

What You Need to Know About the 2024-2025 FAFSA

January 17, 2024

PRESENTED BY

Mila Tappan, Manager of College Access and Outreach



Agenda

Steps Prior to Filing the FAFSA

 Federal Student Aid Account Creation (FSA ID)

Filing the FAFSA

- Dependent Student w/
 Student Starting the FAFSA
- Dependent Student w/
 Parent Starting the FAFSA
- Other Scenarios





Federal Student Aid Account (FSA ID)

- **First step** in the FAFSA filing process.
- Accounts are created at **StudentAid.gov**.
- When an account is created, individuals set up a username and password (referred to as an FSA ID).
- An FSA ID is required to access the FAFSA and all Federal Student Aid processes and serves as legal signature.



Federal Student Aid Account (FSA ID)

- When creating an account, individuals provide identifying information including their Social Security number (SSN).
- Individuals without an SSN can now create an account.
- Process is similar for those without an SSN except there is an extra step at the end to verify their identity.
 - Four knowledge-based questions
 - If unable to answer correctly, will have to provide additional documentation via email.
 - See November's FAFSA Fridays presentation for more details.



Contributors

- Every contributor must have their own FSA ID.
- A contributor is anyone providing information on the FAFSA who is required to:

provide **consent by clicking approval** (which allows IRS to disclose their *federal tax information (FTI),* and the DoE to use their FTI and redisclose their FTI to schools and organizations).

- The student is always a contributor.
- Other possible contributors include the parent, the parent's spouse, and student's spouse.



Determining Parent Contributors

- If parents are married and filed a 2022 joint tax return, information for both parents will be required but only one parent will need an FSA ID.
- If parents are married and filed 2022 taxes separately, or if parents live together but aren't married, information for both parents will be required and both parents will need their own FSA ID.



Determining Parent Contributors

- If parents are divorced, separated, or never married and don't live in the same household, the parent who provides the most financial support will be required to provide information on the FAFSA and will need an FSA ID.
- If that parent is remarried on the day the FAFSA is filed, information for their spouse will also be required and their spouse will need their own FSA
 ID unless they filed a 2022 joint tax return.



Steps to Get Ready to File a FAFSA

Contributors Must Create Federal Student Aid

Contributors without an FSA ID should create an account **at least several days prior to** filing the FAFSA).

- If FSA ID has not been authenticated manual entry of all tax related questions will be required.
- Accounts are created at StudentAid.gov
 - Individuals will need a **unique email address** that can be accessed as it must be verified.
 - Students should not use their high school email address.
 Instead, create a new email address!





Filing the FAFSA Dependent Students



The FAFSA is now a Roles-Based Form

2024-25 FAFSA is a *Roles-Based* form

Student Section



Either student or parent can start the FAFSA and they will **"invite"** the other to complete the FAFSA.

The invite is what connects the student and parent sections of the FAFSA. **Parent Section**



Based on our limited experience, it appear to best **if** everyone is available and parents are **willing** to provide SSN, to have the student start the FAFSA.

If the student is not available or if parents are unwilling to share their SSN, parents can start the FAFSA.



Dependent Student Student Starts the FAFSA



For the purpose of today's demonstration, the student start the FAFSA (but will provide other scenarios afterward).





- If student is not logged into StudentAid.gov, they'll be taken to the Log In screen.
- Link to **retrieve username** and to **reset password**.
- If no account can click on "Create Account."
- When logging in, people are often required to confirm contact information.

edb

Log In 🖘
Email, Phone, or FSA ID Username
test595011023
Password
Show Password
Log In
Forgot My Username Forgot My Password
Create an Account
the last the time last a Max Assessed



Enter Secure Code Enter the secure code we sent in a text message to your mobile phone: ******8224 Enter the secure code below	Two-Step Ve	erification	Loans and Grants \backsim	Loan Repayment ~	Loan Forgiveness 🗸	Log In 1 Create Account	Q
Resend code	Enter Enter mobil Enter Reserveree	r Secure Code the secure code we sent in a te le phone: ******8224 the secure code below d code	xt message to your				

Two-step verification is required **every time** anyone logs in with an FSA ID.



Keep in mind that an individual could be a student or a parent.







When the student starts the FAFSA first time, they'll see four onboarding pages with an accompanying video. The three other videos focus on contributors, what to expect, and what happens after submitting the FAFSA.



FAF

SA FORM	24–25 🖀 Student Raya Tran	
	Student Identity Information Review the information below and verify that it's correct before moving forw	ard.
	Name Raya A. Tran	
	Date of Birth 05/05/1995	Pe
	Social Security Number	3:
	Email Address rayaatran@gmail.com	Ci
	Mobile Phone Number (555) 555-5555	5
	To update this information for all federal student aid communications, go to Account Settin	M
Tair	naka undataa individuala	Zi
lo r	nake updates individuals	03
	will need to go to	C
Stu	dentAid.gov and click on	

dentAid.gov and clic "Settings."



