

### 2021-2022 FAFSA on the Web

WILL BEGIN IN A MOMENT

# While you wait...

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- Today's Agenda
  - The FSA ID
  - Filing the 2021-2022 FAFSA

# Let's start by talking about the FSA ID!



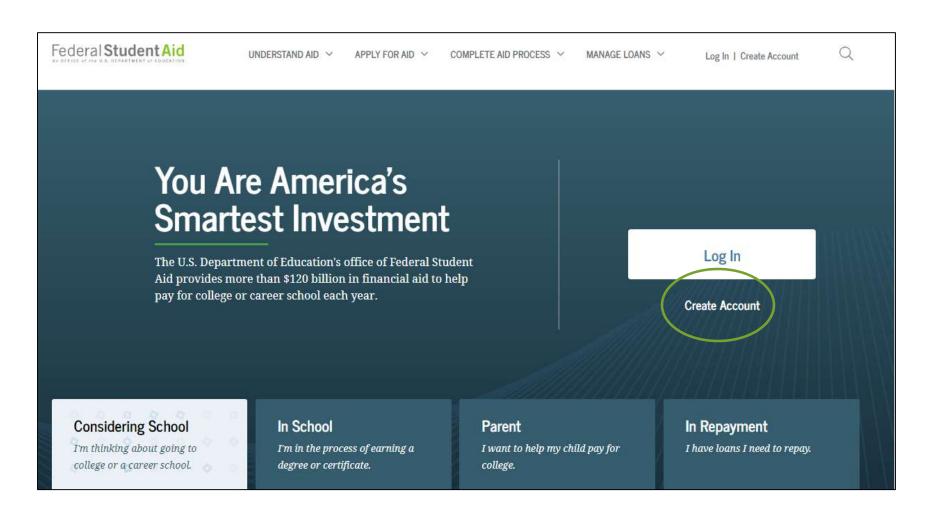
# Federal Student Aid Account (FSA ID)

- Creating a Federal Student Aid Account (FSA ID)
  - EVERY STUDENT needs an FSA ID.
  - If the student is dependent, ONE PARENT will need an FSA ID to sign the FAFSA (and use the IRS Data Retrieval Tool)
  - FSA IDs are tied to an individual's Social Security Number.
  - Use our FSA ID Information Tracking form to record information.
  - We recommend getting FSA IDs ahead of time.



### **Creating an FSA ID**

## Go to: StudentAid.gov Click on "Create Account"





UNDERSTAND AID ~	APPLY FOR AID
Mobile Phone	
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Show Password	0
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r	
Account	
	Forgot My Username Show Password Forgot My Password



### Create an Account (FSA ID)







Parents

Students

Borrowers

Whether you're a student, parent, or borrower, you'll need to create your own account to complete federal student aid tasks.

#### What You Can Use Your Account For

- Filling out the Free Application for Federal Student Aid (FAFSA®) form
- Signing your Master Promissory Note (MPN)
- · Applying for repayment plans
- · Completing loan counseling
- Using the Public Service Loan Forgiveness Help Tool

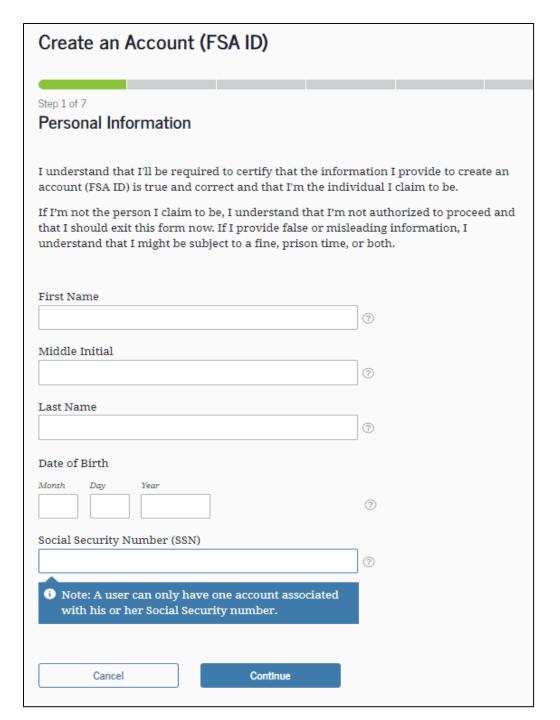
#### Items Needed to Create an Account

- · Social Security number
- · Your own mobile phone number and/or email address

**Get Started** 

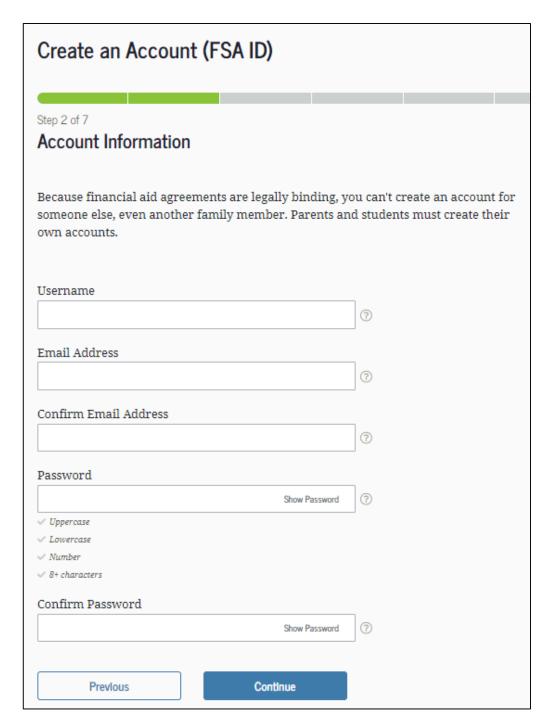


Step 1 –
Provide personal information (before creating username and password).





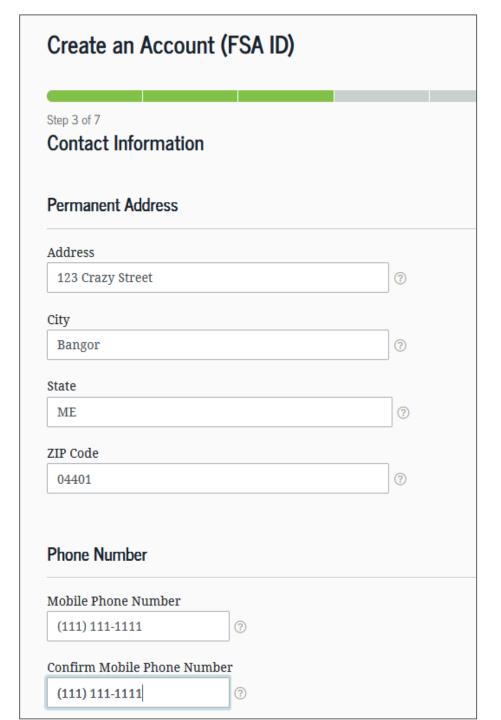
# Step 2 – Create username and password





Step 3 –
Provide contact information

If mobile phone number already in use....





### Mobile Phone Account Recovery

We strongly recommend setting up mobile phone account recovery. This option is used to help you restore access to your account by sending you a code via text message if you are locked out.

- Yes, I would like to use my mobile phone for account recovery.
  - By selecting this option, you agree to receive text messages on your mobile phone and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>. Additional information is available in FSA's <u>privacy policy</u>.

Message and data rates may apply. Message frequency varies. Reply HELP for help or STOP to opt out.

**Previous** 

Continue



# Step 4 – Select communication preferences

#### Create an Account (FSA ID)

Step 4 of 7

#### Communication Preferences

#### Required Communications

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

- By email Recommended
  - By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's <u>Terms and Conditions</u>.
- By postal mail

#### Informational Communications

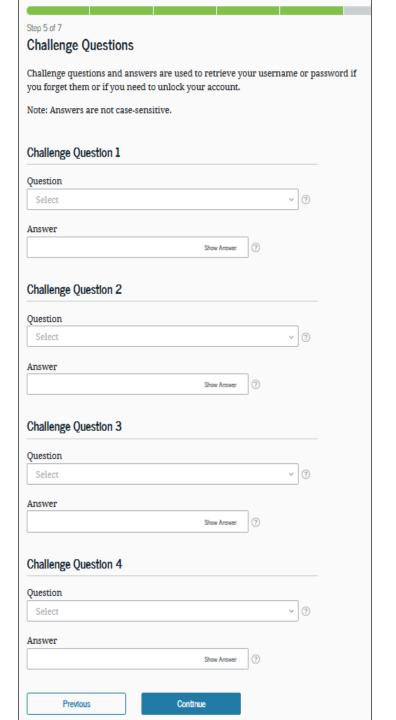
ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for, such as grant programs, student loan forgiveness programs, income-based repayment plans, and more.

I want to receive these communications:

- By email
- By text message



Step 5 –
Select and answer challenge questions





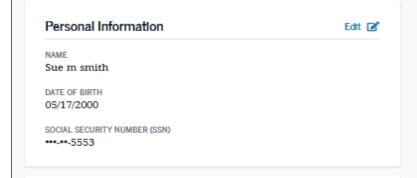
# Step 6 – Confirm and Verify Information

#### Create an Account (FSA ID)

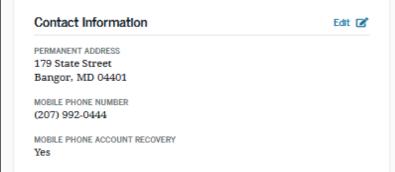
Step 6 of 7

#### Confirm and Verify

Verify the information you provided for your account below. If there is an error, select "Edit" to correct the information.



USERNAME	
testingthis	
EMAIL ADDRESS	
testcase@famemaine.com	
PASSWORD	
******	





# Step 7 – Verify mobile phone and email for easy account recovery

Create	Create an Account (FSA ID)						
Step 7 of 7	nt Recovery						
-	erified email address OR a verified mobile phone number is , but if you provided both on previous screens, you MUST verify ow.						
	Verify My Mobile Phone Number						
	Verify My Email Address  A NOT VERIFIED						
	Previous Finish						

,		•		
		Close X		
Verify Your Mobile Phon	e Number			
it for account recover secure code was sent	phone number before you ca y. A text message containing to the mobile phone number is valid for 30 minutes.	a		
Enter the secure code	below.			
Resend Secure Code				
Continue		'		Close X
	Verify Your Email Address			
	You must verify your en		-	
	it for account recovery. A code was sent to the ema		_	
	Enter the secure code be	elow.		
	Resend Secure Code			
	Continue			



### **Great Resources!**



# (FSA ID)

Before you file the FAFSA you'll need to create an account with Federal Student Aid. This is a username and password called the "FSA ID". The FSA ID is used to access all Federal Student Aid websites. This video will give you step-by-step instructions on how to set up your FSA ID.



