

### Filing the 2022-2023 FAFSA

#### WILL BEGIN IN A MOMENT

While you wait...

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### **Today's Agenda**

- Today's Agenda
  - The FSA ID
  - Filing the 2022-2023 FAFSA

# Let's start by talking about the FSA ID!



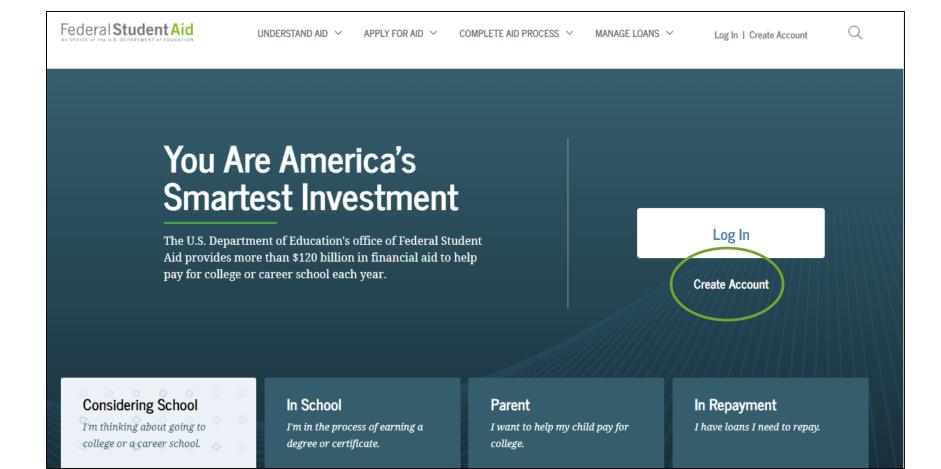
### Federal Student Aid Account (FSA ID)

- Creating a Federal Student Aid Account (FSA ID)
  - EVERY STUDENT needs an FSA ID.
  - If the student is dependent, ONE PARENT will need an FSA ID to sign the FAFSA (and use the IRS Data Retrieval Tool)
  - FSA IDs are tied to an individual's Social Security Number.
  - Use our FSA ID Information Tracking form to record information.
  - We recommend getting FSA IDs ahead of time.



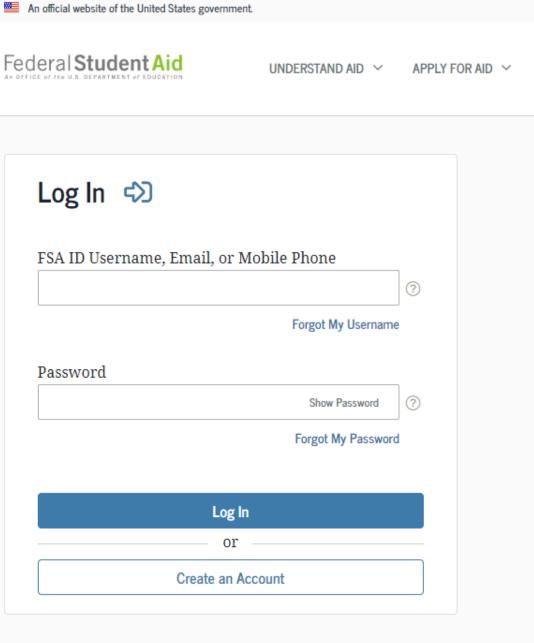
### **Creating an FSA ID**

### Go to: StudentAid.gov Click on "Create Account"





	Ап	official	website	of the	United	States	government
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#### Create an Account (FSA ID)



Students

Borrowers

Whether you're a student, parent, or borrower, you'll need to create your own account to complete federal student aid tasks.

#### What You Can Use Your Account For

- Filling out the Free Application for Federal Student Aid (FAFSA®) form
- Signing your Master Promissory Note (MPN)
- Applying for repayment plans
- Completing loan counseling
- Using the Public Service Loan Forgiveness Help Tool

#### Items Needed to Create an Account

- Social Security number
- Your own mobile phone number and/or email address

#### Get Started



Step 1 – Provide personal information (before creating username and password).

#### Create an Account (FSA ID)

Step 1 of 7

#### **Personal Information**

I understand that I'll be required to certify that the information I provide to create an account (FSA ID) is true and correct and that I'm the individual I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I might be subject to a fine, prison time, or both.

				0
/iddle Initial				
				0
ast Name				
				0
fonth Day 1	<sup>Vear</sup> nber (SSN)			7
				0
l Note: A user ca with his or her				
Cancel		Cont	inue	



### Step 2 – Create username and password

#### Create an Account (FSA ID)

#### Step 2 of 7

#### Account Information

Because financial aid agreements are legally binding, you can't create an account for someone else, even another family member. Parents and students must create their own accounts.

Username		
		0
Email Address		
		0
Confirm Email Address		
		0
Password		
	Show Password	?
✓ Uppercase		_
✓ Lowercase		
🗸 Number		
✓ 8+ characters		
Confirm Password		_
	Show Password	0
Prevlous	Continue	



### Step 3 – Provide contact information

Step 3 of 7 Contact Inform	ation	
Permanent Addre	SS	
Address		
123 Crazy Street		?
City		
Bangor		?
State		
ME		?
ZIP Code		
04401		?
Phone Number		
Mobile Phone Numl	ber	
	?	



#### Mobile Phone Account Recovery

We strongly recommend setting up mobile phone account recovery. This option is used to help you restore access to your account by sending you a code via text message if you are locked out.

Yes, I would like to use my mobile phone for account recovery.

By selecting this option, you agree to receive text messages on your mobile phone and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>. Additional information is available in FSA's <u>privacy policy</u>.

Message and data rates may apply. Message frequency varies. Reply HELP for help or STOP to opt out.

Previous

Continue



### Step 4 – Select communication preferences

#### Create an Account (FSA ID)

#### Step 4 of 7

#### **Communication Preferences**

#### **Required Communications**

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

#### By email *Recommended*

By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>.

By postal mail

#### Informational Communications

ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for, such as grant programs, student loan forgiveness programs, income-based repayment plans, and more.

I want to receive these communications:

By email

By text message



### Step 5 – Select and answer challenge questions

	swers are used to retriev		name or pa	asswo
	eed to unlock your accou	nt.		
Note: Answers are not case-	sensitive.			
Challenge Question 1				
Question				
Select			×	
Answer				
	Show Ans	wer 🕐		
Challenge Question 2				
Question				
Select			v 💿	
Answer				
	Show Ans	ver (?)		
Oballan an Oscathan 2				
Challenge Question 3				
Question				
Select			× ?	
Answer				
	Show Answ	wer		
Challenge Question 4				
Question			× (?)	
			× ?	



### Step 6 – Confirm and Verify Information

#### Create an Account (FSA ID)

#### Step 6 of 7 Confirm and Verify

Verify the information you provided for your account below. If there is an error, select "Edit" to correct the information.

Personal Information	Edit 🖸
NAME	
Sue m smith	
DATE OF BIRTH	
05/17/2000	
SOCIAL SECURITY NUMBER (SSN)	
•••-5553	
Account Information	5.44 F
Account Information	Edit 🖸
USERNAME	
testingthis	
EMAIL ADDRESS	
testcase@famemaine.com	
PASSWORD	
*******	
Contact Information	Edit [
PERMANENT ADDRESS	
179 State Street	
Bangor, MD 04401	
MOBILE PHONE NUMBER	

MOBILE PHONE ACCOUNT RECOVERY Yes



### Step 7 – Verify mobile phone and email for

#### easy account recovery

Create an Account (FSA ID)			Close X		
	Verify Your Mobile Phon	e Number			
Step 7 of 7 Account Recovery Only a verified email address OR a verified mobile phone number is required, but if you provided both on previous screens, you MUST verify both below.	it for account recover secure code was sent	phone number before you ca y. A text message containing to the mobile phone number is valid for 30 minutes. below.	a		
Verify My Mobile Phone Number	Resend Secure Code Continue				Close X
Verify My Email Address		Verify Your Email Address You must verify your em it for account recovery. code was sent to the ema	nail address An email co	ntaining a secu	ure
		Enter the secure code be Resend Secure Code	elow.		

