘ

---

**Date the Student Became a Resident of Iowa (IA)**  
*If the student was born in Iowa (IA) and has not moved out of state since, enter their date of birth. Otherwise, enter the date the student moved to Iowa (IA).*

Month Year ⓘ

01 2006

Previous Continue

# Independent Student: Provide Consent and Approval

This page informs the student about consent, approval, and the use of federal tax information. By providing consent and approval, the student's federal tax information is transferred directly from the IRS into the FAFSA® form to help complete the "Your Finances" section.

FAFSA®

FORM 2026-27

Student Alex Tran

Save | FAFSA Menu

### Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid ⓘ

#### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FAFSA® form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

→ Get your 2024 tax return information for the 2026-27 FAFSA form.

→ Federal tax information is used to determine your eligibility for federal student aid.

→ Tax return information is required to complete the FAFSA form.

By accepting below, I consent to the disclosure of information about me, and affirmatively approve of

- the receipt and use of my federal tax information, and
- the redisclosure of my federal tax information by the U.S. Department of Education (ED), as described herein.

By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors (as defined in 26 U.S.C. § 6103(j)(13)(E))) for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their Free Application for Federal Student Aid (FAFSA®) form.

# Independent Student: Provide Consent and Approval (Continued)

This is a continuation of the consent and approval page. Frequently asked questions about consent and approval are provided that the student can expand and collapse. The student selects "Approve" to provide consent and approval and is taken to the next page.

By consenting and providing my affirmative approval, I further understand the following:

1. My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form, for federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV of the Higher Education Act of 1965*, as amended, even if I did not file a U.S. federal tax return.
2. I am providing my written consent for the redisclosure of my federal tax information by ED to include, but not limited to, institutions of higher education, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6103(I) (13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098h(c).
3. Any federal tax information received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
4. ED may request updated federal tax information from the IRS once my consent and approval are provided. If federal tax information has changed (e.g., amended tax return filed with revised information), then eligibility for and amounts of federal, state, and institutional financial aid may change.
5. If I do not consent to the redisclosure of my federal tax information to institutions of higher education, state higher education agencies, designated scholarship organizations, and their respective contractors, ED will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form.

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (FSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the *Privacy Act of 1974*, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(1)(3)). By accepting and submitting my part of the FAFSA, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

Frequently Asked Questions

Who should provide consent and approval?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?

What happens after I provide consent and approval?

What happens if I decline consent and approval?

Select "Approve" to provide consent and approval for the use of your federal tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

Previous

Decline

Approve

# Independent Student: Imports IRS Information

This page imports the student's federal tax information by directly transferring it from the IRS into the FAFSA® form to help complete the "Your Finances" section.

**FAFSA**® FORM  
2026-27

Student Alex Tran

Save | FAFSA Menu

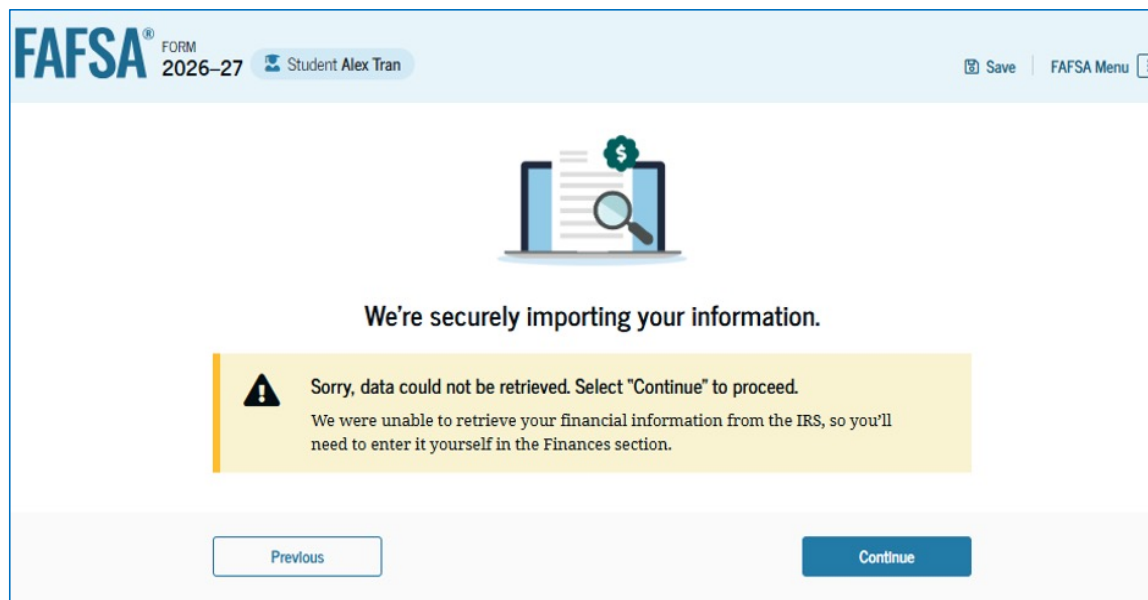
**We're securely importing your information.**

Do not leave this page while your information is being imported into your application.

Loading...

# Independent Student: Imports IRS Information (Continued)

This page displays the results from the IRS import for the student. For this scenario, the student is starting a new FAFSA® form and there is no federal tax information available from the IRS.

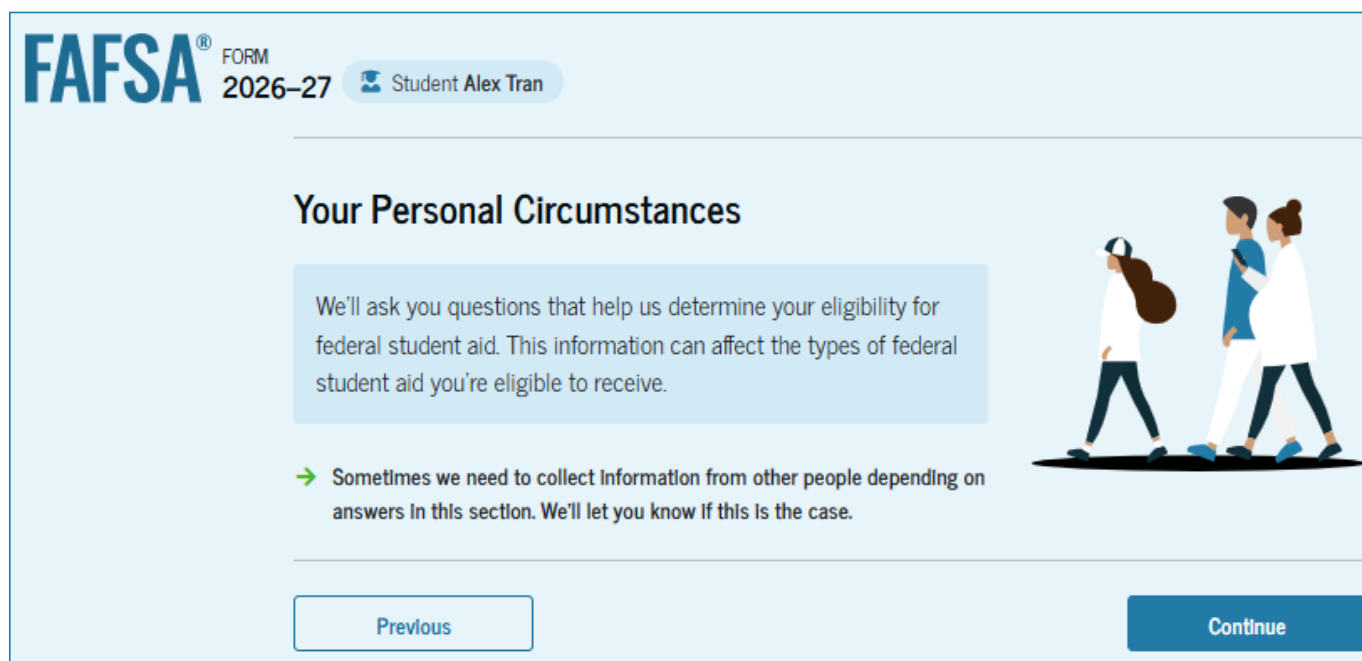


The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. At the top, there is a header with the FAFSA logo, the form year (2026-27), the student's name (Student Alex Tran), and links for 'Save' and 'FAFSA Menu'. Below the header, there is a central graphic of a laptop with a magnifying glass and a dollar sign. Below this graphic, a message states: 'We're securely importing your information.' Below this message, a yellow warning box contains an exclamation mark icon and the text: 'Sorry, data could not be retrieved. Select "Continue" to proceed. We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.' At the bottom of the interface, there are two buttons: 'Previous' and 'Continue'.



# Introduction: Independent Student Personal Circumstances

This is the first page within the "Your Personal Circumstances" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with 'FORM 2026-27' and a user profile for 'Student Alex Tran'. The main heading is 'Your Personal Circumstances'. Below it, a text box explains that questions will be asked to determine eligibility for federal student aid. To the right is an illustration of three students walking. Below the text box, a green arrow points to a note about collecting information from other people. At the bottom are 'Previous' and 'Continue' buttons.

**FAFSA<sup>®</sup> FORM 2026-27** Student Alex Tran

## Your Personal Circumstances

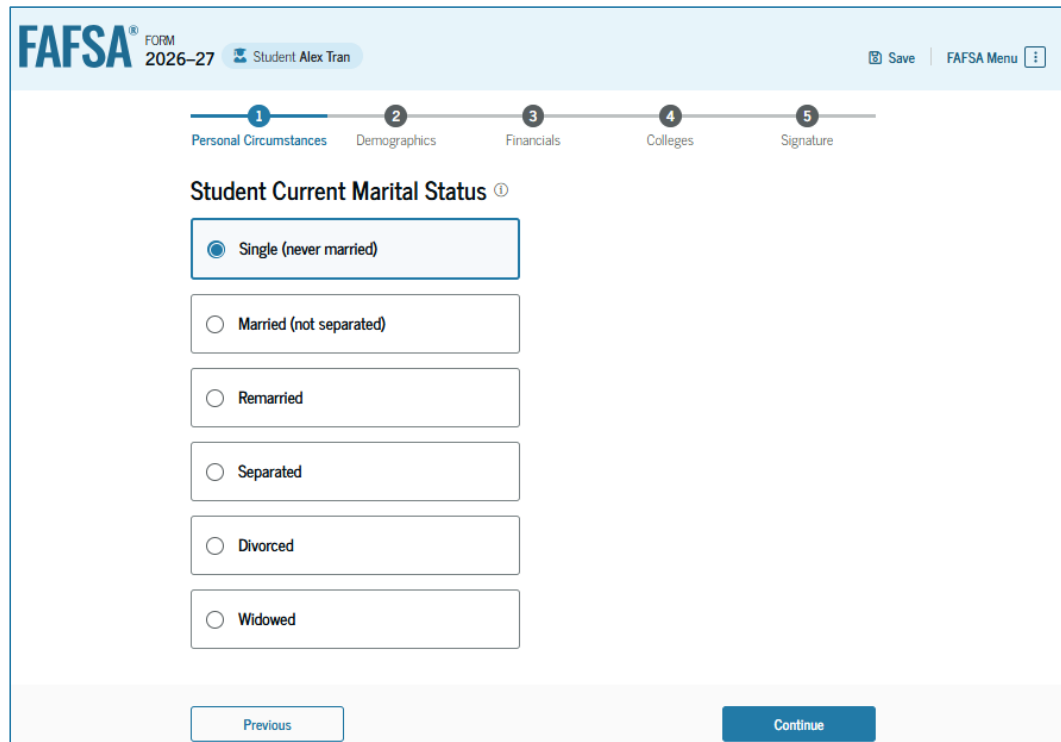
We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.

→ Sometimes we need to collect information from other people depending on answers in this section. We'll let you know if this is the case.

[Previous](#) [Continue](#)

# Independent Student: Marital Status

The student is asked about their marital status. The student selects the "Single (never married)" option.



FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save | FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

Student Current Marital Status ⓘ

☒ Single (never married)

☐ Married (not separated)

☐ Remarried

☐ Separated

☐ Divorced

☐ Widowed

Previous Continue

# Independent Student: College or Career School Plans

The student is asked about their college grade level for the 2026–27 school year and if the student will have their first bachelor's degree. The student selects "First year (freshman)" and "No" to the question about the student's first bachelor's degree.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student College or Career School Plans

When the student begins the 2026-27 school year, what will their college grade level be? ⓘ

☒ First year (freshman)

☐ Second year (sophomore)

☐ Other undergraduate (junior and beyond)

☐ Master's, doctorate, or graduate certificate program (such as MA, MBA, M.D., J.D., Ph.D., Ed.D., etc.)

When the student begins the 2026-27 school year, will they already have their first bachelor's degree? ⓘ

☐ Yes ☒ No

Previous Continue

# Independent Student: Personal Circumstances

The student is asked if any of the listed personal circumstances apply. The student selects "None of these apply."

**FAFSA**® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Contributor Invite 6 Signature

**Student Personal Circumstances**

Select all that apply or "None of these apply."

☐ The student is currently serving on active duty in the U.S. armed forces for purposes other than training. ⓘ

☐ The student is a veteran of the U.S. armed forces. ⓘ

☐ The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2026, and June 30, 2027. ⓘ

☐ At any time since the student turned 13, they were an orphan (no living biological or adoptive parent). ⓘ

☐ At any time since the student turned 13, they were a ward of the court. ⓘ

☐ At any time since the student turned 13, they were in foster care. ⓘ

☐ The student is or was a legally emancipated minor, as determined by a court in their state of residence. ⓘ

☐ The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence. ⓘ

☒ None of these apply.

Previous Continue

# Independent Student: Homelessness Status

The student is asked if they were homeless or at risk of being homeless. The student selects "No."

The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates five steps: 1. Personal Circumstances (active), 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Student Homelessness". Below it, the question is: "At any time on or after July 1, 2025, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?" There are two radio button options: "Yes" and "No". The "No" option is selected. At the bottom, there are "Previous" and "Continue" buttons.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

**Student Homelessness**

At any time on or after July 1, 2025, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless? ⓘ

☐ Yes ☒ No

Previous Continue

# Student Dependency Status: Independent Student

Because the student's date of birth is before Jan. 1, 2003, the student is considered an independent student. The student is not required to provide information about their parents due to this status.

**FAFSA**® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Your Dependency Status

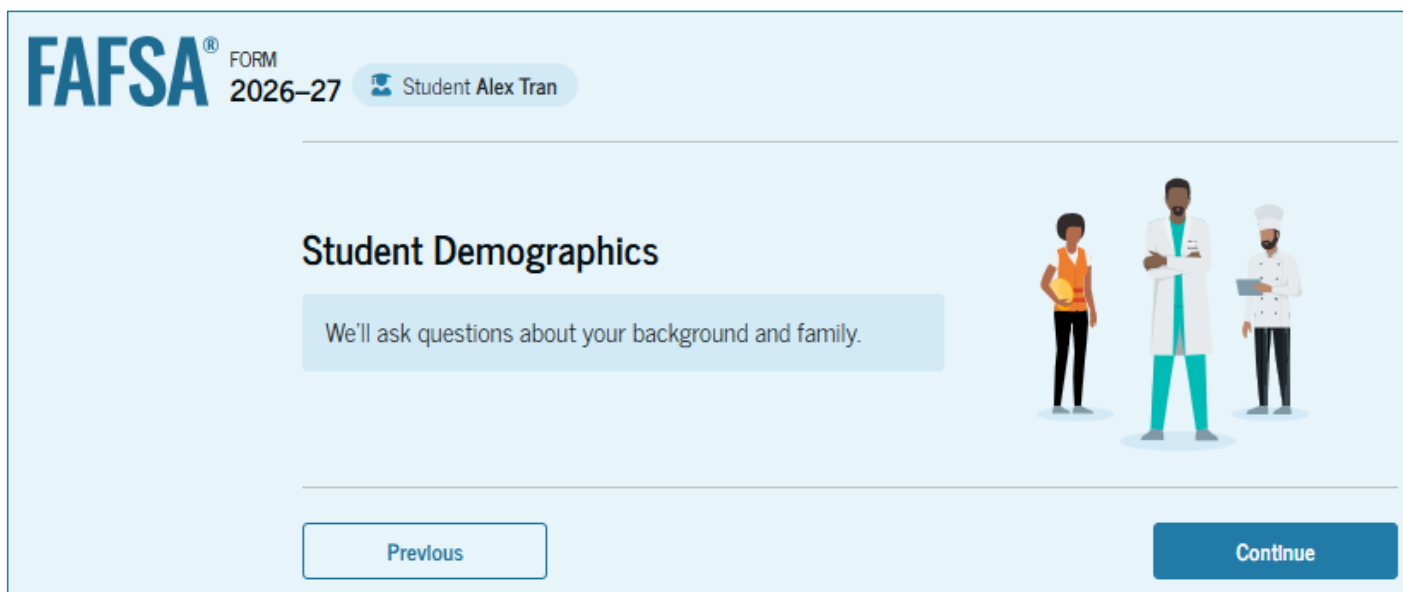
**Independent Student**

Based on your answers, you're an independent student. This means you don't need to answer financial questions about your parents to complete your FAFSA® form.