### What the Heck is Wrong with My FSA ID?

Having trouble getting into or completing the FAFSA or accessing other Federal Student Aid websites because your FSA ID isn't working? This guide will walk you through steps to see what the issue is and how to fix it.

To check out these videos and all of our Informational Videos, visit: <a href="https://www.famemaine.com/education/quick-links/informational-videos/">https://www.famemaine.com/education/quick-links/informational-videos/</a>



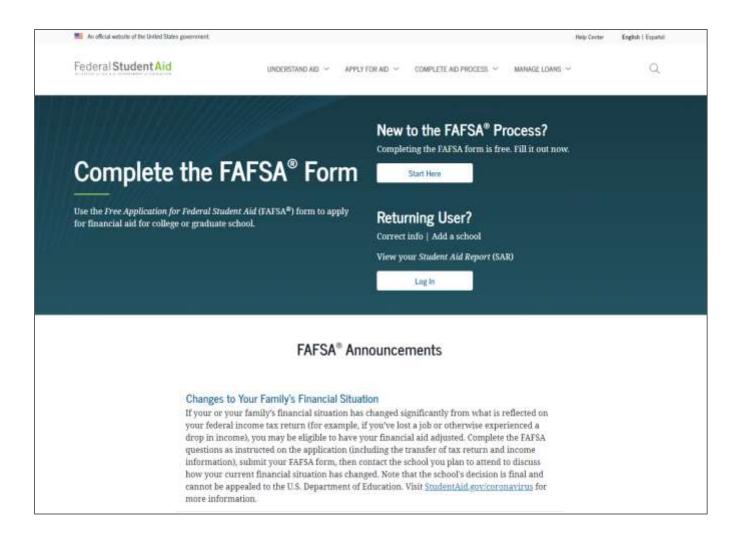


Now to the FAFSA!

# FAFSA.gov











### Login

#### Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the **Save Key** that the student made. Help for parents.

Form Approved OMB No. 1845-0001 App. Exp. 12/31/2022

I am the student

OR

I am a parent, preparer, or student from a
Freely Associated State



Site Last Updated: Sunday, September 29, 2019

Download Adobe Reader

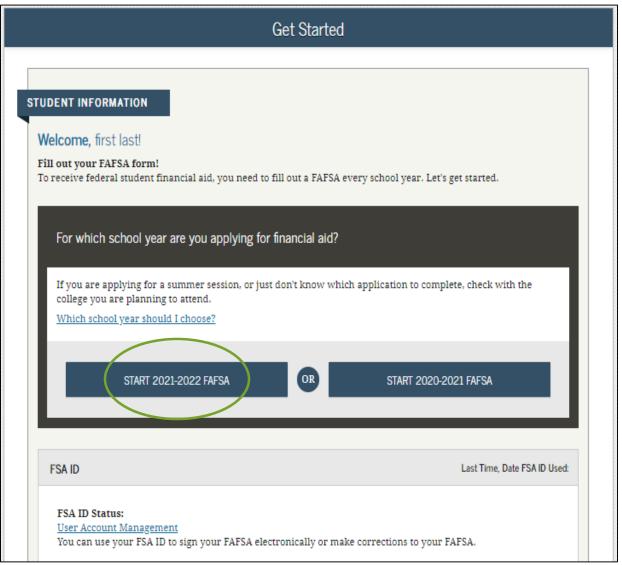


## Login

Login				
<b>Log in to the FAFSA</b> Only students may use their FSA ID to log in. Pare entering the student's identifiers. Parents and oth the student started using the <b>Save Key</b> that the st	ers can also work or	a FAFSA form or correction	Form Approved OMB No. 1845-0001. App. Exp. 12/31/2019.	
I am the student	OR	I am a parent, preparer, or Freely Associated State	r student from a	
Do not log in with the FSA ID if you are not the Don't have an FSA ID? Create one or login using The student's FSA ID Username or Verified E-m	g the <u>student's identi</u>	fiers.	•	
Forgot Username  The student's FSA ID Password			?	
Forgot Password				
			NEXT <b>◆</b>	