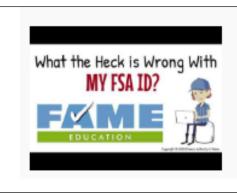


### **Great Resources!**



#### Create Your Federal Student Aid Account (FSA ID)

Before you file the FAFSA you'll need to create an account with Federal Student Aid. This is a username and password called the "FSA ID". The FSA ID is used to access all Federal Student Aid websites. This video will give you step-by-step instructions on how to set up your FSA ID.



#### What the Heck is Wrong with My FSA ID?

Having trouble getting into or completing the FAFSA or accessing other Federal Student Aid websites because your FSA ID isn't working? This guide will walk you through steps to see what the issue is and how to fix it.

To check out these videos and all of our Informational Videos, visit: <a href="https://www.famemaine.com/education/quick-links/informational-videos/">https://www.famemaine.com/education/quick-links/informational-videos/</a>



**Filing a FAFSA** 

### Now to the FAFSA!

## FAFSA.gov





An official website of the United States government.					Help Center	Feedback & Ombudsman
Federal Student Aid	UNDERSTAND AID $$	APPLY FOR AID	<ul> <li>✓ COMF</li> </ul>	PLETE AID PROCESS	~	Manage Loans 🗸
<b>Complete the</b> Use the <i>Free Application for Federal</i> for financial aid for college or grad	→ ② Student Aid (FAFSA®) form	orm	Completing th Start H Returning Correct info	g User? Add a school >> ident Aid Report	free. Fill i	

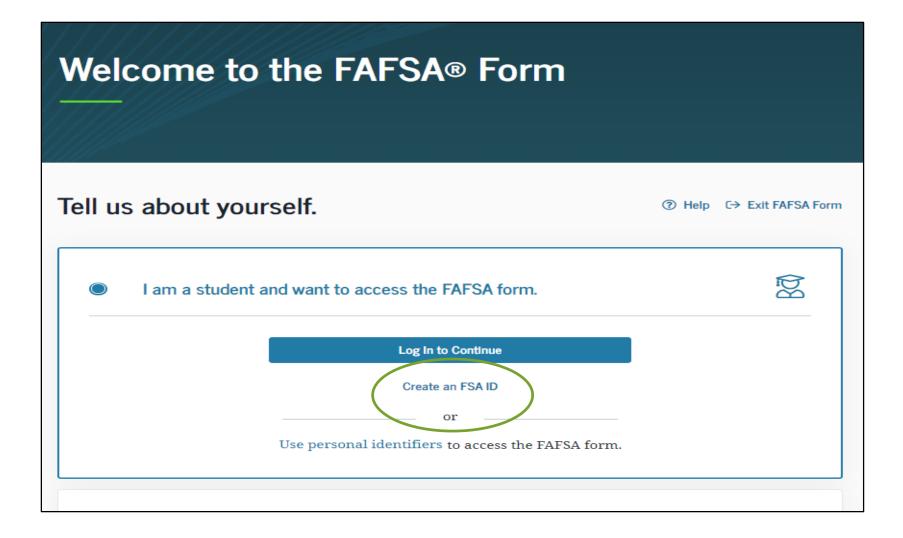


### **Role Selection**

Wel	come to the FAFSA® Form	
Tell u	s about yourself.	⑦ Help C→ Exit FAFSA Form
0	I am a student and want to access the FAFSA form.	
0	I am a parent filling out a FAFSA form for a student.	<u>e</u>
0	I am a preparer helping a student fill out his or her FAFSA form.	<del>Sec</del>
OMP No. 1	845-0001 • Form Approved • App. Exp. 8/31/2022	



### Log In or Create a Student FSA ID



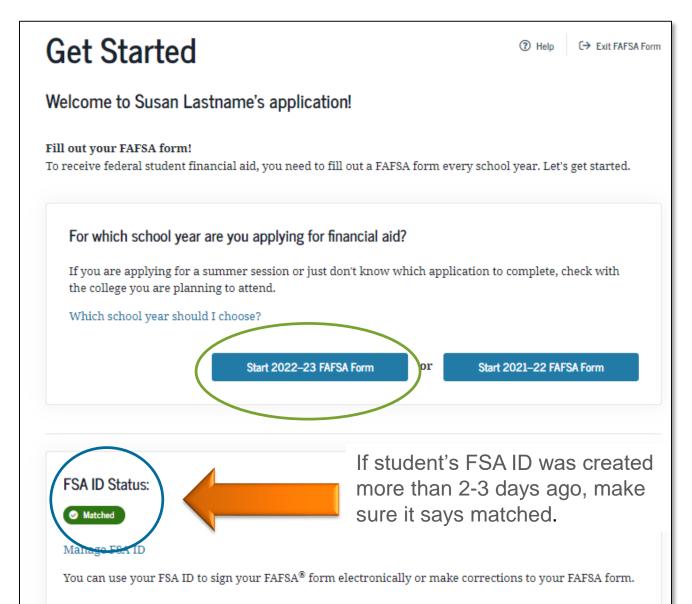


### Log In with Student FSA ID

Log In 🖒		
_	mail, or Mobile Phone	
test595011519		?
	Forgot My Username	J
Password	Show Password Forgot My Password	?
	Log In	
	or	
	Create an Account	



### Select the Correct FAFSA







#### Start Student's 2022–23 FAFSA® Form

#### Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

Create a Save Key		_	
	Show	0	
Reenter Save Key		•	
	Show	?	
Previous			Continue
Fievious			Continue



### **Student Demographics**

1 Student Demographics	2 School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit	
(	STUDENT INFORMA	non prmation for Stud	lant				
	Becaus	e the FAFSA <sup>®</sup> form bel	longs to the student, "ye	ou" and "your" always	(unless		
	otherw Your Social Secu	ise noted) refer to the	student.				
	•••3011 Your First Name		0				
	Susan Your Middle Initi	al		]0			
	Your Last Name	0					
	Lastname Your Date of Birt	h		0			
	Month Day     11   02	Year 1986	0				
	Previous				Continue		



### Student Email and Phone

Student Demographics	School Selection	Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	STUDENT INFORMA	ATION				
	Student Em	ail and Phone				
	Your Email Addi	ress				
	test595011519	@test.com		0		
	Reenter Your En	nail Address				
	test595011519	@test.com		0		
	Your Telephone	1				
		0				
	Previous				Continue	



### **Student Address**

~	~	~	4	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	STUDENT INFORM	TION				
	Student Add					
	Student Auc	11622				
	Your Permanen	t Mailing Address (incl	ude apt. number)			
	100 Main St			0		
	Too Main or					
	Your City (and c	ountry, if not U.S.)				
	Manchester		0			
	12					
	Your State					
	New Hampshi	re	~ ③			
	Your ZIP Code					
	03245	©				
	Previous				Continue	
	L					



### **Residency and Eligibility**

	~	~	4	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Subn
	STUDENT INFORM/	TION				
	Student Res	idency and Eligib	ility			
	Have you lived i	n New Hampshire for	at least 5 years? ⑦			
	Yes					
	O No					
	Are you a U.S. ci	tizen?				
	Yes, I am a U.S	. citizen (or U.S. nation	al).	0		
	2					
	Previous				Continue	
	rievious				Continue	



### **Student Education**

~	~	~	~	~	~	2
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	STUDENT INFORMA	TION				
	Student Edu					
	Otddent Edd	cution				
	What will your h year?	igh school completion	i status be when you be	gin college in the 2022	–23 school	
	High school dip	ploma			~	
	What college deg year?	gree or certificate will	you be working on whe	n you begin the 2022-	-23 school	
	1st bachelor's d	legree			~ ⑦	
	147:11 h	un finat hachalan'a dar	maa hafana waxa haain th	- 2022 22 esheel men	20	
		our first bachelor's deg	ree before you begin th	e 2022-23 school year	: ()	
	○ Yes					
	No No					
	What will your c	ollege grade level be v	vhen you begin the 202	2–23 school year?		
	4th yr./senior				~ ②	
	Are you intereste	ed in being considered	for work-study? ⑦			
	Yes					
	O No					
	🔵 Don't know					
	Previous				Continue	



### Student Selective Service

STUDENT INFORMATION

#### Student Selective Service

Are you male or female? ⑦

Male

🔘 Female

A

This question has to be answered but no longer has any impact on financial aid eligibility.