FAFSA® FORM 2024-25 Student Raya Tran	🕅 Save 🛛 FAFSA Menu 🔃
State New York (NY) ~ ⑦	
Date the Student Became a legal Resident Month Year 01 2000 ⑦	
Previous Continue	



- This page informs the student about consent and their federal tax information.
- By providing consent, the student's federal tax information is transferred directly into the FAFSA from the IRS to help complete the Student Financials section.
- This page is very long!



 The redisclosure of my FTI to any famire 2004-23 FAFSA forms for which I elect to participate (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA form after participating in another FAFSA form). My FTI will be redisclosed to these additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate.



- This is the bottom of the same page.
- FAQs with more information.
- The student selects "Approve" to provide consent and is taken to the next page.

student aid and/ or other financial aid program that used FTI to make determ eligibility of aid awarded by an institution of higher education, state higher e other designated scholarship organization. Frequently Asked Questions	inations for ducation agency: or
Who should provide consent?	S
If I'm married and didn't file a joint tax return with my current spouse, does my to provide consent for you to access their tax information?	y spouse have \odot
What happens after I provide consent?	⊚
What happens If I revoke consent?	©
What happens If I decline consent?	S
Select "Approve" to consent to using your tax information to determine your elig aid. If you select "Decline," you will not be eligibl	ibility for federal student le for federal student aid.
Previous Decline	Арргоме



FAFSA® FORM 2024–25 Parent of Margo Whittier Student Personal Circumstances We'll ask you questions that help us determine the student's eligibility for federal student aid. This information can affect the types of federal student aid they're eligible to receive. → Sometimes we need to collect information from other people after we review the student's answers. We'll let you know if this is the case. Previous Continue



FAFSA 2024-25	🗶 Student Raya Tran	Save FAFSA Menu
Perso	anal Circumstances Demographics Financials Colleges Signature	
Stu	Single (Never Married)	
0	Married (not Separated)	
0	Remarried Separated	
0	Divorced	
0	Widowed	
	Previous Continue	



FAFSA FORM 2024-25 Student Raya Tran	D Save FAFSA Monu
Personal Circumstances Demographics Financials Col	a 6 leges Signature
Student College or Career School Plans When the student begins the 2024–25 school year, what will their c	college grade level be?
First Year (freshman)	
Second Year (sophomore)	
Other undergraduate (junior or senior)	
College graduate, professional, or beyond (MBA, M.D., Ph.D., etc.)	
When the student begins the 2024–25 school year, will they have the	heir first bachelor's degree?
O Yes 💿 No	
Previous	Continue



<u> </u>
Personal Circumstances Demographics Financials Colleges Signature
Student Personal Circumstances Select all that apply.
The student is currently serving on active duty in the U.S. armed forces for purposes other than training.
The student is a veteran of the U.S. armed forces.
The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2024, and June 30, 2025.
At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).
At any time since the student turned 13, they were a ward of the court.
At any time since the student turned 13, they were in foster care.
The student is or was a legally emancipated minor, as determined by a court in their state of residence.
The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.
None of these apply.



FAFSA FORM 2024-	25 Student Raya Tran					Save FAFSA Menu 🔃
	1 Personal Circumstances	2 Demographics	3 Financials	Colleges	5 Signature	
	Student Other C At any time on or aft (2) self-supporting a	ircumstances er July 1, 2023, was the nd at risk of being home	e student unaccom eless?	panied and either (1) homeless or	
	O Yes		No			
	Previous				Continue	



FAFSA FORM 2024-25 Parent of Margo Whittier	🖞 Save 🛛 FAFSA Menu 🗄
Personal Circumstances Demographics Financials Colleges Sign	sture
Student Unusual Circumstances	
This information will help us evaluate the student's ability to pay for school.	
Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student? ①	
 A student may be experiencing unusual circumstances if they left home due to an abusive or threatening environment; are abandoned by or estranged from their parents; have refugee or asylee status and are separated from their parents, or their parents are in a foreign country; are a victim of human trafficking; are incarcerated, or their parents are incarcerated and contact with the parents would prisk to the student; or are otherwise unable to contact or locate their parents. If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless. 	displaced pose a be ing
Previous Contin	nue



FAFSA [®] 2024	4–25 🏝 Parent of Ma	rgo Whittier				🖏 Save	FAFSA Menu
	Personal Circumstances	2 Demographics	3 Financials	4 Colleges	5 Signature	-	
	Student Depen	dency Status					
	Dependent Student The student is a dependent student. This means information about the student's parent(s) must be provided on the FAFSA® form. This information helps determine how much federal student aid the student is eligible to receive.						
	Apply for a Dire Are the student's p unusual cirumstan information? ① If you select "Yes," a fi for a Direct Unsubsid	ect Unsubsidize parents unwilling to pr nee that prevents then inancial aid administra ized Loan only.	ed Loan Only rovide their informa n from contacting ator at the student's	ation, but the stude or obtaining their p school will determi	ent doesn't have an arents' ine their eligibility	I	
	O Yes)			
	Previous				Continue		