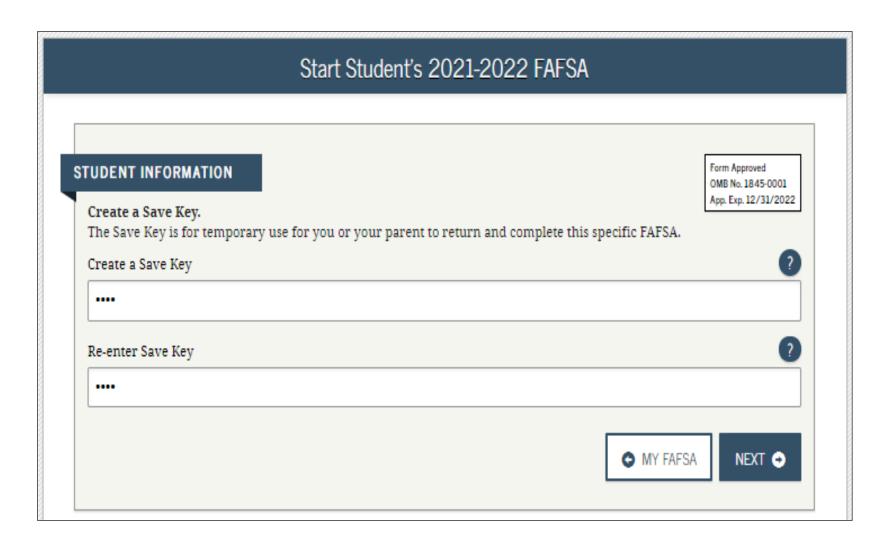


### **Select the Correct FAFSA**



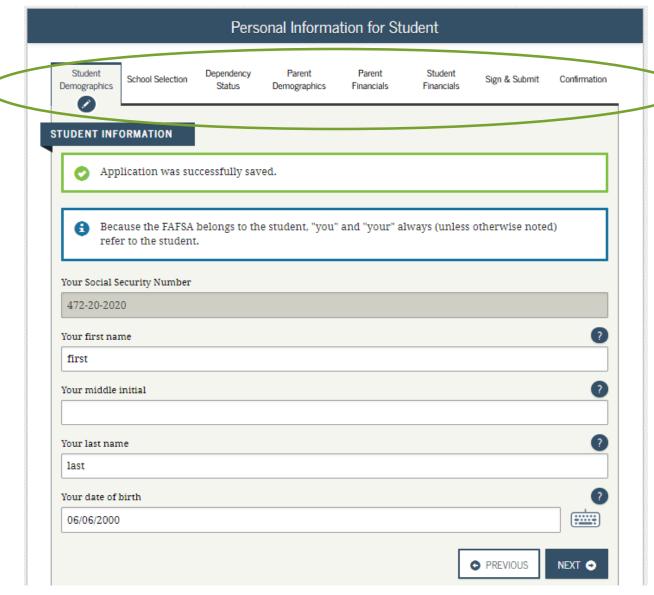


## **Create a Save Key**



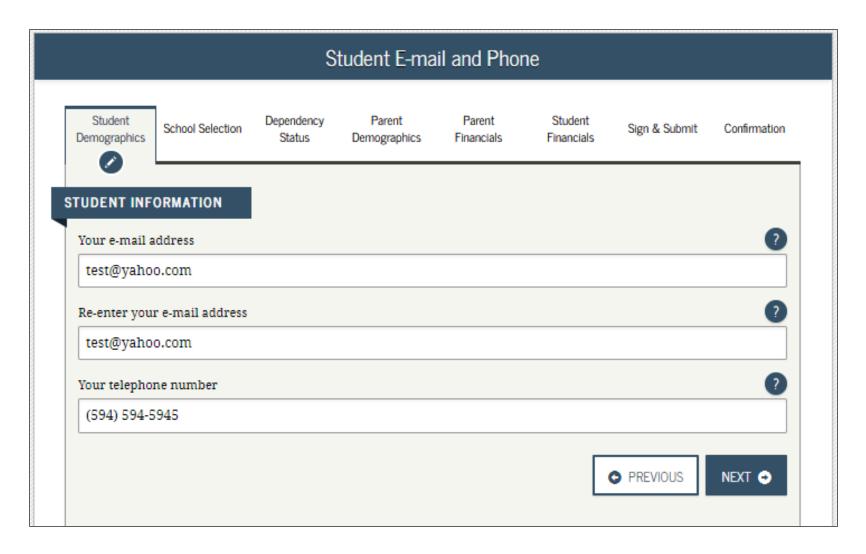


## **Student Demographics**



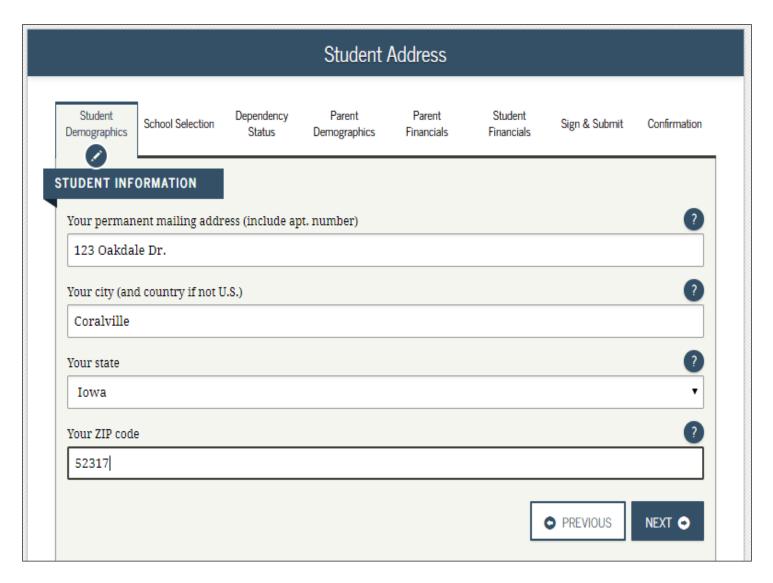


# Student Email and Phone Number



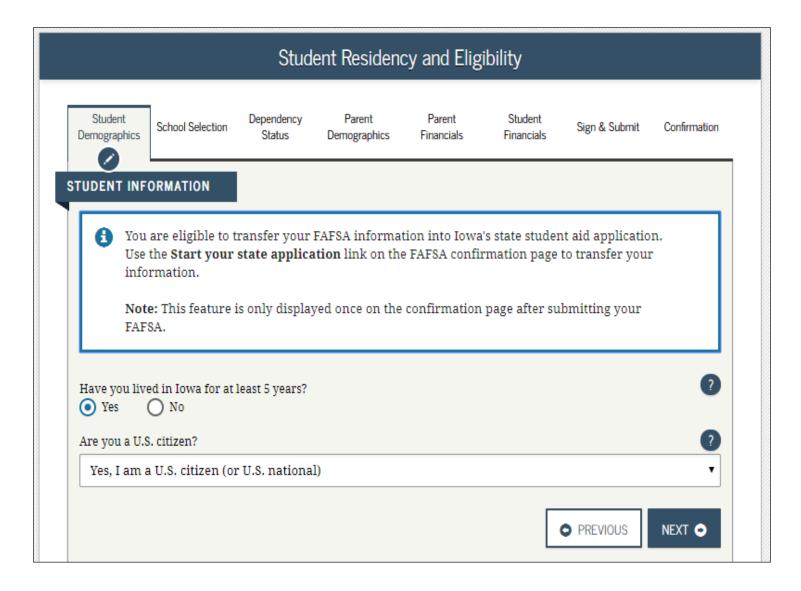


### **Student Address**



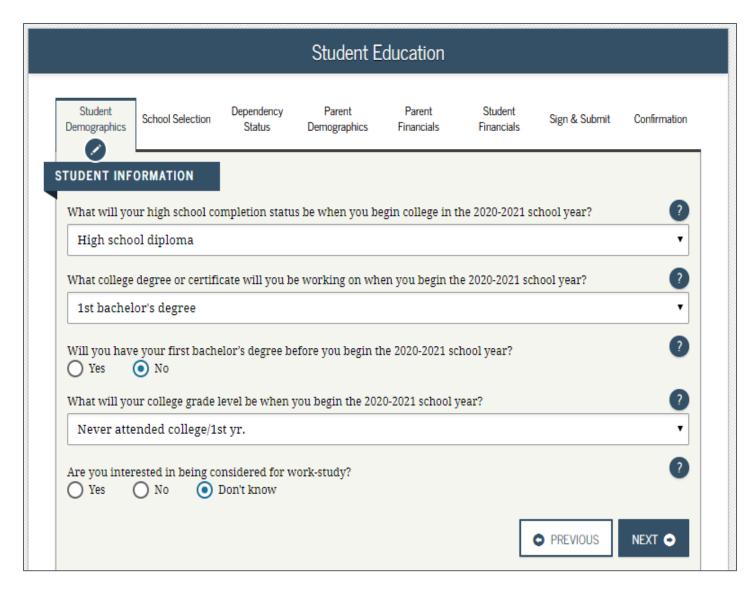


# **Student Residency** and Eligibility



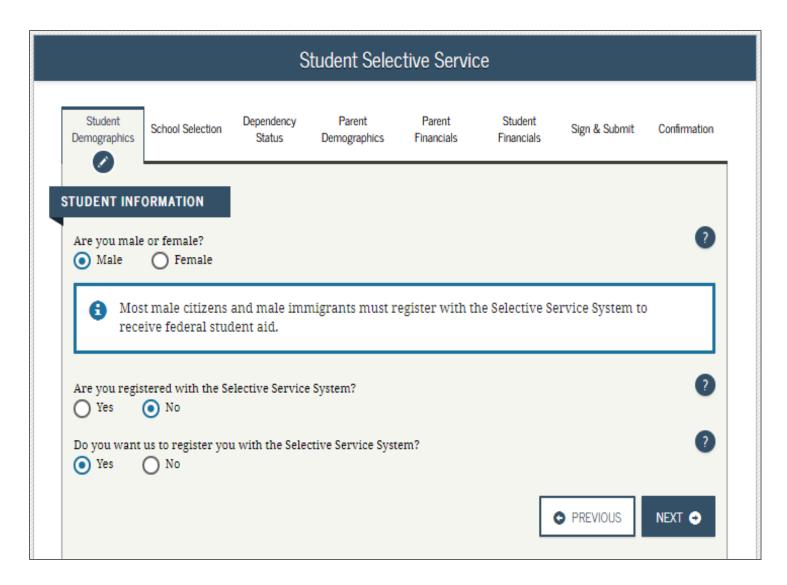


### **Student Education**



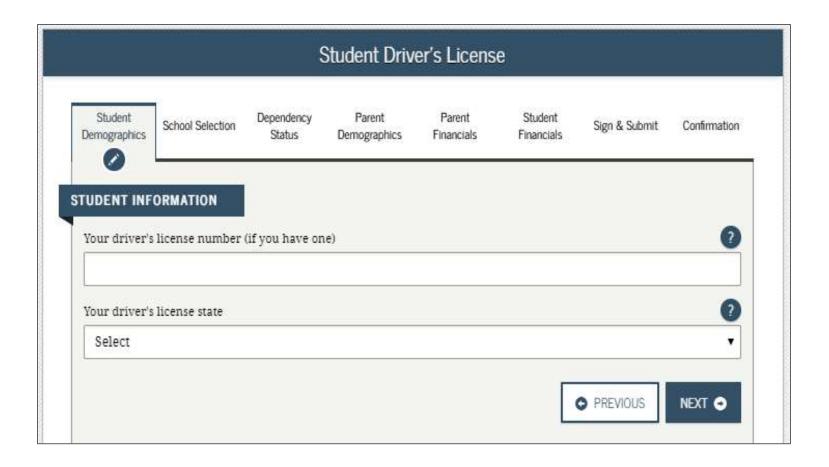


## Student Selective Service



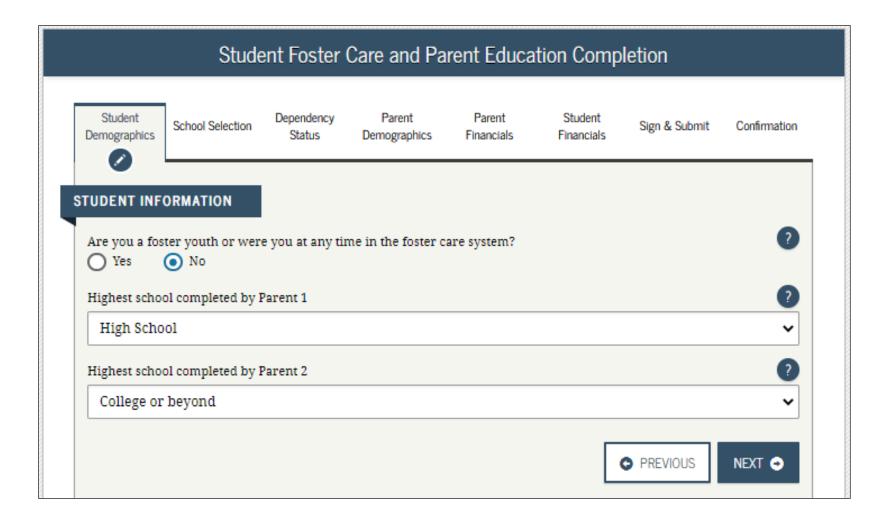


# Student Marital Status and Driver's License



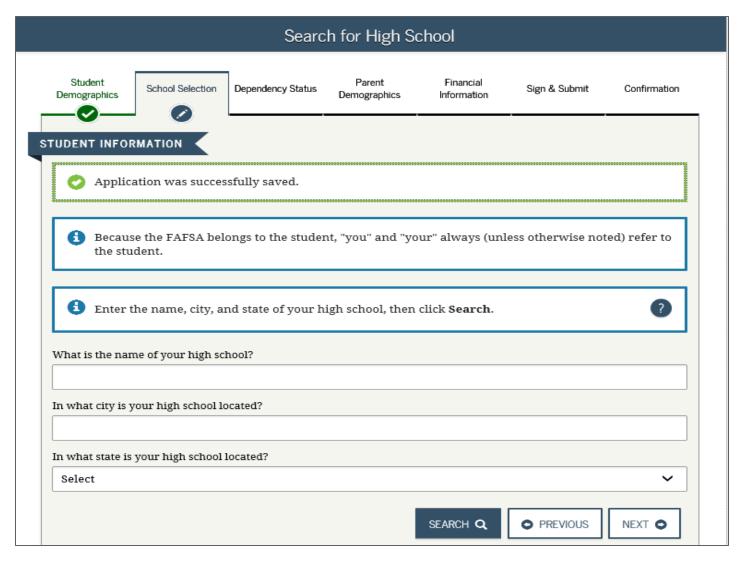


# **Student Foster Care** and Parent Education



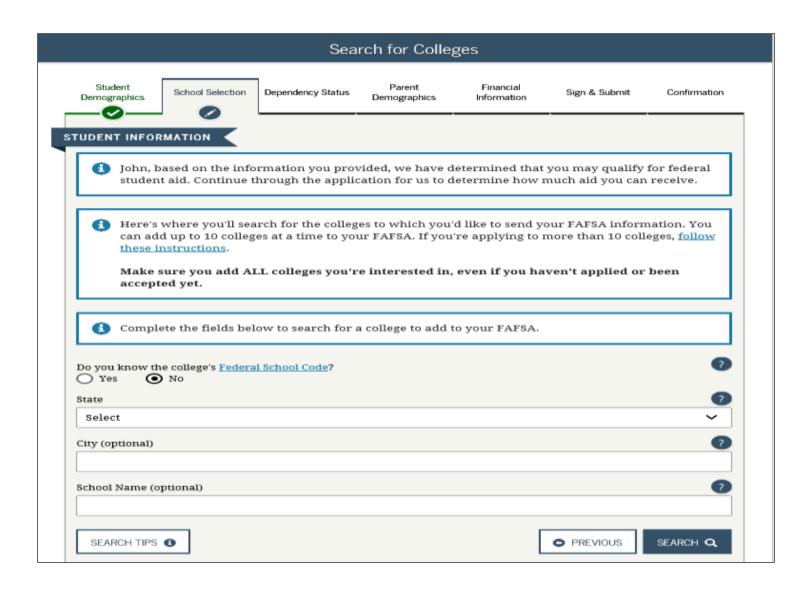