Most male citizens and immigrants must register with the Selective Service System. Your registration status does not affect your eligibility for federal student aid.

Are you registered with the Selective Service System? ⑦

🔵 Yes

🔘 No

Do you want us to register you with the Selective Service System? ⑦

🔿 Yes

O No

Previous

<b>^</b>	-	1.1	
Co	ш	uı	LU B



### Student Driver's License

~	~	~	0	(5)	6	(7)
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	STUDENT INFORMA	TION				
	Student Driv					
	ottacht bill					
	Your Driver's Li	cense Number (if you l	have one)			
		12-2-0-	0			
			1.1			
	Marine Theorem 1 1					
	Your Driver's Lic Select	cense State	~ 0			



### **Student Foster Care and Parent Education**

~	~	~	•	(5)	6)	(7)
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Subr
	STUDENT INFORM/	TION				
	Student Fos	ter Care and Pare	ent Education Con	npletion		
	Are you a foster	youth or were you in	the foster care system a	t any time? ⑦		
	O Yes					
	🔘 No					
	What's the high	est school completed b	y Parent 1?			
	Select			0		
	What's the high	est school completed b	y Parent 2?			
	Select		( <b>v</b> )	0		
	Previous				Continue	



### Student Eligibility Worksheet

Student Demographics			Parent Demographics		Sign & Submit
	STUDENT INFORMA	TION			This questic
	Student Elig	ibility Worksheet			has to be
					answered b
	Have you ever r	eceived federal studer	nt aid? ⑦		no longer ha
	Yes				any impact of
	O No				financial ai
			sion or sale of illegal dr l (grants, work-study fu		eligibility.
	) Yes	ing reactar states and	(grand), work stady ra		
	No No				



### **Student High School**

STUDENT INFORMA	TION				
Add Your Hig					
Applica	ation was successfully	saved.			
Becaus	a the EAECAS form he	longs to the student, "yo	u" and "wourp" always	(unloss	
otherw	rise noted) refer to the	student.	u anu your always	(mness	
0					
To find	l your high school, ent	er the following criteria	and select "Search."		
State / Provi	nce / Territory				
Select		~ ⑦ My country	is not listed		
City-optional					
				0	
High School	Name - optional				
				0	
<u> </u>					
		Search			



### **Confirm High School**

Student Demographics	School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	STUDENT INFORMA	r High School				
	Review applica		w and then select "Cont	inue" to add this schoo	bl to your	
	i Verify	that the high school in	formation you entered	is correct, then select '	"Continue."	
	High School In					
	HIGH SCHOOL NAME Anacostia Hs					
	CITY Washington					
	STATE District of Colum	nbia				
	Previous	Start New Sea	rch		Continue	





Student Demographics	2 School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	SCHOOL SELECTION	h				
	for feder		ion you provided, we've nue through the applica			
	informa do if you Make su	tion. You can add up I're applying to more	or the colleges to which to 10 colleges at a time e than 10 colleges. leges you're interested	to your FAFSA form. I	learn what to	
		e the fields below to your search? Try th	search for a college to a ese search tips.	add to your FAFSA® fo	rm. Need help	
	Search by School	Name, City, State	Search by Federal Schoo	ol Code		
	State Select		~ 0			
	City - optional				0	
	School Name	- optional			0	
			Search			
	Previous					





State					
Maine		~ ⑦			
City – optio	mal				
Bangor					0
School N	ame – optional				
					0
		Search			
rch Resu	<b>Ilts</b> 1 to 3 of 3	Search	SORT BY:	Best Match	A-Z
rch Resu	Beal College	Search			A-Z
rch Resu	Beal College	le: 005204   Bangor, ME   V			A-Z
rch Resu	Beal College Federal School Cod Eastern Maine Con	le: 005204   Bangor, ME   V	'iew College Info		A-Z
rch Resu	Beal College Federal School Cod Eastern Maine Con	le: 005204   Bangor, ME   V mmunity College le: 005277   Bangor, ME   V	'iew College Info		A-Z





	University of Maine
	Federal School Code: 002053   Orono, ME   View College Info
01	Housing Plan
	Select Housing Plan ~ 🔿 📋 Remove
~	
+ A	dd More Schools
+ A	dd More Schools



### **Student Marital Status**

~	~	3	4	5	6	7	
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	
	SCHOOL SELECTION						
Application was successfully saved.							
	Becaus otherw	e the FAFSA® form be rise noted) refer to the	longs to the student, "yo student.	u" and "your" always	(unless		
	What is your ma	arital status as of today	? ~ ⑦				
	Previous				Continue		



### **Student Dependents**

$\checkmark$	$\checkmark$	$\checkmark$	4	5	$\checkmark$	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	STUDENT INFORMAT	TION				
	Does the stu	dent have depen	dents?			
	Dependent Child	ren				
			dren who will receive n	nore than half of their	support from	
	you between July	1, 2022 and June 30, 2	2023? ⑦			
	◯ Yes					
	🔘 No					
	Other Dependent	ts				
			our children or spouse) ou, now and through Ju		l who receive	
	◯ Yes					
	No No					
	Previous				Continue	



### Student Additional Dependency Questions

SCHOOL SELECTION
Student Additional Dependency Questions
Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ⑦
Are you currently serving on active duty in the U.S. armed forces for purposes other than training?
Are you a veteran of the U.S. armed forces?
At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
As determined by a court in your state of legal residence, are you or were you an emancipated minor?
Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
🕑 None of the above

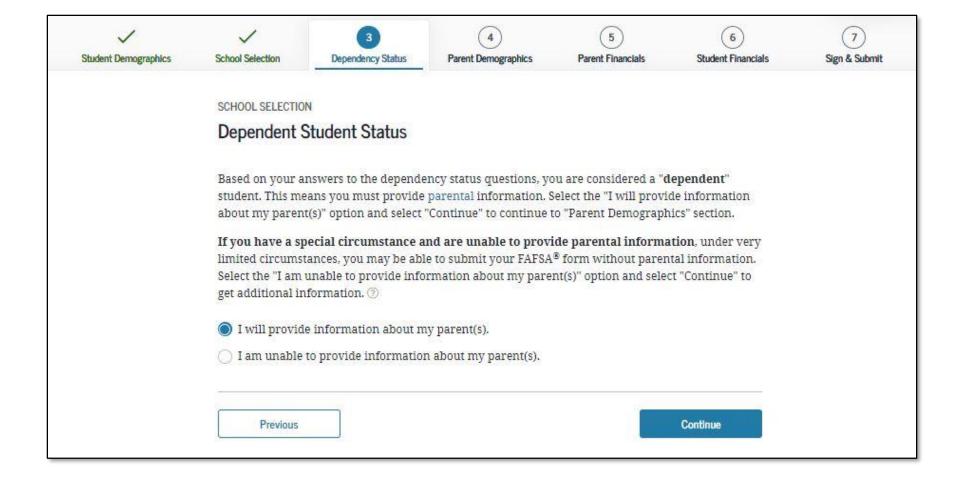


### **Student Homeless Filter Question**

~	~	3	4	5	6	(7)
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
		25				
	SCHOOL SELECTION					
	Student Hon	nelessness Filter	Question			
	On or after July :	1, 2020, were you hom	eless or were you self-su	upporting and at risk	of being	
	homeless? ③			11 0		
	○ Yes					
	O Yes					
	No No					
	Previous				Continue	
				2		



