

# MAINE STATE GRANT PROGRAM

2022-2023

# TABLE OF CONTENTS

## **General Information**

Overview	. 3
FAME's Online Processing System (EPIC)	. 3
Notifications	. 3

## **Program Eligibility**

Eligible Institution	4
Eligible Student	4
Maine Resident	4
Expected Family Contribution	5
Program of Study	5
Enrollment Status	5

# **Award Parameters**

Award Points/Maximum	Award Periods	7
Award Amounts for 202	1-2022	7

# **Certification and Disbursements**

ertifications	8
isbursements	8

# **Award Adjustments**

Partial Eligibility	8
Refund Processing	8
Transfer of Funds (WASH)	9
Reconciliation Requirements	9
Audit Requirements	9
2022-2023 Maine State Grant Timeline	10
Contact Information	11

# **GENERAL INFORMATION**

#### **Overview**

The Maine State Grant Program (MSGP) is a need-based grant assistance program administered by the Finance Authority of Maine (FAME) and funded through state appropriations. The MSGP provides need-based financial assistance to undergraduate students who are Maine residents and who are enrolled in an approved institution of higher education, pursuing an eligible degree program. The MSGP provides financial assistance to Maine students who demonstrate the greatest financial aid need.

## FAME's Online Processing System (EPIC)

FAME requires institutions to process MSGP through FAME's online system, EPIC (Education Portal Information Center). Students who list Maine as their legal state of residence on the Free Application for Federal Student Aid (FAFSA) will be added to our EPIC system. This is the only method FAME will accept for processing for MSGP funds.

To use EPIC, institutions must sign a Participation Agreement and assign an individual to act as the institution's designated administrator. The designated administrator is responsible for keeping FAME up to date on eligible users at their institution and ensuring that valid users at the institution understand the program eligibility requirements. Each user is assigned a unique user ID. The user sets their own password. Sharing of user IDs and passwords is prohibited. Schools can obtain a copy of the Participation Agreement, EPIC Online Authorization Form, or view the EPIC user guide by contacting FAME or visiting FAME's website at EPIC.FAMEmaine.com.

## **Notifications**

**Student Notifications** - FAME does not currently notify students of their eligibility or ineligibility status. Information on the application process and eligibility requirements is available via FAME's website at FAMEmaine.com and various publications and presentations.

**Institutional Notifications -** FAME routinely notifies institutions using the email addresses provided on the EPIC Online Authorization Form submitted by the institution's designated administrator. Notification subject line begins "IMPORTANT EPIC NOTIFICATION" and include but are not limited to:

- System Upgrades
- Policy Clarification
- Process Reminders

# **PROGRAM ELIGIBILITY**

## **Eligible Institution**

An eligible institution is a state-approved public, private, independent, for profit or nonprofit institution authorized to offer undergraduate degrees, certificates, or diploma programs and that is also approved by the U.S. Department of Education to administer Title IV programs. An institution must have a federal school code for its location. Eligible institutions must be in the state of Maine. While there is no longer reciprocity for out-of-state schools; if a student is participating in the New England Board of Higher Education's (NEBHE) New England Regional Student Program, is eligible for the Tuition Break, and is enrolled in an approved major or degree program, the student may be considered eligible for the grant. Institutions must agree to and sign FAME's Participation Agreement.

## **Eligible Student**

To be eligible for MSGP funds, a student must:

- Be a permanent legal resident of Maine, for purposes other than education, for at least one calendar year prior to the start of the academic year;
- Be a U.S. citizen or an eligible noncitizen as defined in Title IV of the Higher Education Act of 1965;
- Have graduated from an approved secondary school (or matriculated at an approved postsecondary school prior to high school graduation) or successfully completed a general education development examination or its equivalent;
- Be eligible for Title IV financial aid and not be in default or owe a refund on federal/ state aid, and meet the institution's Satisfactory Academic Progress standards;
- Be enrolled at least half-time as an undergraduate student and not have previously earned a bachelor's degree or its equivalent;
- Have not exceeded the maximum of 10 full-time equivalent semesters. FAME uses points to track maximum award eligibility as outlined in the "Expected Family Contribution" section of this guide;
- File the 2022-2023 FAFSA by May 1, 2022 or with the exception below and have a valid Expected Family Contribution (EFC) within the range identified in the "Award Parameters" section of this guide.
- Exception for 2022-2023 AY: FAME will continue funding eligible students of all ages for the 2022-2023 academic year who miss the May 1, 2022 deadline and meet the current EFC cut-off of 7000. Please note, quantifying and monitoring the demand for awards beyond May 1, 2022 will be on going and very dynamic. If FAME has to announce a cut-off, we will do everything in our power to provide as much notice as possible.

#### **Maine Resident**

A Maine resident is:

- 1. An independent student who has been a domiciled resident of Maine for at least one calendar year prior to the date of attendance at the institution; or
- 2. A dependent student whose parent or legal guardian has been a domiciled resident of Maine for at least one calendar year prior to the date of attendance at the institution.

