

Filing the 2023-2024 FAFSA

WILL BEGIN IN A MOMENT

While you wait...

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- Today's Agenda
 - The FSA ID
 - Filing the 2023-2024 FAFSA

Let's start by talking about the FSA ID!



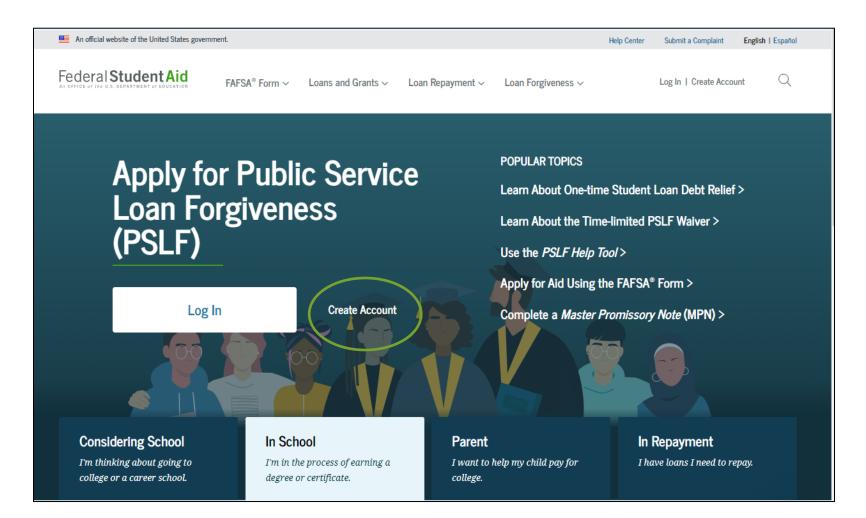
Federal Student Aid Account (FSA ID)

- Creating a Federal Student Aid Account (FSA ID)
 - EVERY STUDENT needs an FSA ID.
 - If the student is dependent, ONE PARENT will need an FSA ID to sign the FAFSA (and use the IRS Data Retrieval Tool)
 - FSA IDs are tied to an individual's Social Security Number.
 - Use our FSA ID Information Tracking form to record information.
 - We recommend getting FSA IDs ahead of time.



Creating an FSA ID

Go to: StudentAid.gov Click on "Create Account"





Create an Account (FSA ID)







Parents

Students

Borrowers

Whether you're a student, parent, or borrower, you'll need to create your own account to complete federal student aid tasks.

What You Can Use Your Account For

- Filling out the Free Application for Federal Student Aid (FAFSA®) form
- Signing your Master Promissory Note (MPN)
- · Applying for repayment plans
- · Completing loan counseling
- Using the Public Service Loan Forgiveness Help Tool

Items Needed to Create an Account

- · Social Security number
- · Your own mobile phone number and/or email address

Get Started

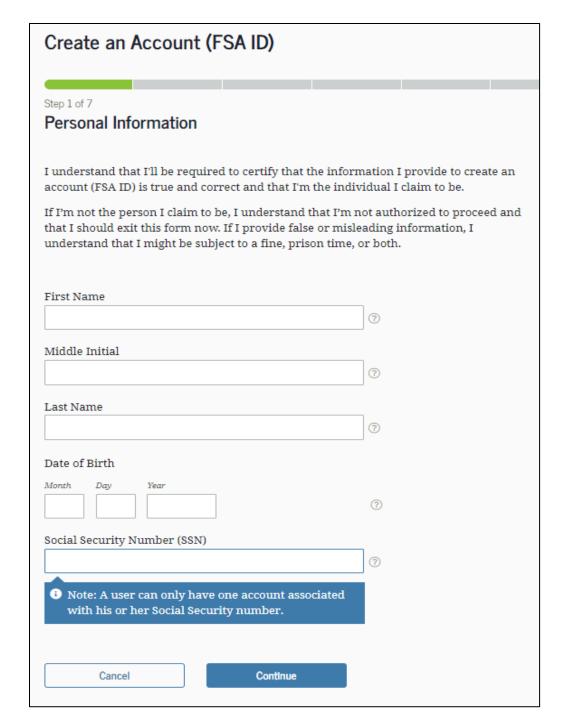


An official website of the United States government	nent.
Federal Student Aid	UNDERSTAND AID APPLY FOR AID
Log In ⇔	
FSA ID Username, Email, or	Mobile Phone
	Forgot My Username
Password	
	Show Password ?
	Forgot My Password
Log	ln e
	r
Create an	Account
	,



Step 1:

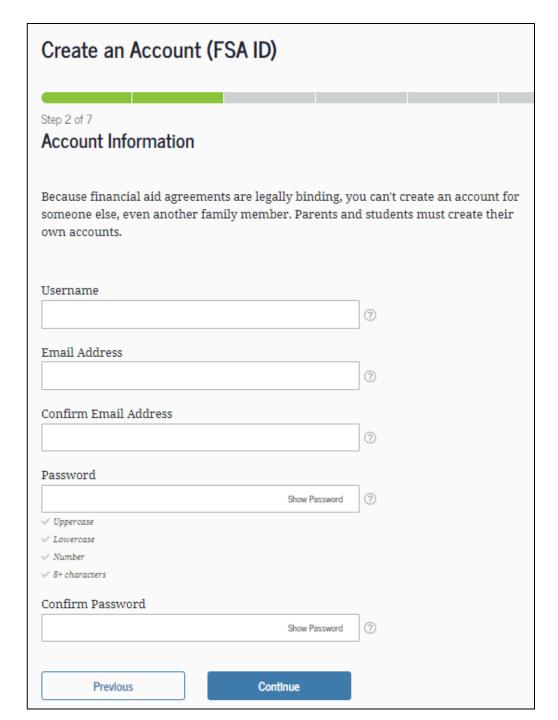
- Provide personal information
- Use <u>LEGAL</u> name
- Make sure date of birth and Social Security Number are ACCURATE





Step 2:

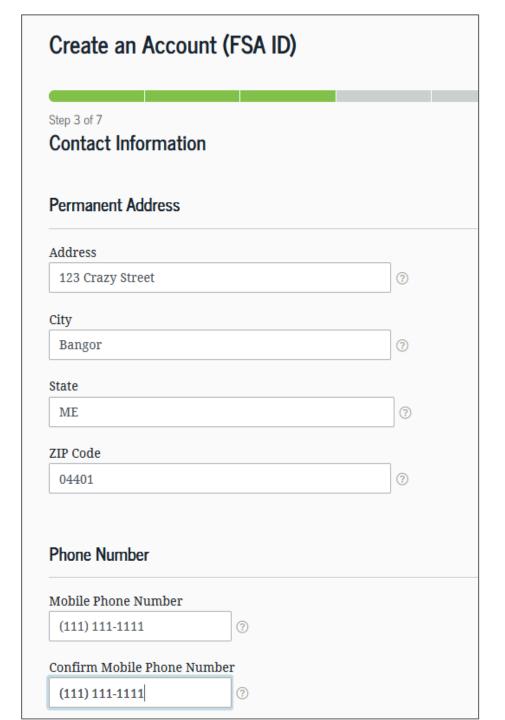
- Create username and password
- Can't include name, birthday, or SSN
- Click "Show Password"





Step 3:

 Provide contact information





Mobile Phone Account Recovery

We strongly recommend setting up mobile phone account recovery. This option is used to help you restore access to your account by sending you a code via text message if you are locked out.

- Yes, I would like to use my mobile phone for account recovery.
 - By selecting this option, you agree to receive text messages on your mobile phone and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>. Additional information is available in FSA's <u>privacy policy</u>.

Message and data rates may apply. Message frequency varies. Reply HELP for help or STOP to opt out.

Previous

Continue



Step 4:

 Select communication preferences

Create an Account (FSA ID)

Step 4 of 7

Communication Preferences

Required Communications

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

- By email Recommended
 - By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>.
- By postal mail

Informational Communications

ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for, such as grant programs, student loan forgiveness programs, income-based repayment plans, and more.

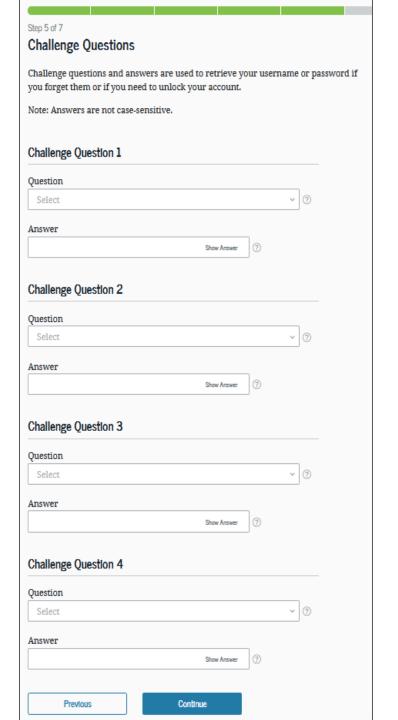
I want to receive these communications:

- By email
- By text message



Step 5:

- Select and answer challenge questions
- Answers must be:
 - between 3 and 50 characters
 - can only contain uppercase letters, lowercase letters, numbers, or spaces.
- Answers are not casesensitive.
- Select the "Show Answer" to see the answers when creating.





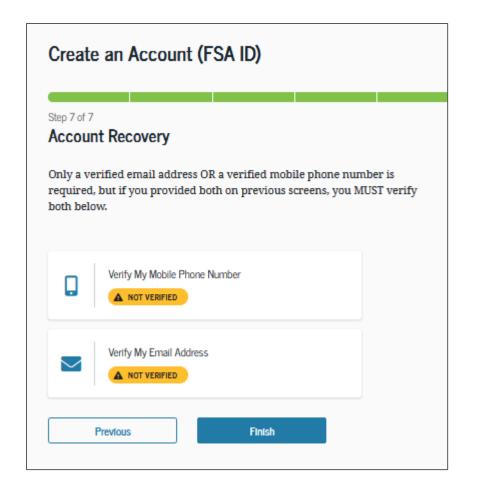
Step 6:

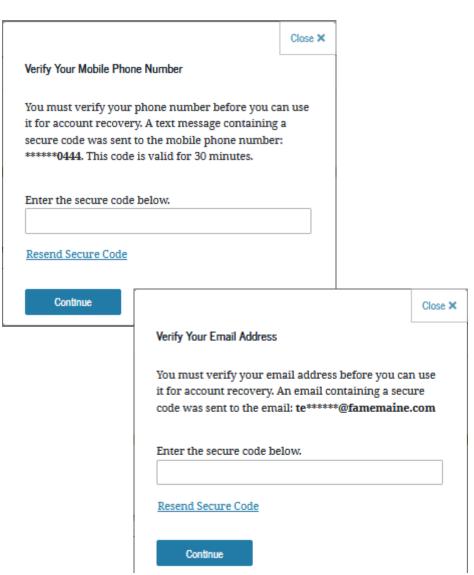
 Confirm and Verify Information

Create an Account (FSA ID) Step 6 of 7 Confirm and Verify Verify the information you provided for your account below. If there is an error, select "Edit" to correct the information. Personal Information Edit 📝 NAME Sue m smith DATE OF BIRTH 05/17/2000 SOCIAL SECURITY NUMBER (SSN) •••--5553 **Account Information** Edit 📝 USERNAME testingthis EMAIL ADDRESS testcase@famemaine.com PASSWORD ******* Contact Information Edit 🌃 PERMANENT ADDRESS 179 State Street Bangor, MD 04401 MOBILE PHONE NUMBER (207) 992-0444 MOBILE PHONE ACCOUNT RECOVERY Yes



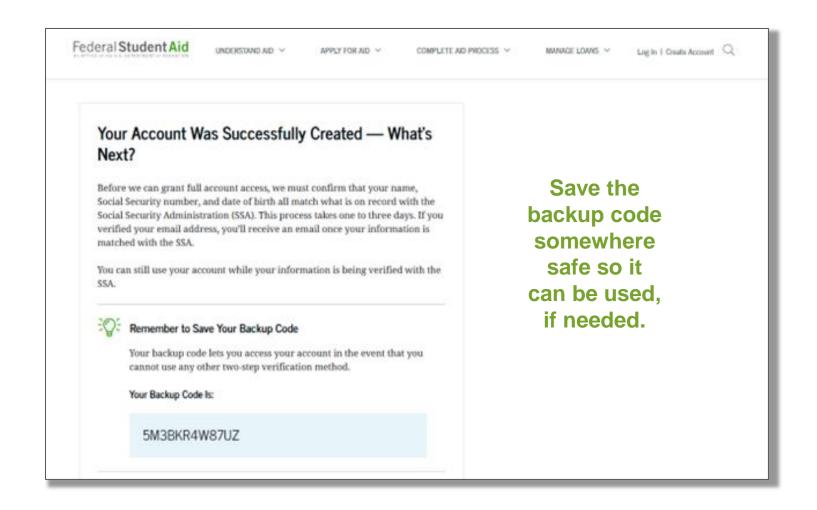
Step 7: Verify mobile phone and email for easy account recovery







New: Backup Code





Great Resources!