Previous Continue

# Introduction: Independent Student Demographics

This is the first page within the "Student Demographics" section. It provides an overview of the section.



The screenshot shows the FAFSA 2026-27 interface. At the top left is the FAFSA logo with "FORM 2026-27". To its right is a user profile icon and the name "Student Alex Tran". Below this, the section is titled "Student Demographics". A light blue box contains the text "We'll ask questions about your background and family." To the right of this text is an illustration of three diverse people: a woman in an orange vest, a man in a white lab coat, and a man in a chef's uniform. At the bottom, there are two buttons: "Previous" on the left and "Continue" on the right.

# Independent Student: Demographic Information

The student is asked to identify their sex. The student selects "Male."

The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Student Demographic Information". Below this, a green box contains the text: "Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility. Your answers will not: • affect the student's eligibility for federal student aid, • be used in any aid calculations, or • be shared with the schools to which the student applies." The question "What is the student's sex?" is followed by two radio button options: "Male" (selected) and "Female". At the bottom, there are "Previous" and "Continue" buttons.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Demographic Information

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

What is the student's sex? ⓘ

☒ Male

☐ Female

Previous Continue



# Independent Student: Race and Ethnicity

The student is asked to identify their race. The student selects the checkboxes that apply. After making a selection, a second drop-down box appears, and the student selects the checkboxes that apply.

FAFSA® form 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Signature

### Student Race and Ethnicity ⓘ

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility  
Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, or
- be shared with the schools to which the student applies.

What is the student's race and/or ethnicity?  
Select all that apply and enter additional details in the spaces below.

☐ American Indian or Alaska Native

☒ Asian

☒ Chinese

☐ Asian Indian

☐ Filipino

☐ Vietnamese

☐ Korean

☐ Japanese

Other Asian (Enter, for example, Pakistani, Hmong, Afghan, etc.)

☐ Black or African American

☐ Hispanic or Latino

☐ Middle Eastern or North African

☐ Native Hawaiian or Pacific Islander

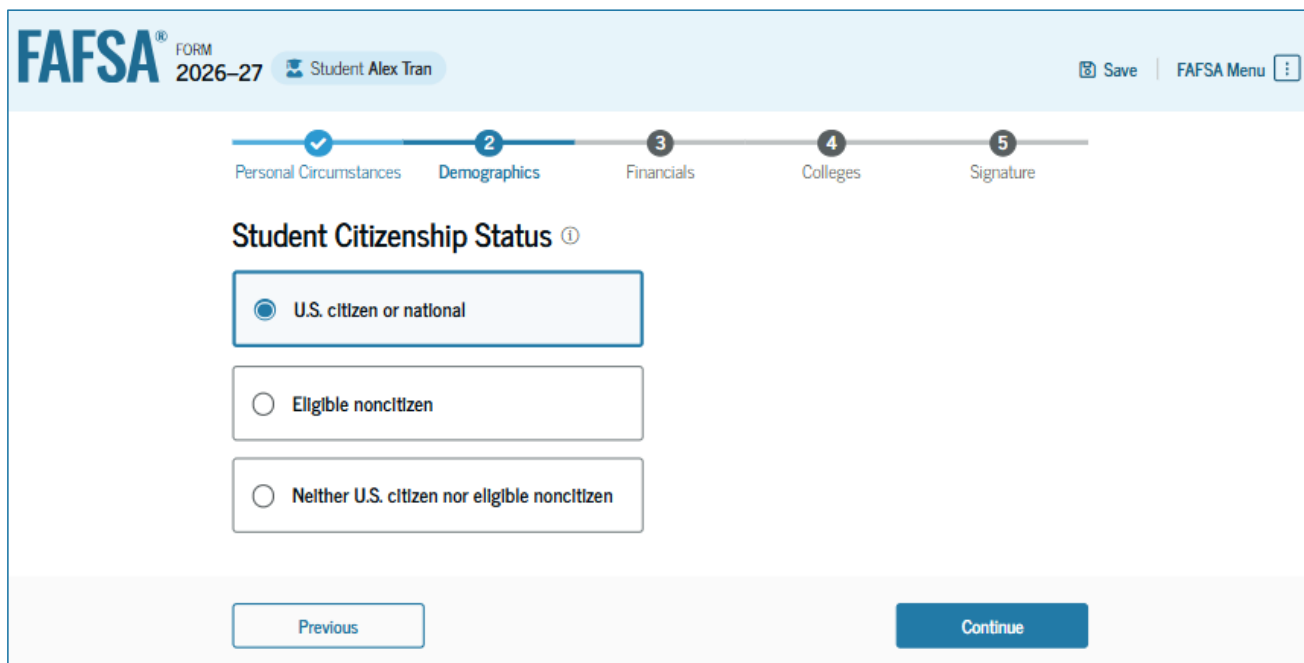
☐ White

☐ Prefer Not To Answer

Previous Continue

# Independent Student: Citizenship Status

The student is asked about their citizenship status. The student selects the "U.S. citizen or national" option.



The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Student Citizenship Status" with a help icon. There are three radio button options: "U.S. citizen or national" (selected), "Eligible noncitizen", and "Neither U.S. citizen nor eligible noncitizen". At the bottom, there are "Previous" and "Continue" buttons.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

Student Citizenship Status ⓘ

☒ U.S. citizen or national

☐ Eligible noncitizen

☐ Neither U.S. citizen nor eligible noncitizen

Previous Continue

# Independent Student: Parent Education Status

The student is asked about their parents' education status. The student selects the "Neither parent attended college" option.

The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The main heading is "Parent Education Status". Below it is the question: "Did either of the student's parents attend college or complete college?" with a help icon. There are four radio button options: "Neither parent attended college" (selected), "One or both parents attended college, but neither parent completed college", "One or both parents completed college", and "Don't know". At the bottom, there are "Previous" and "Continue" buttons.

# Independent Student: Parent Killed in Line of Duty

Since the student is under the age of 33, the student is asked if their parent was killed in the line of duty. The student selects the "No" option.

The screenshot shows the FAFSA 2026-27 form for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (current step), 3. Financials, 4. Colleges, and 5. Signature. The question is titled "Parent Killed in Line of Duty" and asks: "Was the student's parent or guardian killed in the line of duty while either (1) serving on active duty as a member of the U.S. armed forces on or after the events of 9/11, or (2) performing official duties as a public safety officer? ⓘ". A note below the question states: "Public safety officers include law enforcement officers, firefighters, and emergency service workers." There are two radio button options: "Yes" and "No". The "No" option is selected. At the bottom, there are "Previous" and "Continue" buttons.

# Independent Student: High School Completion Status

The student is asked about what their high school completion status will be when the student starts the 2026–27 school year. The student selects the "High school diploma" option.

**FAFSA** FORM 2026–27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student High School Completion Status

What will the student's high school completion status be at the beginning of the 2026–27 school year? ⓘ

☒ High school diploma

☐ State-recognized high school equivalent (e.g., GED certificate)

☐ Homeschooled

☐ None of the above

Previous Continue

# Independent Student: High School Information

Because the student selected "High school diploma," the student is asked to select the high school from which they did or will graduate. The student enters the high school's state and city. After selecting "Search," the student selects the correct high school from the search results.

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances **Demographics** Financials Colleges Signature

### Student High School Information

From what high school did or will the student graduate? ⓘ

State  
Alabama (AL)

City  
Fultondale

High School Name optional  
Mt Ol x

Mt Olive Academy

Previous Continue

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances **Demographics** Financials Colleges Signature

### Student High School Information

From what high school did or will the student graduate? ⓘ

State  
Alabama (AL)

City  
Fultondale

High School Name optional  
Mt Olive Academy

Mt Olive Academy  
Fultondale, Alabama (AL)

Search Again

Previous Continue

# Independent Student: Confirms High School

The student has the option to edit the high school information presented on this page by selecting "Edit," which will return the student to the high school information page. The student confirms the high school information and selects "Continue" to proceed to the next section.

**FAFSA**® FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances **2** Demographics Financials Colleges Signature

### Confirm Your High School

Verify that your high school information below is correct. Once you're ready, select "Continue" and we'll add it to your FAFSA® form.

High School Name [Edit](#)  
Mt Olive Academy

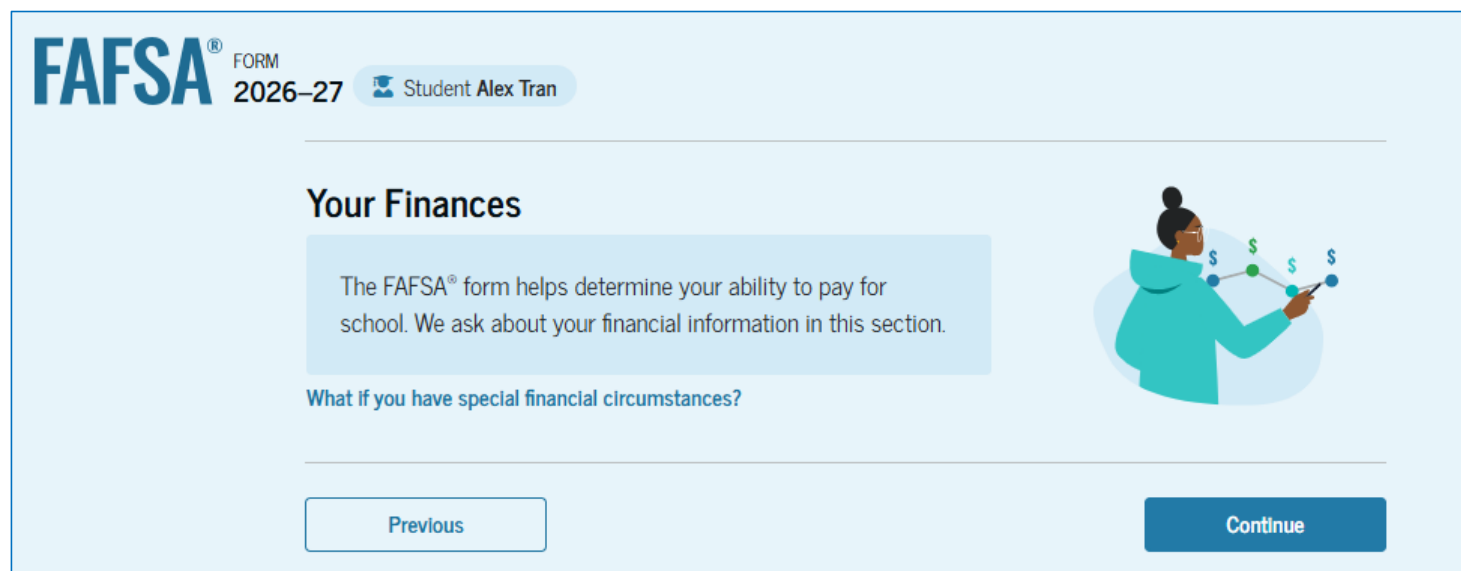
City  
Fultondale

State  
AL

Previous Continue

# Introduction: Independent Student Financials

This is the first page within the "Your Finances" section; it provides an overview of the section. The student can select the hyperlink to learn about special financial circumstances.



**FAFSA**<sup>®</sup> FORM 2026-27 Student Alex Tran

## Your Finances

The FAFSA<sup>®</sup> form helps determine your ability to pay for school. We ask about your financial information in this section.

[What if you have special financial circumstances?](#)

[Previous](#) [Continue](#)



# Independent Student: Federal Benefits

The student is asked if the student or anyone in their family has received federal benefits. The student selects “None of these apply.”

FAFSA<sup>®</sup> FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics **Financials** Colleges Signature

### Federal Benefits Received

**Responses Won't Reduce Federal Student Aid Eligibility**  
Answering these questions won't reduce your eligibility for federal student aid or these programs.

**At any time during 2024 or 2025, did the student or anyone in their family receive benefits from any of the following federal programs?** ⓘ  
*Family includes the student's spouse, children, and other dependents. Select all that apply or "None of these apply."*

- ☐ Earned Income Credit (EIC) ⓘ
- ☐ Federal Housing Assistance ⓘ
- ☐ Free or Reduced Price School Lunch ⓘ
- ☐ Medicaid ⓘ
- ☐ Refundable Credit for Coverage Under a Qualified Health Plan (QHP) or Health Insurance Subsidy ⓘ
- ☐ Supplemental Nutrition Assistance Program (SNAP) ⓘ
- ☐ Supplemental Security Income (SSI) ⓘ
- ☐ Temporary Assistance for Needy Families (TANF) ⓘ
- ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) ⓘ
- ☒ None of these apply.

Previous Continue

# Independent Student: Tax Filing Status

This page asks the student about their tax filing status. The student selects "No" to "Did or will the student file a 2024 IRS Form 1040 or 1040-NR?" Because of this selection, the student is asked if they earned income in a foreign country, were employed by an international organization but not required to report income on any tax return, or filed a tax return with Puerto Rico or another U.S. territory. The student selects "No."

The screenshot shows the FAFSA 2026-27 interface for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics (completed), 3. Financials (current step), 4. Colleges, 5. Contributor Invite, and 6. Signature. The main heading is "Student Tax Filing Status".

The first question is: "Did or will the student file a 2024 IRS Form 1040 or 1040-NR?" with options "Yes" and "No". The "No" option is selected.

The second question is: "Did the student earn income in a foreign country in 2024, were they employed by an international organization but not required to report their income on any tax return, or did they file a tax return with Puerto Rico or another U.S. territory?" with options "Yes" and "No". The "No" option is selected.

Below the second question, there is a note: "Examples of international organizations include the United Nations, World Bank, and the International Monetary Fund."

At the bottom of the form, there are two buttons: "Previous" and "Continue".

# Independent Student: Number in College

This page asks the student how many people in the family will be in college between July 1, 2026, and June 30, 2027. The student enters a response in the entry field.

**FAFSA**® FORM 2026–27 Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics **Financials** Colleges Contributor Invite Signature

## Number in College

Out of the 2 people in the student's family, how many will be in college between July 1, 2026, and June 30, 2027?

*Always include the student applicant. Also include the student's spouse, children, or other dependents if they will also be in college during this time.*

1 ⓘ

Previous Continue

# Introduction: Independent Student Select Colleges

This is the first page in the "Select Colleges and Career Schools" section. It provides an overview of the section.

The screenshot shows the FAFSA 2026-27 interface. At the top left, it says 'FAFSA® FORM 2026-27' and 'Student Alex Tran'. The main heading is 'Select Colleges and Career Schools'. Below this, a text box explains: 'Search for and select colleges and career schools you're considering so they automatically receive an electronic copy of the FAFSA® form.' To the right of the text is an illustration of a person with glasses and a graduation cap, sitting at a desk with books. At the bottom, there are two buttons: 'Previous' and 'Continue'.

# Independent Student: College Search

The student is asked to search for the colleges, career schools, or trade schools that will receive their FAFSA® information. The student searches for a school by entering a state, city, and/or school name. After selecting "Search," the student selects the correct school(s) from the search results. Students can send their FAFSA information to a maximum of 20 schools. The student must add at least one school to continue.

# Independent Student: Selected Colleges

The student can view the school(s) they selected. If 20 schools were not selected, the student has the option to search and select more schools, and, in some states, the student has the option to reorder the list of selected schools.

**FAFSA®** FORM 2026-27 Student Alex Tran Save FAFSA Menu

Personal Demographics Financials **Colleges** Contributor Invite Signature

### Selected Colleges and Career Schools

These are the colleges and career schools that you've selected to receive the FAFSA® form.  
Review this list of schools and confirm your selection(s).

3 out of 20 schools selected

Showing 1 to 3 of 3

<b>Ventura Adult and Continuing Education</b> Ventura, California (CA)	Federal School Code 030847	Remove	View Information
<b>Tri-community Adult Education</b> Covina, California (CA)	Federal School Code 036503	Remove	View Information
<b>West Coast Barber College</b> Oceanside, California (CA)	Federal School Code 043076	Remove	View Information

Search and Select More Schools

Previous Continue

# Independent Student: Review Page

The review page displays the responses that the student has provided in the FAFSA® form. The student can view all responses by selecting "Expand All" or expand each section individually. To edit a response, the student can select the question's hyperlink to be taken to the corresponding page.