A residence established in Maine while attending an educational institution is not sufficient to establish a domiciled residence in Maine. When an applicant ceases to maintain a domiciled residence in Maine, as when the parents of a minor applicant move from Maine, the applicant will ordinarily thereafter be classified as a nonresident of Maine but may be eligible to obtain a grant in the first year after leaving Maine provided the applicant is ineligible to obtain financial aid provided by any other state.

Members of the armed forces on active duty in Maine and their dependents are deemed residents of Maine for eligibility purposes, notwithstanding the date residency is established, provided that the applicant is not eligible to receive financial aid provided by any other state.

#### **Expected Family Contribution (EFC)**

FAME uses the results of the FAFSA EFC calculation to determine the highest need students. FAME imports the results of Maine student FAFSAs daily whenever possible, beginning as soon after October 1 as possible. In determining EFC range eligibility, FAME recognizes the valid primary EFC assigned to the student. FAME estimates the EFC range annually as close to December 1 as possible for the upcoming academic year. The EFC is contingent on the final state of Maine budget including student financial assistance appropriations to FAME. Email notification of the final EFC is sent to all Maine and NEBHE EPIC users historically in late June or early July. The EFC cut off for 2022-2023 MSGP is 7000.

## **Program of Study**

An eligible program of study is a degree or certificate/diploma program of at least one academic year in length offered by the institution, leading to a certificate, associate, or bachelor's degree.

## **Enrollment Status**

**Traditional Semester Institutions -** A minimum of 12 credit hours per semester is required for full-time status. Half-time status is defined as at least 6 credit hours per semester.

**Mod Institutions -** FAME acknowledges that mods are the division of a traditional semester into two equal parts, during each of which a student takes not less than 3 credit hours, and during both of which a student takes not less than 12 credit hours for full-time status and 6 credit hours to be considered at least half-time.

to establish full-time student eligibility:

A student must complete a minimum of 24 clock hours per week; and

- Complete a minimum of 320 hours during the period of July 1 December 31 to be considered full-time and receive a fall disbursement; and/or
- Complete a minimum of 320 hours during the period of January 1 June 30 to be considered full-time and receive a spring disbursement.

# AWARD PARAMETERS

## Award Points/Maximum Award Periods

Students are assigned points based on enrollment status for the period for which they are receiving a disbursement. The maximum number of points a student may earn is 20 points (the equivalent of 10 full-time semester awards). Points are tracked in the EPIC system on individual student records or a report can be downloaded using the cumulative roster function in EPIC. Points are assigned as follows:

Enrollment Status	Points Assigned
Full-Time	2
Half- or Three-Quarter Time	1

## Award Amounts for 2022-2023

Award amounts are set annually as close to December 1 as possible for the upcoming academic year. FAME sets an annual EFC cutoff amount and determines the semester awards for the type and location of the institution based on available funding. For 2022-2023 the awards are:

MAINE INSTITUTIONS - PUBLIC & PRIVATE			
Enrollment Status	Fall	Spring	Academic Year
Full-Time	\$1,250	\$1,250	\$2,500
Half- or Three-Quarter Time	\$625	\$625	\$1,250

NEBHE ELIGIBLE INSTITUTIONS - PUBLIC			
Enrollment Status	Fall	Spring	Academic Year
Full-Time	\$1,250	\$1,250	\$2,500
Half- or Three-Quarter Time	\$625	\$625	\$1,250

# **CERTIFICATION AND DISBURSEMENTS**

## **Certifications**

Institutions are required to certify that the student's enrollment meets all program eligibility requirements each semester and the dependency status is as shown on the FAFSA and that it is has no conflicting information.

## **Disbursements**

Institutions can request payments for eligible certified students. FAME shall provide funds using the electronic funds transfer process to the institution for credit to the account of eligible recipients. The institution shall make payment to students by crediting the student's account or by utilizing other procedures as determined by the institution. Please note that institutions must print their own student rosters. Funds must be applied to the awarded student's account no later than the reconciliation date set by FAME annually. FAME generally processes disbursement requests on a weekly basis every Tuesday for payment on Wednesday. For 2022-2023, institutions may certify students in EPIC between July 20, 2022 and June 12, 2023. FAME will process payment requests between September 6, 2022 and June 13, 2023.

# AWARD ADJUSTMENTS

## **Partial Eligibility**

Institutions may make partial awards if making a full award would exceed the student's maximum need. Maine State Grant funds may not replace previously awarded institutional aid.

## **Refund Processing**

Refunds may occur for a variety of reasons including:

- Changes to ISIR data related to the calculation of the EFC
- Changes to a student's budget or other financial aid funds
- Changes to enrollment status
- Withdrawal or approved leave of absence

FAME requires institutions calculate refunds due to withdrawals and approved leaves of absence according to their institutional policies.