Personal Circumstan Tell Us Abou On the FAFSA	Ces Demographics	Financials Parents is the student's legal (bi	Colleges	signature
Are the parents	s married to each oth	ner?	0	
8	Provide Inform Based on your answ about both parents of have them complete	ation for Both Pare ers in the previous section on the FAFSA® form. You their required sections.	nts n, you'll need to provi can invite the parents	de information to the form and
Previous				Continue



Personal Circumstances Demographics Finan	cials Colleges	5 Signature
Invite Parent(s) to This FAFSA® Form	n	
Based on your answers in the prev about both of your parents on you responsible for your education. Rig	One of Your Parents Nor rious section, you'll need to prov r FAFSA form. This does not ma tht now, you should only invite o	N ide information ke them financially ne of your parents.
Enter Information about one of your parents ide	ntified on the prior page, and	l we'll send an email
Enter Information about one of your parents Idea on your behalf. We highly recommend you only complete the "P Only the email address does not need to match.	ntified on the prior page, and arent Who Will Fill Out This	l we'll send an email Form ⁼ box.
Enter Information about one of your parents idea on your behalf. We highly recommend you only complete the "P Only the email address does not need to match. Parent Who Will Fill Out This Form First Name ()	arent Who Will Fill Out This Parent Who Will Fill Out This Parent Spouse Do not fill out this section unle First Name ①	I we'll send an email Form" box. or Partner



- Parent invite must match legal name, date of birth, and SSN.
- The email address provided for contributors does not need to match the one used for the FSA ID.

Monah Day Year	Month Day Year	
Social Security Number (SSN) (9)	Social Security Number (SSN) (2)	
Social Security Number (SSN)		
My parent doesn't have an SSN.	My parent doesn't have an SSN.	
Email Address 🛞	Email Address ③	
Confirm Email Address 🕥	Confirm Email Address 🕥	
Send Invite	Send Invite	



- I believe this is being recommend to limit confusion resulting from both parents getting an invite to complete. The majority of married couples file a joint return.
- If information for another parent is needed, it can be required later.

Invite Parent(s) to This FAFSA® Form



Previous

We Need Information for One of Your Parents Now

Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA form. This does not make them financially responsible for your education. Right now, you should only invite one of your parents.

Enter information about one of your parents identified on the prior page, and we'll send an email on your behalf.

We highly recommend you only complete the "Parent Who Will Fill Out This Form" box.

Only the email address does not need to match.

Parent Who Will Fill Out This Form	Parent Spouse or Partner
Invite Sent to Rebecca Anderson	First Name ()
	Last Name ①
	Date of Birth ()
	Social Security Number (SSN) ③
	My parent doesn't have an SSN.
	Email Address 🛞
	Confirm Email Address 💮
	Send Invite







FAFSA Menu I						
Personal Circumstances Demographics Functions Student Demographic Information Questions Used for Research Purposes Only and Do Not Aff Your answers will not • affect the student's eligibility for federal student aid. • be used in any aid calculations, and • be shared with the schools to which the student applies What is the student's gender? ③ • Male • Female • Nonbinary	 Conges Separate Experiment Aid Eligibility Doesn't impact eligibility. Can check "Prefer not to answer." Information is not 					
O Prefer not to answer	shared with the school or others.					
Previous	Continue					



FAFSA* FORM 2024-25 Student Elle Anderson	🗈 Save 🔰 FAFSA Menu 🗄
Image: Constraint of the second constraints Image: Constrai	—
Student Race and Ethnicity ©	
Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility Your answers will not affect the student's eligibility for federal student aid. be used in any aid calculations, and be shared with the schools to which the student applies.	
Is the student of Hispanic, Latino, or Spanish origin? Select all that apply: No, not of Hispanic, Latino, or Spanish origin	
Yes, Mexican, Mexican American, or Chicano	
Yes, Puerto Rican	
Yes, Cuban	
Yes, another Hispanic, Latino, or Spanish origin	
Prefer not to answer	






FAFSA* FORM 2024-25 Student Ellie Anderson	Save FAFSA Menu
Personal Circumstances Demographics Financials Colleges	Signature
Parent Education Status Did either of the student's parents attend college or complete college? ①	
Neither parent attended college	
One or both parents attended college, but neither parent completed college	
One or both parents completed college	
O Don't know	
Previous	Continue