**FAFSA® FORM 2026-27** Student Alex Tran Save FAFSA Menu

**Continue To Sign Your Form**  
Here's a summary of the information you provided on the FAFSA® form. Continue once you're ready to submit.

**Scroll To Continue**  
After reviewing your answers, scroll to the bottom of the page and select "Continue." Then, sign your section of the FAFSA form.

**Student Sections** Expand All

- Introduction Personal Identifiers
- Section 1 Personal Circumstances
- Section 2 Demographics
- Section 3 Financials
- Section 4 Colleges

Previous Continue

# Independent Student: Signature

On this page, the student reviews the terms and conditions of the FAFSA® form and what they'll agree to when the student signs the form.

**FAFSA® FORM 2026-27** Student Alex Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges **Signature**

### Sign and Submit the FAFSA® Form

**Summary**

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education.
- are not in default on a federal student loan or have made satisfactory arrangements to repay it.
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.



# Independent Student: Signature (Continued)

This is a continuation of the student signature page. After agreeing to the terms and conditions of the FAFSA® form and digitally signing, the student can submit their sections of the FAFSA form. Since all required sections are complete, the student can both sign and submit the FAFSA form.

If you sign this application or any document related to the federal student aid programs electronically using a username and password and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

## Sign and Submit Your FAFSA® Form

☐ I, Alex Tran, agree to the terms outlined above.

Previous

Sign and Submit

# Independent Student: Confirmation Page

The student is presented with the confirmation page. This page displays information for the student about the completion date and data release number for their FAFSA® form, along with an estimate for the student's Student Aid Index. The student is informed they may be eligible for a Federal Pell Grant, which may be a result of their negative SAI.

**FAFSA® FORM 2026-27** Student Alex Tran

**Congratulations, the FAFSA® Form Is Complete!**

**Alex Tran**

Completion Date	Data Release Number	Estimated Student Aid Index (SAI)
07/17/2025	8083	-1500

*The estimated SAI is subject to change based on final processing of your FAFSA form. The SAI is not a measure of how much student aid you'll receive or how much you'll pay for college or career school. Schools use your SAI to determine your federal student aid eligibility.*

Based on the eligibility criteria, you may be eligible for a Federal Pell Grant of up to \$7395.00. You may also be eligible for other federal, state, or institutional grants, scholarships, and/or work-study programs.

### What Happens Next

- Check Your Email**  
You will receive an email version of this confirmation page at the following email address: test592345879@testcod.edu.
- Track the Status of Your Form**  
In one to three days, your FAFSA form will be processed and made available to your schools. Check the status of your form by logging in to StudentAid.gov and selecting your FAFSA submission from the "My Activity" section of your account Dashboard.
- You Will Receive School Communications**  
We use the information collected on your FAFSA form to calculate your Student Aid Index (SAI). The SAI lets schools determine the aid you're eligible to receive. Your schools will reach out to you if they need more information. They will also contact you with your financial aid offers. Once received, you can contact their financial aid offices directly to ask questions about their student aid packages.

**Track and Manage Your FAFSA® Form**  
You can check the status of your application in the "My Activity" section of your account Dashboard. We will let you know if we need anything more from you.

[View Status](#)

# Independent Student: Confirmation Page (Continued)

This is a continuation of the student section complete page. This page displays information for the student about next steps, including checking their email, tracking the FAFSA® form, and receiving communications from their school(s).

## What Happens Next



### Check Your Email

You will receive an email version of this confirmation page at the following email address: 599888614test@testcor.eru.



### Track the Status of Your Form

In one to three days, your FAFSA form will be processed and made available to your schools. Check the status of your form by logging in to StudentAid.gov and selecting your FAFSA submission from the "My Activity" section of your account Dashboard.



### You Will Receive School Communications

We use the information collected on your FAFSA form to calculate your Student Aid Index (SAI). The SAI lets schools determine the aid you're eligible to receive. Your schools will reach out to you if they need more information. They will also contact you with your financial aid offers. Once received, you can contact their financial aid offices directly to ask questions about their student aid packages.

## Track and Manage Your FAFSA® Form

You can check the status of your application in the "My Activity" section of your account Dashboard. We'll let you know if we need anything more from you.

[View Status](#)

# FAFSA Submission Summary


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# FAFSA Submission Summary Landing Page

The student receives a FAFSA Submission Summary for their processed FAFSA® form and any subsequent corrections that the student submits. The FAFSA Submission Summary is divided into four tabs: "Eligibility Overview," "FAFSA Form Answers," "School Information," and "Next Steps." At the top, the student will see when the FAFSA form was received and processed. The student also has the option to print the FAFSA Submission Summary to keep for their records.

[< Back](#)
[Print FAFSA Submission Summary](#)

**FAFSA**<sup>®</sup> FORM 2026–27 **FAFSA Submission Summary**

Student  Michelle Allen	Application Received June 20, 2025	Application Processed June 20, 2025	Data Release Number 8720	Viewing: <b>Submission 1</b>
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[Eligibility Overview](#)
[FAFSA Form Answers](#)
[School Information](#)
[Next Steps](#)

# Eligibility Overview

On the "Eligibility Overview" tab, the student sees information about the federal student aid for which they may be eligible, such as a Federal Pell Grant and Federal Direct Loans. Any amounts of financial aid that display on this tab are estimates and are not guaranteed. The school's financial aid office provides final determination of the student's financial aid eligibility.

Eligibility Overview
FAFSA Form Answers
School Information
Next Steps

### Your Estimated Federal Student Aid

<b>Federal Pell Grant</b> You are not eligible for a Federal Pell Grant, but you may be eligible for other aid.	N/A
<b>Federal Direct Loans</b> A federal direct loan is money lent to you by the government that you must repay with interest.	Up to \$9,500
<b>Federal Work-Study</b> Federal Work-Study is a way for students to earn money to pay for school through part-time jobs on or off campus.	You May Be Eligible

Amounts shown here are only estimates of federal student aid based on full-time enrollment and the average cost of attendance. Your school will determine how much student aid to offer you, which may include additional aid from your school or state.

[Learn more about financial aid](#)

**Keep in mind, this is only an estimate**  
Always refer to your school's financial aid offer for a final determination of financial aid available.

**Need to make a correction?**  
Start a correction to revise your form if you need to update or change information (such as adding an additional school).  
Visit the [FAFSA Form Answers](#) tab to review your responses and make sure all the information you provided is correct.  
[Make a Correction](#)

**View All of Your Federal Student Aid In One Place**  
View detailed information about your federal student loan and grant aid, including your enrollment history, payment history, and subsidized usage.  
[Visit My Aid](#)

# Eligibility Overview (Continued)

This is a continuation of the "Eligibility Overview" tab of the FAFSA Submission Summary. The student can view their Student Aid Index. The school's financial aid office provides final determination of the student's financial aid eligibility.

**Your Student Aid Index (SAI)**

Your SAI is an index number calculated using information provided on your FAFSA form. Your school uses your SAI to determine your federal student aid eligibility and to build your financial aid offer. Your SAI may change if you update or correct your FAFSA information or after verification (if your FAFSA form was selected for review). Once your updated FAFSA form is complete and fully processed, you'll receive a new FAFSA Submission Summary, which may include changes to your SAI and estimated federal student aid.

[What does this mean?](#)

-1500

# FAFSA® Form Answers

On the "FAFSA Form Answers" tab, the student sees the answers provided on their FAFSA® form. If any of the provided answers are incorrect, the student can choose "Make a Correction."

The screenshot displays the 'Your FAFSA® Form Answers' section of the FAFSA website. It features a navigation bar with 'Eligibility Overview', 'FAFSA Form Answers' (selected), 'School Information', and 'Next Steps'. The main content area is titled 'Your FAFSA® Form Answers' and includes a sub-header 'Student Sections' with a 'Collapse All' link. Below this is a list of personal identifiers with their corresponding values:

Field	Value
First Name	Michelle
Middle Name	N
Last Name	Allen
Suffix	
Date of Birth	01/01/2002
Social Security Number	---8526
Individual Taxpayer Identification Number (ITIN)	
Mobile Phone Number	(555) 557-6487
Email	599888526test@testcon.edu
Permanent Mailing Address	123 test
City	city
State	Military—Pacific (AP)
Zip Code	30202
Country	United States (US)
State of Legal Residence	Alabama (AL)
Legal Residence Date	01/2005

To the right of the list, there are three informational boxes:

- Need to make a correction?**: A box with text explaining that users can start a correction to revise their form if they need to update or change information. It includes a 'Make a Correction' button.
- View All of Your Federal Student Aid in One Place**: A box with text explaining that users can view detailed information about their federal student loan and grant aid, including enrollment history, payment history, and subsidized usage. It includes a 'Visit My Aid' button.
- Find the Right College or Career School**: A box with text explaining that users can use the College Scorecard to compare schools by size, location, graduation rate, and more. It includes a 'Visit College Scorecard' button and an illustration of a student looking at a phone.



# FAFSA® Form Answers (Continued)

This is a continuation of the "FAFSA Form Answers" tab, where the student sees the answers provided on their FAFSA® form.

The screenshot displays the FAFSA Form Answers page. On the left, a list of personal information is shown with arrows indicating where to click for more details. On the right, there is a section titled "Find the Right College or Career School" with a link to "Visit College Scorecard". Below this, there is an illustration of a student looking at a phone. At the bottom, there is a list of sections that can be expanded or collapsed.

Mobile Phone Number	→ (555) 557-6487
Email	→ 599888526test@testcon.edu
Permanent Mailing Address	→ 123 test
City	→ city
State	→ Military—Pacific (AP)
Zip Code	→ 30202
Country	→ United States (US)
State of Legal Residence	→ Alabama (AL)
Legal Residence Date	→ 01/2005

[Visit My Aid](#)

**Find the Right College or Career School**  
Use College Scorecard to compare schools by size, location, graduation rate, and more.  
[Visit College Scorecard](#)

Section 1  
**Personal Circumstances**

Section 2  
**Demographics**

Section 3  
**Financials**

Section 4  
**Colleges**

Section 5  
**Signature**

# FAFSA® Form Answers Contributors

This is a continuation of the "FAFSA Form Answers" tab. If applicable, the student sees the answers their contributor(s) provided on the FAFSA® form.

Parent Sections
Expand All

Introduction
Personal Identifiers

First Name	→ Alcina
Middle Name	→
Last Name	→ Tran
Suffix	→
Date of Birth	→ 5/5/1973
Social Security Number	→ .....1234
Individual Taxpayer Identification Number (ITIN)	→
Mobile Phone Number	→ (555) 555-5555
Email	→ alcina.tran@email.com

Permanent Mailing Address	→ 123 Sesame Street
City	→ New York
State	→ New York (NY)
Zip Code	→ 54321
Country	→ United States

Section 1  
Demographics

Section 2  
Financials

Section 3  
Signature

# School Information

On the "School Information" tab, the student sees information about the college(s), career school(s), and/or trade school(s) they selected to receive their FAFSA® information. The student can view graduation rate, retention rate, transfer rate, default rate, median debt upon completion, and average annual cost of the selected school(s).

Eligibility Overview

FAFSA Form Answers

School Information

Next Steps

Find an Affordable School

Many schools offer the opportunity to attend college affordably. Learn about the costs and benefits associated with the schools you listed on your form.

Learn About College Scorecard

Showing results for family income between \$0-\$30,000

School Name	Graduation Rate	Retention Rate	Transfer Rate	Default Rate	Median Debt Upon Completion	Average Annual Cost
Ventura Adult and Continuing Education	75.89%	96.88%	N/A	0%	\$3,920	\$10,358
Tri-Community Adult Education	N/A	N/A	N/A	N/A	N/A	N/A
West Coast Barber College	N/A	N/A	N/A	N/A	N/A	N/A

# Next Steps

On the "Next Steps" tab, the student sees comments that pertain to their FAFSA® form. Some comments may require the student to make a correction or send additional documentation to their school. Other comments may be informational and require no action from the student.

The screenshot shows the 'Next Steps' tab in the Federal Student Aid portal. The navigation bar at the top includes 'Eligibility Overview', 'FAFSA Form Answers', 'School Information', and 'Next Steps' (which is highlighted). The main content area is divided into several sections:

- Next Steps:** A list of three items, each with a status icon (a circle with a checkmark or an 'X'):
  - 1 Correct Any Errors on Your FAFSA® Form
  - 2 Make Sure Your Schools Have Everything They Need
  - 3 Look Out for Aid-Related Communications From Your Schools
- For Your Awareness:** A section with an information icon and a list of bullet points:
  - VA Education and Training Benefits help veterans, service members, and their family members with needs like paying college tuition or finding the right school.
  - The limit to the total amount of Federal Pell Grants that a student may receive is the equivalent of six school years. Once you've reached that limit, you can no longer receive a Federal Pell Grant.
  - Based on the information we have on record for you, your Student Aid Index (SAI) is -1500. You may be eligible to receive a Federal Pell Grant and other federal student aid. Your college's or career school's financial aid office will use your SAI to determine your eligibility for other types of grants, scholarships, work-study funds, and loans.
  - Based on information you provided on your FAFSA form, you may be eligible for other federal benefits not awarded by the U.S. Department of Education. Visit [StudentAid.gov/help/means-tested-benefits](https://studentaid.gov/help/means-tested-benefits) for more information on federal benefits.
- Understand Your Tax Benefits:** A section with a tax icon and text:
 

Did you know that the IRS provides tax benefits for education? These tax benefits can be used to get back some of the money you spend on tuition or loan interest, or to maximize your college savings.

[Learn About Tax Benefits](#)
- Need to make a correction?:** A section with text:
 

Start a correction to revise your form if you need to update or change information (such as adding an additional school).

Visit the [FAFSA Form Answers](#) tab to review your responses and make sure all the information you provided is correct.

[Make a Correction](#)
- View All of Your Federal Student Aid In One Place:** A section with text:
 

View detailed information about your federal student loan and grant aid, including your enrollment history, payment history, and subsidized usage.

[Visit My Aid](#)
- Find the Right College or Career School:** A section with text:
 

Use College Scorecard to compare schools by size, location, graduation rate, and more.

[Visit College Scorecard](#)

At the bottom right, there is a small illustration of a person looking at a screen with a tree in the background.

# More Resources

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Lastly, along the right side of the FAFSA Submission Summary, the student can access additional resources, including links to "My Aid" or College Scorecard.

**Need to make a correction?**

Start a correction to revise your form if you need to update or change information (such as adding an additional school).

Visit the [FAFSA Form Answers](#) tab to review your responses and make sure all the information you provided is correct.

[Make a Correction](#)


**View All of Your Federal Student Aid In One Place**


View detailed information about your federal student loan and grant aid, including your enrollment history, payment history, and subsidized usage.

[Visit My Aid](#)

**Find the Right College or Career School**

Use College Scorecard to compare schools by size, location, graduation rate, and more.

[Visit College Scorecard](#) 



# Dependent Student and Direct Unsubsidized Loan

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# Dependency Status: Dependent Student

If the parents of a dependent student are unwilling to provide information on the FAFSA® form but the student doesn't have an unusual circumstance, the student can choose to have their school determine eligibility for a Direct Unsubsidized Loan only.

Note: Selecting "Yes" here makes the student ineligible for other types of federal student aid, such as Federal Pell Grants, Federal Work-Study, or Direct Subsidized Loans.

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Your Dependency Status

**Dependent Student**  
Based on your answers, you're a dependent student. This means you must provide parent information on your FAFSA® form. This information helps determine how much federal student aid you're eligible to receive.

**Direct Unsubsidized Loan Only**  
Are the student's parents refusing to provide their information on this FAFSA® form? ⓘ  
*This response must be "No" for the student to be considered for Federal Pell Grant eligibility and most other types of federal student aid.*

☒ Yes ☐ No

Previous Continue

# Dependent Student Selects Direct Unsubsidized Loan Only

If the student selects "Yes" to have their school determine eligibility for a Direct Unsubsidized Loan only and then selects "Continue," a pop-up window appears warning the student that they will not be eligible for most federal student aid.

**FAFSA** FORM 2026-27 Student Alex Tran Save | FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

**Your Dependency Status**

**Dependent Student**  
Based on your answers, you're a dependent student. This means you must provide parent information on your FAFSA form. This information helps determine how much federal student aid you're eligible to receive.