Institutions do not necessarily need to return funds immediately to FAME if a "wash" opportunity exists. See "Transfer of Funds (WASH)" below for more information. If returning a refund check to FAME, please:

• Process the request(s) in EPIC

- Include the name and term for each refunded student associated with the check
- Make check payable to "Finance Authority of Maine"
- Mail check to:

FAME Attn: Education Grant Refunds PO Box 949 Augusta, ME 04332-0949

#### **Transfer of Funds (WASH)**

If an institution has processed a change resulting in a refund, the funds may be held at the institution if additional students may be paid. The EPIC system will automatically move the funds to the next student that is certified and eligible for payment. Note that funds can only be transferred to another eligible student within this program. Funds are not transferable to other FAME-administered programs.

If the amount refunded equals the amount to be paid, a wash report will be created for the institution to update the students' accounts under the disbursement history once the institution approves the "wash" when processing payment request.

If the amount refunded is only a partial payment to be paid towards the next student, funds will still show as applied to the new eligible student on the regular payment roster when the balance of the funds is requested.

**Note**: In order to "wash," the payment and refund must be processed in the same "request payment" transaction. Process your refund request first and then submit your payment request second.

# **RECONCILIATION REQUIREMENTS**

FAME requires institutions to ensure that the financial information in EPIC is reconciled with the institutions' records before the end of each academic year. All corrections must be entered by the second Tuesday in June annually. Institutions should confirm that EPIC and the institution's financial aid system agree on the number of students paid and total dollars disbursed. Any payments due the institution or refunds due FAME must be processed by the indicated reconciliation deadline. Institutions may download cumulative rosters in the EPIC system for assistance with this process.

# AUDIT REQUIREMENTS

FAME may periodically conduct a review of an institution's participation in the program and may offer technical assistance to the institution. Institutions must maintain and retain documents as outlined by the applicable federal financial aid guidelines.

# 2022-2023 MAINE STATE GRANT TIMELINE

Date	Activity
December 2021	Estimated 2022-2023 maximum EFC of 7000 and award amounts announced by FAME
March 2022	2022-2023 student rosters available for viewing
June 4, 2022	Official 2022-2023 maximum EFC of 7000 and award amounts announced by FAME
July 20, 2022	EPIC open for Fall 2022 certification and payment requests
September 6, 2022	Weekly Tuesday processing of Fall 2022 payment requests begins
December 16, 2022	Institutions complete reconciliation of Fall 2022 MSGP. Payment processing is suspended.
January 3, 2023	Weekly Tuesday processing of Spring 2023 and additional Fall 2022 payment requests begins.
June 12, 2023	Institutions complete reconciliation of Spring 2023 MSGP
June 13, 2023	Last date 2022-2023 payments processed
June 20, 2023	EPIC closed for 2022-2023

# **ANTICIPATED 2023-2024 MAINE STATE GRANT TIMELINE**

Date	Activity
Early December 2022	Estimated 2023-2024 maximum EFC and award amounts announced by FAME
Mid-March 2023	2023-2024 student rosters available for viewing
Mid-June 2023	Official 2023-2024 maximum EFC and award amounts announced by FAME– could be delayed due to new appropriation for new biennium
Early to mid-July 2023	EPIC open for Fall 2023 certification and payment requests
First Tuesday September 2023	Weekly Tuesday processing of Fall 2023 payment requests begins
Mid-December 2023	Institutions complete reconciliation of Fall 2023 MSGP. Payment processing is suspended.
First Tuesday January 2024	Weekly Tuesday processing of Spring 2024 and additional Fall 2023 payment requests begins.
Early June 2024	Institutions complete reconciliation of Spring 2024 MSGP
Second Tuesday June 2024	Last date 2023-2024 payments processed
Third Tuesday June 2024	EPIC closed for 2023-2024

# **CONTACT INFORMATION**

Institutions are encouraged to contact our Education Programs Officer or one of our Customer Service Team Members listed below with any questions or comments. FAME maintains a dedicated financial aid administrator's email account, FAadmin@FAMEmaine.com, monitored throughout the day to ensure quick responses.

We can also be reached by phone at: 1-800-228-3734, option 1.

For all correspondence via mail: Finance Authority of Maine Attn: State Education Programs PO Box 949 Augusta, ME 04332-0949

## FAME's Customer Service Team

Jennifer Lanphear Education Programs Manager jlanphear@FAMEmaine.com

Diana Beaudoin Education Programs Officer dbeaudoin@FAMEmaine.com

**Stella Roy** *Education Programs Specialist* sroy@FAMEmaine.com

Vicki Loubier Education Programs Coordinator vloubier@FAMEmaine.com **Rebecca Stickney** *Education Programs Officer* rstickney@FAMEmaine.com

Hannah Thompson Education Programs Specialist hthompson@FAMEmaine.com

Morgan Fitch Education Programs Coordinator mfitch@FAMEmaine.com