### **Student High School**



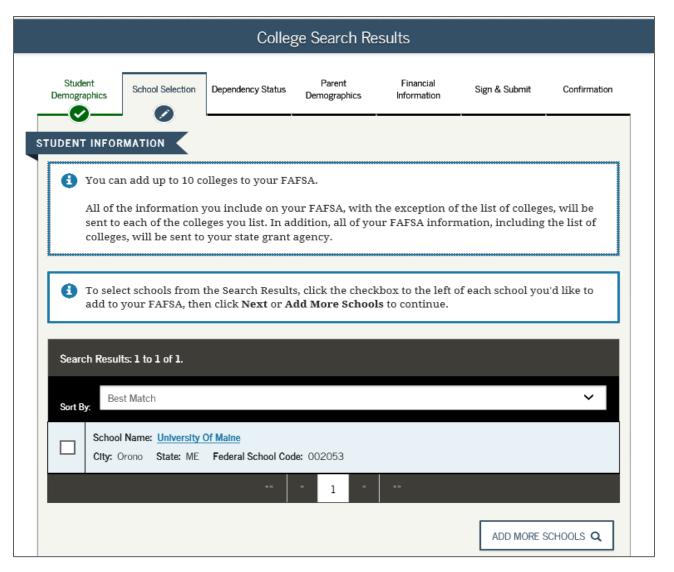


### **Search for College**



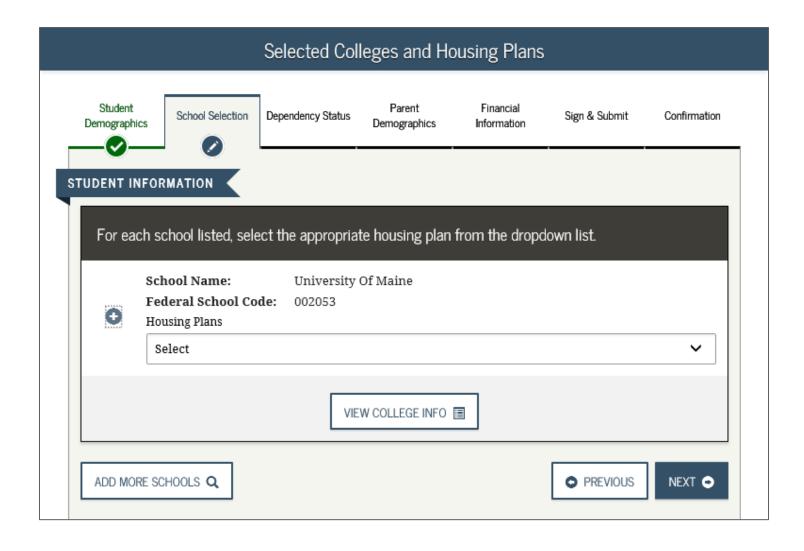


### **College Search Results**



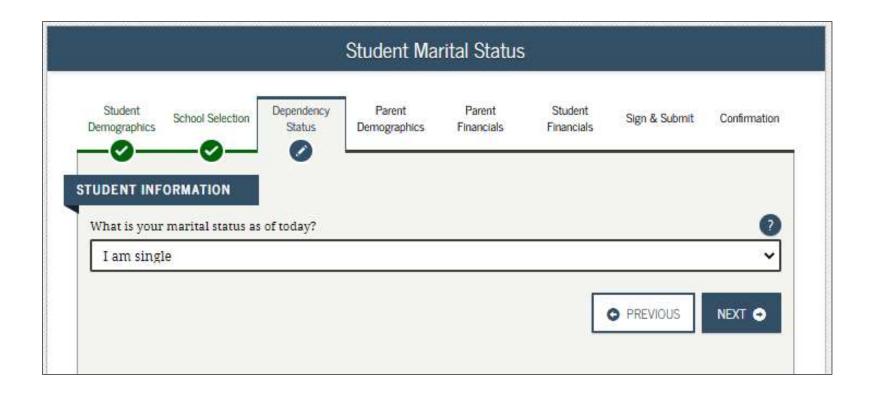


## **Housing Plans**



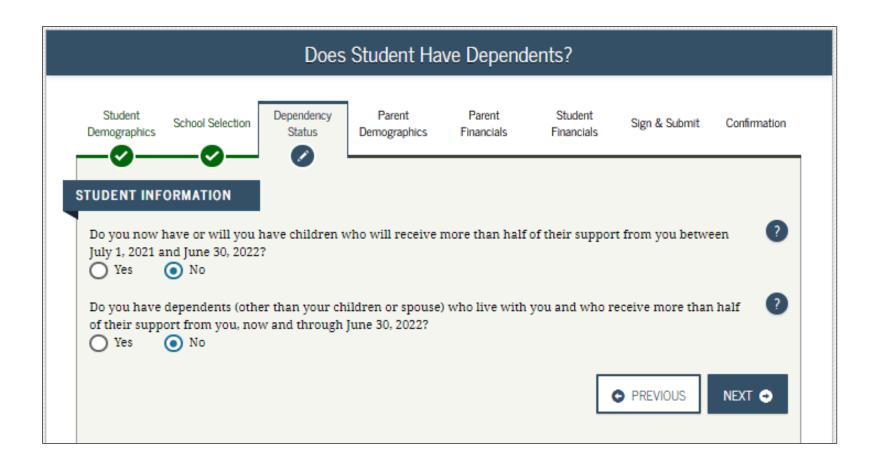


# **Dependency Status Determination**



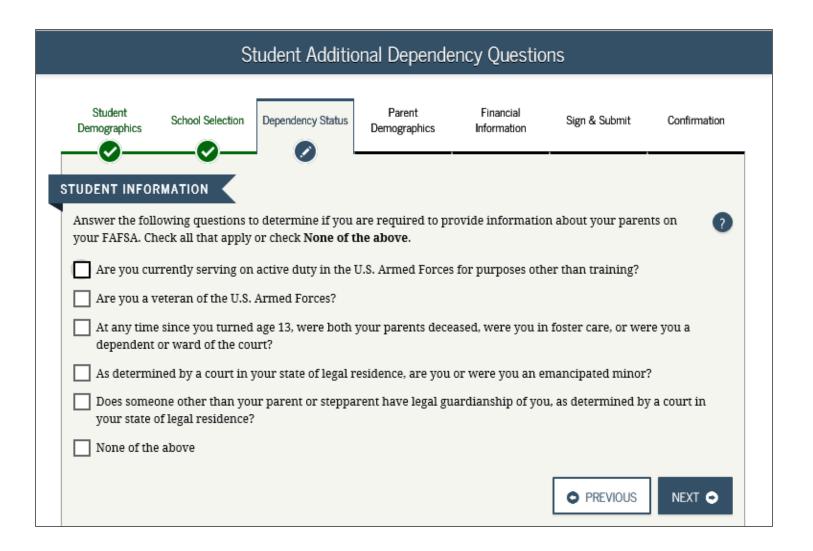


# **Dependency Status Determination**





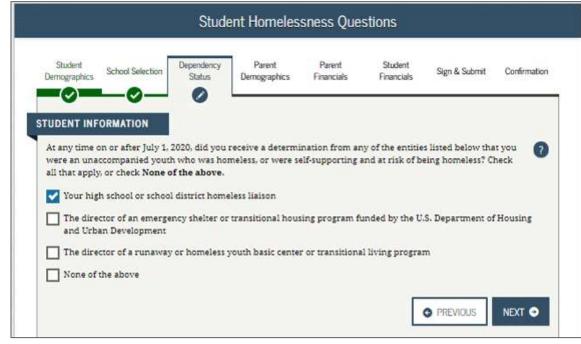
# **Dependency Status Determination**





## **Dependency Status Determination**

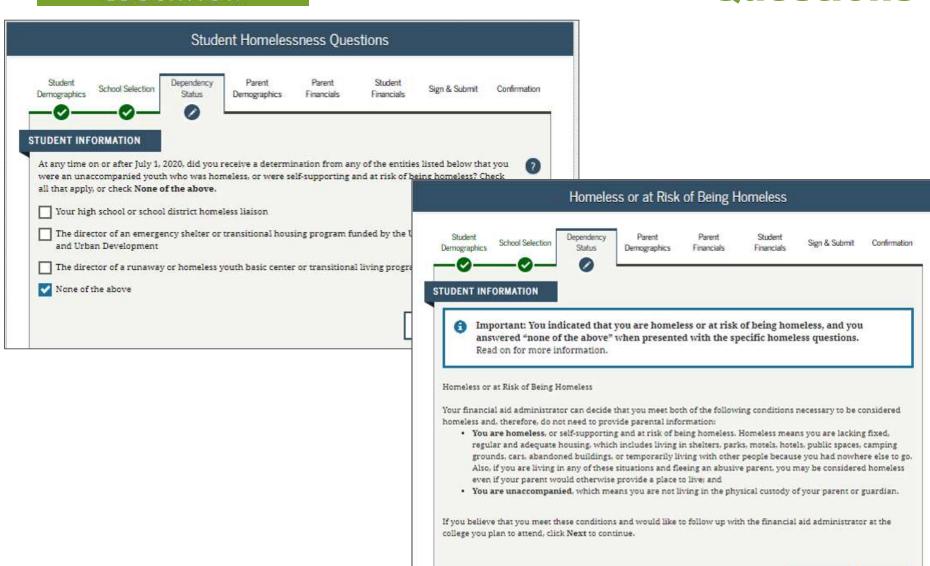
Demographics	THE PROPERTY OF THE PARTY OF TH	Status	Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
-Ø-	<u> </u>	0					
UDENT INFO	DRMATION						72
	dy 1, 2020, were	you homeless o	or were you self-s	supporting and	at risk of being	g homeless?	2