**Direct Unsubsidized**  
Are the student...  
This response must...  
other types of federal...

☒ Yes

Previous Continue

**You WILL NOT Be Eligible for Most Federal Student Aid**  
By changing the answer to "Yes" you'll be considered for a limited amount of Direct Unsubsidized Loans ONLY. Any existing parent information will be removed. Do you want to continue?

Continue Return to Form



# Unaccompanied Homeless Youth

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# Student Homelessness

The student is asked if they were unaccompanied and either homeless or at risk of being homeless. If so, the student selects "Yes." Next, the student is asked who determined that they are homeless or at risk of being homeless. The student selects "None of these apply."

FAFSA<sup>®</sup> FORM 2026-27 Student: Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Homelessness

At any time on or after July 1, 2025, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless? ⓘ

☒ Yes ☐ No

Did any of the following determine the student was homeless or at risk of becoming homeless?  
Select all that apply or "None of these apply."

☐ Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness

☐ The student's high school or school district homeless liaison or designee

☐ Director or designee of a project supported by a federal TRIO or GEAR UP program grant

☐ Financial aid administrator

☒ None of these apply.

Previous Continue

# Impact of Unaccompanied Homeless Youth Status

Based on the answers provided by the student, parent information is not required on the FAFSA® form. The student can sign and submit the FAFSA form, but will need to contact the school's financial aid office about their circumstances. The school will be required to make a determination about the student's unaccompanied homeless youth status based on a written statement from the student or a documented interview with the student. Until the student's circumstances are verified, the U.S. Department of Education's office of Federal Student Aid will only provide the student an estimate of their federal student aid eligibility.

FAFSA® FORM 2026-27 Student Alex Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Your Dependency Status

**Provisionally Independent or Unaccompanied Homeless Youth**  
You Can Proceed Without Parent Information

Based on your answers, you can submit your application without answering questions about your parent(s).

To complete the financial aid process, you'll need to contact the financial aid office at the college or career school you wish to attend.

If you are not in contact with a parent or contacting a parent would pose a risk to you, you are considered a provisionally independent student. You will need to speak with the financial aid office at your school about your circumstances.

If you have indicated that you are unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless, the financial aid office at your school is required to make a determination of your status based on a written statement from you or a documented interview with you. Contact your school's financial aid office to complete this process.

We can't make an accurate calculation of your federal student aid eligibility until you discuss this with your financial aid office. Until then, we will provide only an estimate of your federal student aid eligibility as an independent student.

Previous Continue

# Provisionally Independent Student

---

# Student Unusual Circumstances

The student is asked if unusual circumstances prevent them from contacting their parent(s). The student selects "Yes."

**FAFSA** FORM 2026-27 Student Emma Mitchell Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Unusual Circumstances

*This information will help us evaluate the student's ability to pay for school.*

**Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?** ⓘ

*A student may be experiencing unusual circumstances if they*

- left home due to an abusive or threatening environment;
- are abandoned by or estranged from their parents;
- have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- are a victim of human trafficking;
- are incarcerated, or their parents are incarcerated, and contact with the parents would pose a risk to the student; or
- are otherwise unable to contact or locate their parents.

*If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.*

☒ Yes ☐ No

Previous Continue

# Impact of Provisionally Independent Status

Based on the answer provided by the student, the student is considered a provisionally independent student and is not required to provide parent information. The student can sign and submit their FAFSA® form, but will need to contact their school to see what supporting documentation they need to submit. A financial aid administrator at the school will review and make a determination about a dependency override. Until the student's circumstances are verified, the U.S. Department of Education's office of Federal Student Aid will only provide the student an estimate of their federal student aid eligibility.

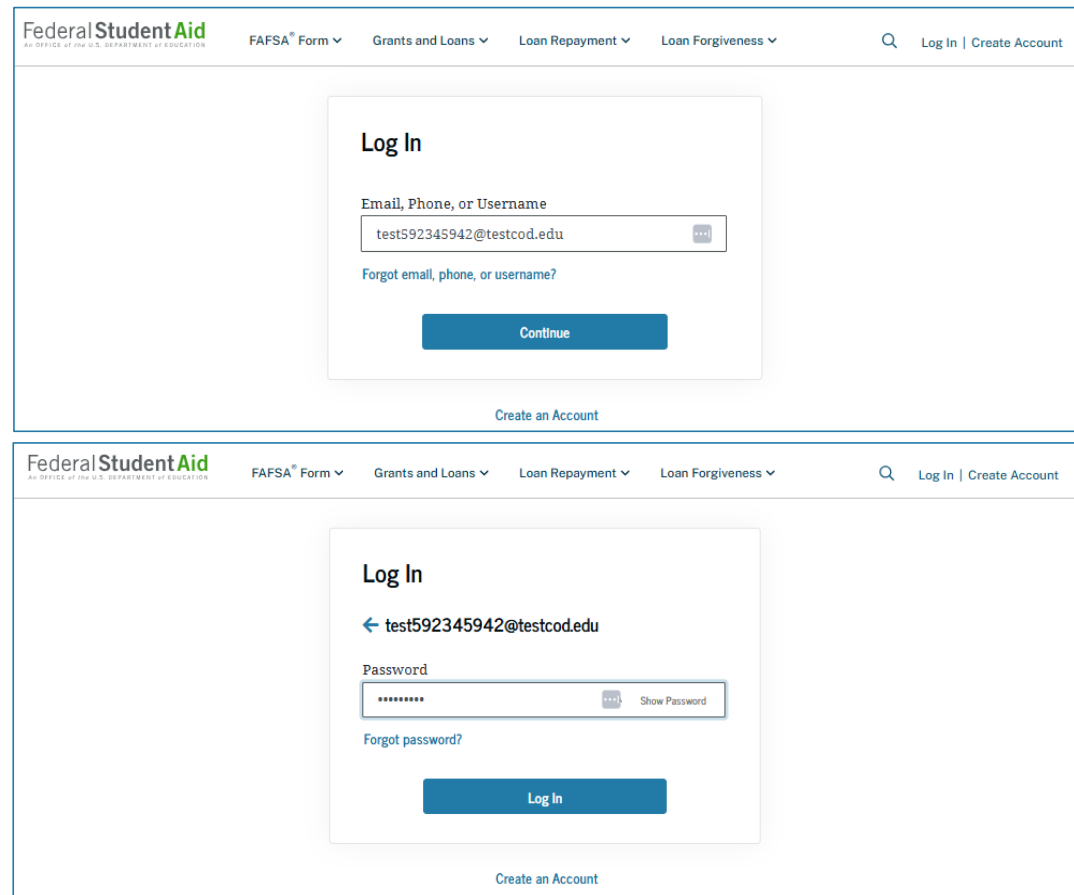
The screenshot shows the FAFSA 2026-27 application form for Student Alex Tran. The progress bar at the top indicates the following steps: 1. Personal Circumstances (completed), 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. The current section is 'Your Dependency Status'. It features a blue box with a person icon and the title 'Provisionally Independent or Unaccompanied Homeless Youth You Can Proceed Without Parent Information'. The text inside the box states: 'Based on your answers, you can submit your application without answering questions about your parent(s). To complete the financial aid process, you'll need to contact the financial aid office at the college or career school you wish to attend. If you are not in contact with a parent or contacting a parent would pose a risk to you, you are considered a provisionally independent student. You will need to speak with the financial aid office at your school about your circumstances. If you have indicated that you are unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless, the financial aid office at your school is required to make a determination of your status based on a written statement from you or a documented interview with you. Contact your school's financial aid office to complete this process. We can't make an accurate calculation of your federal student aid eligibility until you discuss this with your financial aid office. Until then, we will provide only an estimate of your federal student aid eligibility as an independent student.' At the bottom of the form, there are 'Previous' and 'Continue' buttons.

# Student Adds Schools to FAFSA® Form

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# Add Schools: Log-in

To access an existing FAFSA® form, the student must have a StudentAid.gov account username and password.



The image displays two sequential screenshots of the Federal Student Aid login interface. Both screenshots feature the Federal Student Aid logo and navigation links (FAFSA® Form, Grants and Loans, Loan Repayment, Loan Forgiveness) at the top. A search icon and 'Log In | Create Account' link are also present.

**Top Screenshot (Initial Login):**

- Log In** header.
- Input field: Email, Phone, or Username (containing 'test592345942@testcod.edu').
- Link: [Forgot email, phone, or username?](#)
- Continue** button.
- [Create an Account](#) link at the bottom.

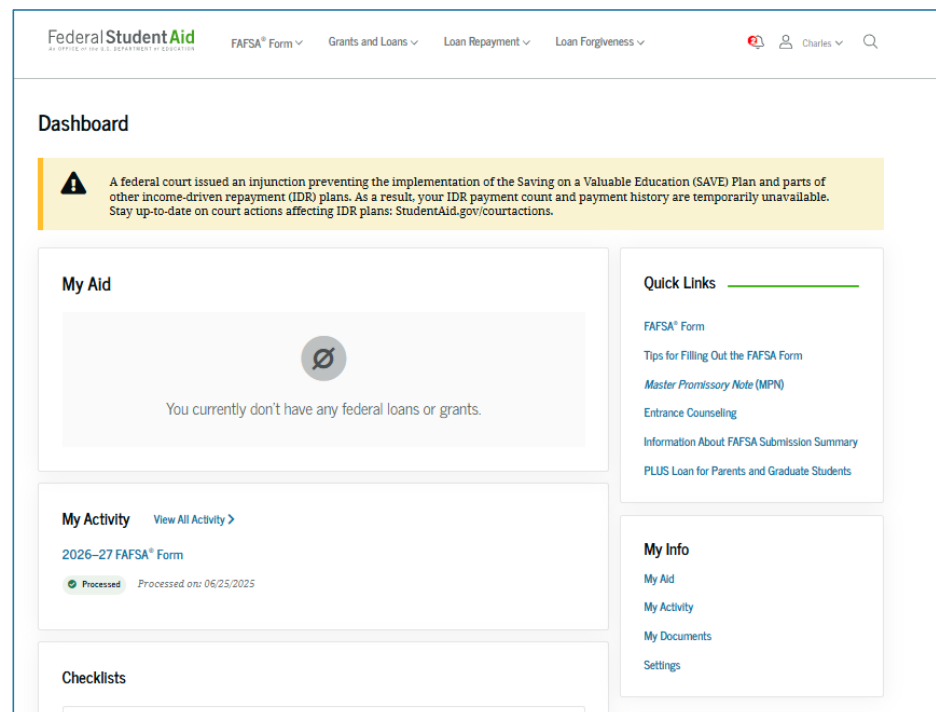
**Bottom Screenshot (Password Entry):**

- Log In** header.
- Back arrow and email: test592345942@testcod.edu.
- Input field: Password (masked with dots).
- Link: [Forgot password?](#)
- Show Password** toggle.
- Log In** button.
- [Create an Account](#) link at the bottom.



# Add Schools: Dashboard

On the account Dashboard, the student can see their most recent 2026–27 FAFSA® activity under the "My Activity" section. In this scenario, the student has a processed 2026–27 FAFSA form. To see further information about this application, the student selects the application and is taken to the "Details" page.



# Add Schools: Details

On the "Details" page, the student sees information related to their processed FAFSA® form (such as when it was started and processed), their FAFSA Submission Summary, and additional resources. Within the "Actions" menu, the student can select "Add or Remove Schools." Selecting this option will start a voluntary correction to update the selected schools.

My Activity > FAFSA Form

## 2026-27 Free Application for Federal Student Aid (FAFSA®) Form: Details

Processed

**FAFSA® Information**

Student	Data Release Number (DRN)	Submission Number
Charles Martinez	8720	01

**Actions**

- Add or Remove Schools
- Make Corrections
- View FAFSA Submission Summary

**Status Tracker**

- FAFSA® Form Started  
Started on Jun 20, 2025
- FAFSA® Form Submitted  
Submitted on Jun 20, 2025
- FAFSA® Form Processed  
Processed on Jun 20, 2025

Started on Jun 20, 2025

Processed on Jun 20, 2025

**More Resources**

- Understand Financial Aid
- FAFSA Landing Page
- Information on Federal Pell Grant Program
- Information on Federal Work-Study (FWS) Program
- How Aid Is Calculated

Congratulations! Your FAFSA® form has been processed successfully! Select the FAFSA Submission Summary button to view your federal aid eligibility. We also recommend that you download a copy for your records.

**Your FAFSA Submission Summary is ready!**

Your FAFSA Submission Summary gives you information about your eligibility for federal student aid and lists your answers to the questions.

[FAFSA Submission Summary](#)

# Add Schools: Details (Continued)

Farther down the "Details" page, the student sees their invited contributor(s), selected school(s) and FAFSA® submission history. In this scenario, the student selects "Add or Remove Schools" within the "Actions" menu to update the selected schools.

**Next Steps**

[Apply for Scholarships and Grants](#)

Scholarships and grants are gifts that don't need to be repaid. There are thousands of them offered by schools, employers, individuals, private companies, nonprofits, communities, religious groups, and professional and social organizations.

[Information on Scholarships and Grants](#)

**Selected Colleges**

These are the colleges and career schools you have identified to receive your FAFSA form.

3 of 20 Schools Selected

School Name	Address
Ventura Adult and Continuing Education	Ventura, CA
Tri-Community Adult Education	Covina, CA
West Coast Barber College	Oceanside, CA

1 to 3 of 3

**FAFSA® Submission History**
[View Latest Submission](#)

Information about your most recent 2026–27 FAFSA form submission, including any corrections you've made, is displayed first.

Date Submitted	Submitted By	Submission Type	Submission Number	Actions
Jun 20, 2025	Charles Martinez	Initial	01	

Showing 1 of 1

# Add Schools: Onboarding

When the student starts a 2026–27 FAFSA® correction, they are taken through the FAFSA correction onboarding process. A correction should only be submitted if critical information was missing, the form contains incorrect information, the student needs to update the selected school(s), and/or a financial aid administrator requested a correction. The student selects "Add or Remove Schools" to begin the correction.



The image shows a screenshot of the FAFSA FORM 2026-27 interface. At the top left is the FAFSA logo. The main heading is "Correct Your FAFSA® Form" in a blue banner, followed by "Before You Start". Below this is a light blue box with the text: "If you made a mistake reporting information on the FAFSA form, you'll need to make a correction. Be ready with your personal information and any documents you may need." Underneath are three green arrows pointing to three columns of text: "Only update fields that are incorrect.", "Based on the corrections you make, your eligibility for federal student aid and/or the estimated aid amounts may change.", and "After you submit your correction, your school may reach out to you for more information." At the bottom are two buttons: "Cancel" and "Add or Remove Schools".

FAFSA® FORM 2026-27

**Correct Your FAFSA® Form**

**Before You Start**

If you made a mistake reporting information on the FAFSA form, you'll need to make a correction. Be ready with your personal information and any documents you may need.

- Only update fields that are incorrect.
- Based on the corrections you make, your eligibility for federal student aid and/or the estimated aid amounts may change.
- After you submit your correction, your school may reach out to you for more information.

Cancel Add or Remove Schools

# Add Schools: Selected Colleges and Career Schools

The student can view which college(s), career school(s), and/or trade school(s) they selected in their processed application. If the student has not selected 20 schools, they have the option to search and select more schools, and, in some states, the student has the option to reorder the list of selected schools. In this scenario, the student wants to remove a previously selected school and add new ones. The student selects "Remove" for the listed school(s).

FAFSA® FORM 2026-27 Student: Charles Martinez Save | FAFSA Menu

Personal Circumstances Demographics Financials **Colleges** Signature

### Selected Colleges and Career Schools

These are the colleges and career schools that you've selected to receive the FAFSA® form.

Review this list of schools and confirm your selection(s).

3 out of 20 schools selected

Showing 1 to 3 of 3

<b>Ventura Adult and Continuing Education</b> Ventura, California (CA)	Federal School Code 030847	Remove   View Information
<b>Tri-community Adult Education</b> Covina, California (CA)	Federal School Code 036503	Remove   View Information
<b>West Coast Barber College</b> Oceanside, California (CA)	Federal School Code 043076	Remove   View Information

Search and Select More Schools

Previous Continue

# Add Schools: College Search

After removing the school(s), the student selects "Search and Select More Schools" on the previous page and is taken to the "Colleges" search page. The student is asked to search for the college(s), career school(s), and/or trade school(s) they would like to receive the student's FAFSA® information. The student searches for a school by entering a state and a city and/or school name.