### **Dependency Status**





### New Slide – Deciding Who Provides Parent Info

~	~	~	4	5	6	7		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit		
	PARENT INFORMAT	ION						
	Whose Infor	mation Should I	Provide?					
	Applic.	ation was successfully	saved.					
				nformation to report on FAFSA form? fact sheet.	the FAFSA®			
	Since you have been identified as a dependent student, you will need to provide information about your parent(s). You must identify and report information about your parent(s) even if you don't live with him or her. Use the following criteria to determine whose information you should report in the "Parent Demographics" and "Parent Financials" sections of the FAFSA® form:							
	My parents I	$\odot$						
	My parents a	ther. $\odot$						
	My parents a	$\odot$						
	I was legally	$\odot$						
				-				
	Previous				Continue			



### **Parent Marital Status**

~	~	~	4	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMAT	TION				
	Parent Mari	tal Status				
	Becaus otherv	se the FAFSA® form be vise noted) refer to the	longs to <mark>the</mark> student, "yo student.	ou" and "yo <mark>u</mark> r" always	(unless	
	As of today, wha	at is the marital status (	of your parents?			
	Married or re	married		~ 💿		
	When did your	parents get married or	remarried?			
	Month Year					
	08 19	94 🗘 🕜				
	Previous				Continue	



### **Parent One Info**

Student Demographics	School Selection	V Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
		non nation for Your Fir r/stepparent).	st Parent			
	Your Parent's So	ocial Security Number	D			
	Your Parent's L	ast Name		0		
	Your Parent's Fi	rst Initial				
	Your Parent's D	Year	0			
	Your Parents' Er			]@		
					0 - t	
	Previous				Continue	



### **Parent Two Info**

$\checkmark$	$\checkmark$	~	4	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMATI Enter Inform (father/mother)	ation for Your Ot	her Parent			
	Your Parent's Soc	cial Security Number	D			
	Your Parent's Las	st Name				
				0		
	Your Parent's Fir	st Initial ⑦				
	Your Parent's Da	te of Birth				
	Month Day	Year	D			
	Previous				Continue	



### Parent State of Legal Residence

Student Demographics	School Selection	V Dependency Status	V Parent Demographics	V Parent Financials	Student Financials	7 Sign & Submit		
Suden Demographics	School Selection	Dependency Status	r arent bernographics	Farent Financiais	Student Financials	Jign & Jabrie		
	PARENT INFORMAT	ION						
	Parent State of Legal Residence							
	What is your par	rents' state of legal resi	idence?					
	Maine				~ ⑦			
	Did your parents	s become legal residen	ts of Maine before Janı	ıary 1, 2017? 🕐				
	Yes							
	O No							
	Previous				Continue			



### **Parent Dependents**

Student Demographics	School Selection	V Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit		
	PARENT INFORMATI		rents' Dependent	S		Automatically		
	3 Do not i	include yourself (the s	includes student and					
	How many other dependent children do your parents have? Include the other dependent children of your parents if they							
	<ul> <li>will rely on your parents for more than half of their financial support between July 1, 2022 and June 30, 2023;</li> <li>or</li> <li>can answer "no" to every dependency status question on the FAFSA® form.</li> </ul>							
	The many other dependents do your parents have?							
	<ul> <li>Include your parents' other dependents if they</li> <li>now live with your parents,</li> <li>currently receive more than half of their support from your parents, and</li> <li>will continue to receive more than half of their financial support from your parents between July 1, 2022 and June 30, 2023.</li> </ul>							
	Previous				Continue			



### Parent Household Information

$\checkmark$	$\checkmark$	~	$\checkmark$	~	$\checkmark$	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMAT Parent Hous	ion sehold Information	1			
		Your household	size is 4.			
	位	You: You Paren 1 2	r Other Dependent			
	students betwee	e <b>ge</b> endents in your parent n July 1, 2022 and June her members of the hot	30, 2023? DO NOT inc			
	1				0	
	Previous				Continue	

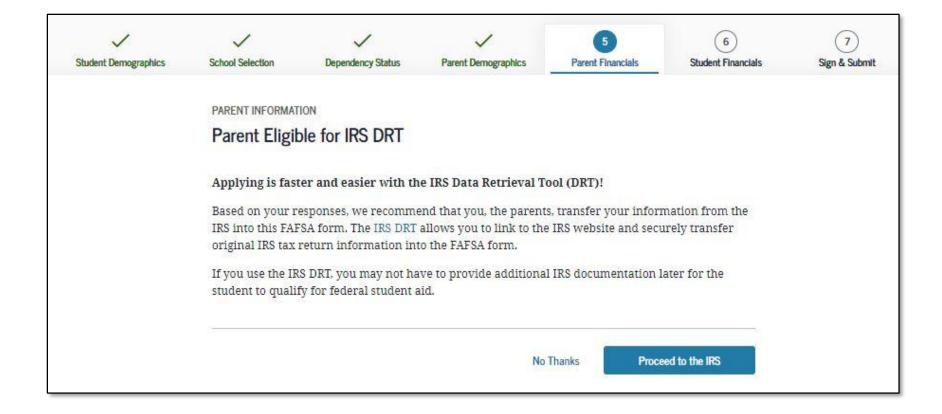


### **Parent Tax Filing Status**

Student Demographics	School Selection	Dependency Status	Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	PARENT INFORMAT					
	🔗 Applic	ation was successfully	saved.			
	parent	s' tax return filing stat ect, change it now. If th	re married or remarri us is head of househol le information you ente the following pages refi	<ol> <li>If one of your response red is correct, make st</li> </ol>	nses is ure the income	
	Courses Street	100 B	d their IRS income tax r	eturn or another tax r		
	Already comp	leted			~ 0	
	What type of in	come tax return did yo	our parents file for 2020	2		
	IRS Form 104	0			~ 💿	
	For 2020, what	is your parents' tax fili	ng status according to ti	eir tax return?		
	Married-filed	joint return			~ 0	
	Applying is	faster and easier if yo FAFSA form w A For your protection, yo	RECOMMENDED RECOMMENDED RS Data Retrieval Too our parents transfer the vith the IRS Data Retriev our tax return information v vebsite or on the FAFSA form	r tax return informat al Tool (DRT)! vill not display on the IRS		
	Previous	Skip	IRS DRT and Complete Manu	ally Proceed 1	o the IRS >	