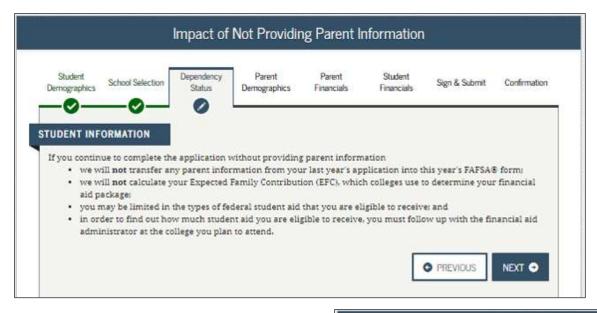
# Additional Homeless Questions

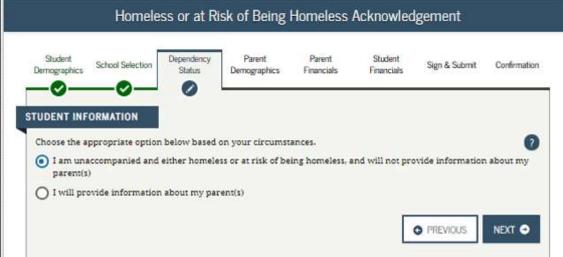
NEXT 🚭





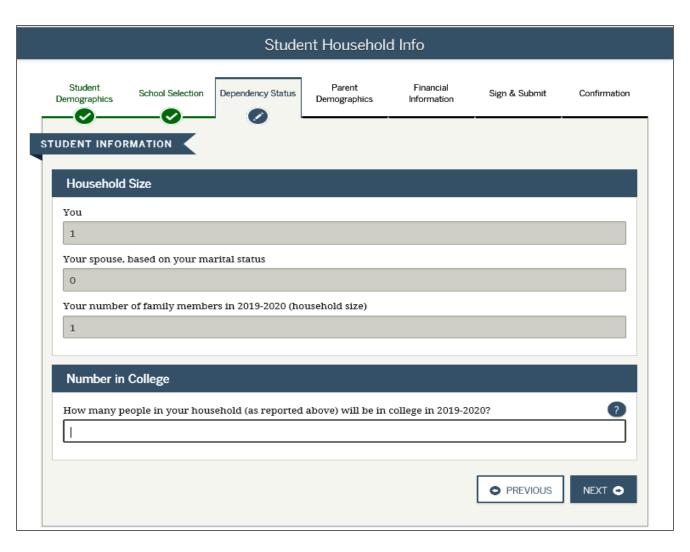
## Additional Homeless Questions





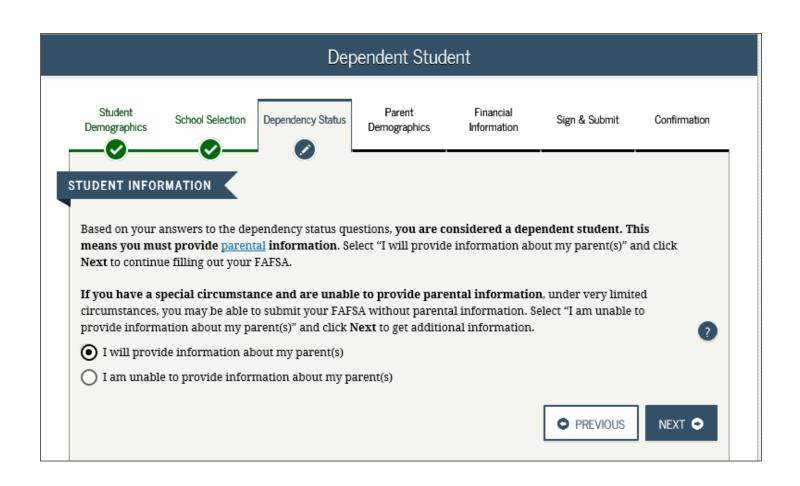


## If Independent...



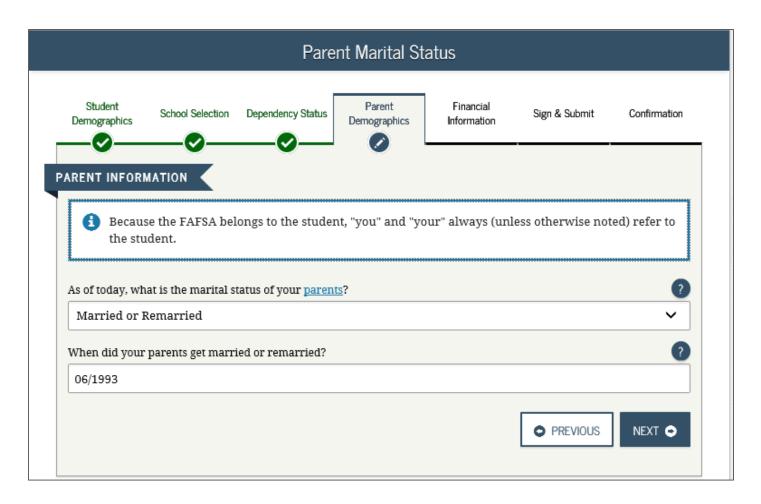


## **Dependency Determination**



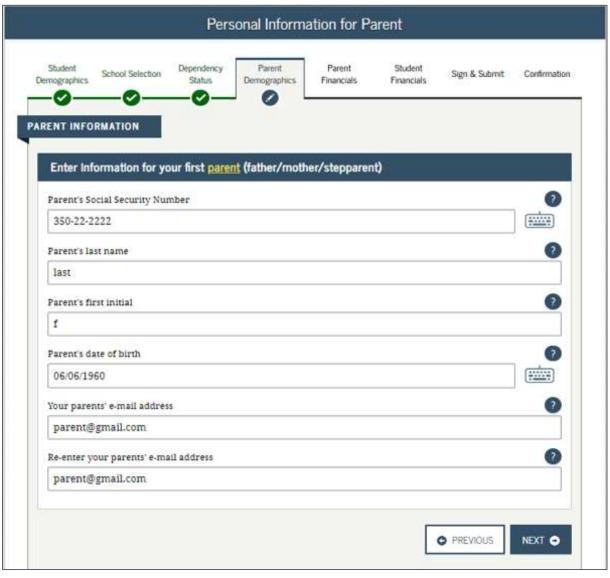


#### **Parent Marital Status**



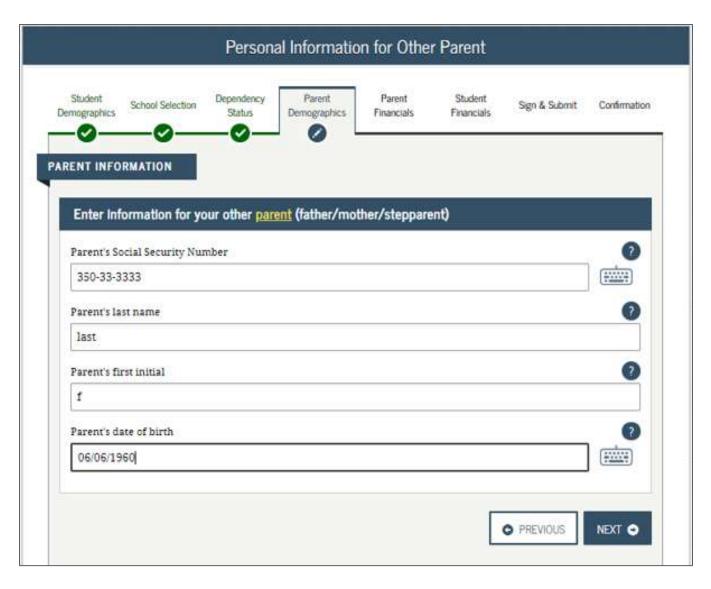


#### **Parent One Information**





### **Parent Two Information**



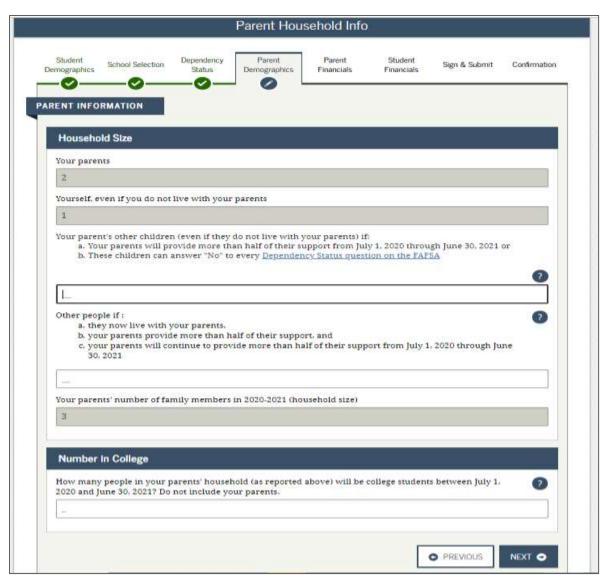


#### **Parent State**



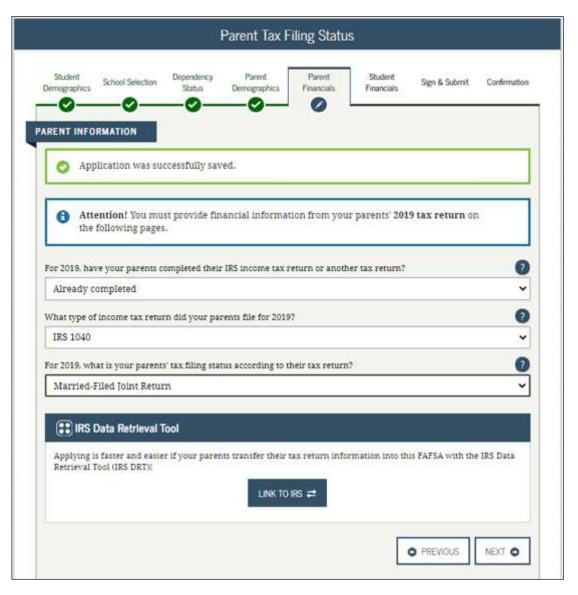


#### **Parent Household Info**



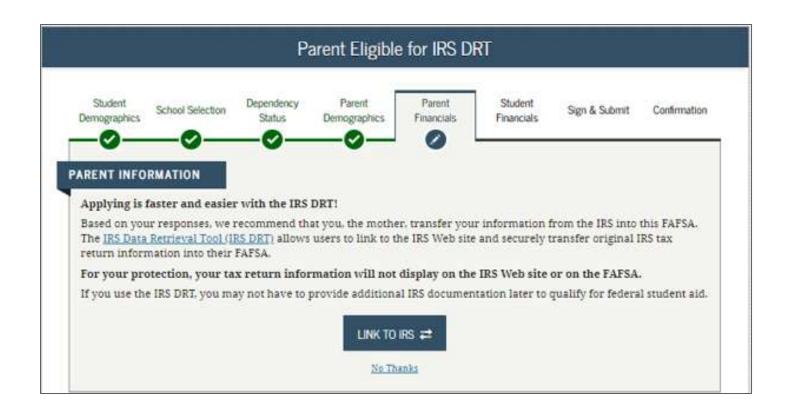