Create Your Federal Student Aid Account (FSA ID)

WATCH THE VIDEO 9:15

Before you file the FAFSA, you'll need to create an account with Federal Student Aid. This video will give you step-by-step instructions on how to set up your FSA ID.



○ What the Heck Is Wrong with My FSA ID?

WATCH THE VIDEO 6:44

Having trouble getting into or completing the FAFSA, or accessing other Federal Student Aid websites because your FSA ID isn't working? This guide will help find and fix the issue.

To check out these videos and all of our Informational Videos, visit: https://www.famemaine.com/affording-education/pay-for-school/resources-tools/videos/



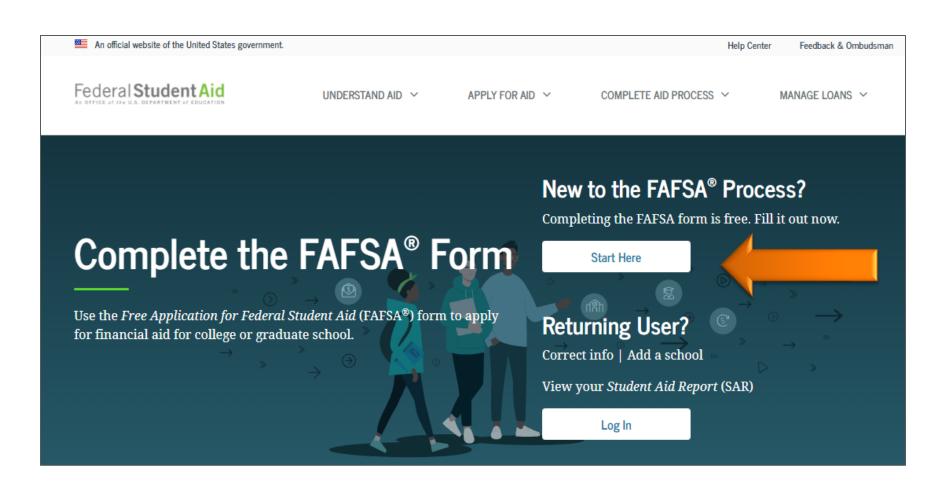


Now to the FAFSA!

FAFSA.gov

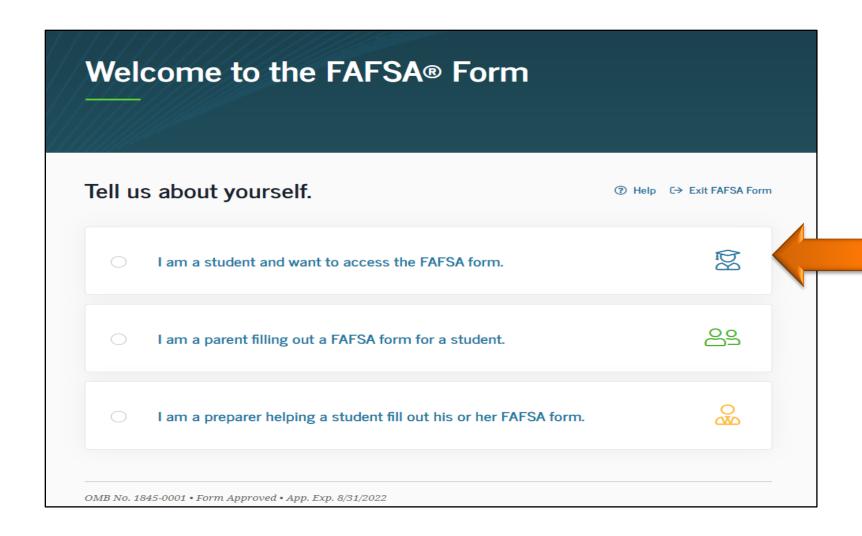


FAFSA.gov



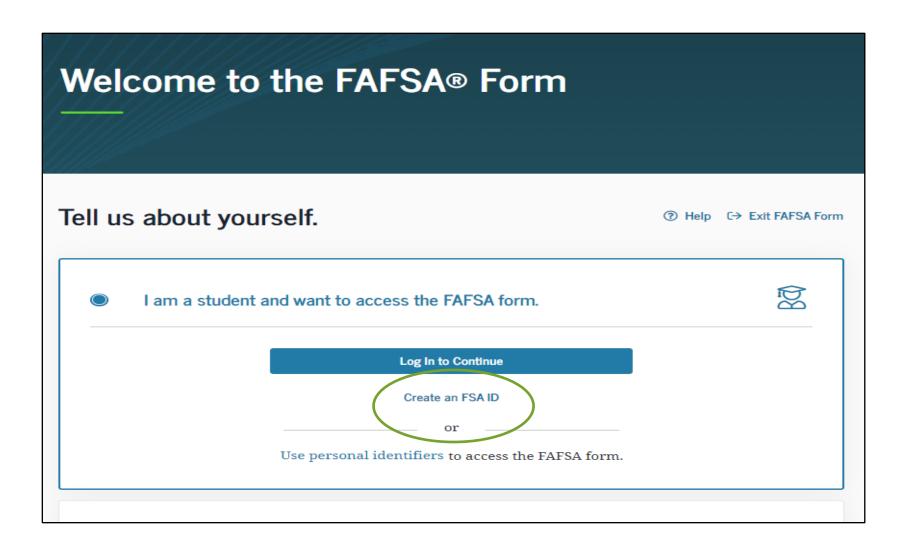


Role Selection



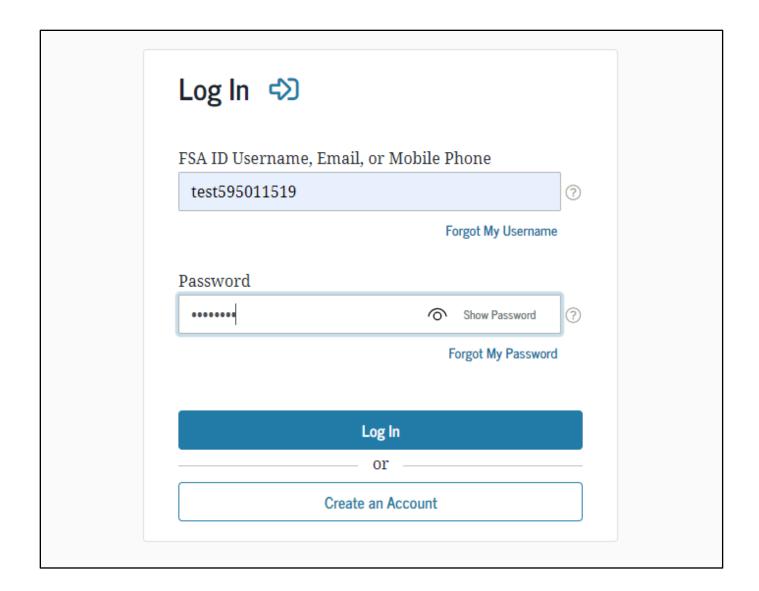


Log In or Create a Student FSA ID



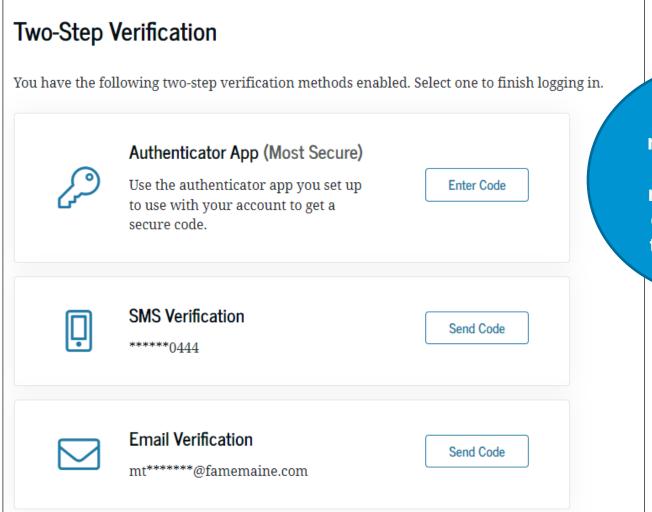


Log In with Student FSA ID





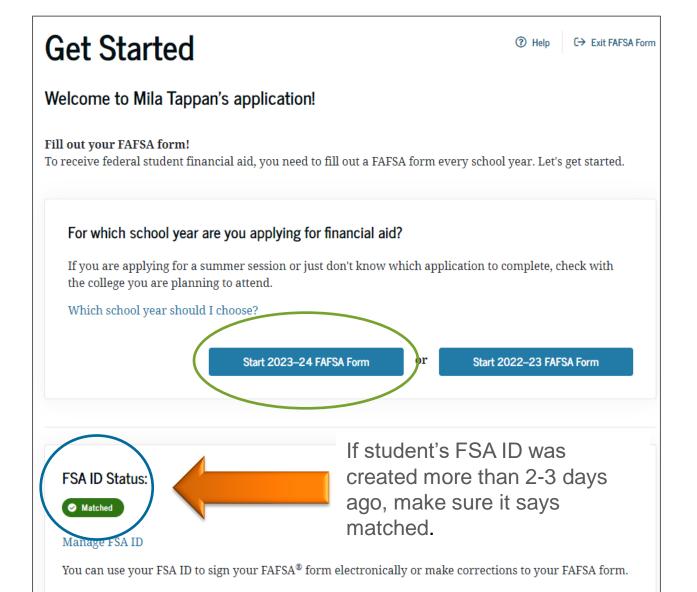
New: Two-Step Verification



Student will need to verify identity by receiving a 6digit code by text or email.



Select the Correct FAFSA



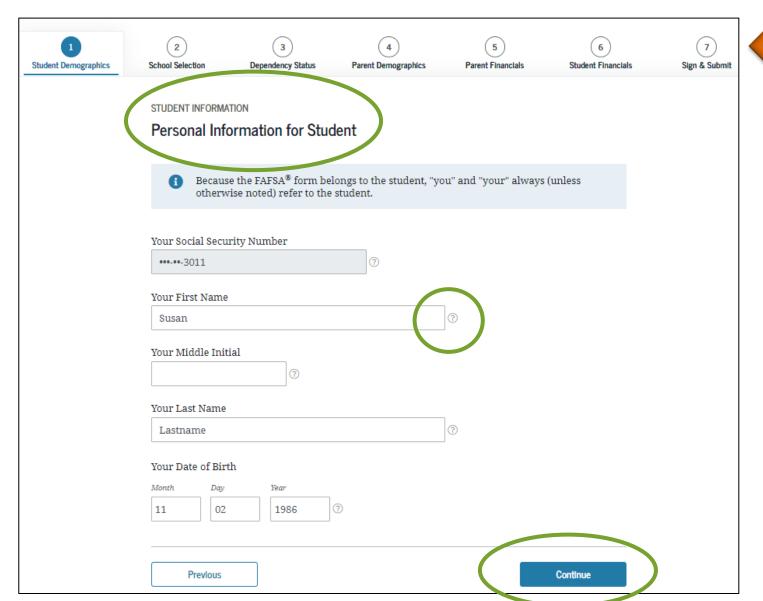


Create a Save Key

Start Student's 2023–24 FAFSA® Form							
-	y use for you or your parent to return and complete this specific FAFSA						
у							
Show	②						
7							
Show	③						
	Continue						
	ey. or temporary y Show						