FAFSA FORM 2024-25 Student Ellie Anderson	Save FAFSA Menu
Personal Circumstances Demographics Financials	Colleges Signature
Parent Killed in Line of Duty Was the student's parent or guardian killed in the line of du duty as a member of the U.S. armed forces on or after the official duties as a public safety officer? ① Public safety officers include law enforcement officers, firefight	uty while either (1) serving on active events of 9/11, or (2) performing ters, and emergency service workers.
○ Yes ○ No	0
Previous	Continue



FAFSA* FORM 2024-25 Student Ellie Anderson	D Save FAFSA Menu
Personal Circumstances Demographics Financials Colleges Signature	2
Student High School Completion Status	
What will the student's high school completion status be at the beginning of the 2024–25 school year? ①	5
High school diploma	
State-recognized high school equivalent (e.g., GED certificate)	
Homeschooled	
O None of the above	
Previous Continue	



FAFSA* FORM 2024-25 Student Ellie Anderson	Save FAFSA Menu
Personal Circumstances Demographics Financials	Colleges Signature
Student High School Information From what high school did or will the student gradu State	FAFSA ^{FORM} 2024-25 Student Ellie Anderson ID Save FAFSA Menu []
Previous	Percent Cocumstances Demographics Percent Cocumstances Percent Cocumstances Percent Cocumstan
	Previous Continue



FAFSA [®] 202	4-25 Student Ellie Anderson	Save FAFSA Menu
	Operation Operation <t< th=""><th></th></t<>	
	Confirm Your High School	
	Verify that your high school information below is correct. Once you're ready, select "Continue" a we'll add it to your FAFSA® form.	and
	High School Name Ed	t 🗭
	City Ellsworth	
	State ME	
	Previous Continue	







- Student tax filers only will see these two questions.
- Earnings from work will not be asked, even for non-tax filers.
- If FSA ID not authenticated, tax info will have to be entered manually.

FAFSA" TOTAL	4-25 Student Ellie Anderson	D Save FAFSA Menu
	Personal Circumstances Demographics Financials Colleges Signature Student 2022 Tax Return Information	_
	Refer to the student's 2022 tax return to answer the following questions. Convert all currency to U.S. dollars.	
	Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IR The student paid taxes on these grants, scholarships, or benefits. These usually apply to those renewi their FAFSA [®] form, not to first-time applicants. If married, include amount student's spouse received.	S në
	Foreign Earned Income Exclusion S O	
	Previous Continue	

Students and parents will never see any federal tax information that was shared by the Direct Data Exchange (DDX) in the FAFSA or on the FAFSA Submission Summary.



FAFSA FORM 2024-25

Your Finances

The FAFSA® form helps determine your ability to pay for school. In this section, we ask about your financial information.

What if you have special financial circumstances?



We Recommend That You Return Later to Complete This Section

Once your FSA ID is fully matched, we may be able to prepopulate more of your data and save you time completing the FAFSA® form.

Previous

Continue



FAFSA FORM 2024-25 Student Ellie Anderson	Save FAFSA Menu
Personal Circumstances Demographics Financials Colleges Signature	_
Student Assets	
Current Total of Cash, Savings, and Checking Accounts	
Don't include student financial aid.	
s .00 ()	
Current Net Worth of Investments, Including Real Estate Don't include the home the student lives in. Net worth is the value of the investments minus any debt owed against them. S .00 ()	5
Current Net Worth of Businesses and Investment Farms Enter the net worth of the student's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them.	
Previous Continue	







FAFSA* 2024-2	25 Z Student Ellie Anderson	Save FAFSA Menu
P	tersonal Circumstances Demographics Financials Colleges Signature	
v	Vhere should we send the FAFSA® information?	
S	earch and select colleges and career schools.	
lf S	you can't find your school when searching by School Name or State, try searching by chool Code.	y
R	add up to 20 colleges and career schools to the EAESA* form. a 0 out of 20 schools selected View Selected Schools	
	Search by School Name Search by School Code	
st	tate	
	Q, Search	
C	Previous Continue	



FAFSA [®]	FORM 2024–25 Student Ellie Anderson			D Save FAFSA Menu
	Personal Circumstances Demographic	s Financials	Colleges Signature	
	Selected Colleges and Ca	areer Schools		
	These are the colleges and care form.	er schools that you've se	lected to receive the FAFSA	
	Review this list of schools and confir	m your selection(s).		
	1 out of 20 schools selected			
	Showing 1 to 1 of 1			
	University of Maine Orono, Maine (ME)	Federal School Code 002053	🗑 Remove 📋 View In	fo
	Q. Search More Schools			
	Previous		Continue	

Housing plans question has been removed.