## **Parent Tax Filing Status**



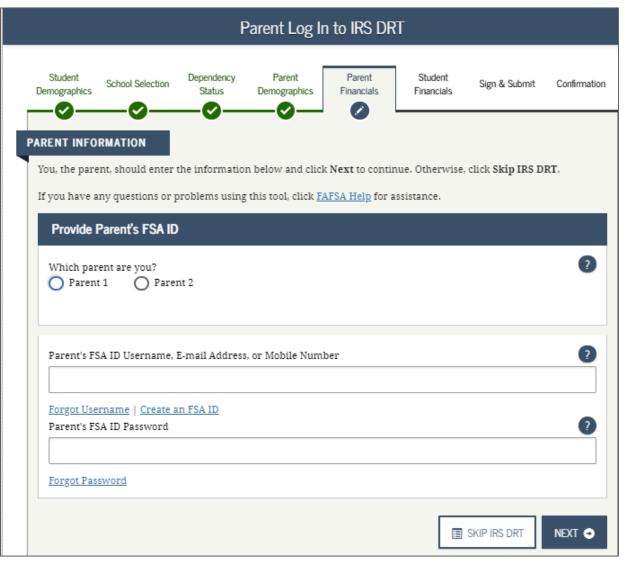


## Parent Eligible for IRS DRT



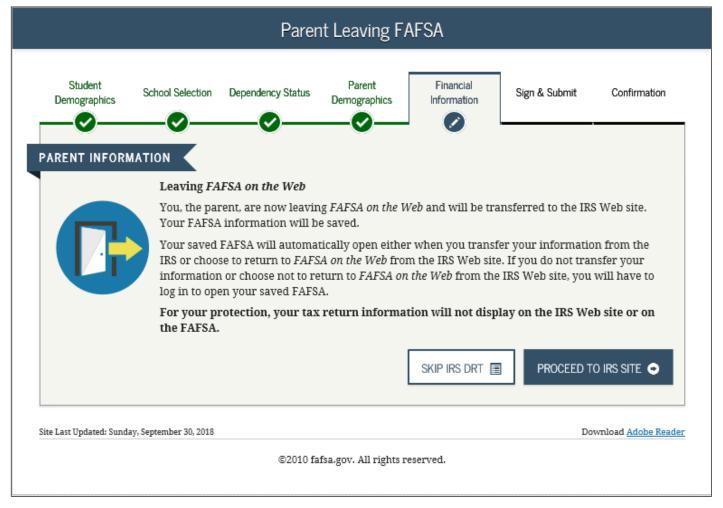


## **Parent Login – IRS DRT**



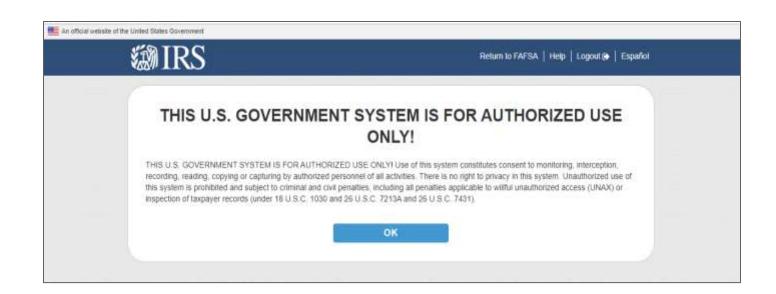


### **Parent Leaving FAFSA**



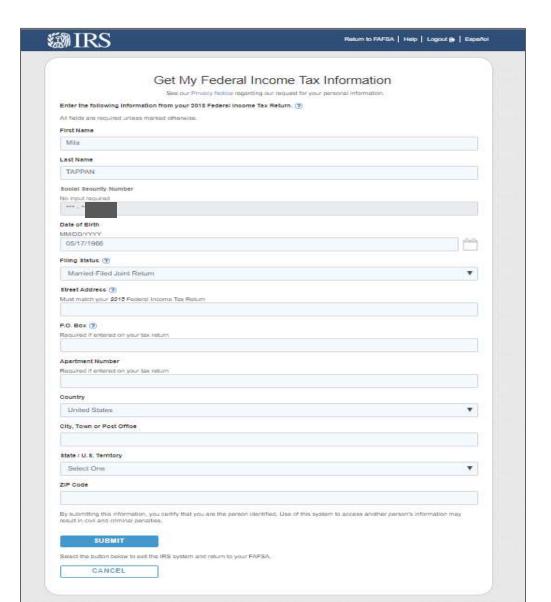


#### **IRS Statement**





#### **Enter Address Info**

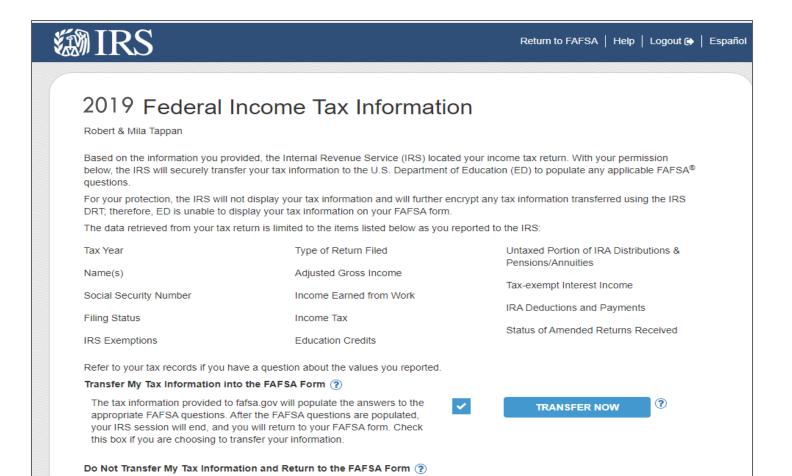




## Income Tax Info Retrieved

?

DO NOT TRANSFER



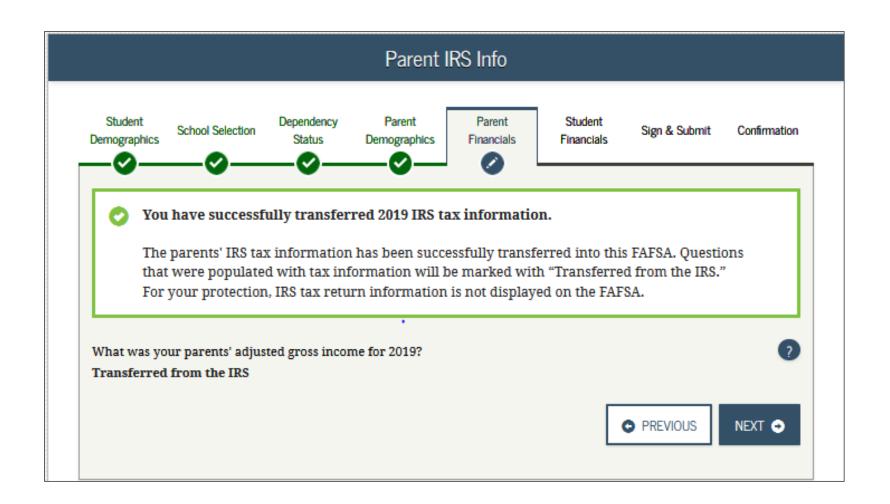
By clicking the "Do Not Transfer" button, you are choosing not to transfer

your tax information electronically. Your IRS session will end, and you will

return to your FAFSA form.