# Parent IRS DRT Eligibility



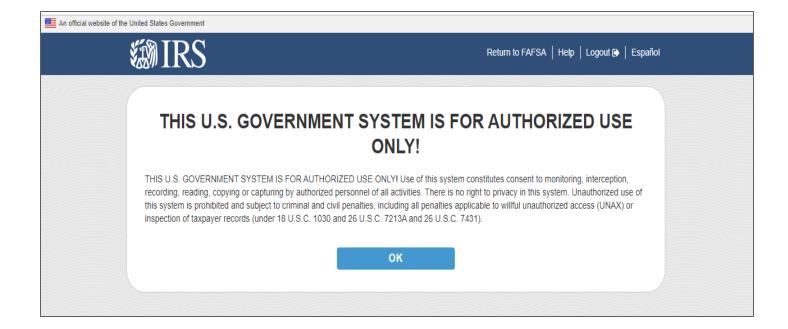


### Parent Log In to IRS DRT

Student Demographics	School Selection	Dependency Status	Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit	
	PARENT INFORMAT	Carl Manager Statistics Statistics	trieval Tool				
	<ul> <li>To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA<sup>®</sup> form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, view more information about the IRS DRT.</li> </ul>						
	Provide parent	FSA ID credentials.					
	Which parent ar						
	B. Smith (Par C. Smith (Par)						
		.em 2)					
	FSA ID Usernam	e, <mark>E</mark> mail Address, or M	lobile Number				
	-	Forgot Us	sername   Create an FSA II				
	FSA ID Password	1	Show	0			
			Forgot Password				
	Skip IRS DRT a	and Complete Manually	]		Continue		







	Be sur enter ac exactly appear the tax r	ddress as it rs on return.
Return to FAFSA   Help   LO	gout 6 LI TO LOUX T	Number ared if entered on your tax return
Cect My Federal Income Tax Information See our Privacy Notice regarding our request for your personal information. Enter the following information from your 2020 Federal Income Tax Return.  Take Take First First Last Social Security Number No input required		Country United States City, Town or Post Office Coralville State / U.S. Territory Iowa ZIP Code S2317 By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.
Filing Status (?) Single	~	Select the button below to exit the IRS system and return to your FAFSA.
Streek Address ③ Must match your 2019 Federal Income Tax Return 123 Oakdale Dr. P.O. Box ④ Required if entered on your tax return		CANCEL
		IRS Privacy Policy & Accessibility &



### **2020 Federal Tax Info**

### **WIRS**

Return to FAFSA | Help | Logout (+ Español

### 2020 Federal Income Tax Information

Gdit Data

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA<sup>®</sup> questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions &
Name(s)	Adjusted Gross Income	Pensions/Annuities
		Tax-exempt Interest Income
Social Security Number	Income Earned from Work	
Filing Status	Income Tax	IRA Deductions and Payments
		Status of Amended Returns Received
IRS Exemptions	Education Credits	
		Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

### Transfer My Tax Information into the FAFSA Form (?)



### Do Not Transfer My Tax Information and Return to the FAFSA Form (?)

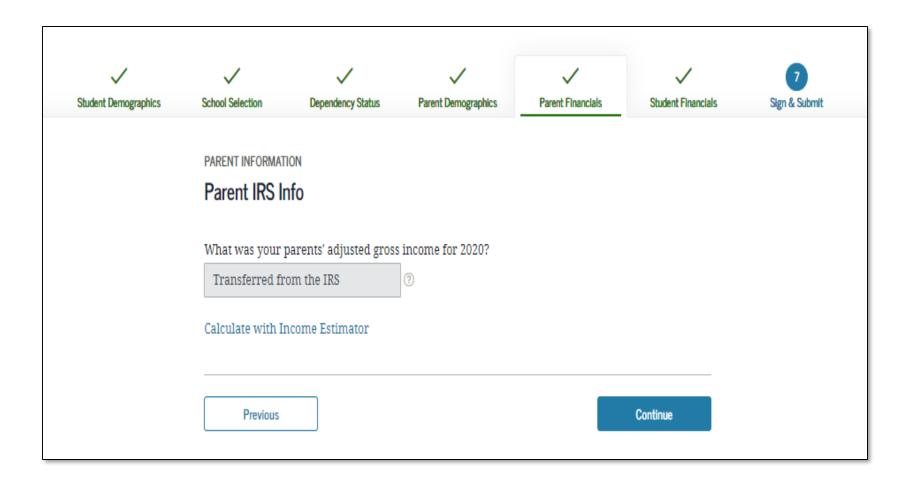
By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form. 0

(?)

DO NOT TRANSFER



### Parent Adjusted Gross Income



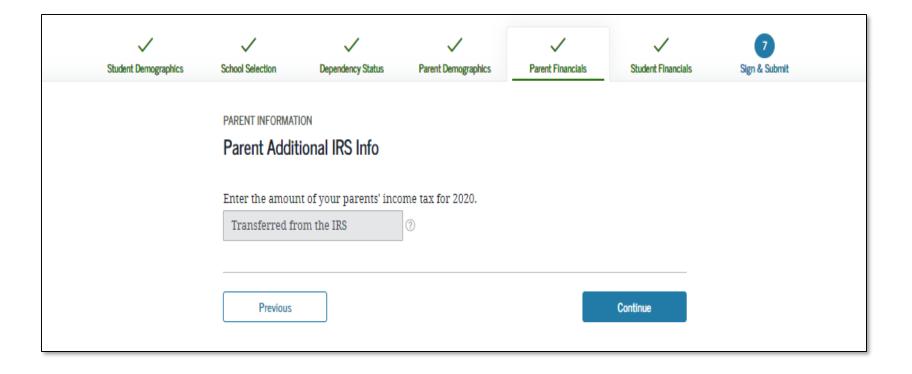


### Parent Income from Work

~	~	~	~	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMATI	ON				
	Parent Incom	ne from Work				
	-	our Parent 1 (father/m	other/stepparent) earn	from working (wages	, salaries, tips,	
	etc.) in 2020?					
	This amount is your Pa of Schedule K-1 (Form 1		parent's) portion of IRS Form 10	)40-line 1 + Schedule 1, lines 3 ·	+ 6 + Box 14 (Code A)	
	s	.00	0			
	-	our Parent 2 (father/m	other/stepparent) earn	from working (wages	, salaries, tips,	
	etc.) in 2020?					
	of Schedule K-1 (Form 1		parent's) portion of IRS Form 10	/40-line 1 + Schedule 1, lines 3 ·	+ 6 + Box 14 (Code A)	
	\$	.00	0			
	Previous				Continue	
	Trevious				Continue	



### **Parent Tax Info**





### Parent Additional Financial Questions

$\checkmark$	$\checkmark$	$\checkmark$	~	5	6	7	
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	
	PARENT INFORMAT	ion itions for Tax Filer:	s Only				
	Did your parent	s have any of the follow	ing items in 2020? En	ter amounts for all that	t apply.		
	(including comm	pecial combat pay. <b>This</b> nissioned warrant office pay included in your pa	ers) because combat p	ay is entirely nontaxal			
	\$ 0	.00	0				
	Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.						
	Education credit 1040 Schedule 3	ts (American Opportunit -line 3	y Tax Credit or Lifetin	ne Learning Tax Credit)	from IRS Form		
	\$ 0	.00	0				
	-	is of IRA distributions at + 5b). <b>Exclude rollover</b>	-				
	\$ 0	.00	0				
		and payments to self-em chedule 1-total of lines 1		Keogh, and other quali	fied plans from		
	\$ O	.00	0				
	Tax exempt inte	rest income from IRS Fo	orm 1040-line 2a.				
	\$ 0	.00	0				
	Previous				Continue		



### Parent Additional Financial Questions

$\checkmark$	$\checkmark$	$\checkmark$	~	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMATI	ON				
	Parent Addit	ional Financial In	fo			
	Did your parents	have any of the follow	ving items in 2020? Ent	er amounts for all that	t apply.	
	Child support vo	ur naronte naid becau	se of divorce or separa	tion or as a result of a	logal	
			e of divorce of separation of children in your particulation of the separation of th		legal	
	\$ 0	.00	0			
	Tomin or from or					
	_		ve Education Program	offered by a college.		
	\$ 0	.00	0			
	Taxable earning	s from need-based emr	oloyment programs, su	ch as Federal Work-Sti	idv and need-	
	-	-	nips and assistantships.			
	\$ 0	.00	0			
			-			
	Previous				Continue	
	Frevious				conunue	