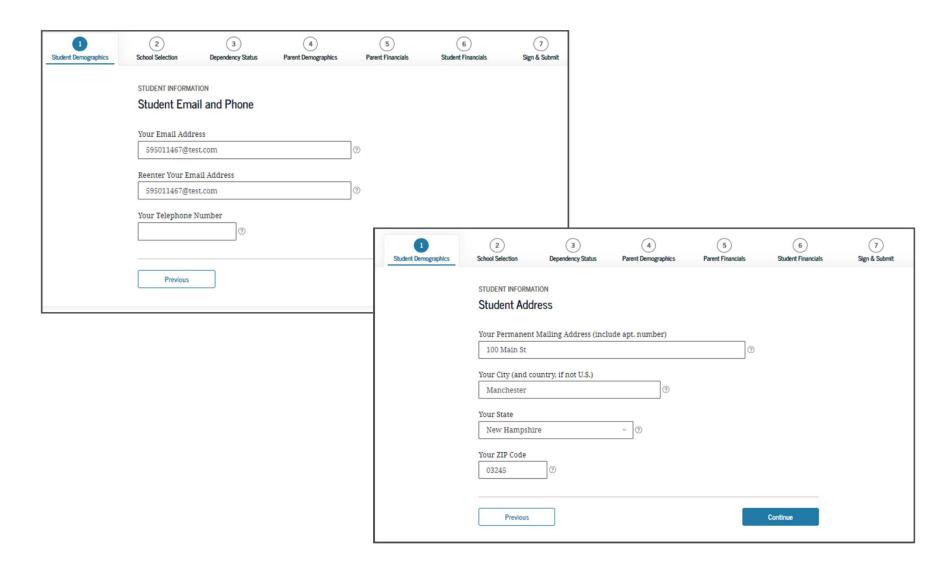


Student Demographics



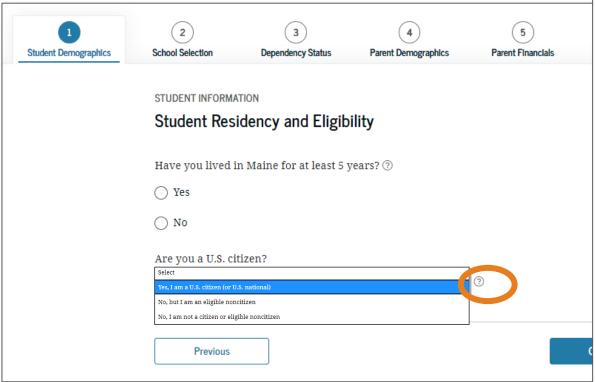


Student Address and Email





Student Residency



Select "No, but I am an <u>eligible noncitizen</u>" if you aren't a U.S. citizen or U.S. national and you're one of the following:

- A U.S. permanent resident with a Permanent Resident Card (I-551) or a conditional permanent resident with a Conditional Green Card (I-551C)
- Other eligible noncitizen with an Arrival-Departure Record (I-94)
 from the Department of Homeland Security showing any one of the
 following designations: "Refugee," "Asylum Granted," "Parolee" (I-94
 confirms that you were paroled for a minimum of one year and
 status has not expired), T-Visa holder (T-1, T-2, T-3, etc.), or "Cuban-Haitian Entrant"
- The holder of a valid certification or eligibility letter from the Department of Health and Human Services showing a designation of "Victim of human trafficking"
- A resident of the Republic of Palau, the Republic of the Marshall Islands, or the Federated States of Micronesia
- A Canadian-born Native American under terms of the Jay Treaty

Select "<u>Neither citizen nor eligible noncitizen</u>" if you're in the U.S. and have

- · been granted Deferred Action for Childhood Arrivals (DACA);
- · a F1 or F2 student visa;
- · a J1 or J2 exchange visitor visa;
- a G series visa (pertaining to international organizations); or
- other categories not included under U.S. citizen and eligible noncitizen

If you're neither a citizen nor an eligible noncitizen, you aren't eligible for federal student aid. If you have a Social Security number but aren't a citizen or an eligible noncitizen, including if you've been granted DACA, you should still complete the FAFSA form because you may be eligible for state or college aid. You should check with your school's financial aid office to see what kind of financial aid you may be eligible to receive.

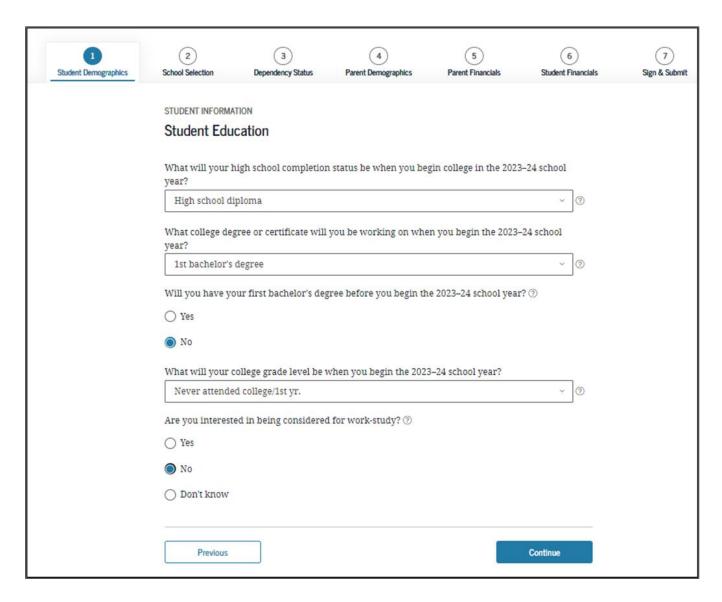


Student's Driver's License

Student Demographics	2 School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	STUDENT INFORMA Student Driv					
	Your Driver's Lic	ense Number (if you l	nave one)			
	Your Driver's Lic	eense State	·			
	Previous				Continue	