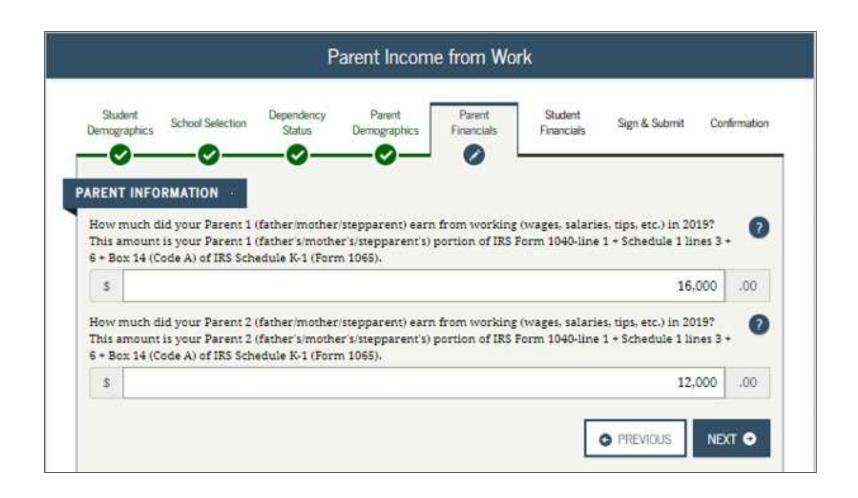


## Parent IRS Data After Transfer



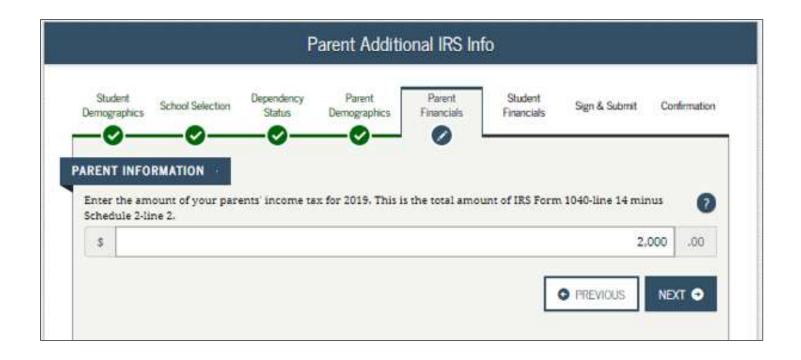


## **Enter Wages**



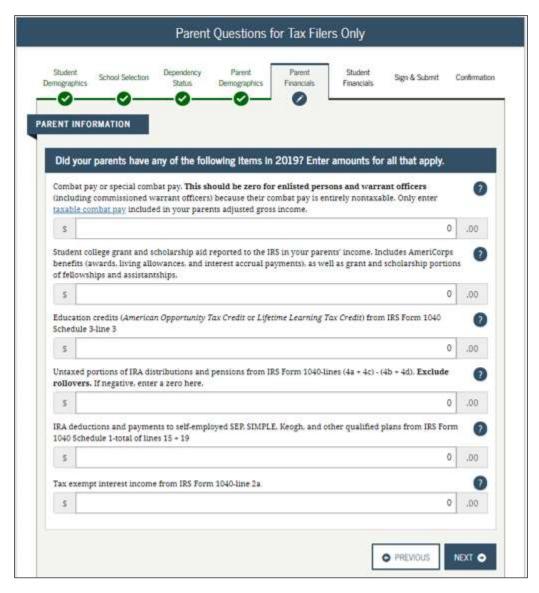


#### **Additional Parent IRS Info**



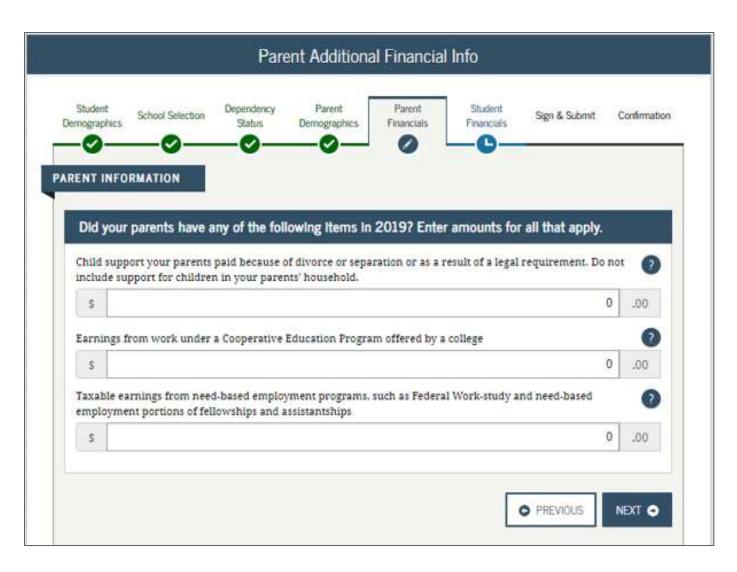


#### **Parent Financial Info**



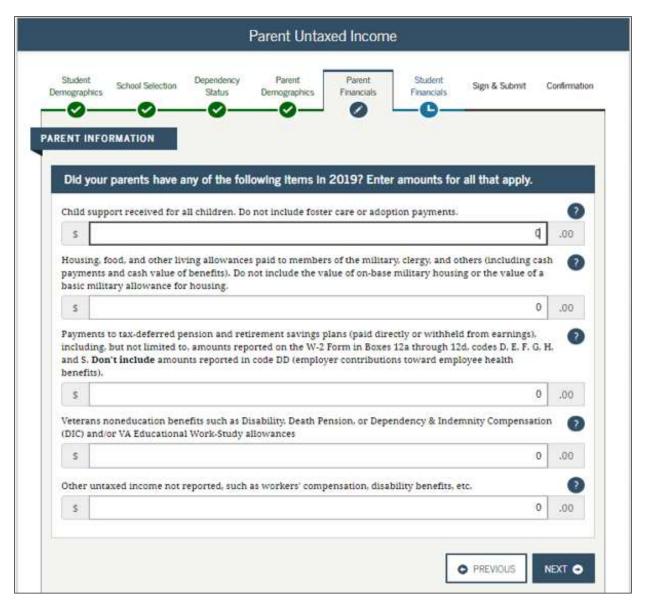


## Additional Parent Financial Info



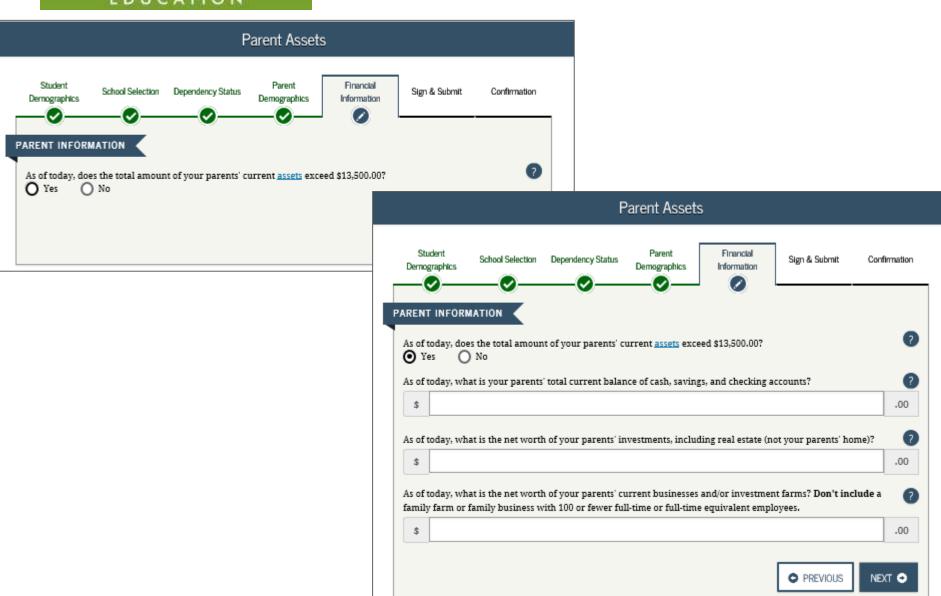


#### **Parent Untaxed Info**





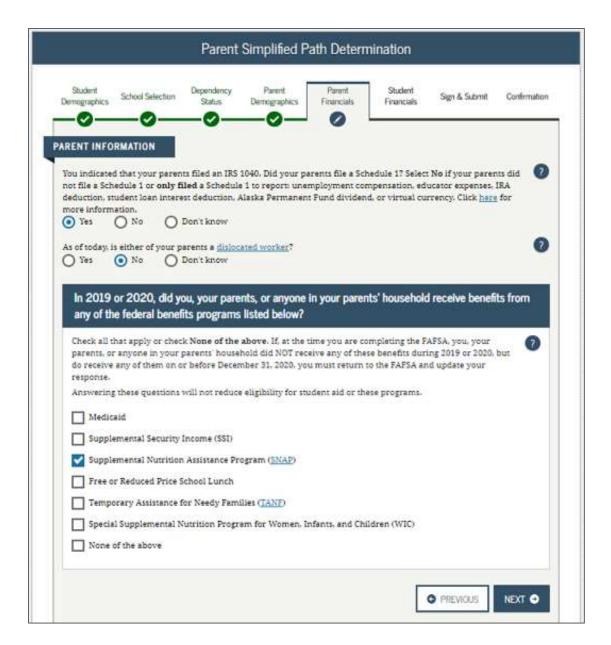
#### **Parent Assets**





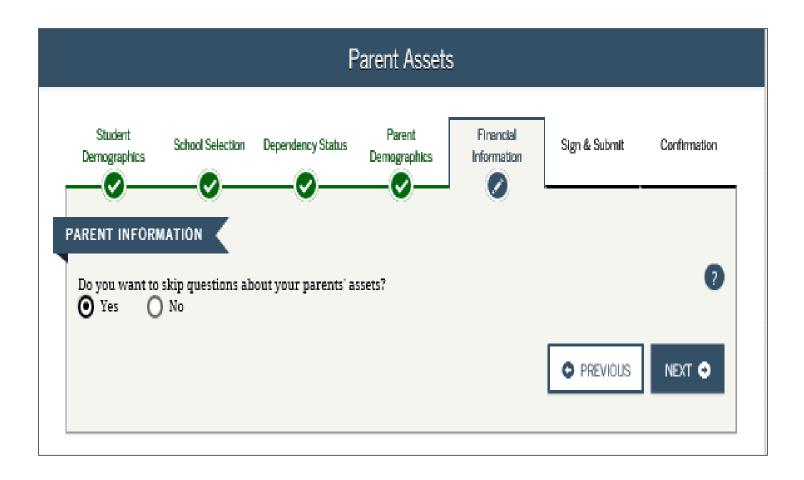
This screen would appear if income was less than \$50,000.

## **Parent Simplified Pathway**





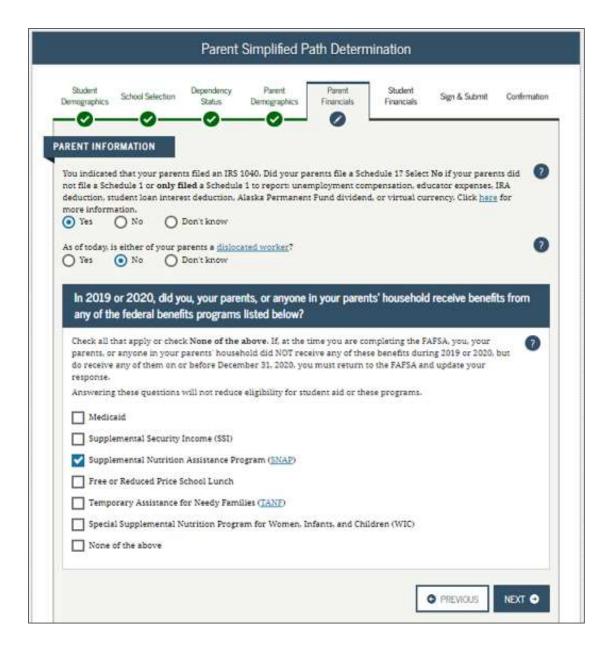
## **Parent Simplified Pathway**





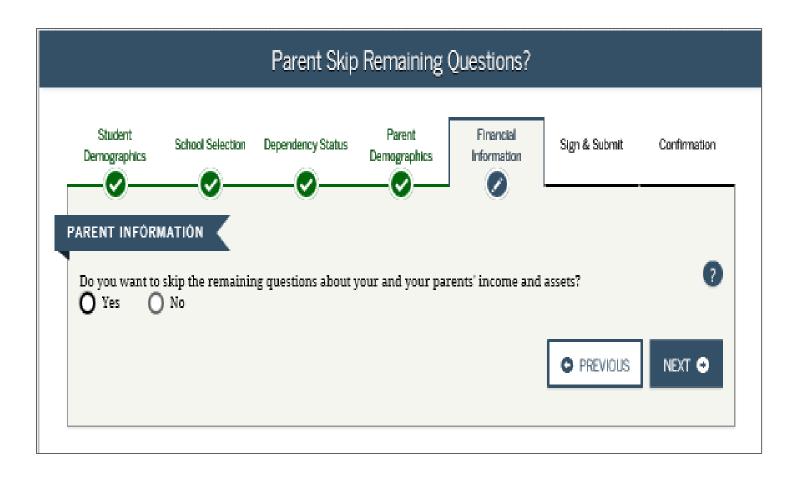
This screen would appear if income was less than \$27,000.

## **Parent Auto-Zero Pathway**





## **Auto-Zero Pathway**





## Student Financial Information

- Student financial information section comes next unless...
  - parent meets the auto-zero criteria, in which case there is no student financial information section.
- Student questions are very similar to the parent questions.



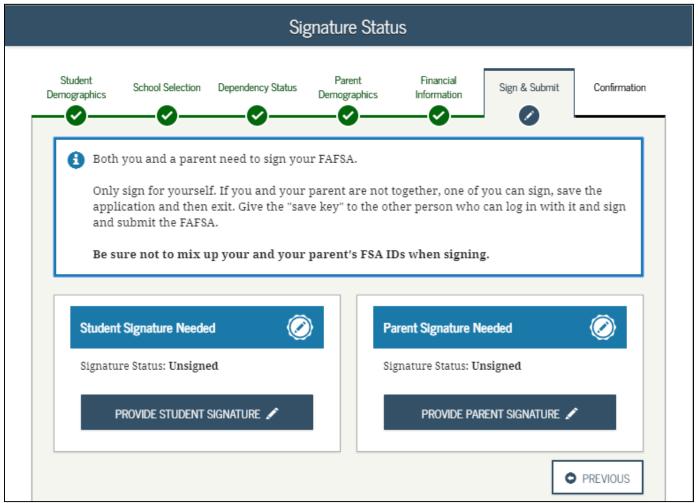
#### **FAFSA Summary** Financial Sign & Submit School Selection Dependency Status Confirmation Demographics Demographics You're not done yet! You still need to submit your FAFSA. After you print this page, click Next to return to your FAFSA 2019-2020 FAFSA SUMMARY Student ID XXX-XX-3020 LA ▼ Collapse All ▼ Student Demographics Student Demographic Information LASTNAME Student's Last Name (question 1) Student's First Name (question 2), Student's Middle JOHN Student's Social Security Number (question 8) XXX-XX-3020 Student's Date of Birth (question 9) 04/19/2000 Male or Female? (question 21) Student's Permanent Mailing Address (question 4) 1122 STRAIGHT STREET LEESBURG Student's Permanent City (question 5) MARYLAND, 20705 Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7) Has Student Lived in State for at Least 5 Years? Student's State of Legal Residence (question 18) MARYLAND Was Student a Legal Resident Before January 1, 2014? (question 19) Student's Legal Residence Date (question 20) (207) 555-1212 Student's Telephone Number (question 10) Student's E-mail Address (question 13) newuser@fafsademo.com Student's Marital Status (question 16) I AM SINGLE Student's Marital Status Date (question 17) Student's Driver's License Number (question 11) Student's Driver's License State (question 12) Student Eligibility YES, I AM A U.S. CITIZEN (OR U.S. NATIONAL) Student's Citizenship Status (question 14) Student's Alien Registration Number (question 15)