# Parent Untaxed Income Info

$\checkmark$	$\checkmark$	$\checkmark$		$\checkmark$	5	6	7
Student Demographics	School Selection	n Dependency Statu	JS	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INF	ORMATION Jntaxed Income					
	Did your p	arents have any of the	followi	ing items in 2020? Ent	er amounts for all tha	t apply.	
	Child supp	ort received for all chil	dren. I	Do not include foster c	are or adoption paym	ents.	
	\$ O		.00	0			
	(including	ood, and other living al cash payments and cas the value of a basic mi	h valu	e of benefits). Do not i	nclude the value of on		
	<b>S</b> 0		.00	3			
	earnings), 12d, codes	to tax-deferred pension including, but not limit D, E, F, G, H, and S. <b>Dor</b> uployee health benefits)	ed to, a n' <b>t incl</b>	amounts reported on t	the W-2 Form in Boxes	12a through	
	\$ O		.00	3			
	Compensa	oneducation benefits s tion (DIC); and/or VA Ec	lucatio	onal Work-Study allow		d Indemnity	
	\$ 0		.00	3			
	Other unta	axed income not report	ed, suc	h as workers' compen	sation, disability bene	fits, etc.	
	<b>s</b> 0		.00	0			
	Pre	vious				Continue	





PARENT INFORMATION Parent Assets							
As of today, does the total amount of	your parents' current	assets exceed \$4,5	500.00? ⑦				
○ Yes							
O No		•					
	Student Demographics	School Selection	Dependency Status	Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
Previous							
		PARENT INFORMAT					
		As of today, wha	t is your parents' total	current balance of cas	h, savings, and chec <mark>k</mark> i	ng accounts?	
		S	.00	D			
		As of today, wha parents' home)?		our parents' investment	ts, including real estat	e (not your	
		S	.00	0			
				our parents' current bu business with 100 or fe			
		employees.					
		S	.00	9			
		2					
		Previous				Continue	



# Parent Simplified Pathway

PARENT INFORMATION

### Parent Simplified Path Determination

You indicated that your mother filed an IRS Form 1040. Did she file a Schedule 1? Select **No** if your mother did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, or Alaska Permanent Fund dividend. Learn more about Schedule 1. ⑦

🔵 Yes

🔵 No

🔘 Don't know

As of today, is your mother a dislocated worker? ⑦

🔵 Yes

O No

🔵 Don't know

This screen would appear if income was less than \$50,000.



### **Parent Simplified Pathway**

In 2020 or 2021, did you, your mother, or anyone in your mother's household receive benefits from any of the federal benefits programs listed below?

Select all that apply or "None of the above". If, at the time you are completing the FAFSA form, you, your mother, or anyone in your mother's household did NOT receive any of these benefits during 2020 or 2021, but do receive any of them on or before December 31, 2021, you must return to the FAFSA form and update your response.

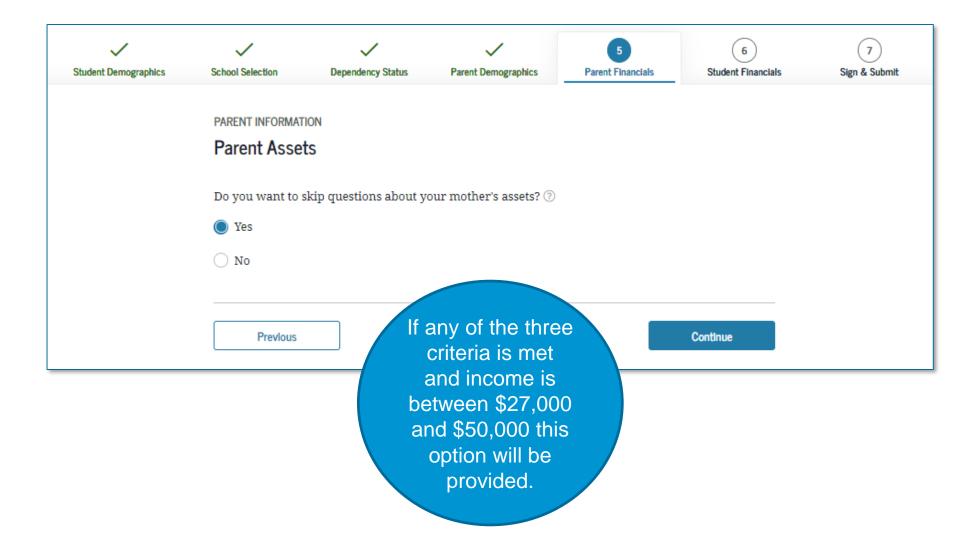
Answering these questions will not reduce eligibility for student aid or these programs. ⑦

Medicaid		determining
Supplemental Security Income (SSI)		the Simplified Pathway.
✓ Supplemental Nutrition Assistance Program (SNAP) Learn about SNAP .		
Free or Reduced Price School Lunch	Special Supplemental N Learn about WIC⊄.	utrition Program for Women, Infants, and Children (WIC)
Temporary Assistance for Needy Families (TANF) Learn about TANF <sup>亿</sup> .	None of the above	

This is the third set of criteria for determining the Simplified Pathway.



# **Parent Simplified Pathway**





# **Parent Simplified Pathway**

$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	5	6	7
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit
	PARENT INFORMAT	ΓΙΟΝ				
	Parent Skip	Remaining Ques	tions?			
	Do you want to	skip the remaining qu	estions about your and	your mother's income	and assets? ⑦	
	🔘 Yes					
	🔿 No					
	Previous	CI	any of the thre	nd	Continue	
			income is less nan \$27,000 th			
			option will be			
		P	rovided and th EFC will be 0.			

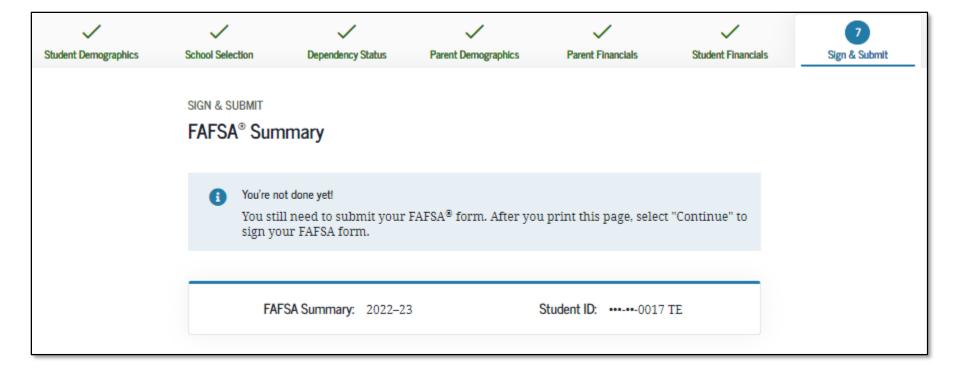


# Student Financial Information

- Student financial information section comes next unless...
  - parent meets the auto-zero criteria, in which case there is no student financial information section.
- Student questions are very similar to the parent questions.