FAFSA® FORM 2026-27 Student Charles Martinez Save | FAFSA Menu

Personal Circumstances Demographics Financials **Colleges** Signature

**Where should we send the FAFSA® information?**  
Search and select colleges and career schools.

If you can't find your school when searching by school name or state, try searching by School Code.

You must add at least one college or career school to the FAFSA® form. You can add up to 20 schools. Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. [Find tips for searching for colleges or career schools.](#)

0 out of 20 schools selected View Selected Schools

Search by State Enter School Code

State  
Texas (TX)

City optional  
Dallas

School Name optional

Search

Previous Continue

# Add Schools: College Search (Continued)

After entering a school's state and city and/or school name and selecting "Search," the student selects the correct school(s) from the search results. Students can send their FAFSA® information to a maximum of 20 schools.

Search Results 1 to 10 of 27

SORT BY: **MOST RELEVANT** A-Z

<b>Arizona College - Dallas</b> Dallas, Texas (TX)	Federal School Code E40618	✓ Selected
<b>Bakke Graduate University</b> Dallas, Texas (TX)	Federal School Code G31108	✓ Selected
<b>Careers Institute of America</b> Dallas, Texas (TX)	Federal School Code 042803	✓ Selected
<b>Criswell College</b> Dallas, Texas (TX)	Federal School Code 041218	+ Select
<b>Dallas Baptist University</b> Dallas, Texas (TX)	Federal School Code 003560	+ Select
<b>Dallas Barber &amp; Stylist College</b> Dallas, Texas (TX)	Federal School Code 036824	+ Select
<b>Dallas Christian College</b> Dallas, Texas (TX)	Federal School Code 006941	+ Select
<b>Dallas College - El Centro</b> Dallas, Texas (TX)	Federal School Code 004453	+ Select
<b>Dallas Institute of Funeral Service</b> Dallas, Texas (TX)	Federal School Code 010761	+ Select
<b>Dallas Theological Sem</b> Dallas, Texas (TX)	Federal School Code G03562	+ Select

Search and Select More Schools

✓ 3 out of 20 schools have been selected

# Add Schools: Review Selected Schools

The student can view which new college(s), career school(s), and/or trade school(s) they've selected. When the student selects "Continue," the updates to the "Selected Colleges and Career Schools" section will be complete, and the student can proceed to the review changes page.

The screenshot shows the FAFSA 2026-27 interface for Student Charles Martinez. The progress bar at the top indicates the following steps: Personal Circumstances (1), Demographics (2), Financials (3), Colleges (4, currently active), and Signature (5). The main heading is "Selected Colleges and Career Schools" with a subtext: "These are the colleges and career schools that you've selected to receive the FAFSA® form. Review this list of schools and confirm your selection(s)."

A green box contains "School List Guidelines for Tennessee Residents" with the text: "To be eligible for state grant aid in Tennessee, you must list an eligible in-state college. The order of schools in your college list will not impact your eligibility for state aid programs."

A summary bar shows "3 out of 20 schools selected". Below this, it says "Showing 1 to 3 of 3". A table lists the selected schools:

School Name	Federal School Code	Remove	View Information
Arizona College - Dallas Dallas, Texas (TX)	E40618		<a href="#">View Information</a>
Bakke Graduate University Dallas, Texas (TX)	G31108		<a href="#">View Information</a>
Careers Institute of America Dallas, Texas (TX)	042803		<a href="#">View Information</a>

At the bottom, there is a search bar labeled "Search and Select More Schools" and two buttons: "Previous" and "Continue".



# Add Schools: Review Changes Page

The review page displays the school(s) that the student has added and/or removed. If the student needs to make additional updates to the rest of the FAFSA® form, they can select "Make More Changes." In this scenario, the student is ready to submit the correction and selects "Continue."

**FAFSA® FORM 2026-27** Student Charles Martinez Save FAFSA Menu

**You're Almost Done!**  
Select "Continue" to sign and complete the correction.

**Student Section** Collapse All

Section 4 Colleges

School Name	Your Changes
Arizona College - Dallas	✓ Added to form
Bakke Graduate University	✓ Added to form
Careers Institute of America	✓ Added to form
Ventura Adult and Continuing Education	✗ Removed From Form
Tri-Community Adult Education	✗ Removed From Form
West Coast Barber College	✗ Removed From Form

Make More Changes Continue

# Add Schools: Sign and Submit Changes to the FAFSA® Form

On this page, the student reviews the terms and conditions of the FAFSA® form and what they'll agree to by digitally signing the form.

**FAFSA® FORM 2026-27** Student: Charles Martinez Save | FAFSA Menu

Personal Circumstances Demographics Financials Colleges **Signature**

### Sign and Submit the FAFSA® Form

**Summary**

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

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By signing this application electronically using your account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

# Add Schools: Sign and Submit Changes to the FAFSA® Form (Continued)

This is a continuation of the student signature page. After agreeing to the terms and conditions of the FAFSA® form and digitally signing, the student can resubmit their section of the FAFSA form.

By signing this application electronically using your account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

Sign and Submit Your FAFSA® Form

☒ I, Charles Martinez, agree to the terms outlined above.

Previous

Sign and Submit

# Add Schools: Confirmation

After the student has submitted the correction, they are presented with the confirmation page. This page displays information for the student about next steps, including tracking their FAFSA® form and correction.

**FAFSA® FORM 2026-27** Student: Charles Martinez

**Congratulations, the FAFSA® Form Is Complete!**

**Charles Martinez**

Completion Date	Data Release Number	Estimated Student Aid Index (SAI)
06/25/2025	8720	-1500

*The estimated SAI is subject to change based on final processing of your FAFSA form. The SAI is not a measure of how much student aid you'll receive or how much you'll pay for college or career school. Schools use your SAI to determine your federal student aid eligibility.*

Based on the eligibility criteria, you may be eligible for a Federal Pell Grant of up to \$7395.00. You may also be eligible for other federal, state, or institutional grants, scholarships, and/or work-study programs.

### What Happens Next

- Check Your Email**  
You will receive an email version of this confirmation page at the following email address: 599888526test@testcon.edu.
- Receive Notification of Processing**  
In one to three days, you will receive a notification by email that your FAFSA form was processed and sent to your schools.
- You Will Receive School Communications**  
We use the information collected on your FAFSA form to calculate your Student Aid Index (SAI). The SAI lets schools determine the aid you're eligible to receive. Your schools will reach out to you if they need more information. They will also contact you with your financial aid offers. Once received, you can contact their financial aid offices directly to ask questions about their student aid packages.

**Track and Manage Your FAFSA® Form**  
You can check the status of your application in the "My Activity" section of your account Dashboard. We will let you know if we need anything more from you.

[View Status](#)

# Student Submits a Required FAFSA® Correction to Homeless Determination

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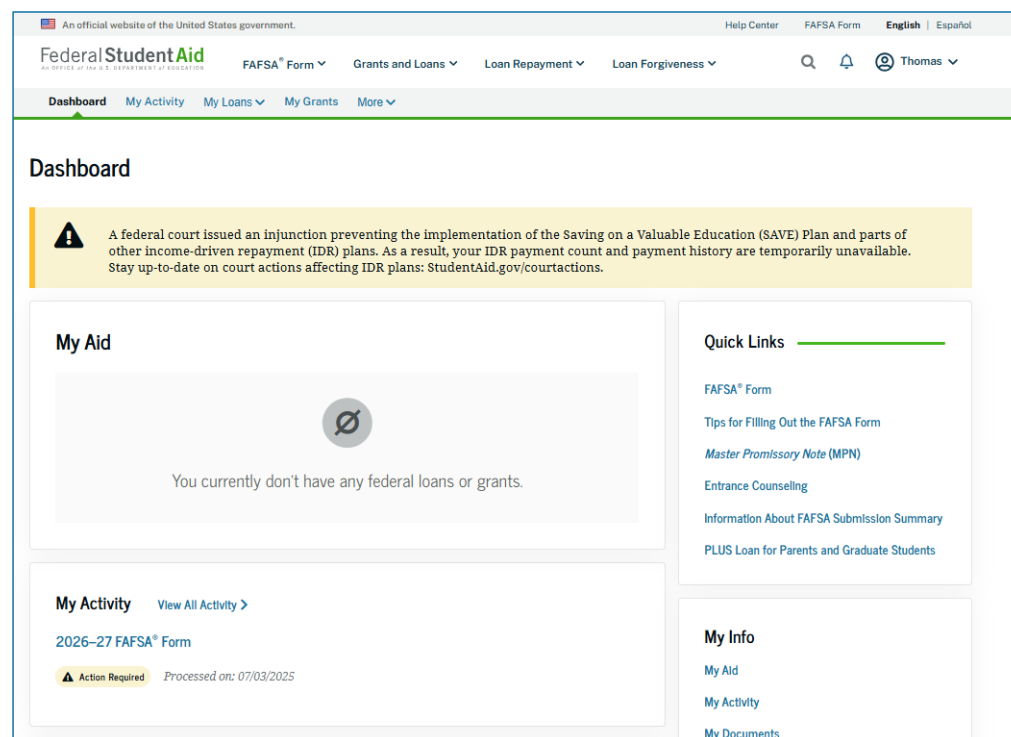
# Homeless Determination Correction: Log-in

To access an existing FAFSA® form, the student is required to log in using a StudentAid.gov account username and password.

The image displays two sequential screenshots of the Federal Student Aid (FAFSA) login interface. The top screenshot shows the initial login screen with a 'Log In' heading, a text input for 'Email, Phone, or Username' containing 'test592345940@testcod.edu', a 'Forgot email, phone, or username?' link, and a 'Continue' button. The bottom screenshot shows the next step with the email address pre-filled, a 'Password' input field with masked characters, a 'Show Password' link, a 'Forgot password?' link, and a 'Log In' button. Both screenshots include the Federal Student Aid header and navigation links.

# Homeless Determination Correction: Dashboard

On the account Dashboard, the student can see their most recent 2026–27 FAFSA® activity under the "My Activity" section. In this scenario, the student has a 2026–27 FAFSA form that requires additional action before it can be processed. To see further information about this application, the student selects the application and is taken to the "Details" page.



# Homeless Determination Correction: Details

On the "Details" page, the student sees information about their FAFSA® form, including that an error was found in their form and that the student must contact their school's financial aid office to provide documentation of their circumstances. The student can select "Start Your Correction" to start a required correction.

My Activity > FAFSA Form

## 2026-27 Free Application for Federal Student Aid (FAFSA®) Form: Details

**Action Required** Actions

FAFSA® Information			
Student Thomas Taylor	Date Release Number (DRN) 7586	Submission Number 01	Submission Type Initial

**Status Tracker**

- FAFSA® Form Started  
Started on Jul 3, 2025
- FAFSA® Form Submitted  
Submitted on Jul 3, 2025
- FAFSA® Form Processed

**Errors Found in Your Application**

On the FAFSA Submission Summary, the student can see what errors need to be addressed on the FAFSA form. The student can access their FAFSA Submission Summary by

- selecting the "Actions" button and then "View FAFSA Submission Summary" or
- going to the "FAFSA Submission History" section of this page and selecting the "View Latest Submission" button.

Started on  
Jul 3, 2025

Processed on  
Jul 3, 2025

**Your FAFSA Submission Summary is ready!**

[FAFSA Submission Summary](#)

**More Resources**

- [Understand Financial Aid](#)
- [FAFSA Landing Page](#)
- [Information on Federal Pell Grant Program](#)
- [Information on Federal Work-Study \(FWS\) Program](#)
- [How Aid Is Calculated](#)

**Your Application Isn't Complete**

You indicated you have an unusual circumstance. You won't be eligible for federal student aid until you have discussed this with your college or career school's financial aid office.

**Contact your college's or career school's financial aid office and provide them with documentation to verify your situation. Once they confirm you qualify as an independent student, you may qualify for federal student aid.**

**Student Actions Needed** Thomas Taylor

Number of Errors	How long will this take?	Sections With Errors
1 error	Up to 10 min	Personal Circumstances

[Start Your Correction](#)



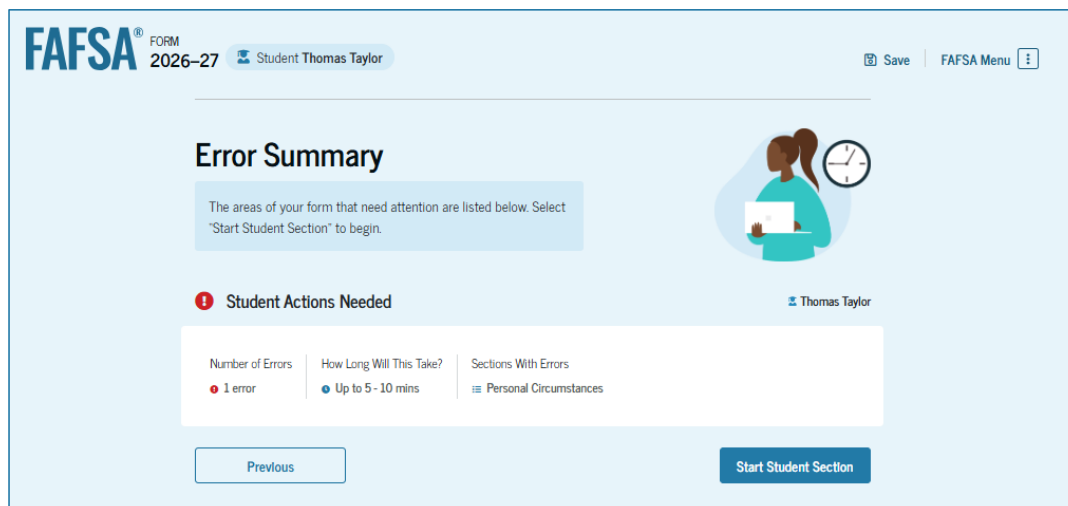
# Homeless Determination Correction: Onboarding

When the student starts a 2026–27 FAFSA® correction, they are taken through the FAFSA correction onboarding process. A correction should only be submitted if critical information was missing, the form contains incorrect information, the student needs to update the selected school(s), and/or a financial aid administrator requested a correction.

The screenshot shows the FAFSA 2026-27 'Correct Your FAFSA Form' onboarding screen. At the top left is the FAFSA logo with 'FORM 2026-27' next to it. A blue banner across the top reads 'Correct Your FAFSA® Form'. Below this, the heading 'Before You Start' is centered. A light blue box contains the text: 'We'll guide you through the corrections you need to make to your form. Be ready with your personal information and any documents you may need.' Below this box are two green arrows pointing to two columns of text. The left column says: 'You will need to sign and submit changes to the student section first before updating the contributor sections of your FAFSA form.' The right column says: 'Based on the corrections you make, your eligibility for federal student aid and/or the estimated aid amounts may change.' At the bottom are two buttons: 'Cancel' on the left and 'Continue' on the right.

# Homeless Determination Correction: Error Summary

When a student is updating an error on the FAFSA® form, they are taken to the "Error Summary" page. The student can review the number of errors on their form, the estimated time to correct the errors, and the section(s) of the FAFSA form that contain the error(s). The student selects "Start Student Section" to begin the FAFSA correction.



**FAFSA**® FORM 2026-27 Student Thomas Taylor Save FAFSA Menu

## Error Summary

The areas of your form that need attention are listed below. Select "Start Student Section" to begin.

**Student Actions Needed** Thomas Taylor

Number of Errors	How Long Will This Take?	Sections With Errors
1 error	Up to 5 - 10 mins	Personal Circumstances

Previous Start Student Section

# Homeless Determination Correction: Student Identity Information

The "Student Identity Information" page is the first page within the FAFSA® form that requires information from the student. The student does not change the information shown because it is correct; the student selects "Continue."

The screenshot shows the FAFSA 2026-27 Student Identity Information page for a student named Thomas U Taylor. The page includes fields for Name, Date of Birth, Social Security Number, Email Address, Mobile Phone Number, Permanent Mailing Address, City, State, Zip Code, and Country. The information is pre-filled with test data. A 'Continue' button is located at the bottom right.

**FAFSA** FORM 2026-27 Student Thomas Taylor Save FAFSA Menu

### Student Identity Information

Review the information below and make changes if anything is incorrect.

Name  
Thomas U Taylor

Date of Birth  
12/20/2005

Social Security Number  
\*\*\*-\*\*-8947

Email Address  
599888947test@testcou.edu

Mobile Phone Number  
(555) 557-6908

To update this information for all U.S. Department of Education communications, go to [Account Settings](#).