FAFSA [®] 2024	1–25 🔮 Student Ellie Anderson		D Save	FAFSA Mer	u I				
	Take a Moment To Review Before Signing				Co	ntributor Section			
	Expand the sections below to review and edit the information you've entered before you sign your portion of the form.					This Section is Shared This FAFSA [#] form is shared	I with One Cor	ntributor 🕼	Manage Contributor Information
	Student Sections	Expand All	~			the status of their section. Contributor(s)	Role	Date Added	Status
	Personal Identifiers	⊗				S Rebecca Anderson	Parent	1/7/2024	(2 lants Salt
	Section 1 Personal Circumstances	⊚			Pa	rent Sections			Expand All 🗸
	Section 2 Demographics	⊘				Introduction Personal Identifiers			\odot
	Section 3 Financials	©				Section 1 Demographics			⊚
	Section 4 Colleges	⊘				Section 2 Financials			©
	Section 5 Signature	\odot				Section 3 Signature			©

Previous

Continue

Expand all to review all responses or expand each section individually. Click on question hyperlink to be taken to that page.





By signing this application electronically using your account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

· information that will verify the accuracy of your completed form, and

Student can sign but option to submit won't exist until all sections are complete. By signing this application electronically using your account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- · information that will verify the accuracy of your completed form, and
- · U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Sign Your FAFSA Form

I, Ellie Anderson, agree to the terms outlined above.

Previous







- This is the bottom half of the submission screen.
- Information about the FAFSA
 Submission
 Summary timing and location
 availability is provided.
- Not recommended but note the link at the bottom.

Here's What You Can Do Next

Check Your Email

View Your FAFSA"

Submission Summary

Once your application is complete and

beginning in late January by logging

into your StudentAid.gov account and

selecting your FAFSA submission from the My Activity section of your account

Dashboard. Look for an email at the end of January to learn when your FAFSA information has been sent to your

submitted, check the status of your form

You will receive an email version of this page at the following email address: ellie.anderson1114@gmail.com.

Yo

Your FAFSA® Form Still Needs Contributor Information

The contributor(s) you selected will receive an email invitation to join your form.

Things You Should Know

Questions About Your Eligibility For Aid?

Visit the "FAFSA Help" page for more information.

Get Help

We strongly recommend that your parent(s) complete their own section. If that isn't possible, you can manually provide their information, but you will not be eligible for federal student aid. including grants and loans, until they provide consent and approval, and sign the form.

Provide Parent Information Manually

selected schools.



Federal Student Aid

Help Complete [StudentFirstName]'s Form

[Contributor First Name],

[StudentFirstName] [StudentLastInitial] can't be eligible for federal student aid without your input. Help them complete the *Free Application for Federal Student Aid* (FAFSA®) form.

Providing information as a contributor does not make you financially responsible for [StudentFirstName]'s education costs. Completing the FAFSA form is how they qualify for student aid including

- · Federal Pell Grants,
- · federal student loans,
- state financial aid, and
- school financial aid.

[Log in with your FSA ID (account username and password) to complete your section.]

Note: Forms are deleted after 45 days of inactivity.

Don't recognize [StudentFirstname]? Read [Help topic title].

Log In

Click on "Log In" link in email **OR** go to Student Aid.gov and log in with FSA ID.

Log In 🖒	
Email, Phone, or FSA ID Usern	ame
test595011623	
Password	
•••••	Show Password
Log In	
Forgot My Username	orgot My Password

- Reminders will be sent 7 and 14 days.
- Incomplete FAFSA with no activity for 45 days will be deleted.



Federal Student Aid

FAFSA* Form ~ Loans and Grants ~ Loan Repayment ~ Loan Forgiveness ~

Can Forgiveness ~

Can Bebecca ~ Q

Dashboard

Pending Invitation(s)
You have one or more invitations. Go to "My Activity" to view invitations.





Federal Student Aid FAFSA® Form ~ Loans and Grants V Loan Repayment V Loan Forgiveness V My Activity Ellie Anderson Wants Your Help on a F By Accepting This Invitation You Form Ellie Anderson has identified you as a par Agree to Share Your Information their Free Application for Federal Student A (FAFSA®) form. We will need to use some personal information we already have on file about you in order to fill out the Parents are required to provide their finan necessary steps in this FAFSA® form. To accept this demographic information on the student's invitation, select "Continue." form. This does not make you financially responsible for Ellie's educational costs or a federal student loans they decide to accept. Go Back Continue Visit the 2024-25 FAFSA Help Center Decline Invitation By accepting this invitation, you agree to share your personal and contact information from your StudentAid.gov account on the student's FAFSA form. Once you accept, your information will be linked to this form.

Four onboarding screens follow



FAFSA FORM 2024-25 Parent of Raya Tran

Parent Identity Information

Review the information below and verify that it's correct before moving forward.