Has the student received assistance from the Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)?		Student's Veterans Noneducation Benefits (question 44g)	\$0
(question 99)		Student's Other Untaxed Income or Benefits (question 44h)	\$0
Student Financials (continued)			
Student's 2020 U.S. Income Tax Paid (question 37)	Transferred from the IRS	Money Received or Paid on Student's Behalf (question 44i)	S0
Student's Taxable Combat Pay Reported in	s0	Do the student's total assets exceed \$2,200?	Yes
djusted Gross Income (question 43e)		Student's Total of Cash, Savings, and Checking Accounts (question 40)	\$750
tudent's College Grant and Scholarship Aid Reported to IRS as Income (question 43d)	\$0	criecking Accounts (question 40)	
tudent's Education Credits (question 43a)	Transferred from the IRS	Student's Net Worth of Current Investments (question 41)	\$750
rudent's Untaxed Portions of IRA istributions and Pensions (question 44e)	Transferred from the IRS	Student's Net Worth of Businesses/ Investment Farms (question 42)	\$750
tudent's Deductible Payments to IRA/Keogh/ )ther (question 44b)	Transferred from the IRS		
tudent's Tax Exempt Interest Income question 44d)	Transferred from the IRS	Sign and Submit	6
tudent's Child Support Paid (question 43b)	\$0	Preparer's Social Security Number (question 104)	
tudent's Cooperative Education Earnings question 43f)	\$0	Preparer's Employer Identification Number (question 105)	
tudent's Taxable Earnings from Need-Based Imployment Programs (question 43c)	s0		
tudent's Child Support Received (question 4c)	\$30,000		t This Page
Student's Housing, Food, and Living Allowances (question 44f)	\$30,000	Previous	Continue
Student's Payments to Tax-Deferred Pensions and Retirement Savings (question 44a)	\$30,000		



1 Student Demogr

### **Acknowledgement and Student Signing**

aphics	School Selection Dependency Status Parent Demographics Parent Financials Student Financials	Sign & Submit By signing this application electronically u other credential or by signing a signature p the information you provided is true and o
	Read Before Proceeding	agree, if asked to provide
	Carefully read and acknowledge whether you agree to our terms outlined below by selecting the checkbox at the bottom of this page.	1. information that will verify the accur
	Select "Sign and Submit FAFSA Form."	2. U.S. or state income tax forms that yo
	By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us. YOU, THE STUDENT, certify that you 1. will use federal and/or state student financial aid only to pay the cost of attending an	You also certify that you understand that t verify information reported on your applie other federal agencies.
	institution of higher education.  2. are not in default on a federal student loan or have made satisfactory arrangements to repay it.	If you sign this application or any documen electronically using a username and passw you are the person identified by the userna
	<ol> <li>do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.</li> <li>will notify your school if you default on a federal student loan, and</li> </ol>	and have not disclosed that username and else. If you purposely give false or mislead
	<ol> <li>will not receive a Federal Pell Grant from more than one school for the same period of time.</li> </ol>	sent to prison, or both.
	By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide	I, T Perez, agree to the terms outlined
	1. information that will verify the accuracy of your completed form, and	Previous
	2. U.S. or state income tax forms that you filed or are required to file.	

ising your username and password, and/or any page and mailing it to us, you certify that all of complete to the best of your knowledge and you

acy of your completed form, and

ou filed or are required to file.

the secretary of education has the authority to cation with the Internal Revenue Service and

nt related to the federal student aid programs vord, and/or any other credential, you certify that ame and password, and/or any other credential password, and/or any other credential to anyone ling information, you may be fined up to \$20,000,

d above.

Sign and Submit FAFSA Form





Student Demographics	School Selection	Cependency Status	Parent Demographics	Parent Financials	Student Financials	7 Sign & Submit
	sign & submit Signature Sta	tus				
	<ul> <li>A parent must sign the FAFSA <sup>®</sup> form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.</li> <li>Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.</li> </ul>					
	_	Signed With FSA	ID	<u> </u>		
	Last Name Anderson	gree when so re	1	Parent Signature I	Needed	
	Date of Birth 08/09/2002	Social Security Nu 1483	Imber	Provide Parent Signatu	re 🗗	
	Previous					



### **Parent Signature**

Student Demographics	School Selection	Cependency Status	Parent Demographics	V Parent Fina	ncials Student Fin	7 Nancials Sign & Submit
	SIGN & SUBMIT Which paren	t are you?				
		<u></u>			20	
		Parent 1		_	rent 2	
	Last Name Taylor		Last Perez			
	Date of Birth 07/01/2000	Social Security Nu 3006		of Birth 7/2001	Social Security Number	
	Provi	de Parent Signature 🗗		Provide Pare	ent Signature 🅑	
	Previous					

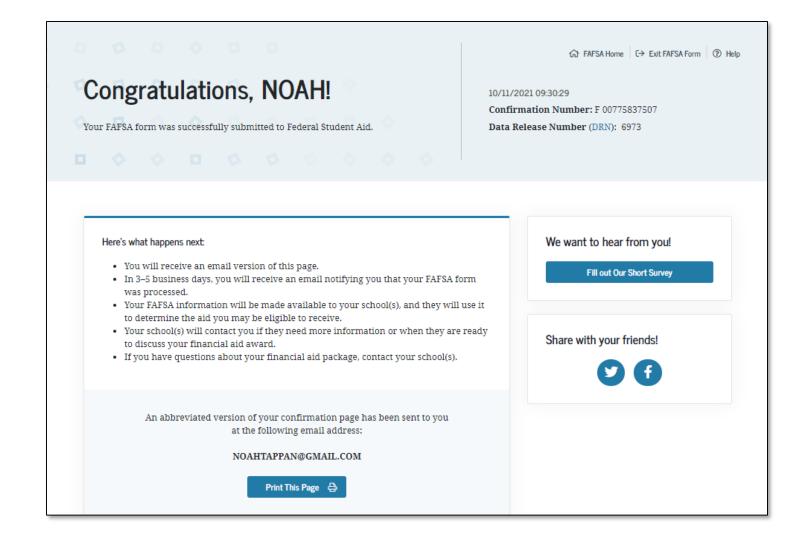


### **Parent Signature**

Student Demographics	School Selection	Cependency Status	V Parent Demographics	Parent Financials	Student Financials	7 Sign & Submit
	SIGN & SUBMIT					
	Signature O	ptions				
	Parent Signatu	ure for: Perez				
		Social Security Number 1531				
		p <b>arent's FSA ID.</b> r the FSA ID if you are	not the parent.			
	Parent's FSA	A ID Username, Email 2	Address, or Mobile Num	nber		
	Parent's FSA	For A ID Password	rgot Username   Create an			
			Si Forgot Pa	now ⑦ ssword		
	Sign This	s FAFSA Form 🗳				
	Return to Signature	Status	ſ	Other Options to Sig	n and Submit	



## **Confirmation Page**





## **After Processing...**

iniy i	AFSA <sup>®</sup>	⑦ Help C→ Exit FAFSA For
STUDENT INFO	e to TestG Taylor's application!	
2021-2	22	
Curren	t Application Status:	
Proce	ssed Successfully	
	tulations, your FAFSA form was successfully processed. opens Next	
• Yo • Yo • Yo • If	ur FAFSA information was made available to the school(s) you listed ur school(s) will use your FAFSA information to determine the aid y ur school(s) will contact you if they need more information or to dis you have questions about your financial aid package contact your so I Application: Submitted on 10/01/2020; Processed on 10/30/2020	ou may be eligible to receive. scuss your financial aid award.
	ake the following additional actions:	
You may ta	b additional addition	
You may ta	Update School Information Add, remove, or change housing plans for schools on your FAFSA form.	Update Schools
You may ta	Update School Information Add, remove, or change housing plans for schools on your	Update Schools Edit FAFSA Form



## **Homeless Circumstance**



## Homeless Filter Question

Student Demograp	hics School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Sub
	SCHOOL SELECTI	ON				
			Question			
	Student Ho	melessness Filter	Question			
	On or after July homeless? ⑦	7 1, 2021. were you hom	eless or were you self-s	upporting and at risk	of being	
	Yes					
	O No					
				_		
	Previous				Continue	



## Student Homeless Questions

STUDENT INFORMATION

#### Student Homelessness Questions

At any time on or after July 1, 2020, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Select all that apply or "None of the above."<sup>(2)</sup>

Vour high school or school district homeless liaison

The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development

The director of a runaway or homeless youth basic center or transitional living program

None of the above

Previous

Continue



## Independent Student Status

#### STUDENT INFORMATION

#### Independent Student Status

You are considered an "**independent**" student. This means you are not required to answer questions about your parents.