Permanent Mailing Address  
Include apartment number.  
123 test

City  
test

State  
KY

Zip Code  
12345

Country   
United States (US)

Continue

# Homeless Determination Correction: State of Residence

The student is asked about their state of residence. The student does not change the state selected from the drop-down box or the month and year when they became a resident.

**FAFSA**® FORM 2026-27 Student Thomas Taylor Save FAFSA Menu

### Student State of Residence

**State**  
*Usually, this is the state where the student lives while not attending school.*

Kentucky (KY) ⓘ

---

**Date the Student Became a Resident of Kentucky (KY)**  
*If the student was born in Kentucky (KY) and has not moved out of state since, enter their date of birth. Otherwise, enter the date the student moved to Kentucky (KY).*

Month Year ⓘ

01 2006

Previous Skip to end of form Continue

# Homeless Determination Correction: Marital Status

The "Student Marital Status" page is the first question within the "Your Personal Circumstances" section. The student is asked about their current marital status. The student does not change their response of "Single (never married)."

The screenshot shows the FAFSA 2026-27 interface for Student Thomas Taylor. The top navigation bar includes the FAFSA logo, the form year (2026-27), the student's name, and links for 'Save' and 'FAFSA Menu'. Below the navigation bar is a progress indicator with five steps: 'Personal Circumstances' (active), 'Demographics', 'Financials', 'Colleges', and 'Signature'. The main heading is 'Student Marital Status on the Date the FAFSA® Form Was First Submitted'. The form contains six radio button options: 'Single (never married)' (selected), 'Married (not separated)', 'Remarried', 'Separated', 'Divorced', and 'Widowed'. At the bottom, there are three buttons: 'Previous', 'Skip to end of form', and 'Continue'.

# Homeless Determination Correction: College or Career School Plans

The student is asked about their college grade level for the 2026–27 school year and if they will have their first bachelor's degree. The student does not change their responses of "First year (freshman)" and "No."

The screenshot shows the FAFSA 2026-27 form for Student Thomas Taylor. The progress bar at the top indicates that the 'Colleges' section is currently being completed, with 'Personal Circumstances', 'Demographics', 'Financials', and 'Signature' already completed. The 'Student College or Career School Plans' section contains two questions. The first question asks for the college grade level for the 2026-27 school year, with 'First year (freshman)' selected. The second question asks if the student will already have their first bachelor's degree, with 'No' selected. Navigation buttons for 'Previous', 'Skip to end of form', and 'Continue' are at the bottom.

FAFSA<sup>®</sup> FORM 2026-27 Student Thomas Taylor Save FAFSA Menu

1 Personal Circumstances Demographics Financials Colleges Signature

### Student College or Career School Plans

When the student begins the 2026-27 school year, what will their college grade level be? ⓘ

☒ First year (freshman)

☐ Second year (sophomore)

☐ Other undergraduate (junior and beyond)

☐ Master's, doctorate, or graduate certificate program (such as M.A., M.B.A., M.D., J.D., Ph.D., Ed.D., etc.)

When the student begins the 2026-27 school year, will they already have their first bachelor's degree? ⓘ

☐ Yes ☒ No

Previous Skip to end of form Continue

# Homeless Determination Correction: Personal Circumstances

The student is asked if any of the listed personal circumstances apply to them.

The student does not change their response of "None of these apply."

The screenshot shows the FAFSA 2026-27 form for Student Thomas Taylor. The progress bar at the top indicates the following steps: Personal Circumstances (1), Demographics, Financials, Colleges, and Signature. The 'Student Personal Circumstances' section is active, with the instruction 'Select all that apply or "None of these apply."'.

The following options are listed, each with an unchecked checkbox and a help icon (i):

- ☐ The student is currently serving on active duty in the U.S. armed forces for purposes other than training. (1)
- ☐ The student is a veteran of the U.S. armed forces. (1)
- ☐ The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2026, and June 30, 2027. (1)
- ☐ At any time since the student turned 13, they were an orphan (no living biological or adoptive parent). (7)
- ☐ At any time since the student turned 13, they were a ward of the court. (1)
- ☐ At any time since the student turned 13, they were in foster care. (1)
- ☐ The student is or was a legally emancipated minor, as determined by a court in their state of residence. (1)
- ☐ The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence. (1)

The option 'None of these apply.' is selected with a checked checkbox.

At the bottom of the form, there are three buttons: 'Previous', 'Skip to end of form', and 'Continue'.

# Homeless Determination Correction: Other Circumstances

The student is asked if they were homeless or at risk of being homeless. The student does not change the response of "Yes." After selecting this response, the student is asked who made the homelessness determination. The student updates their answer from "None of these apply" to "Financial aid administrator."

The screenshot shows the FAFSA 2026-27 interface for Student Thomas Taylor. The progress bar at the top indicates the following steps: Personal Circumstances (1), Demographics (✓), Financials (✓), Colleges (✓), and Signature (✓). The current section is titled "Student Homelessness".

The first question is: "At any time on or after July 1, 2025, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?" The "Yes" radio button is selected.

The second question is: "Did any of the following determine the student was homeless or at risk of becoming homeless? Select all that apply or 'None of these apply:'". The options are:

- ☐ Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness
- ☐ The student's high school or school district homeless liaison or designee
- ☐ Director or designee of a project supported by a federal TRIO or GEAR UP program grant
- ☒ Financial aid administrator
- ☐ None of these apply.

At the bottom, there are three buttons: "Previous", "Skip to end of form", and "Continue".



# Homeless Determination Correction: Dependency Status

Based on the updated answer provided by the student, the student is considered an independent student. The student selects "Continue" and enters the "Student Demographics" section.

**FAFSA**® FORM 2026-27 Student Emma Mitchell Save FAFSA Menu

1 Personal Circumstances 2 **Demographics** 3 Financials 4 **Colleges** 5 Signature

### Your Dependency Status

**Independent Student**

Based on your answers, you're an independent student. This means you don't need to answer financial questions about your parents to complete your FAFSA® form.

Previous Continue

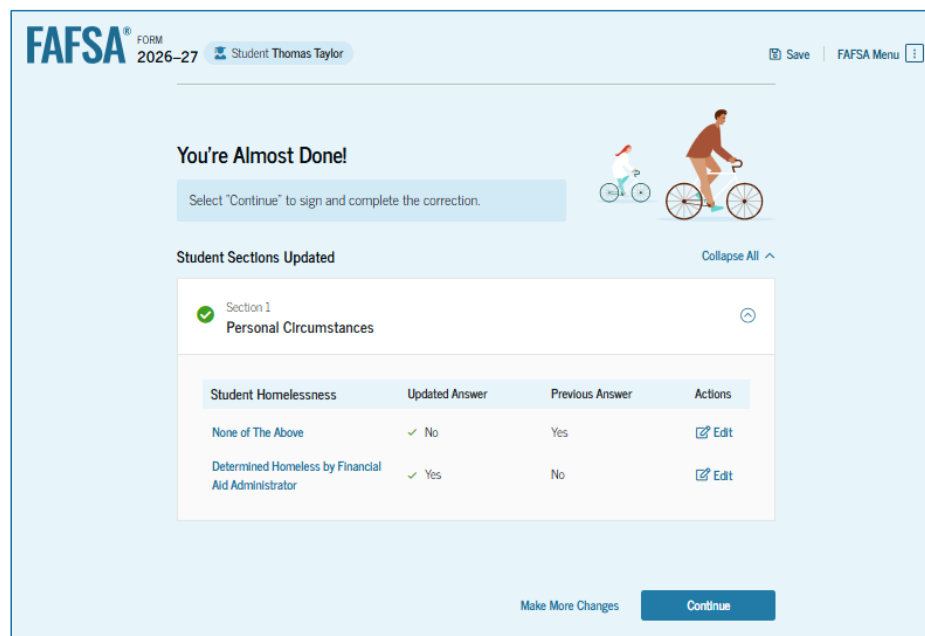
# Homeless Determination Correction: Demographic Information

The "Student Demographic Information" page is the first question within the "Student Demographics" section. The student is asked to identify their sex. The student does not change their response of "Male." Since the student has finished the correction, they select "Skip to end of form" to proceed with submitting the correction.

The screenshot shows the FAFSA 2026-27 interface for Student Thomas Taylor. At the top, a progress bar indicates the current step is 'Demographics' (step 2), with previous steps 'Personal Circumstances' and 'Financials' completed, and 'Colleges' and 'Signature' yet to be completed. The main heading is 'Student Demographic Information'. Below this, a green box contains a disclaimer: 'Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility. Your answers will not: affect the student's eligibility for federal student aid, be used in any aid calculations, or be shared with the schools to which the student applies.' The question 'What is the student's sex?' is displayed with two radio button options: 'Male' (which is selected) and 'Female'. At the bottom of the form, there are three buttons: 'Previous', 'Skip to end of form', and 'Continue'.

# Homeless Determination Correction: Review Changes Page

The review changes page displays the responses that the student has updated in the FAFSA® form. The student can view all their updated and previous answers by selecting "Expand All" or by expanding each section individually. To edit a response, the student can select the "Edit" button beside each question to be taken to the corresponding page. If the student needs to make additional updates, they can select "Make More Changes." The student is ready to submit the correction and selects "Continue."



The screenshot shows the FAFSA 2026-27 'You're Almost Done!' page for Student Thomas Taylor. The page features a 'Student Sections Updated' section with a table of changes. The table has four columns: 'Student Homelessness', 'Updated Answer', 'Previous Answer', and 'Actions'. Two rows are visible, both with green checkmarks in the 'Updated Answer' column. The first row shows 'None of The Above' updated to 'No' from 'Yes'. The second row shows 'Determined Homeless by Financial Aid Administrator' updated to 'Yes' from 'No'. Each row has an 'Edit' button in the 'Actions' column. At the bottom of the section, there are 'Make More Changes' and 'Continue' buttons.

Student Homelessness	Updated Answer	Previous Answer	Actions
None of The Above	✓ No	Yes	<a href="#">Edit</a>
Determined Homeless by Financial Aid Administrator	✓ Yes	No	<a href="#">Edit</a>

# Homeless Determination Correction: Signature

After confirming the changes, the student reviews, digitally signs, and submits the terms and conditions of the FAFSA® form.

FAFSA® FORM

2026-27

Student Thomas Taylor

Save

FAFSA Menu

Personal Circumstances

Demographics

Financials

Colleges

Signature

Sign and Submit the FAFSA® Form

Summary

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

Sign and Submit Your FAFSA® Form

☒ I, Thomas Taylor, agree to the terms outlined above.

Previous

Sign and Submit

# Homeless Determination Correction: Confirmation

After the student has submitted the correction, they are presented with the confirmation page. This page displays information for the student about next steps, including tracking their FAFSA® form and correction.

**FAFSA** FORM 2026-27 Student Thomas Taylor Exit FAFSA Menu

**Congratulations, the FAFSA® Form Is Complete!**

Thomas Taylor

Completion Date	Data Release Number	Estimated Student Aid Index (SAI)
07/03/2025	7586	-1500

The estimated SAI is subject to change based on final processing of your FAFSA form. The SAI is not a measure of how much student aid you'll receive or how much you'll pay for college or career school. Schools use your SAI to determine your federal student aid eligibility.

Based on the eligibility criteria, you may be eligible for a Federal Pell Grant of up to \$7395.00. You may also be eligible for other federal, state, or institutional grants, scholarships, and/or work-study programs.

### What Happens Next

- Check Your Email**  
You will receive an email version of this confirmation page at the following email address: 599888947test@testcol.edu.
- Receive Notification of Processing**  
In one to three days, you will receive a notification by email that your FAFSA form was processed and sent to your schools.
- You Will Receive School Communications**  
We use the information collected on your FAFSA form to calculate your Student Aid Index (SAI). The SAI lets schools determine the aid you're eligible to receive. Your schools will reach out to you if they need more information. They will also contact you with your financial aid offers. Once received, you can contact their financial aid offices directly to ask questions about their student aid packages.

**Track and Manage Your FAFSA® Form**  
You can check the status of your application in the "My Activity" section of your account Dashboard. We will let you know if we need anything more from you.

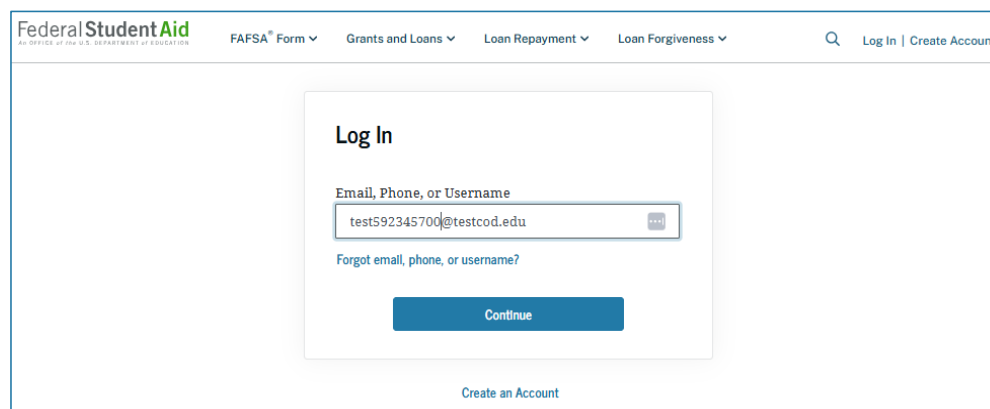
[View Status](#)

# Student Manages FAFSA® Contributors

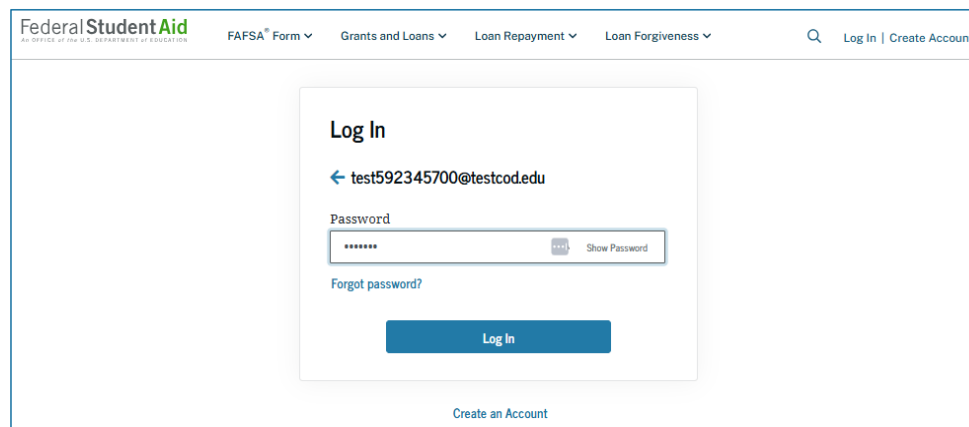
---

# Manage FAFSA® Contributors: Log-in

To access an existing FAFSA® form, the student is required to have a StudentAid.gov account username and password.



The screenshot shows the Federal Student Aid website's login page. At the top, there is a navigation bar with the Federal Student Aid logo and links for FAFSA® Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A search icon and links for Log In and Create Account are also present. The main content area features a 'Log In' heading. Below it is a text input field labeled 'Email, Phone, or Username' containing the email address 'test592345700@testcod.edu'. There is a 'Forgot email, phone, or username?' link and a blue 'Continue' button. At the bottom of the form area, there is a link to 'Create an Account'.




The screenshot shows the second step of the login process on the Federal Student Aid website. The 'Log In' heading is followed by a back arrow and the email address 'test592345700@testcod.edu'. Below this is a 'Password' section with a text input field containing masked characters (\*\*\*\*\*). There is a 'Show Password' link and a 'Forgot password?' link. A blue 'Log In' button is at the bottom of the form area. At the very bottom of the page, there is a link to 'Create an Account'.

# Manage FAFSA® Contributors: Dashboard


On the account Dashboard, the student can see their most recent 2026–27 FAFSA® activity under the "My Activity" section. In this scenario, the student has a processed 2026–27 FAFSA form. To see further information about this application, the student selects the application and is taken to the "Details" page.

Dashboard



A federal court issued an injunction preventing the implementation of the Saving on a Valuable Education (SAVE) Plan and parts of other income-driven repayment (IDR) plans. As a result, your IDR payment count and payment history are temporarily unavailable. Stay up-to-date on court actions affecting IDR plans: [StudentAid.gov/courtactions](https://studentaid.gov/courtactions).


My Aid



You currently don't have any federal loans or grants.