Name

Alcina Tran

Date of Birth 05/05/1973

Social Security Number

Email Address alcinatran@school.edu

Mobile Phone Number (555) 555-5555

To update this information for all federal student aid communications, go to Account

To make updates individuals will need to go to StudentAid.gov and click on "Settings."

Permanent Mailing Address	
Include apartment number.	
31 Milk St	
City	
Boston	
State	
MA	
Zip Code	
02126	
Country ⑦	
United States (US)	



- This page informs the parent about consent and their federal tax information.
- By providing consent, the parents' federal tax information is transferred directly into the FAFSA from the IRS to help complete the Parent Financials section.





- This is the bottom of the same page.
- FAQs with more information.
- The parent selects
 "Approve" to
 provide consent
 and is taken to the
 next page.

student aid and/ or other financial aid program t eligibility of aid awarded by an institution of hig other designated scholarship organization.	hat used FTI to make determinations for her education, state higher education agency; or
Frequently Aske	ed Questions
Who should provide consent?	\odot
If I'm married and didn't file a joint tax return with to provide consent for you to access their tax info	my current spouse, does my spouse have \odot rmation?
What happens after I provide consent?	\odot
What happens if I revoke consent?	\odot
What happens If I decline consent?	\odot
Select "Approve" to consent to using your tax in aid. If you selec	formation to determine your eligibility for federal student t "Decline," you will not be eligible for federal student aid.
Previous	Decline Approve







FAFSA [®] FORM 2024-25 Arrent of Raya Tran	ම් Save	FAFSA Menu
Image: Second state Image: Second state Demographics Financials Signature		
Parent Current Marital Status		
Single (Never Married)		
Unmarried and both legal parents living together		
Married (not Separated)		
C Remarried		
Separated		
Divorced		
O Widowed		
Previous Continue		



FAFSA FORM 2024-25	Parent of Raya Tran			Save FAFSA Menu
	Demographics	2 Financials	3 Signature	
Parent	State of Legal Residence			
State New Yo	vrk (NY) ~	0		
Date the F Month 01	Parent Became a Legal Resident ^{Year} 1985 ⑦			
Pn	evious		Continue	







FAFSA* FORM 2024-2	25 23 Parent of Ellie Anderson			Save FAFSA Menu	
F	Cederal Benefits Received Questions Don't Affect Federal Student Ald Your answers to these questions will not af or these federal benefits. At any time during 2022 or 2023, did the any of the following federal programs? ()	Financials Signature	e Ident aid Denefits from		
	Earned Income Credit (EIC) Federal Housing Assistance			Supplemental Nutrition Assistance Program (SNAP)	0
	Free or Reduced Price School Lunch Medicaid Refundable Credit for Coverage Under a Qualified Health Plan (QHP)] ©] ©] ©		Supplemental Security Income (SSI) Temporary Assistance for Needy Famili (TANF)	() ies
				Special Supplemental Nutrition Progra for Women, Infants, and Children (WIC) None of these apply. Previous	m) ①



Federal Student Aid FAFSA* Form ~ Loans and Grants ~ Loan Repayment ~ Loan Forgiveness ~	Q & Referce v Q
FAFSA* Parent of Ellie Anderson	Save FAFSA Menu
Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with their current spouse? Image: Constraint of the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with the parent file a 2022 joint tax return with tax return with tax return tax return tax return tax return tax retu	
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- Enter the number of children or other dependents who live with the parents and will receive more than half of their support from the parent between July 1, 2024 and June 30, 2025.
- Do not include the student applicant.

Family Size

Is the parent's family size different from the number of individuals claimed on their 2022 tax return? 0

Family size includes: The parent (and their spouse), The student, other people, if they live with the parent and the parent will provide more than half of their support between July 1, 2024, and June 30, 2025. This includes dependent children who meet these criteria, even if they live apart because of college enrollment.

Yes
No

Based on answers to previous questions, we've made some assumptions about your family. The student and the student's parent (and parent's spouse, if married) are always included in the family size. The box below shows your family sized based on our assumptions and the number of children or other dependents you report.

The parent's family size is **3**. Parent: 1 Parent Spouse or Partner: 1 Student: 1 Parent's Children and Other Dependents: 0 Enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July **1**, 2024, and June 30, 2025.

Do not include the student applicant.

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Manual pathway will appear when tax filing status doesn't reflect current marital status.