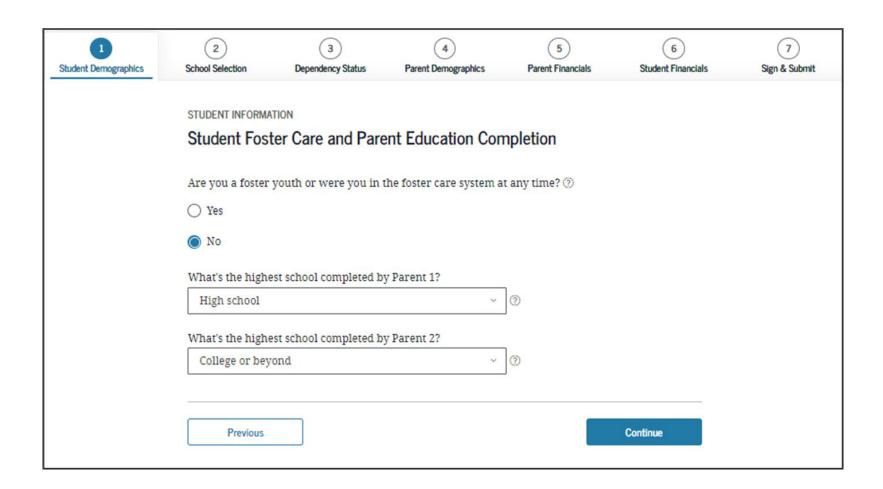


Student Education



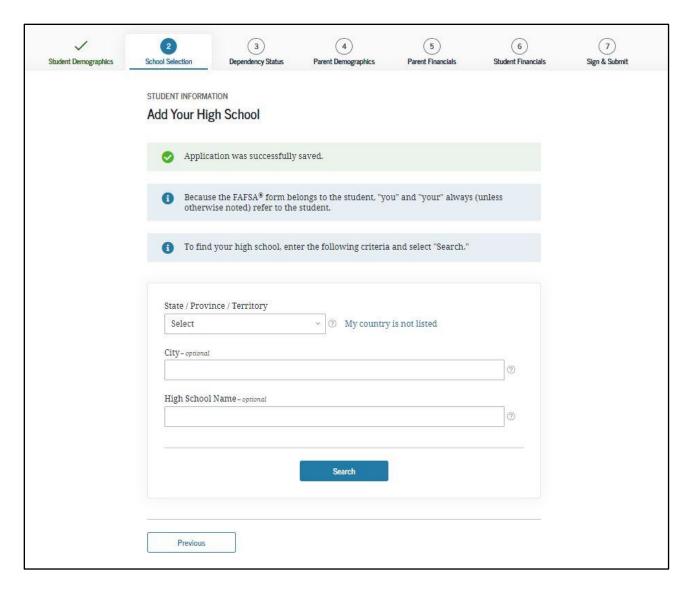


Foster Care & Parent Education



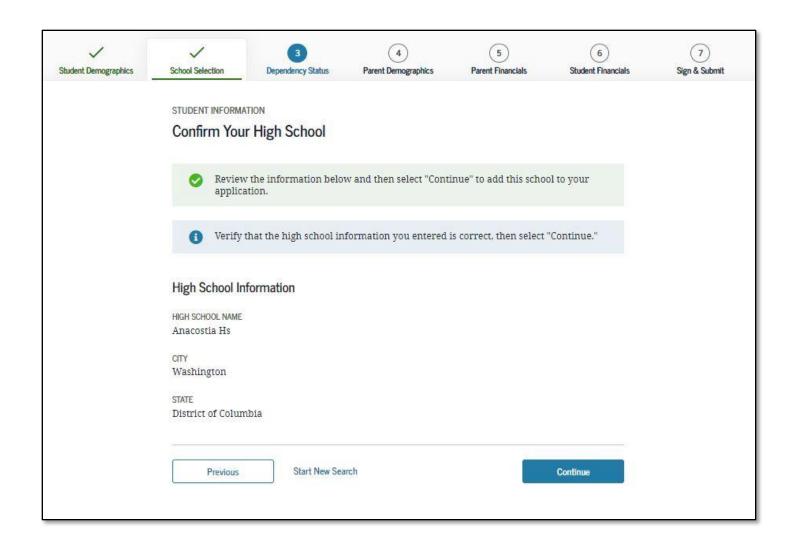


Student High School



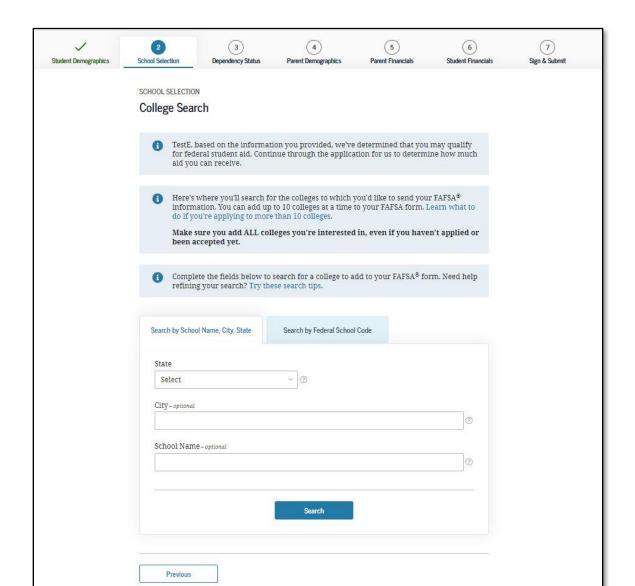


Confirm High School



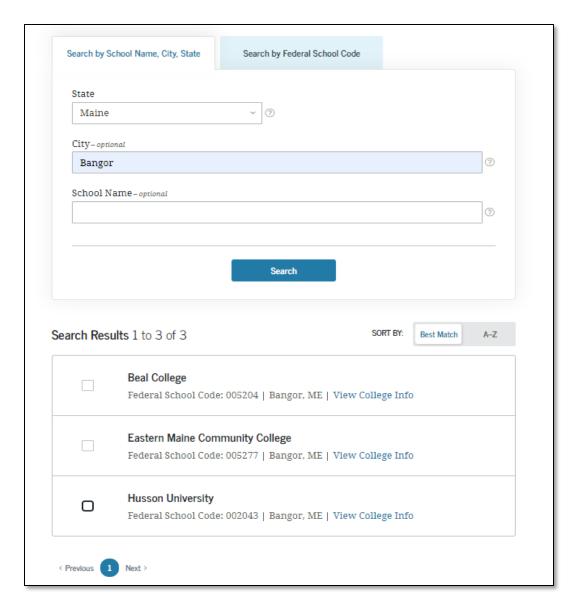


College Search



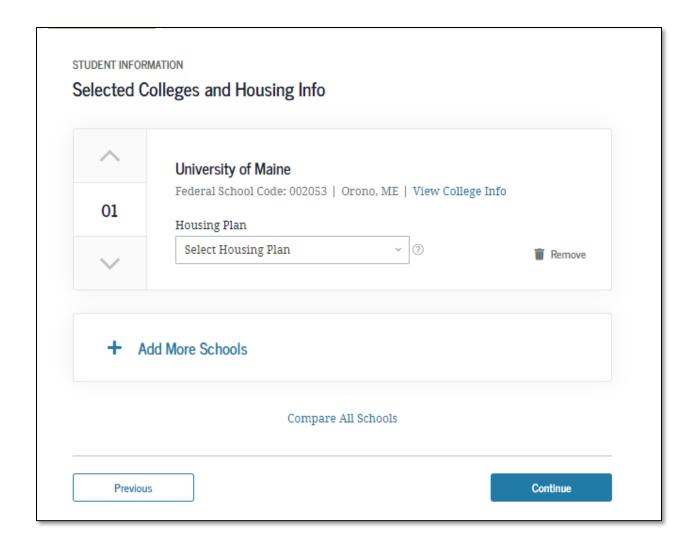


College Search



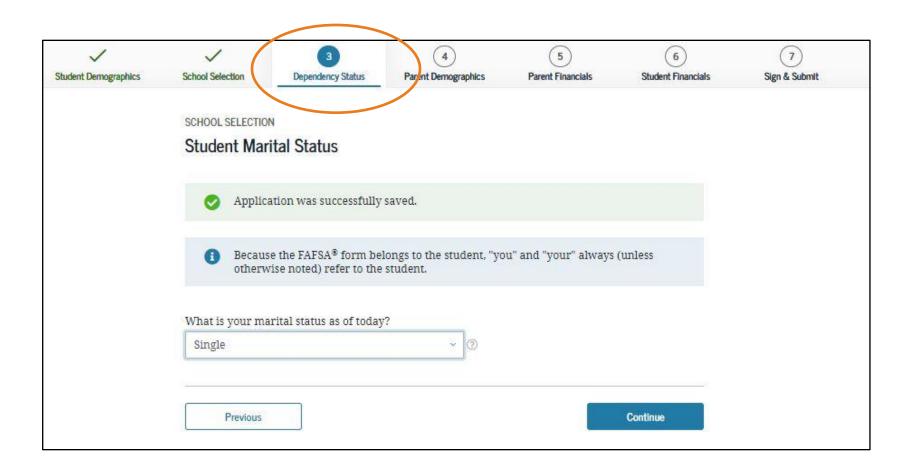


College Housing



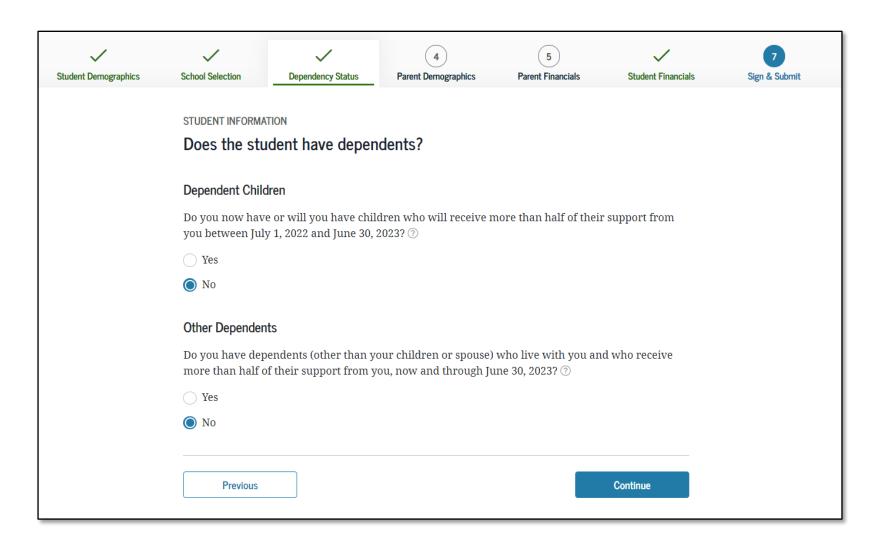


Student Marital Status





Student Dependents



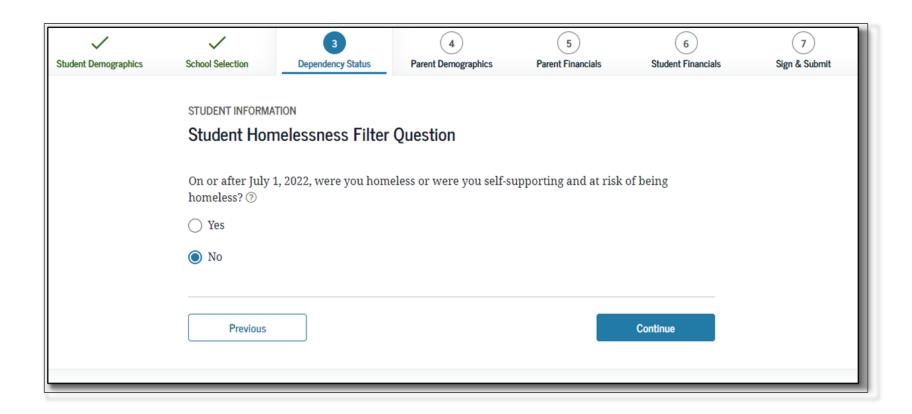


Student Additional Dependency Questions

Student Demographics	School Selection	Dependency Status	Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	Answer the follo	itional Dependen	ncy Questions ermine if you are requinull that apply or "None o		ation about your	
	Are you than tra		active duty in the U.S. ar	med forces for purpo	ses other	
	Are you	a veteran of the U.S. a	rmed forces?			
			age 13, were both your p endent or ward of the c		e you in	
		mined by a court in you acted minor?	our state of legal resider	nce, are you or were y	ou an	
			r parent or stepparent h state of legal residence		p of you, as	
	None of	the above				
	Previous				Continue	

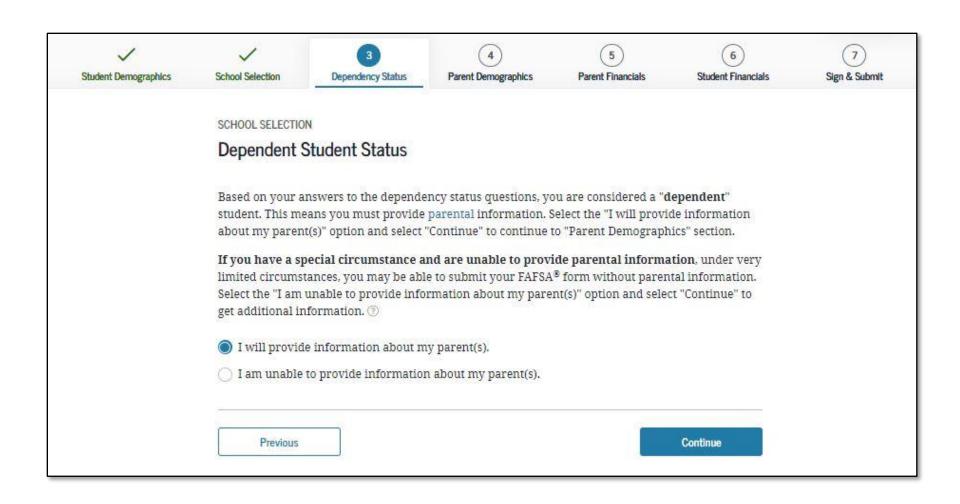


Dependency Status Determination



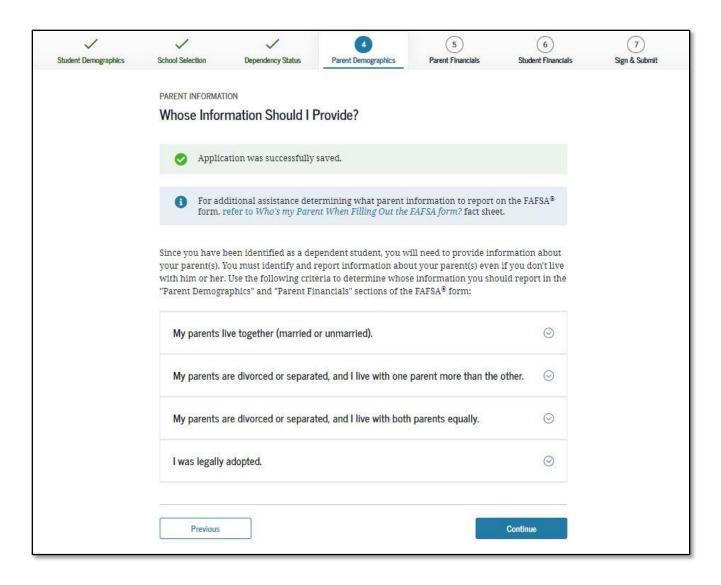


Dependency Status



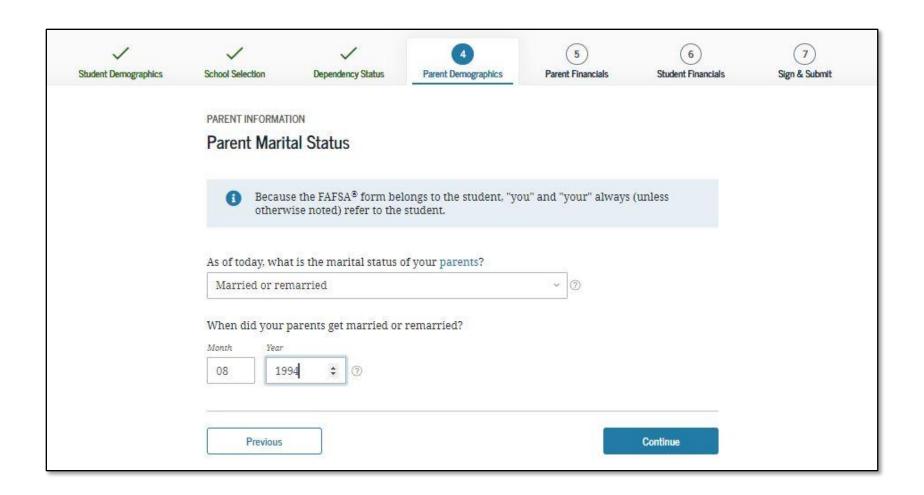


Info Only – Deciding Who Provides Parent Info



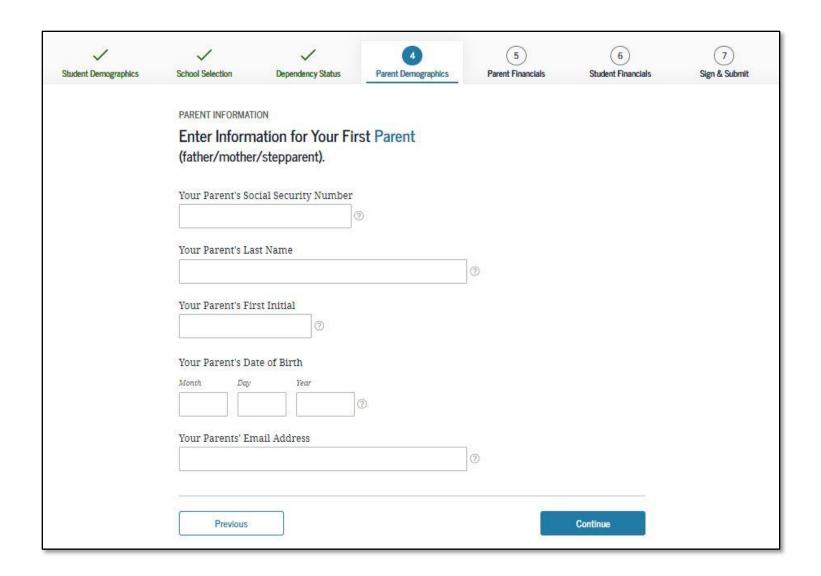


Parent Marital Status





Parent One Info



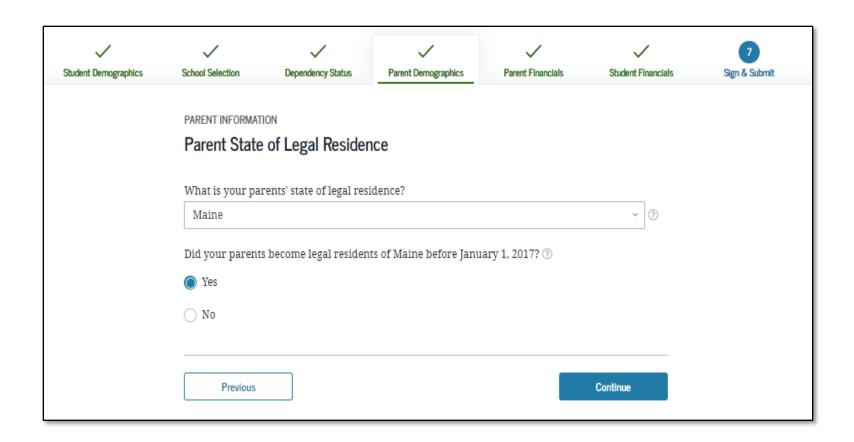


Parent Two Info

Student Demographics	School Selection	Dependency Status	Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	PARENT INFORMATE Enter Inform (father/mothe	nation for Your Ot	her Parent			
	Your Parent's So	cial Security Number	3			
	Your Parent's La	ist Name		③		
	Your Parent's Fi	rst Initial				
	Your Parent's Day	Year	3			
	Previous				Continue	