However, you may want to answer questions about your parents if

- you are a law school or health profession student (such as a medical or nursing student), or
- your school requires parental information from all students.

 Would you like to answer questions about your parents? ⑦

 Yes

 No

 Previous

 Continue



## Student Homeless Questions

STUDENT INFORMATION

#### Student Homelessness Questions

At any time on or after July 1, 2021, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Select all that apply or "None of the above." ⑦

Your high school or school district homeless liaison

] The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development

The director of a runaway or homeless youth basic center or transitional living program

🔽 None of the above

Previous

Continue



## **Homeless Definitions**

#### STUDENT INFORMATION

#### Homeless or at Risk of Being Homeless

Important: You indicated you are homeless or at risk of being homeless, and you answered "None of the above" when presented with the specific homeless questions. Read on for more information.

#### Homeless or at Risk of Being Homeless

Your financial aid administrator can decide that you meet both of the following conditions necessary to be considered homeless and, therefore, do not need to provide parental information:

- You are homeless, or self-supporting and at risk of being homeless. Homeless means you are lacking fixed, regular, and adequate housing, which includes living in shelters, parks, motels, hotels, public spaces, camping grounds, cars, abandoned buildings, or temporarily living with other people because you had nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive parent, you may be considered homeless even if your parent would otherwise provide a place to live.
- You are unaccompanied, which means you are not living in the physical custody of your parent(s) or guardian(s).

If you believe that you meet these conditions and would like to follow up with the financial aid administrator at the college you plan to attend, select **Continue**.



## Impact of Not Providing Parent Information

Student Demographics	School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
	SCHOOL SELECTION					
	Impact of Not Providing Parent Information					
	If you continue to occur:	complete the applica	ation without providing	parent information, 1	the following will	
	<ul> <li>We will not FAFSA<sup>®</sup> form</li> </ul>		nformation from your la	ast year's application	into this year's	
		calculate your Expect our financial aid pact	ted Family Contribution kage.	(EFC), which colleges	s use to	
	• You may be l	limited in the types o	f federal student aid tha	t you are eligible to r	eceive.	
	<ul> <li>You must follow up with the financial aid administrator at the college you plan to attend in order to find out how much student aid you are eligible to receive.</li> </ul>					
	Previous				Continue	



# Acknowledgement of Status

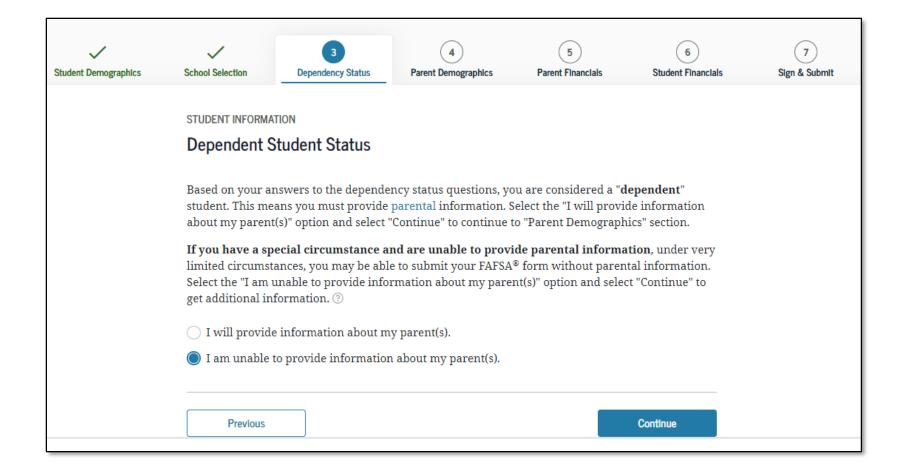
	at Risk of Being Homeless Acknowledgement
hoose the appro	priate option below based on your circumstances. 🕐
	panied and either homeless or at risk of being homeless, and will not provid bout my parent(s).
🔵 I will provide	information about my parent(s).



## Special Circumstances/ Unsubsidized Loans Impact of Not Providing Parent Information



## If Unable to Provide Parent Info



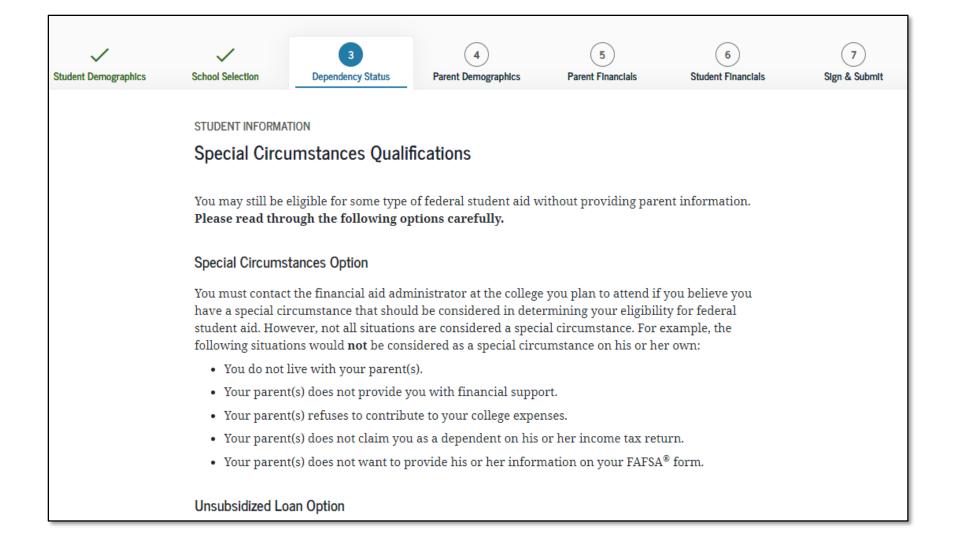


### Impact of Not Providing Parent Info

$\checkmark$	<ul> <li>✓ 3</li> <li>④ 5</li> <li>④ 7</li> </ul>
Student Demographics	School Selection         Dependency Status         Parent Demographics         Parent Financials         Student Financials         Sign & Submit
	SCHOOL SELECTION
	Impact of Not Providing Parent Information
	If you continue to complete the application without providing parent information, the following will occur:
	<ul> <li>We will not transfer any parent information from your last year's application into this year's FAFSA<sup>®</sup> form.</li> </ul>
	<ul> <li>We will not calculate your Expected Family Contribution (EFC), which colleges use to determine your financial aid package.</li> </ul>
	<ul> <li>You may be limited in the types of federal student aid that you are eligible to receive.</li> </ul>
	<ul> <li>You must follow up with the financial aid administrator at the college you plan to attend in order to find out how much student aid you are eligible to receive.</li> </ul>
	Previous Continue



## Special Circumstances Qualifications





## Unsubsidized Loan Option

#### Unsubsidized Loan Option

If you do not meet a requirement for a special circumstance and still choose to continue your application without providing parent information, you will only be considered for an unsubsidized loan. To request consideration for an unsubsidized loan, you must contact the financial aid administrator at the college you plan to attend.

Choose the appropriate option below based on your circumstances. 💿

I will provide information about my parent(s).

) I have a special circumstance and I am unable to provide information about my parent(s).

I do not have a special circumstance, and I am submitting my FAFSA<sup>®</sup> form without parent information to apply for an unsubsidized loan only.

Previous

Continue



## Please let your students know about FAME's Virtual FAFSA Help Sessions

To register, go to: <u>FAMEmaine.com/Events</u>



# Thank you for joining us today! Find more FREE resources and information at **FAMEmaine.com/education**.

Follow us:

#