FORM 2024-25 Parent of Ellie Anderson	🕲 Save 🛛 FAFSA Menu 🗄
Image: Constraint of the parent size of	-
Convert all currency to U.S. dollars Report Combined Taxes Please report the combined tax information for the parent and their spouse.	
Amount of College Grants, Scholarships, or AmeriCorp Benefits Reported as Income to the IRS The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those renewir their FAFSA® form, not to first-time applicants. If married, include amount parent's spouse/partner received.	ig
Foreign Earned Income Exclusion s .00	
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ECREME NOT Image: Product of link Advertion Image: Product of Combined Assets and Child Support Received Image: Product of Combined Assets and Child Support Received Image: Product of Combined Assets and Child Support Received Image: Product of Child Support Receive			
Porception: Function: Signature	AFSA [®] FORM 2024–25 Parent of Ellie Anderson		🕄 Save 🛛 FAFSA Menu 🗄
Report Combined Assets and Child Support Received Report the combined assets and child support received for both parents. Annual Child Support Received There the total amount of child support the parent received for the last complete calendar year. <l></l>	Demographics Financials	3 Signature	-
Annual Child Support Received Enter the total amount of child support the parent received for the last complete calendar year.	Report Combined Assets and Child Support Received Report the combined assets and child support received	l d for both parents.	
Parent Assets Current Total of Cash, Savings, and Checking Accounts Don't include student financial aid.	Annual Child Support Received Enter the total amount of child support the parent received for the la	1st complete calendar year.	
Current Total of Cash, Savings, and Checking Accounts Don't include student financial aid. s .00	Parent Assets		
s .00 ① Current Net Worth of Businesses and Investment Far Enter the net worth of the parent's businesses or for-profivalue of the businesses or farms minus any debts owed ag s .00 ①	Current Total of Cash, Savings, and Checking Accounts Don't include student financial aid. s .00	Don't include the home th owed against them.	nvestments, Including Real Es
Current Net Worth of Businesses and Investment Far Enter the net worth of the parent's businesses or for-profivalue of the businesses or farms minus any debts owed ag s .00		S	.00
s .00 ()		Enter the net worth of the value of the businesses or	Businesses and Investment Fa e parent's businesses or for-pro farms minus any debts owed o
		S	.00

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- When parents are married, demographic information for the parent's spouse or partner (student's other biological parent) is required.
- Tax filing status

 will determine
 whether "other"
 parent needs to
 sign in with their
 own FSA ID.

Parent Spouse's or Partner's Information

Enter the following information about your spouse and we'll send an email on your behalf.

If they already have a StudentAid.gov account username and password (FSA ID), the information entered here must exactly match that account.

	ine ()
Last Nar	ne ①
Date of I	Birth ③
Month	Day Year
Social Se	curity Number (SSN) ⑦
Email A	idress ()
Confirm	Email Address ⑦



In this scenario parents can only review their questions, not the students.




The last contributor to complete their section will have the opportunity to submit the FAFSA.





- When parent submits the FAFSA, they will see a congratulation page with limited information.
- Student will receive email confirmation with estimated SAI.



anything more from you.



Email is from the **U.S. Department of Education** with a subject line of "We Received Your FAFSA Form"

We received your Free Application for Federal Student Aid (FAFSA®) form.

Submission date: January 09, 2024

Date Release Number (DRN): 9525

Note: Keep your DRN private. <u>Read about the Data Release Number</u> for more information.

Estimated Student Aid Index (SAI) = 13108

The SAI is **not** a measure of how much student aid you'll receive or how much you'll pay for college. Schools use your SAI to determine your federal student aid eligibility.

Based on the <u>eligibility criteria</u>, you don't appear to be eligible for a <u>Federal Pell Grant</u>. However, you may be eligible for other federal, state, or institutional grants; scholarships; and/or work study



Dependent Student Parent Starts the FAFSA



If Parent starts the FAFSA they will:

- provide student identifying information (results in invite being sent)
- see the onboarding screens; and
- answer questions that determine dependency:
 - Onboarding screens
 - Student personal circumstances
 - Student other circumstances (homelessness)
 - Student unusual circumstances

These questions determine student dependency status.







Next, Parent will see the following sections:

- Review parent identity
- Consent and approval
- Demographics
- Parent Financials
- Parent spouse info (if applicable)
- Review and sign



Student will receive the email invitation with link, *or* can go directly to **StudentAid.gov** and log in with FSA ID.





If Parent wants to complete as much of the form as possible, they can answer remaining student questions by clicking on this link on the parent confirmation screen (no student FSA ID needed).





Regardless of who is completing, the following sections must be completed:

- **Demographic** information (including gender, ethnicity, citizenship, student high school, etc.)
- Student financials (will need to be entered manually if parent is completing via confirmation page link)
- Colleges list all colleges they are considering (up to 20 colleges can be added)
- **STUDENT must** log in with FSA ID at some point to provide consent and sign.



A submitted FAFSA will show a status of "In Review" until FAFSAs are processed in late January.





Other Scenarios



Independent Students

- Will see all questions that a dependent student sees.
- Will need to answer the following questions in the Independent Student Financials section:
 - Family size
 - Number in college
- If married:
 - Student will need to invite spouse if they didn't file a joint tax return in 2022.
 - If joint tax return was filed in 2022, student will need to provide spouse's demographic information, but spouse will not need to sign in with FSA ID.