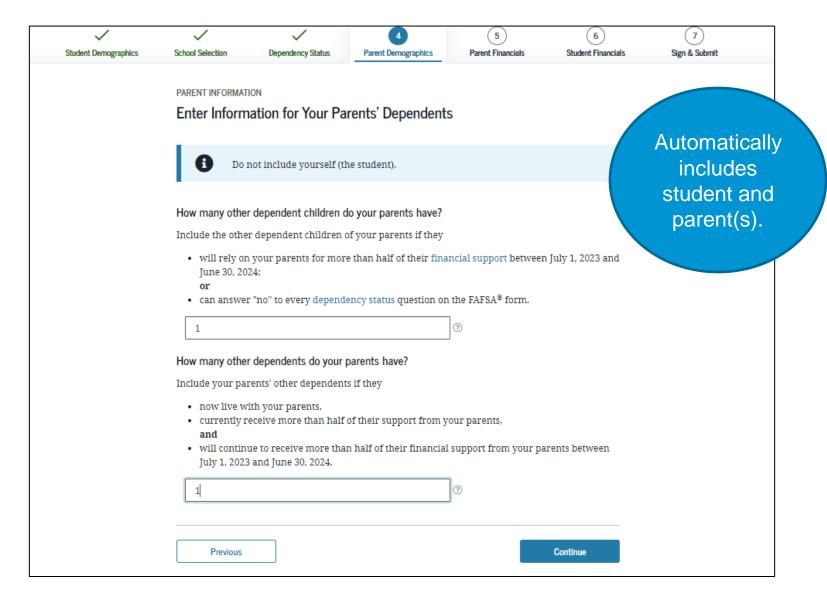


Parent State of Legal Residence



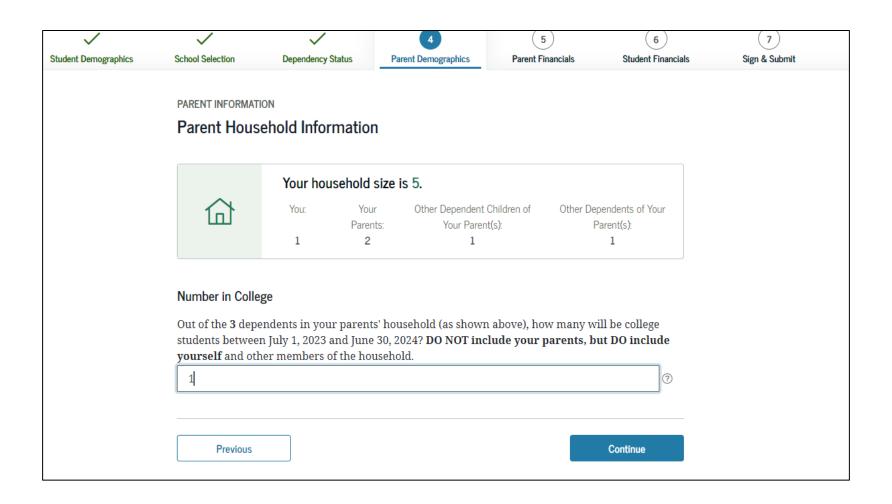


Parent Dependents



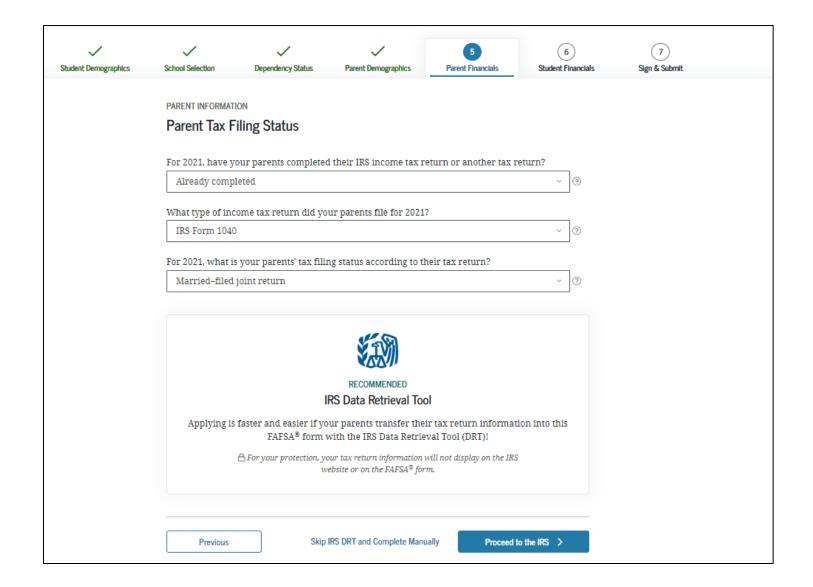


Parent Household Information



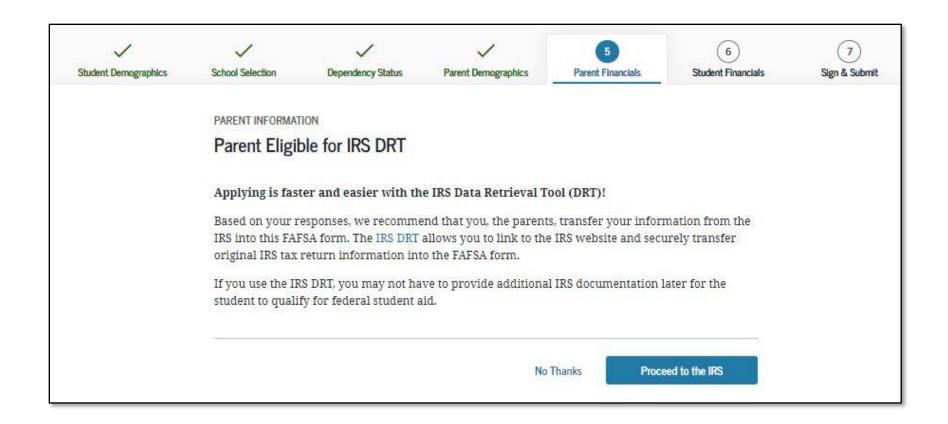


Parent Tax Filing Status



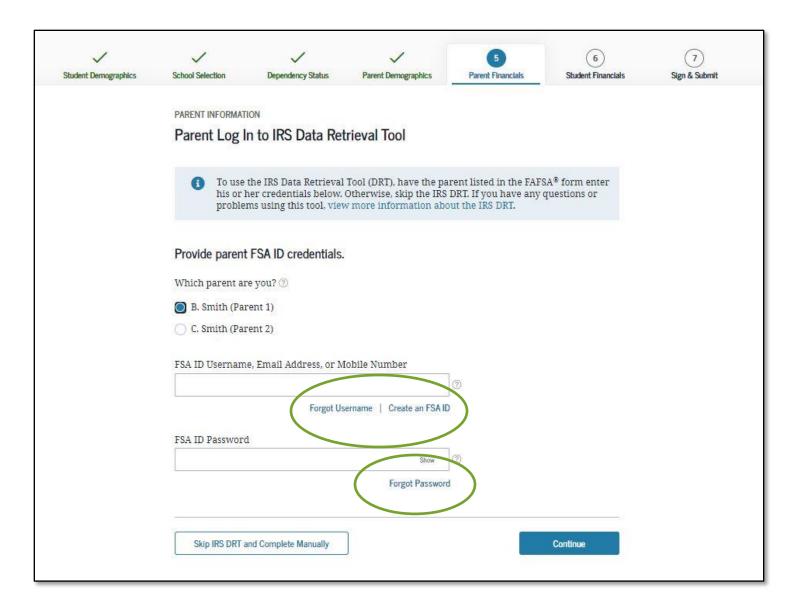


Parent IRS DRT Eligibility



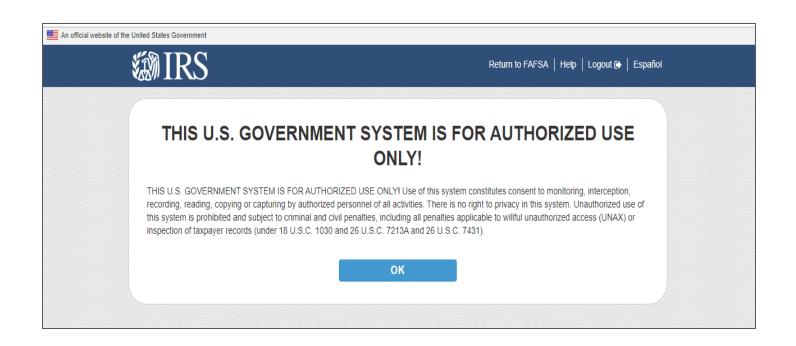


Parent Log In to IRS DRT





IRS Statement

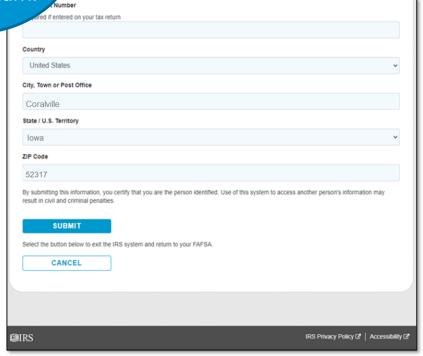




Required Info from Federal 1040

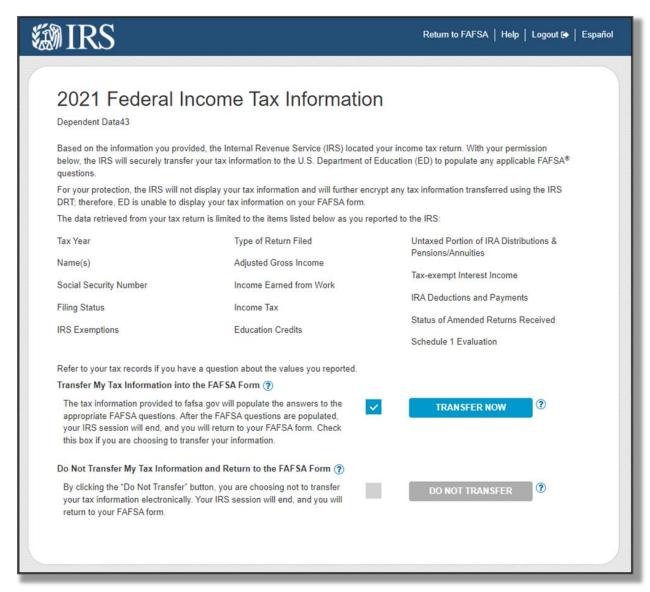
Be sure to enter address exactly as it appears on the tax return.