My Activity [View All Activity >](#)

2026–27 FAFSA® Form

 Processed
 Processed on: 06/12/2025

Checklists

Quick Links

[FAFSA® Form](#)
[Tips for Filling Out the FAFSA Form](#)
[Master Promissory Note \(MPN\)](#)
[Entrance Counseling](#)
[Information About FAFSA Submission Summary](#)
[PLUS Loan for Parents and Graduate Students](#)

My Info

[My Aid](#)
[My Activity](#)
[My Documents](#)
[Settings](#)



# Manage FAFSA® Contributors: Details

On the "Details" page, the student sees information about their processed FAFSA® form, such as when it was started and processed, their FAFSA Submission Summary, and additional resources. If a required contributor was invited to the student's form, the student can select "Edit Contributor Information" within the "Actions" menu. This option allows the student to resend the invitation if they provided the wrong information for a contributor.

My Activity > FAFSA Form

## 2026-27 Free Application for Federal Student Aid (FAFSA®) Form: Details

Processed

**FAFSA® Information**

Student	Data Release Number (DRN)	Submission Number
Kimberly Rivera	4899	03

**Actions**

- Add or Remove Schools
- Edit Contributor Information
- Make Corrections
- View FAFSA Submission Summary

**Status Tracker**

- FAFSA® Correction Started  
Started on Jun 12, 2025
- FAFSA® Correction Submitted  
Submitted on Jun 12, 2025
- FAFSA® Correction Processed  
Processed on Jun 12, 2025

Congratulations! Your FAFSA® form has been processed successfully! Select the FAFSA Submission Summary button to view your federal aid eligibility. We also recommend that you download a copy for your records.

**Your FAFSA Submission Summary is ready!**

Your FAFSA Submission Summary gives you information about your eligibility for federal student aid and lists your answers to the questions.

[FAFSA Submission Summary](#)

**More Resources**

- [Understand Financial Aid](#)
- [FAFSA Landing Page](#)
- [Information on Federal Pell Grant Program](#)
- [Information on Federal Work-Study \(FWS\) Program](#)
- [How Aid Is Calculated](#)



Started on Jun 12, 2025

Processed on Jun 12, 2025

# Manage FAFSA® Contributors: Details (Continued)


Farther down the "Details" page, the student sees their invited contributor(s), selected school(s), and FAFSA® submission history. In this scenario, the student selects "Edit Contributor Information" within the "Actions" menu to resend an invitation to their parent.

### Your Contributor(s)

Contributor(s)	Role	Invite Code	Status
 George Gutierrez	Parent	Code Used	 Section Complete

### Selected Colleges

These are the colleges and career schools you have identified to receive your FAFSA form.

 1 of 20 Schools Selected




School Name	Address
Advanced Barber College & Hair Desi	Weslaco, TX

1 to 1 of 1

### FAFSA® Submission History

View Latest Submission

Information about your most recent 2026–27 FAFSA form submission, including any corrections you've made, is displayed first.

Date Submitted	Submitted By	Submission Type	Submission Number	Actions
Jun 12, 2025	Kimberly Rivera	Correction	03	
Jun 12, 2025	George Gutierrez	Correction	02	
Jun 12, 2025	Kimberly Rivera	Initial	01	

1 to 3 of 3

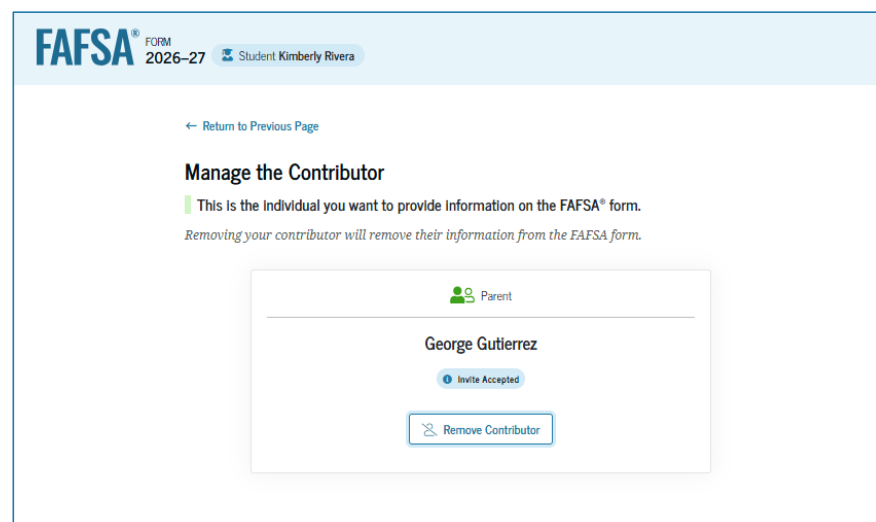
# Manage FAFSA® Contributors: Onboarding

When the student starts a 2026–27 FAFSA® correction, they are taken through the FAFSA correction onboarding process. A correction should only be submitted if critical information was missing, the form contains incorrect information, the student needs to update the selected school(s), and/or a financial aid administrator requested a correction.

The screenshot shows the FAFSA FORM 2026-27 interface. At the top left is the FAFSA logo with 'FORM 2026-27' next to it. A blue banner across the top reads 'Correct Your FAFSA® Form Before You Start'. Below this, a light blue box contains the text: 'If you made a mistake reporting information on the FAFSA form, you'll need to make a correction. Be ready with your personal information and any documents you may need.' Below this box are three green arrows pointing right, each followed by a step: 1. 'Only update fields that are incorrect.' 2. 'Based on the corrections you make, your eligibility for federal student aid and/or the estimated aid amounts may change.' 3. 'After you submit your correction, your school may reach out to you for more information.' At the bottom, there are two buttons: a white 'Cancel' button on the left and a blue 'Edit Contributor Information' button on the right.

# Manage FAFSA® Contributors: Remove Contributor

This page displays the invitation that was sent on the processed form. When the student selects "Remove Contributor" on their parent's invitation, a message displays informing the student that by choosing to remove their parent as a contributor, the parent sections on the FAFSA® form will be reset and a new invitation will be sent. The student confirms by selecting "Remove Contributor."



FAFSA® FORM 2026-27 Student Kimberly Rivera

[← Return to Previous Page](#)

### Manage the Contributor

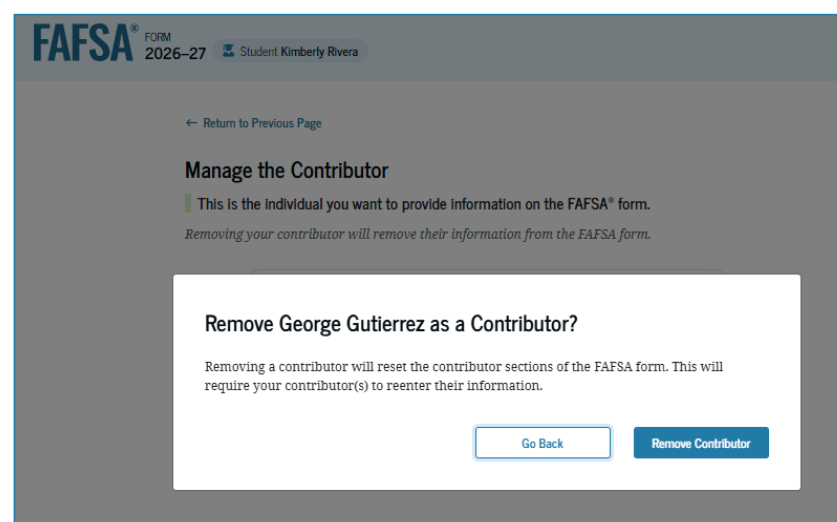
This is the individual you want to provide information on the FAFSA® form.  
*Removing your contributor will remove their information from the FAFSA form.*

Parent

George Gutierrez

Invite Accepted

Remove Contributor



FAFSA® FORM 2026-27 Student Kimberly Rivera

[← Return to Previous Page](#)

### Manage the Contributor

This is the individual you want to provide information on the FAFSA® form.  
*Removing your contributor will remove their information from the FAFSA form.*

#### Remove George Gutierrez as a Contributor?

Removing a contributor will reset the contributor sections of the FAFSA form. This will require your contributor(s) to reenter their information.

Go Back Remove Contributor

# Manage FAFSA® Contributors: Update Contributor Details

The student can provide an updated email address for their parent and send a new invitation. As a result, any information provided in the parent sections will be reset. The parent will have to accept the new invitation, provide consent and approval (if not previously provided), and provide their signature for the student's FAFSA® form to be processed successfully.

FAFSA® FORM 2026-27 Student Kimberly Rivera

[← Return to Previous Page](#)

### Manage the Contributor

This is the individual you want to provide information on the FAFSA® form.  
*Removing your contributor will remove their information from the FAFSA form.*

Parent

#### Invite a Parent Contributor

Email

George.Rivera@test.com

[Send Invite](#)

# Manage FAFSA® Contributors: Update Contributor Details (Continued)

When the student selects "Send Invite," a message displays, asking the student to confirm their parent's email address. To confirm the updated information and send the new contributor invite, the student selects "Send Invite."

The screenshot shows the FAFSA 2026-27 interface for a student named Kimberly Rivera. The page title is "Manage the Contributor". Below the title, it states: "This is the individual you want to provide information on the FAFSA® form. Removing your contributor will remove their information from the FAFSA form." A modal dialog box is displayed in the center, asking "Send Invite to George.Rivera@test.com?". The dialog explains: "We'll send an invitation link and an access code to this email address." At the bottom of the dialog are two buttons: "Go Back" and "Send Invite".

# Manage FAFSA® Contributors: Invite Sent

This page informs the student that the invite to their parent has been sent. The parent will receive an email inviting them to enter the FAFSA® form to complete their required sections. The student is also provided an invite link and invite code on this page that can be shared directly with the parent.

The screenshot shows the FAFSA 2026-27 interface for Student Kimberly Rivera. The page title is "Manage the Contributor". A message states: "This is the individual you want to provide information on the FAFSA® form. Removing your contributor will remove their information from the FAFSA form." Below this, a contributor card for "Parent" (George.Rivera@test.com) is shown with an "Invite Sent" status. A section titled "Other ways to send the Invite" provides a "Copy and Send the Invite Link" option, displaying the link "www.fafsa.gov/invite/7YTCFQF" and a "Copy Link" button. It also provides an alternative method: "You can also have them go to www.fafsa.gov/invite and enter code: 7YTCFQF". A "Cancel Invite" button is located at the bottom of the contributor card.

# Manage FAFSA® Contributors: Signature

On this page, the student acknowledges the terms and conditions of the FAFSA® form, digitally signs, and submits the correction.

FAFSA® FORM 2026-27 Student Kimberly Rivera Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Contributor Invite **Signature**

**Sign and Complete Your Section** ⓘ

**Summary**  
This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.  
The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

You must sign your FAFSA® form now and then your contributor can submit your form when complete.

☒ I, Kimberly Rivera, agree to the terms outlined above.

Previous

Sign



# Manage FAFSA® Contributors: Confirmation

After signing their FAFSA® form, the student has submitted the correction and is presented with the confirmation page. This page displays information for the student about next steps, including tracking their FAFSA form and corrections. The student is informed that the form is not complete because the parent needs to resolve one or more errors in the contributor section(s) and sign their section of the form.

FAFSA® FORM 2026-27 Student Kimberly Rivera

Student Section Parent Section

**Pending Submission**  
Check With Your Contributor

Kimberly Rivera

**Contributor Action Still Needed**  
You submitted the student sections, but your FAFSA® form is not complete. Your contributor needs to resolve the error(s) in the contributor section(s) and provide their signature. Once this is done, your form can be submitted for processing.

**Track and Manage Your FAFSA® Form**  
Review, track, and manage your application in "My Activity." There you can follow any updates your contributors make to your form.

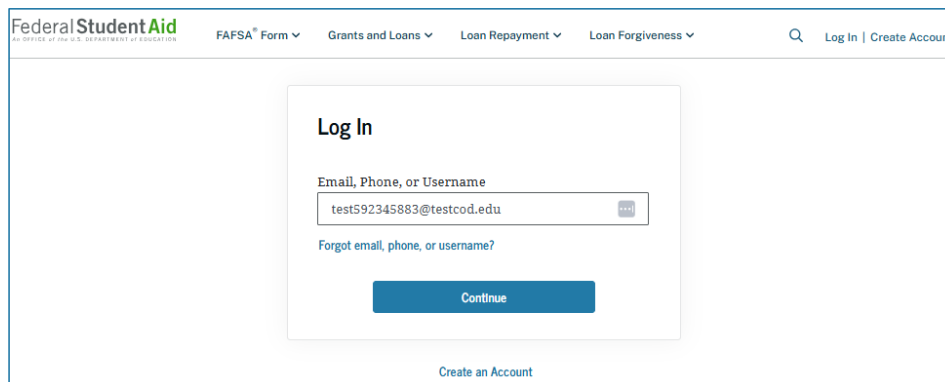
[Visit My Activity](#)

# Parent Submits a Required FAFSA® Correction for Missing Consent and Approval

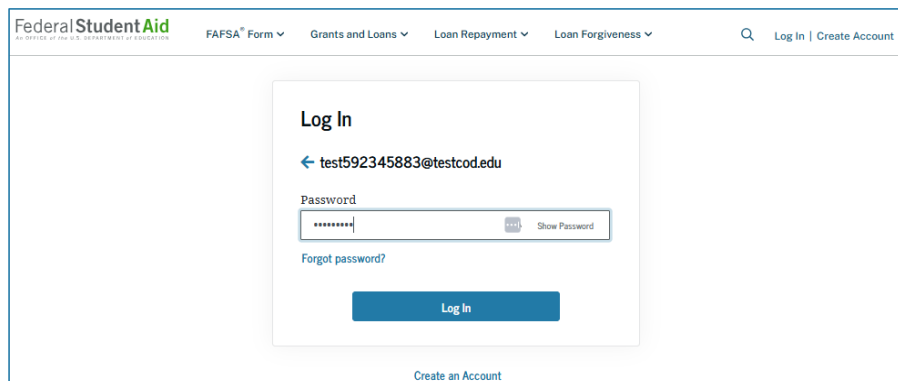
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# Consent and Approval Correction: Log-in

To access an existing FAFSA® form, the parent is required to log in using a StudentAid.gov account username and password.



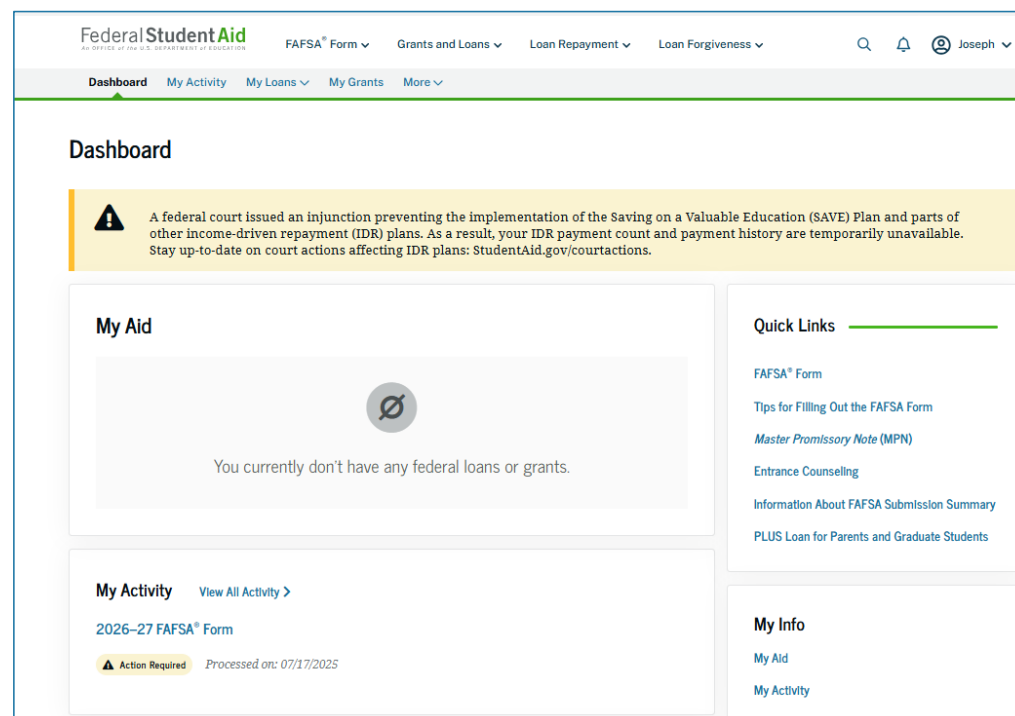
The screenshot shows the Federal Student Aid website's login page. The header includes the Federal Student Aid logo and navigation links for FAFSA Form, Grants and Loans, Loan Repayment, and Loan Forgiveness. A search icon and links for Log In and Create Account are also present. The main content area features a 'Log In' section with a text input field for 'Email, Phone, or Username' containing the text 'test592345883@testcod.edu'. Below the input field is a link for 'Forgot email, phone, or username?'. A blue 'Continue' button is positioned below the input field. At the bottom of the page, there is a link to 'Create an Account'.