Unusual Circumstances

FAFSA® FORM 2024-25 Parent of Margo Whittier	🔞 Save 🕴 FAFSA Menu 🗄
Image: Construction of the second construction of the seco	
This information will help us evaluate the student's ability to pay for school.	
Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student? ①	
 A student may be experiencing unusual circumstances if they left home due to an abusive or threatening environment; are abandoned by or estranged from their parents; have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country; are a victim of human trafficking; are incarcerated, or their parents are incarcerated and contact with the parents would pose a risk to the student; or are otherwise unable to contact or locate their parents. 	:ed
If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.	
○ Yes	
Previous	



Unusual Circumstances





Unaccompanied Homeless Youth

FAFSA [®] 202	4–25 Arent of Margo	o Whittier			ම Sav	e FAFSA Menu 🗄
	Personal Circumstances Student Other C At any time on or aft (2) self-supporting a	Demographics ircumstances ver July 1, 2023, wa ind at risk of being H	3 Financials is the student unacconomeless? ①	Colleges	5 Signature	
	Yes Previous		N₀		Continue	



Unaccompanied Homeless

Youth

If the answer is **yes** and it **can be documented** by one of the following, the student is considered **independent**.

2) self-su	pporting	and at risk of beir	ng homeless? ①	eeenpunied and er	
Yes			0	ło	
id any of	the follow	ving determine th	e student was home	less or at risk of be	coming homeless?
Direct youth	tor or desig drop-in ce	nee of an emergen nter, or other progr	cy or transitional shelte am serving those expe	er, street outreach pro riencing homelessnes	gram, homeless s
] The s	tudent's hig	gh school or school	l district homeless liais	on or designee	
Direct	tor or desig	gnee of a project su	pported by a federal TF	RIO or GEAR UP progr	am grant
] Finan	cial aid adr	ministrator (FAA)			
None	of these ap	oply.			



Unaccompanied Homeless Youth

If student meets the criteria **but** none of the following can document, the student is considered "Provisionally independent."

FAFSA [®] FORM 2024	-25 Parent	Save Save	FAFSA Menu
	Image: Constraint of the second sec		
	Student Other Circumstances		
	At any time on or after July 1, 2023, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?		
	● Yes ○ No		
	Did any of the following determine the student was homeless or at risk of becoming homeless?		
	Select all that apply.		
	Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness		
	The student's high school or school district homeless liaison or designee		
	Director or designee of a project supported by a federal TRIO or GEAR UP program grant		
	Financial aid administrator (FAA)		
	None of these apply.		
	Previous Continue		



Unaccompanied Homeless Youth





If manual path is required, the following questions must be answered.

	it's 2022 tax return to	answer the follow	ring questions.	
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Where to find this in	formation on the tax to	rm		
Filing Status		_		
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	.00	
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Update from Federal Student Aid

Federal Student Aid – 11/15/23

- Schools will begin receiving aid eligibility information, including Institutional Student Information Records (ISIRs), by the end of January 2024, with information from paper FAFSAs to follow.
- Additionally, students will also be able to make corrections and updates at the end of January 2024.
- Institutions will be able to make corrections in the following weeks.



Recent Update from Federal Student Aid

Federal Student Aid – 11/15/23

- Students will be notified of their Student Aid Index or SAI (renamed EFC) and Pell Grant eligibility when the FAFSA is submitted but the FAFSA Submission Summary (FSS) (renamed Student Aid Report or SAR) won't be available until approximately February.
- If FSS is needed for a scholarship, check with the organization. Worthington will accept a copy of the submission confirmation email.



Resources

FAME FAFSA Support

FAFSA Help Sessions

- In-Person and Virtual sessions
- List of events can be found at FAMEmaine.com/event
- Sessions run January 17 February 15

Contact a FAME FAFSA Expert

- Monday–Friday, 8:00 AM–4:30 PM
- Phone: 1-800-228-3734; TTY 207-626-2717
- Email: Education@FAMEmaine.com



Resources

FAFSA Simplification Resources (FAMEmaine.com/fafsasimplification)

- Recorded Presentations
 - FAFSA Fridays (series of four monthly sessions recordings and slide decks)
 - Wednesday Webinars
- Tools
 - 2024-2025 FAFSA Prototype
 - Pell Grant Look-Up Tables
 - Federal Student Aid Estimator

Resources

- Ten Important Changes Coming with the 2024-2025 FAFSA
- FAFSA Simplification: Glossary
- FAFSA Simplification: Case Studies



Questions?



Thank you for joining us today!

Find more FREE resources and information at **FAMEmaine.com/education**.

Follow Us:

 Contact Us:
 Education@FAMEmaine.com

 PH: 207-623-3263 or 800-228-3734

 TTY: 207-626-2717