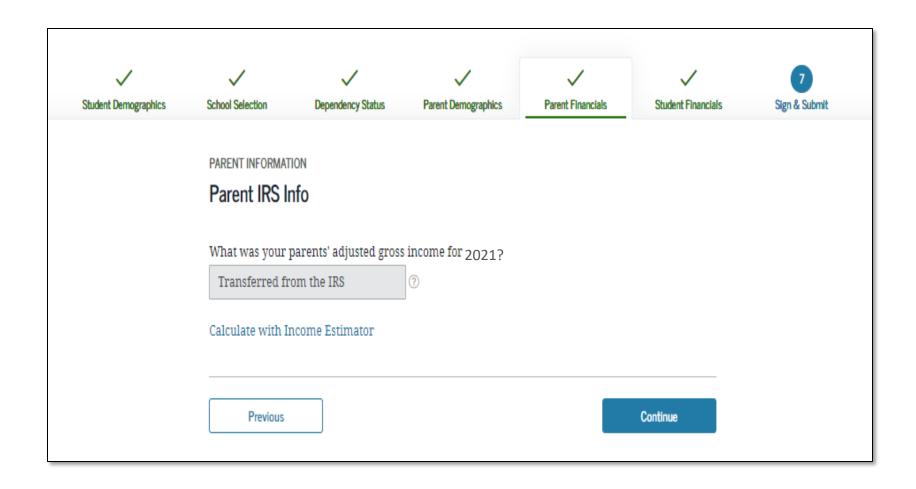


2021 Federal Tax Info



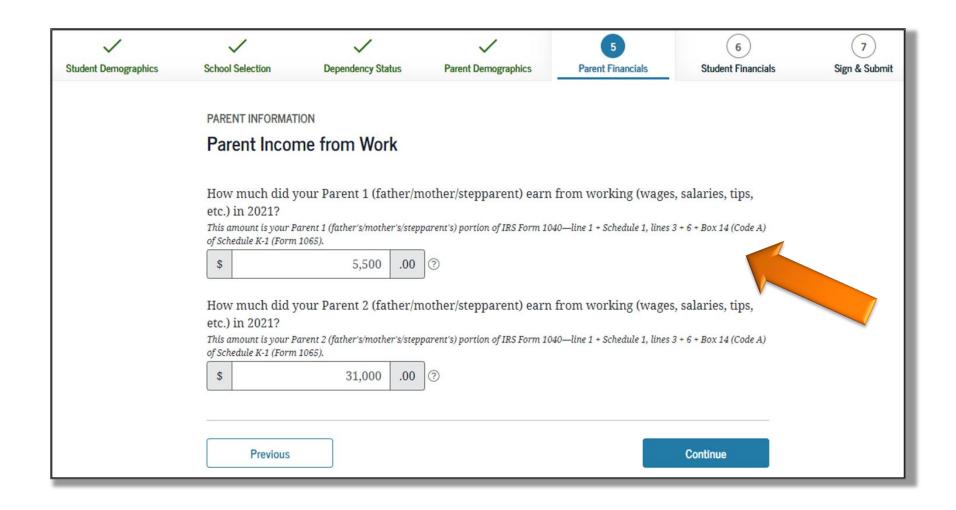


Parent Adjusted Gross Income





Parent Income from Work



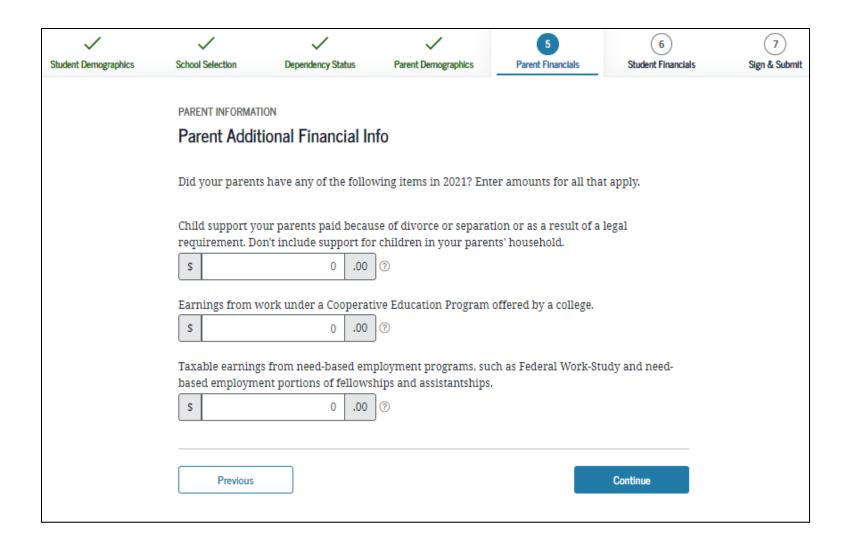


Parent Additional Financial Questions

✓	✓	✓	~	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMAT	ION				
	Parent Ques	tions for Tax File	rs Only			
	Did your parents	s have any of the follo	wing items in 2021? Ent	er amounts for all tha	t apply.	
	(including comm	nissioned warrant offi	is should be zero for ea cers) because combat pa parents' adjusted gross i	ay is entirely nontaxal		
	s	0 .00]			
	AmeriCorps ben		aid reported to the IRS i llowances, and interest os and assistantships.			
	S	0 .00]⑦			
	Education credit		ity Tax Credit or Lifetim	e Learning Tax Credit)	from 1040	
	S	0 .00]⑦			
	-		and pensions from IRS l		+ 5a) minus	
	s s	0 .00] @			
		and payments to self-e chedule 1—total of line	mployed SEP, SIMPLE, I es 16+20.	Keogh, and other quali	fied plans from	
	S	0 .00]⑦			
	Tax exempt inte	rest income from IRS 1	Form 1040—line 2a.			
	S	0 .00]③			
	Previous				Continue	



Parent Additional Financial Questions



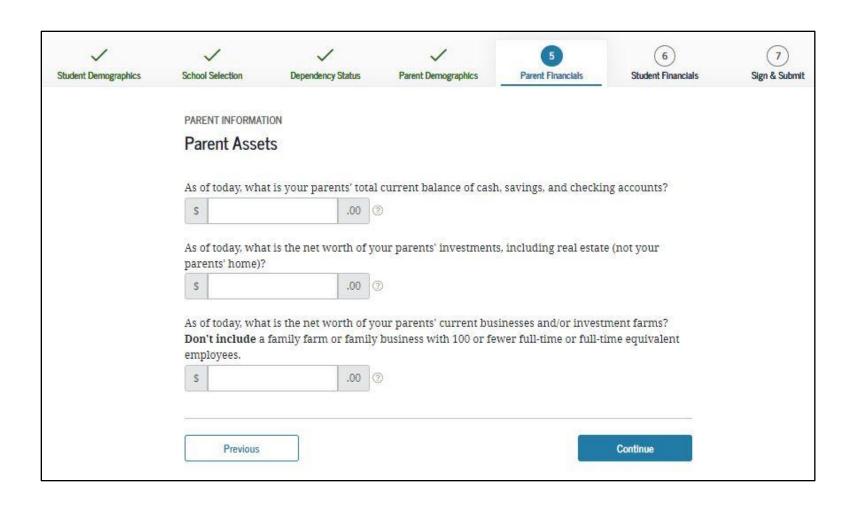


Parent Untaxed Income Info

Student Demographics	School Selection	Dependency Status	Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	Parent Information	ed Income				
		-	wing items in 2021? En . Do not include foster			
	(including cash pa	yments and cash val	nces paid to members lue of benefits). Do not y allowance for housin] ⑦	include the value of or		
	earnings), includir	ig, but not limited to G, H, and S . Don't in	retirement savings pla , amounts reported on clude amounts reporte	the W-2 Form in Boxe	s 12a through	
	Veterans noneduca	ation benefits such a	is Disability; Death Pen ional Work-Study allov		nd Indemnity	
	Other untaxed inc	ome not reported, su	ach as workers' compe	nsation, disability bene	efits, etc.	
	Previous				Continue	



Parent Assets



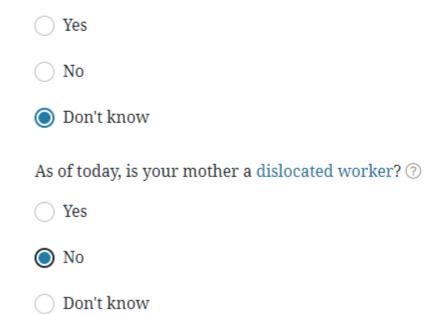


Parent Simplified Pathway

PARENT INFORMATION

Parent Simplified Path Determination

You indicated that your mother filed an IRS Form 1040. Did she file a Schedule 1? Select **No** if your mother did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, or Alaska Permanent Fund dividend. Learn more about Schedule 1. ②



This screen would appear if income was less than \$50,000.



Temporary Assistance for Needy Families (TANF)

Learn about TANF ...

Parent Simplified Pathway

In 2020 or 2021, did you, your mother, or anyone in your mother's household receive benefits from any of the federal benefits programs listed below?

Select all that apply or "None of the above". If, at the time you are completing the FAFSA form, you, your mother, or anyone in your mother's household did NOT receive any of these benefits during 2020 or 2021, but do receive any of them on or before December 31, 2021, you must return to the FAFSA form and update your response.

Answering these questions will not reduce eligibility for student aid or these programs.

Medicaid	
Supplemental Security Income (SSI)	
✓ Supplemental Nutrition Assistance Program (SNAP) Learn about SNAP ☑.	
Free or Reduced Price School Lunch	☐ Special Supplemental Learn about WIC €.

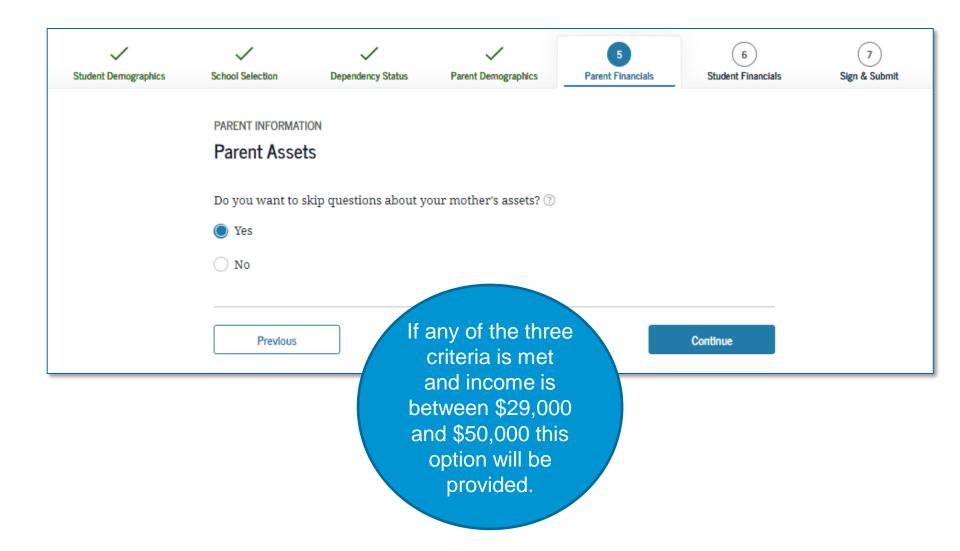
This is the third set of criteria for determining the Simplified Pathway.

Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

None of the above

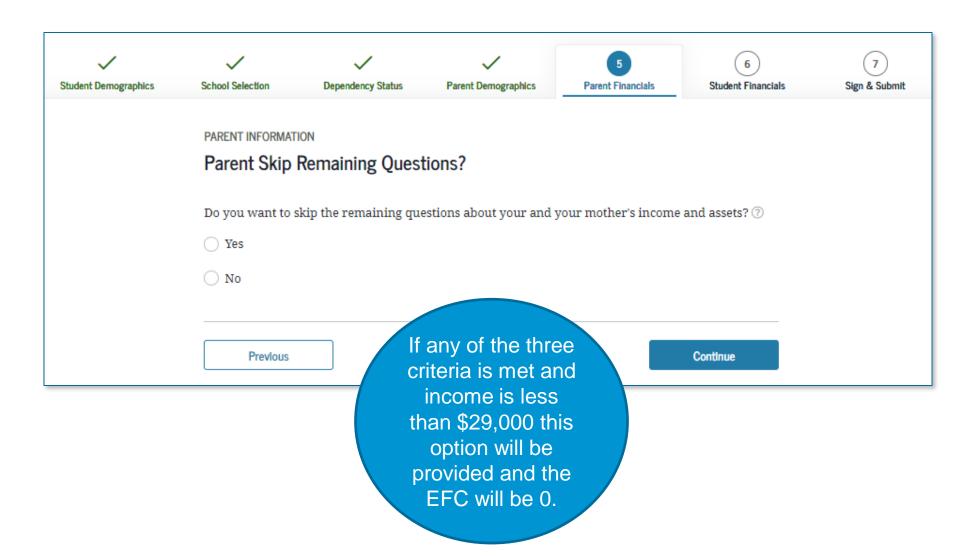


Parent Simplified Pathway





Parent Simplified Pathway



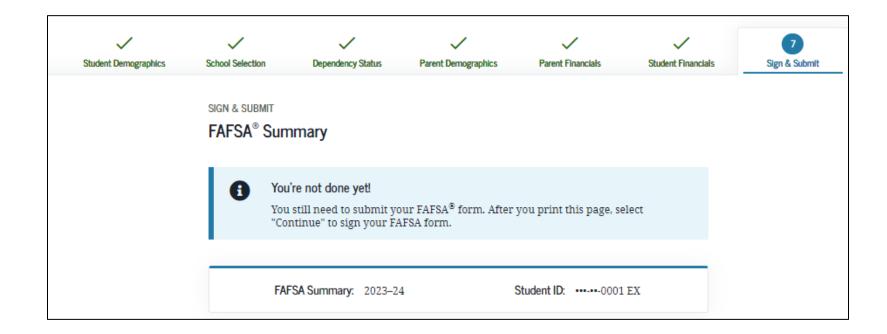


Student Financial Information

- Student financial information section comes next unless...
 - parent meets the auto-zero criteria, in which case there is no student financial information section.
- Student questions are very similar to the parent questions.



FAFSA Summary





FAFSA Summary

SECTION 4 Parent Demographics		0
Parents' Marital Status (question 55)	Married or remarried	
Parents' Marital Status Date (question 56)	08/1994	
Parent 1 (Father's / Mother's / Stepparent's) Social Security Number (question 57)	***.**.7890	
Parent 1 (Father's / Mother's / Stepparent's) Last Name (question 58)	Walter	
Parent 1 (Father's / Mother's / Stepparent's) First Name Initial (question 59)	W	
Parent 1 (Father's / Mother's / Stepparent's) Date of Birth (question 60)	12/11/1970	
Parents' Email Address (question 65)	willywalter56@yahoo.com	
Parent 2 (Father's / Mother's / Stepparent's) Social Security Number (question 61)	***.**-8463	
Parent 2 (Father's / Mother's / Stepparent's) Last Name (question 62)	Brown	
Parent 2 (Father's / Mother's / Stepparent's) First Name Initial (question 63)	v	
Parent 2 (Father's / Mother's / Stepparent's) Date of Birth (question 64)	11/30/1980	
Have the parents lived in state for at least five years?	Yes	
Parents' State of Legal Residence (question 66)	New Hampshire	
Were the parents legal residents before January 1, 2018? (question 67)	Yes	
Parents' Legal Residence Date (question 68)		
Parents' Number of Family Members in 2023–24 (question 69)	5	
Parents' Number in College in 2023–24 (Parents Excluded) (question 70)	1	

SECTION 5 Parent Financials		(
Have the parents filed 2021 income tax return? (question 76)	Already completed	
Parents' Type of 2021 Tax Form Used (question 77)	IRS Form 1040	
Parents' 2021 Tax Return Filing Status (question 78)	Married-filed joint return	
Parents' 2021 Adjusted Gross Income (question 81)	\$25,000	
Parent 1 (Father's/Mother's/Stepparent's) 2021 Income Earned from Work (question 83)	\$5,500	
Parent 2 (Father's/Mother's/Stepparent's) 2021 Income Earned from Work (question 84)	\$31,000	
Have the parents filed Schedule 1? (question 79)	No	
Is the parent a dislocated worker? (question 80)		
Have the parents received Medicaid? (question 71)		
Have the parents received Supplemental Security Income? (question 71)		
Have the parents received Supplemental Nutrition Assistance Program (SNAP) benefits? (question 72)		
Have the parents received free or/reduced price lunches? (question 73)		
Have the parents received Temporary Assistance for Needy Families (TANF) benefits? (question 74)		
Have the parents received assistance from the Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)? (question 75)		
Did the parent want to skip the remaining financial questions?	No	

Parent Financials (continued)	
Parents' 2021 U.S. Income Tax Paid (question 82)	\$4,500
Parents' Taxable Combat Pay Reported in Adjusted Gross Income (question 88e)	s0
Parents' College Grant and Scholarship Aid Reported to IRS as Income (question 88d)	80
Parents' Education Credits (question 88a)	\$0
Parents' Untaxed Portions of IRA Distributions and Pensions (question 89e)	\$0
Parents' Deductible Payments to IRA/Keogh/Other (question 89b)	50
Parents' Tax Exempt Interest Income (question 89d)	\$0
Parents' Child Support Paid (question 88b)	50
Parents' Cooperative Education Earnings (question 88f)	\$0
Parents' Taxable Earnings from Need-Based Employment Programs (question 88c)	30
Parents' Child Support Received (question 89c)	\$0
Parents' Housing, Food, and Living Allowances (question 89f)	\$0
Parents' Payments to Tax-Deferred Pensions and Retirement Savings (question 89a)	50
Parents' Veterans Noneducation Benefits (question 89g)	\$0
Parents' Other Untaxed Income or Benefits (question 89h)	\$0
Do you want to skip parents' assets questions?	No
Parents' Total of Cash, Savings, and Checking Accounts (question 85)	\$100
Parents' Net Worth of Current Investments (question 86)	\$295
Parents' Net Worth of Businesses/Investment Farms (question 87)	\$150



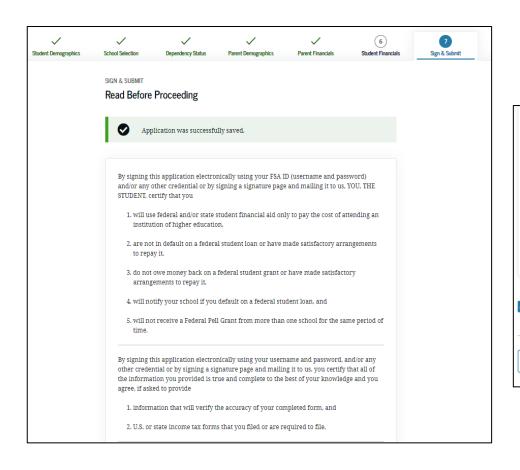
Demographic Survey

SIGN & SUBMIT	
Before you sign and submit, please answer a few questions ab student.	out the
These questions don't affect aid eligibility. Your answers to questions in this survey will not affect your eligibility student aid and will not be used in any aid calculations.	for federal
What is your gender?	
○ Male	
Female	
○ Nonbinary	
O Decline to answer	
Are you transgender?	
○ Yes	
No	
O Decline to answer	
What is your ethnicity? Choose all that apply.	
☐ Not Hispanic nor Latino origin	
Cuban descent	
Mexican, Mexican-American, or Chicano descent	
✓ Puerto Rican descent	
Other Spanish, Hispanic, or Latino origin	
Decline to answer	

What is your race? Choose all that apply.	
☐ White	
Black or African American	
✓ Asian	
Chinese	
☐ Filipino	
Asian Indian	
☐ Vietnamese	
☐ Korean	
☐ Japanese	
Other Asian origin	
American Indian or Alaska Native	
Native Hawaiian or Other Pacific Islander	
Decline to answer	
Previous	Continue



Acknowledgement and Student Signing



You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

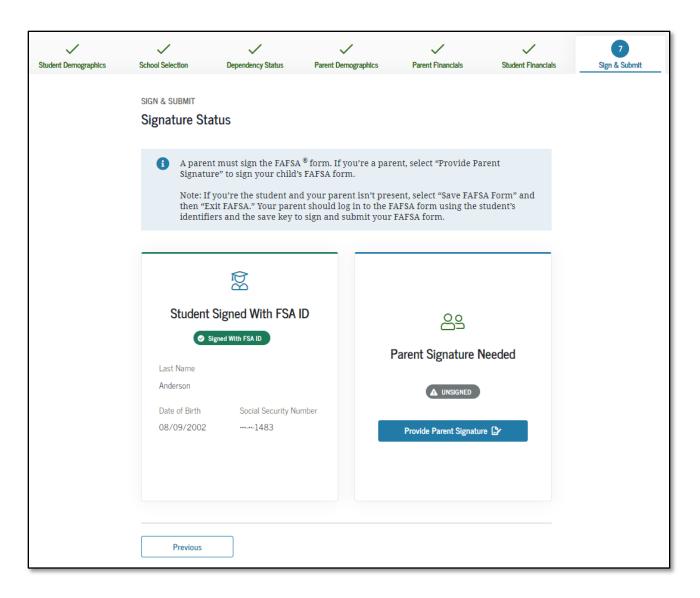
If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, TestE Perez, agree to the terms outlined above.