The screenshot shows the Federal Student Aid website's login page, specifically the second step of the login process. The header is identical to the previous screenshot. The main content area features a 'Log In' section. The 'Email, Phone, or Username' field is now populated with 'test592345883@testcod.edu' and has a back arrow icon to its left. Below this field is a 'Password' field with a masked password '\*\*\*\*\*' and a 'Show Password' link. A link for 'Forgot password?' is located below the password field. A blue 'Log In' button is positioned below the password field. At the bottom of the page, there is a link to 'Create an Account'.

# Consent and Approval Correction: Dashboard

On the account Dashboard, the parent can see their most recent 2026–27 FAFSA® activity under the "My Activity" section. In this scenario, the parent's child has a processed 2026–27 FAFSA form with an "Action Required" status. To see further information about this application, the parent selects the application and is taken to the "Details" page.



# Consent and Approval Correction: Details

On the "Details" page, the parent sees information about their child's processed FAFSA® form, such as when it was started and processed and additional resources. In this scenario, the parent hasn't provided consent and approval on the form. Selecting "Approve" starts a required correction.

My Activity > FAFSA Form

## 2026-27 Free Application for Federal Student Aid (FAFSA®) Form: Details

**Action Required** Actions

FAFSA® Information			
Student Joseph Clark	Data Release Number (DRN) 9442	Submission Number 01	Submission Type Initial

### Status Tracker

- FAFSA® Form Started  
Started on Jul 17, 2025
- FAFSA® Form Submitted  
Submitted on Jul 17, 2025
- FAFSA® Form Processed

**Errors Found in Your Application**

On the FAFSA Submission Summary, the student can see what errors need to be addressed on the FAFSA form. The student can access their FAFSA Submission Summary by

- selecting the "Actions" button and then "View FAFSA Submission Summary;" or
- going to the "FAFSA Submission History" section of this page and selecting the "View Latest Submission" button.

Started on  
Jul 17, 2025

Processed on  
Jul 17, 2025

**Your FAFSA Submission Summary is ready!**

[FAFSA Submission Summary](#)

**More Resources**

- [Understand Financial Aid](#)
- [FAFSA Landing Page](#)
- [Information on Federal Pell Grant Program](#)
- [Information on Federal Work-Study \(FWS\) Program](#)
- [How Aid Is Calculated](#)

**Student Will Not Be Eligible for Federal Student Aid** Approve

We need your consent and approval to disclose your federal tax information in order to populate the FAFSA® form with the necessary tax return data. Without your consent and approval, the student won't be eligible for federal student aid. Select "Approve" to do so now.

# Consent and Approval Correction: Onboarding

When the parent starts a 2026–27 FAFSA® correction, they are taken through the FAFSA correction onboarding process. A correction should only be submitted if critical information was missing, the form contains incorrect information, the student needs to update the selected school(s), and/or a financial aid administrator requested a correction.

The image shows a screenshot of the FAFSA FORM 2026–27 onboarding screen for correcting a form. The header includes the FAFSA logo and the text 'FORM 2026–27'. Below this, a blue banner reads 'Correct Your FAFSA® Form'. Underneath the banner, the heading 'Before You Start' is displayed. A light blue box contains the text: 'We'll guide you through the corrections you need to make to your form. Be ready with your personal information and any documents you may need.' Below this box, there are two columns of text, each preceded by a green arrow. The left column states: 'You will need to sign and submit changes to the student section first before updating the contributor sections of your FAFSA form.' The right column states: 'Based on the corrections you make, your eligibility for federal student aid and/or the estimated aid amounts may change.' At the bottom of the screen, there are two buttons: a light blue 'Cancel' button on the left and a dark blue 'Provide Consent and Approval' button on the right.

FAFSA® FORM 2026–27

**Correct Your FAFSA® Form**

**Before You Start**

We'll guide you through the corrections you need to make to your form. Be ready with your personal information and any documents you may need.

- You will need to sign and submit changes to the student section first before updating the contributor sections of your FAFSA form.
- Based on the corrections you make, your eligibility for federal student aid and/or the estimated aid amounts may change.

Cancel

Provide Consent and Approval

# Consent and Approval Correction: Provide Consent and Approval

This page informs the parent about consent, approval, and the use of their federal tax information. By providing consent and approval, the parent's federal tax information is transferred directly from the IRS into the FAFSA® form to help complete the "Parent Finances" section.

**FAFSA**
FORM
2026-27
 Student Joseph Clark

Save
 FAFSA Menu

### Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid

#### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FAFSA® form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

→ Get your 2024 tax return information for the 2026-27 FAFSA form.

→ Federal tax information is used to determine your eligibility for federal student aid.

→ Tax return information is required to complete the FAFSA form.

By accepting below, I consent to the disclosure of information about me, and affirmatively approve of

- the receipt and use of my federal tax information, and
- the redisclosure of my federal tax information by the U.S. Department of Education (ED), as described herein.

By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors [as defined in 26 U.S.C. § 6103(j)(13)(E)]) for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV of the Higher Education Act of 1965*, as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their *Free Application for*

# Consent and Approval Correction: Provide Consent and Approval (Continued)

This is a continuation of the consent and approval page. Frequently asked questions about consent and approval are provided that the parent can expand and collapse. The parent selects "Approve" to provide consent and approval.

3. ED may redisclose my federal tax information received from the IRS pursuant to 26 U.S.C. § 6109(i)(13)(D)(iii) to the following entities solely for the use in the application, award, and administration of financial aid:

- o Institutions of higher education participating in the federal student aid programs authorized under subpart 1 of part A, part C, or part D of *Title IV of the Higher Education Act of 1965*, as amended
- o State higher education agencies
- o Scholarship organizations designated prior to Dec. 19, 2019, by the secretary of education
- o Contractors of institutions of higher education and state higher education agencies to administer aspects of the institution's or state agency's activities for the application, award, and administration of such financial aid

4. ED may redisclose my federal tax information to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my federal tax information will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my federal tax information to that FAFSA form.

By consenting and providing my affirmative approval, I further understand the following:

1. My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form, for federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV of the Higher Education Act of 1965*, as amended, even if I did not file a U.S. federal tax return.
2. I am providing my written consent for the redisclosure of my federal tax information by ED to include, but not limited to, institutions of higher education, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6109(i)(13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098n(c).
3. Any federal tax information received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
4. ED may request updated federal tax information from the IRS once my consent and approval are provided. If federal tax information has changed (e.g., amended tax return filed with revised information), then eligibility for and amounts of federal, state, and institutional financial aid may change.

5. If I do not consent to the redisclosure of my federal tax information to institutions of higher education, state higher education agencies, designated scholarship organizations, and their respective contractors, ED will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my federal tax information on their FAFSA form.

By accepting below, I consent electronically to the use of my StudentAid.gov account username and password (FSA ID) as my signature and certify under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the *Privacy Act of 1974*, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(3)). By accepting and submitting my part of the FAFSA, my execution (including date and time) of consent and approval will be logged in ED's Person Authentication Service System of Record (18-11-12).

Frequently Asked Questions

Who should provide consent and approval?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent and approval for you to access their tax information?

What happens after I provide consent and approval?

What happens if I decline consent and approval?

Select "Approve" to consent and approve for the use of your federal tax information to determine the student's eligibility for federal student aid. If you select "Decline," the student will not be eligible for federal student aid.

Previous


Decline Approve



# Consent and Approval Correction: Loading Page

This page imports the parent's federal tax information by directly transferring it from the IRS into the FAFSA® form to help complete the "Parent Finances" section.

**FAFSA®** FORM 2026-27 Student Joseph Clark Save FAFSA Menu



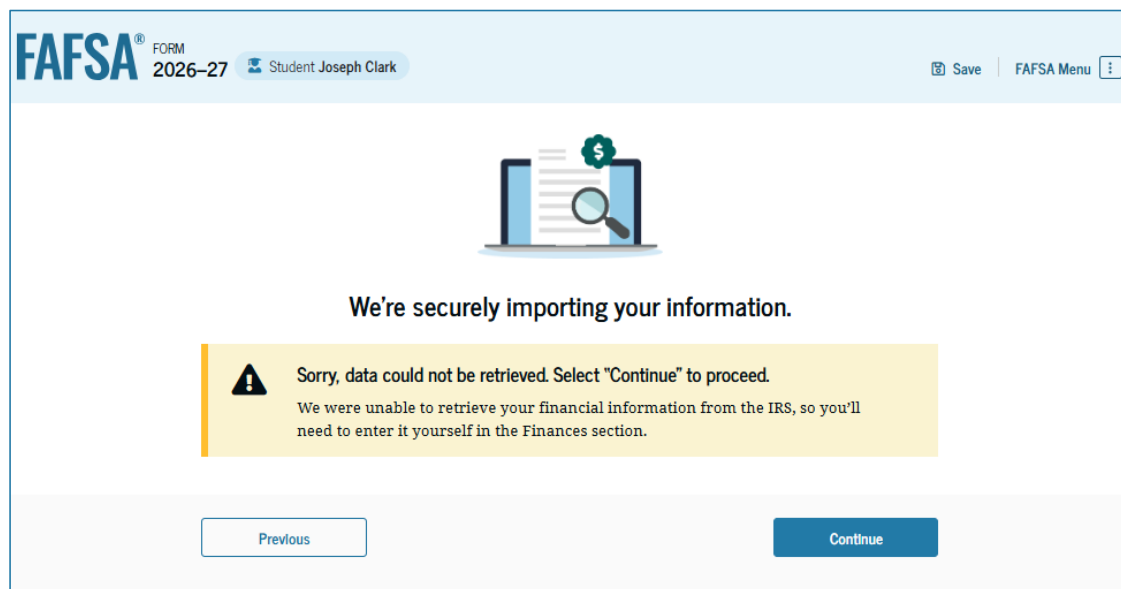
**We're securely importing your information.**

Do not leave this page while your information is being imported into your application.

Loading..

# Consent and Approval Correction: Results Page

If the data import from the IRS is not successful, an error message will appear saying "Data Not Received." The parent can then continue to manually input their financial information in the "Parent Finances" section. Because the parent previously completed the "Parent Finances" section, they are taken directly to the signature page.



FAFSA<sup>®</sup> FORM 2026-27 Student Joseph Clark Save FAFSA Menu

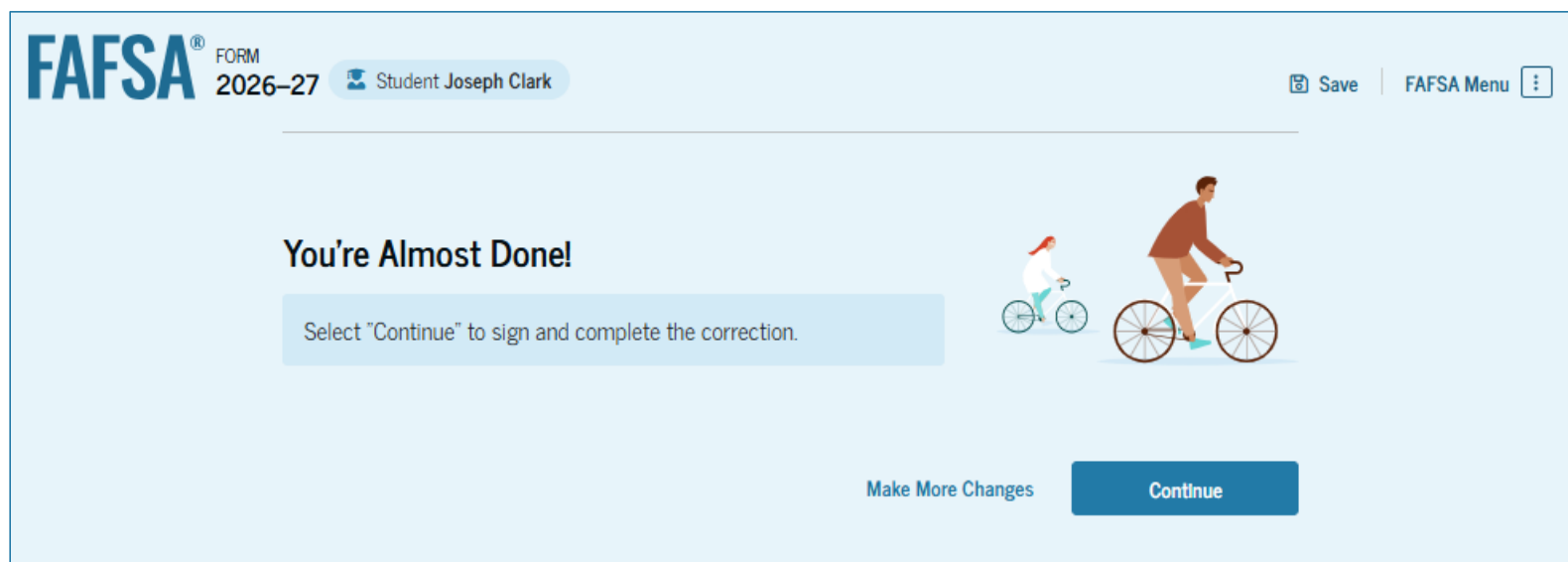
We're securely importing your information.

**!** Sorry, data could not be retrieved. Select "Continue" to proceed.  
We were unable to retrieve your financial information from the IRS, so you'll need to enter it yourself in the Finances section.

Previous Continue

# Consent and Approval Correction: Review Changes Page

The parent is ready to sign and submit the correction and selects "Continue."



The screenshot shows the FAFSA 2026-27 'Review Changes' page. At the top left is the FAFSA logo and 'FORM 2026-27'. To its right is a user profile for 'Student Joseph Clark'. On the top right are 'Save' and 'FAFSA Menu' buttons. The main heading is 'You're Almost Done!'. Below it, a light blue box contains the text: 'Select "Continue" to sign and complete the correction.' To the right of this box is an illustration of a man and a woman riding bicycles. At the bottom, there are two buttons: 'Make More Changes' and a larger 'Continue' button.

# Consent and Approval Correction: Signature

After the parent provides consent and approval, they need to acknowledge the terms and conditions of the FAFSA® form, digitally sign, and submit the correction.

FAFSA® FORM 2026-27 Student: Joseph Clark Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges **Signature**

### Sign and Submit the FAFSA® Form

**Summary**

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your StudentAid.gov account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

By signing this application electronically using your StudentAid.gov account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Additionally, by signing this application electronically using your FSA ID, you authorize the U.S. Department of Education to disclose all information provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions you have identified herein, state higher education agencies (in your state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution that you select to authorize such disclosure shall not be shared with any other institution.

### Sign and Submit Your FAFSA® Form

☐ I, Joseph Clark, agree to the terms outlined above.

Previous Sign and Submit

# Consent and Approval Correction: Confirmation

The parent is presented the confirmation page. This page displays information for the parent about next steps and tracking their FAFSA® form and correction.

**FAFSA** FORM 2026-27 Student: Joseph Clark Exit FAFSA Menu

**Congratulations, the FAFSA® Form Is Complete!**

**Joseph Clark**

Completion Date	Data Release Number	Estimated Student Aid Index (SAI)
07/18/2025	9442	-1500

*The estimated SAI is subject to change based on final processing of your FAFSA form. The SAI is not a measure of how much student aid you'll receive or how much you'll pay for college or career school. Schools use your SAI to determine your federal student aid eligibility.*

Based on the eligibility criteria, you may be eligible for a Federal Pell Grant of up to \$7395.00. You may also be eligible for other federal, state, or institutional grants; scholarships; and/or work-study programs.

### What Happens Next

- Check Your Email**  
You will receive an email version of this confirmation page at the following email address: test592345883@testcod.edu.
- Receive Notification of Processing**  
In one to three days, you will receive a notification by email that your FAFSA form was processed and sent to your schools.
- You Will Receive School Communications**  
We use the information collected on your FAFSA form to calculate your Student Aid Index (SAI). The SAI lets schools determine the aid you're eligible to receive. Your schools will reach out to you if they need more information. They will also contact you with your financial aid offers. Once received, you can contact their financial aid offices directly to ask questions about their student aid packages.

# Conclusion

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