Continue

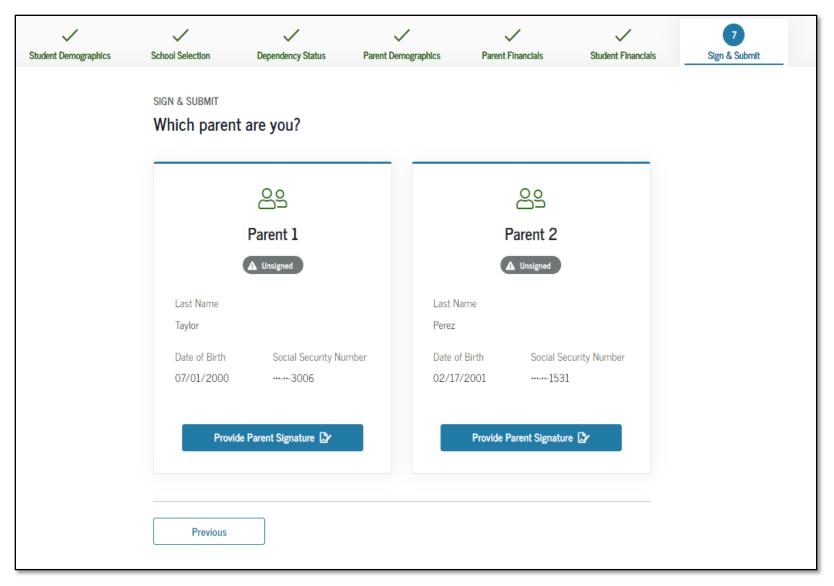


Parent Signature



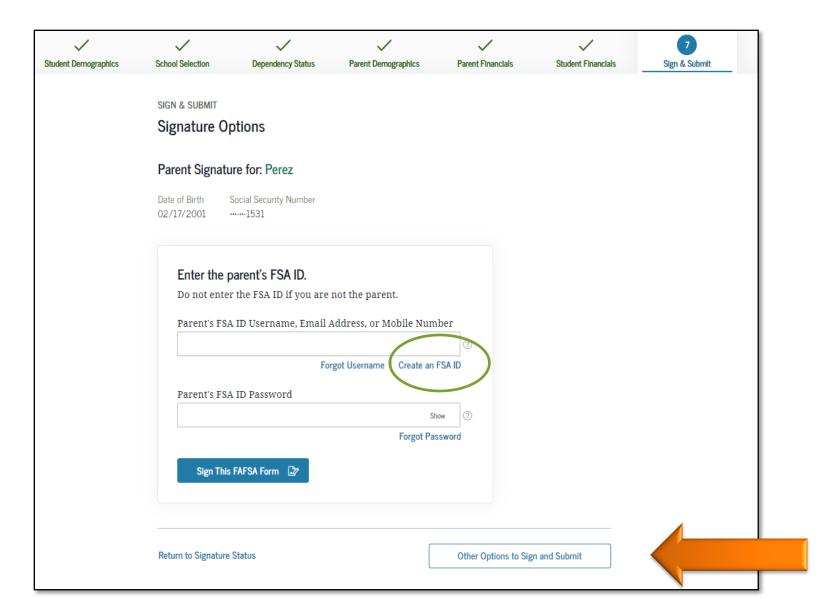


Parent Signature



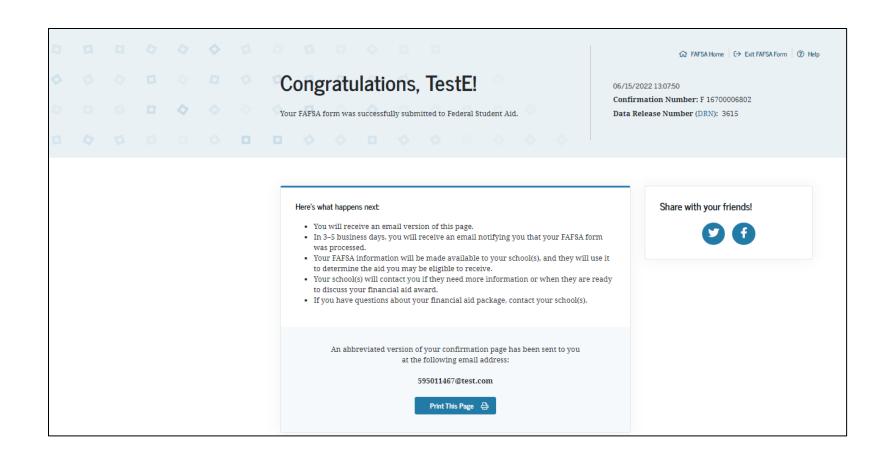


Parent Signature



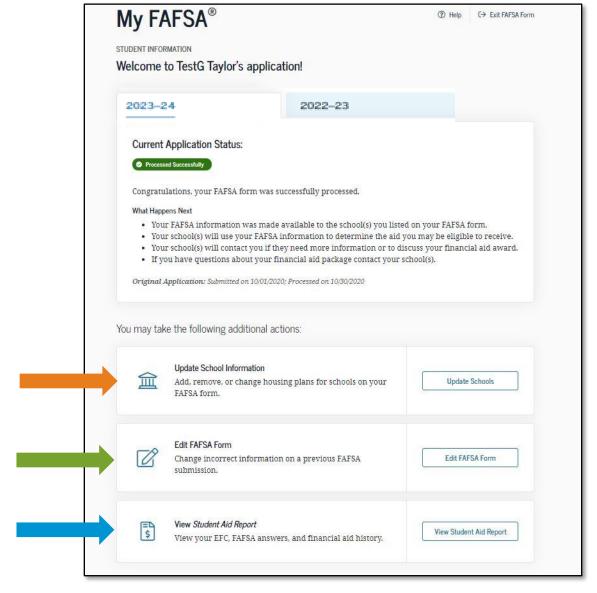


Confirmation Page





After Processing...

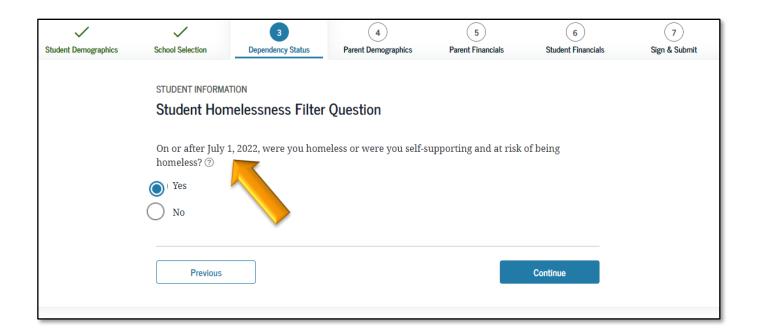




Homeless Circumstance



Dependency Status Determination





Student HomelessQuestions

STUDENT INFORMATION

Student Homelessness Questions

At any time on or after July 1, 2022, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless?

Select all that apply or "None of the above." ②

✓ Your high school or school district homeless liaison
The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development
The director of a runaway or homeless youth basic center or transitional living program
☐ None of the above
Provious



Previous

Independent Student Status

Continue

STUDENT INFORMATION Independent Student Status You are considered an "independent" student. This means you are not required to answer questions about your parents. However, you may want to answer questions about your parents if • you are a law school or health profession student (such as a medical or nursing student), or • your school requires parental information from all students. Would you like to answer questions about your parents? ? Yes



Student Homeless Questions

STUDENT INFORMATION
Student Homelessness Questions
At any time on or after July 1, 2022, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Select all that apply or "None of the above." ②
Your high school or school district homeless liaison
The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development
The director of a runaway or homeless youth basic center or transitional living program
✓ None of the above
Previous Continue



Homeless Definitions

STUDENT INFORMATION

Homeless or at Risk of Being Homeless

Important: You indicated you are homeless or at risk of being homeless, and you answered "None of the above" when presented with the specific homeless questions. Read on for more information.

Homeless or at Risk of Being Homeless

Your financial aid administrator can decide that you meet both of the following conditions necessary to be considered homeless and, therefore, do not need to provide parental information:

- You are homeless, or self-supporting and at risk of being homeless. Homeless means you are
 lacking fixed, regular, and adequate housing, which includes living in shelters, parks, motels,
 hotels, public spaces, camping grounds, cars, abandoned buildings, or temporarily living with
 other people because you had nowhere else to go. Also, if you are living in any of these
 situations and fleeing an abusive parent, you may be considered homeless even if your parent
 would otherwise provide a place to live.
- You are unaccompanied, which means you are not living in the physical custody of your parent(s) or guardian(s).

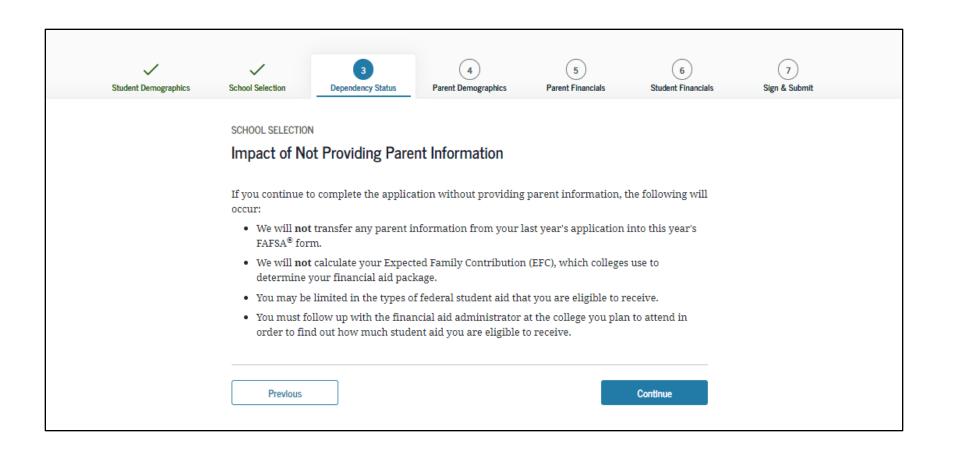
If you believe that you meet these conditions and would like to follow up with the financial aid administrator at the college you plan to attend, select **Continue**.

Previous

Continue



Impact of Not Providing Parent Information





Acknowledgement of Status

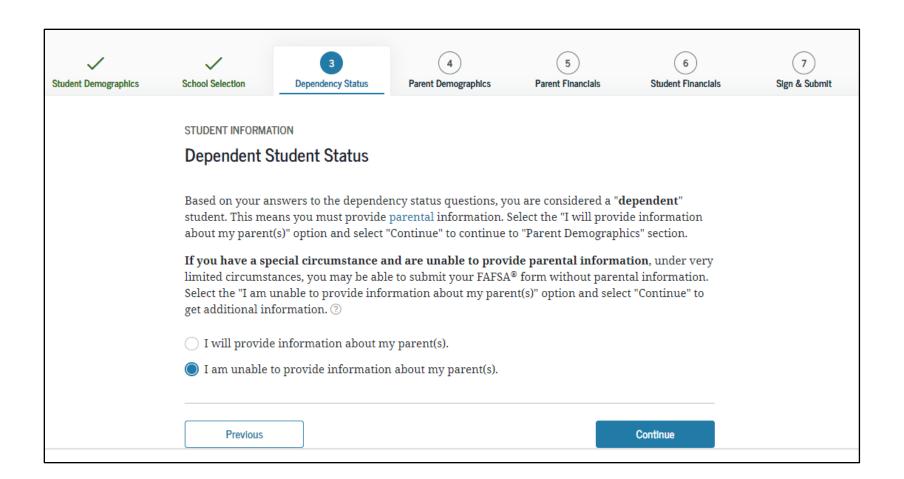
Choose the appropriate option below based on your circumstances. ②	
 I am unaccompanied and either homeless or at risk of being homeless, and wil information about my parent(s). 	ll not provide
I will provide information about my parent(s).	



Special Circumstances/ Unsubsidized Loans Impact of Not Providing Parent Information

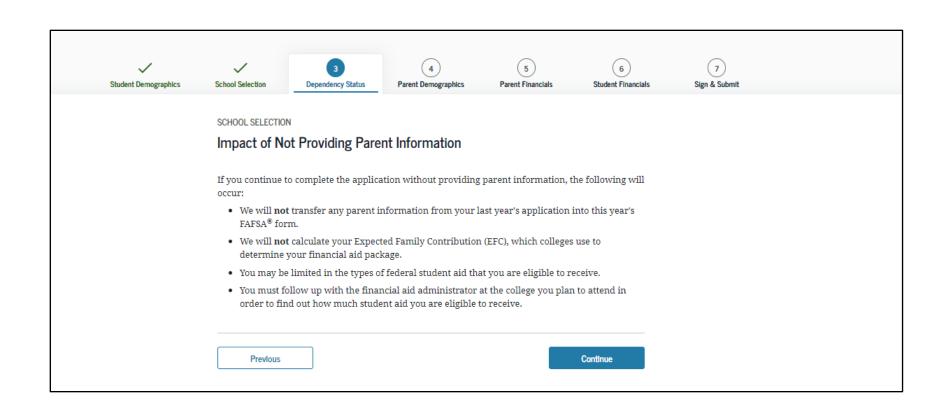


If Unable to Provide Parent Info



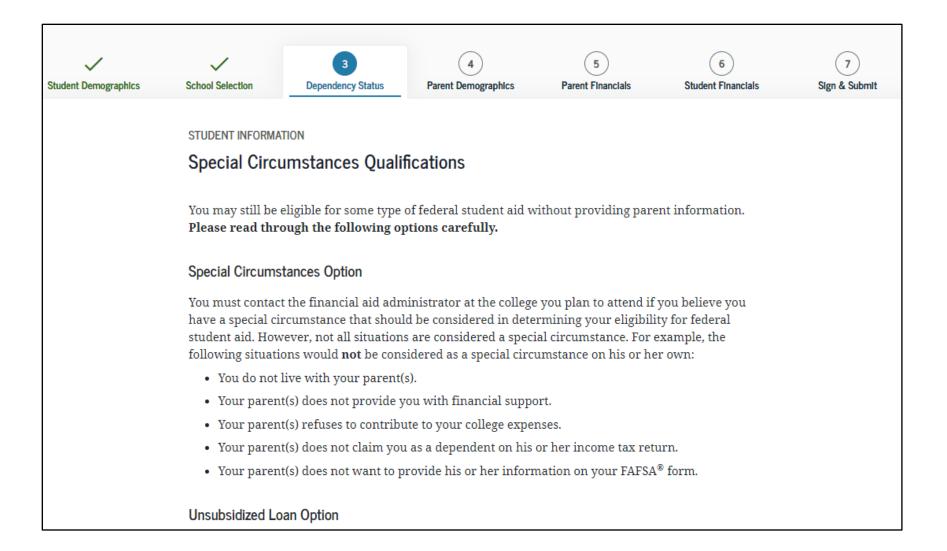


Impact of Not Providing Parent Info





Special Circumstances Qualifications





Unsubsidized Loan Option

Unsubsidized Loan Option

If you do not meet a requirement for a special circumstance and still choose to continue your application without providing parent information, you will only be considered for an unsubsidized loan. To request consideration for an unsubsidized loan, you must contact the financial aid administrator at the college you plan to attend.

Choose the appropriate option below based on your circumstances. ②

- I will provide information about my parent(s).
- I have a special circumstance and I am unable to provide information about my parent(s).
- I do not have a special circumstance, and I am submitting my FAFSA® form without parent information to apply for an unsubsidized loan only.

Previous

Continue



Please let your students know about FAME's FAFSA Help Sessions

For a list of sessions, go to:

FAMEmaine.com/Events



Thank you for joining us today! Find more FREE resources and information at

FAMEmaine.com/education.

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