### **FAFSA Summary**

Sign & Submit					
Preparer's Social Security Number (question 106)					
Preparer's Employer Identification Number (EIN) (question 107)					
acount 107)					

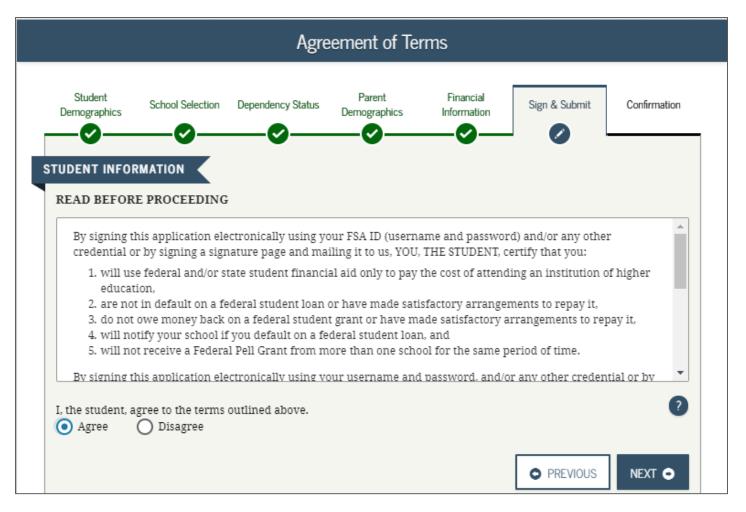


## **Signature Status**



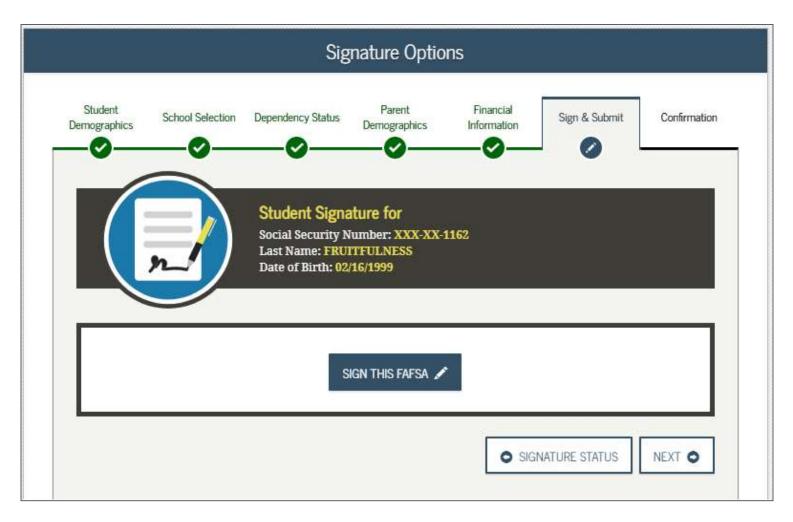


## **Click Agree**



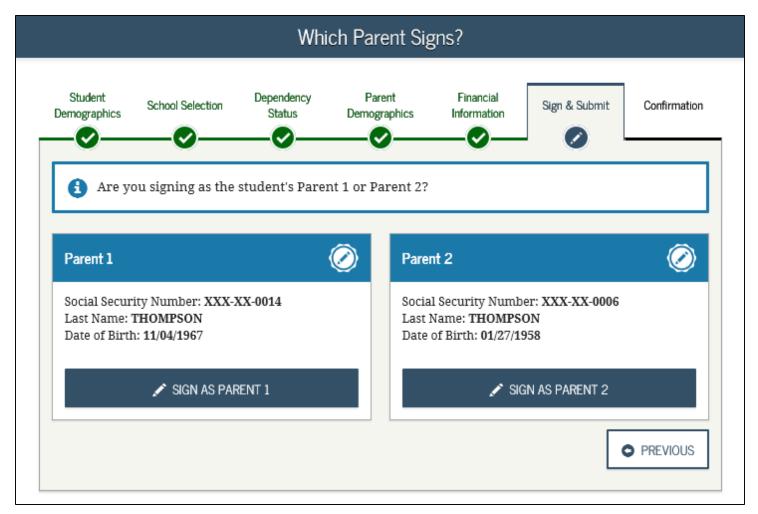


## Click to Sign FAFSA



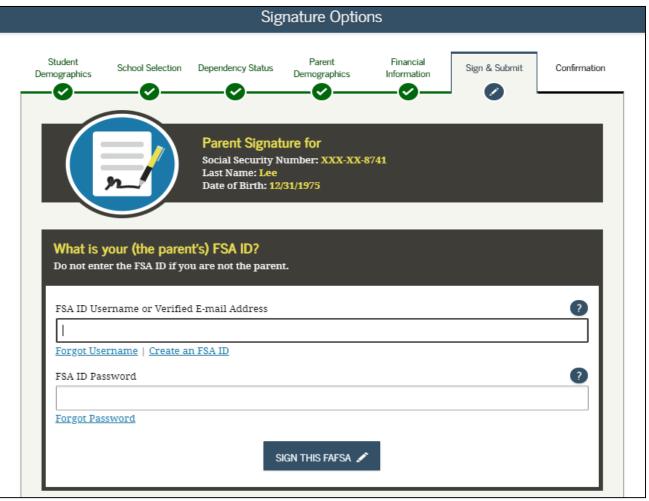


### **Which Parent Signing?**



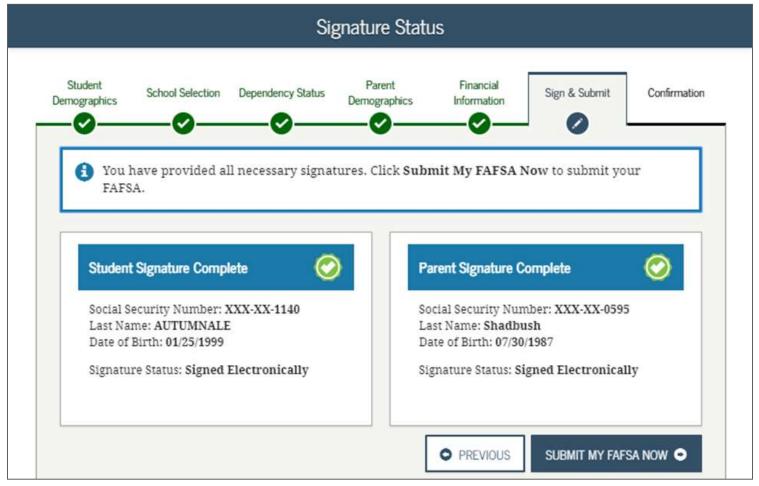


#### **Parent FSA ID**



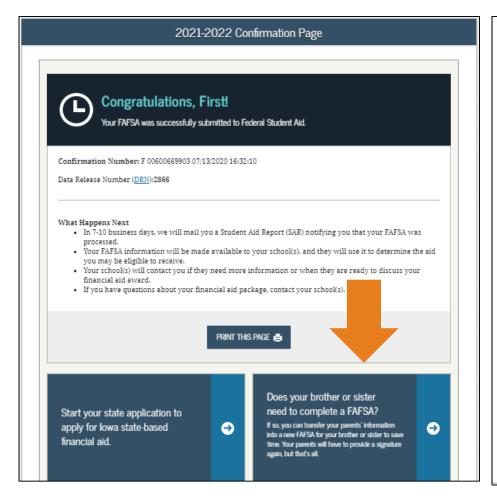


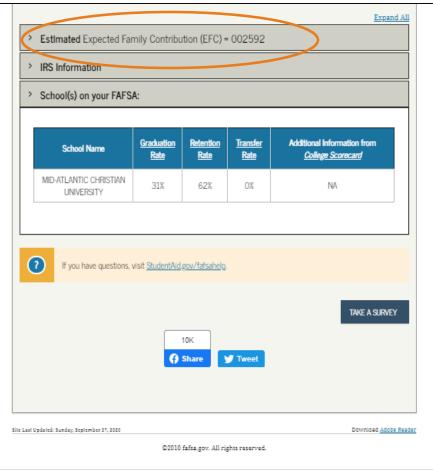
#### **Submit the FAFSA**





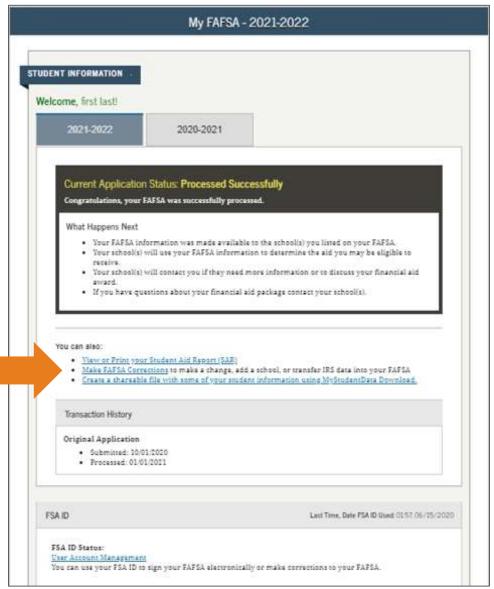
#### **Confirmation Page**







#### **After Processing...**



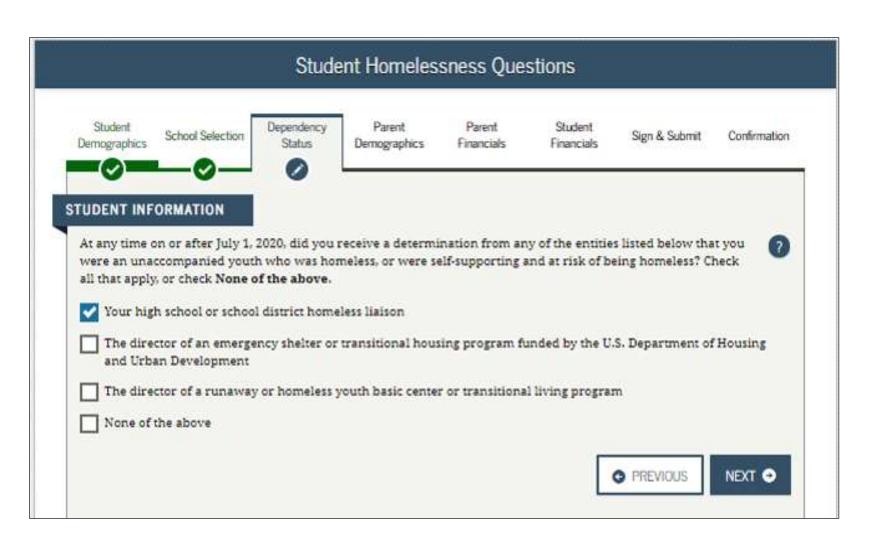


#### **Homeless Circumstance**

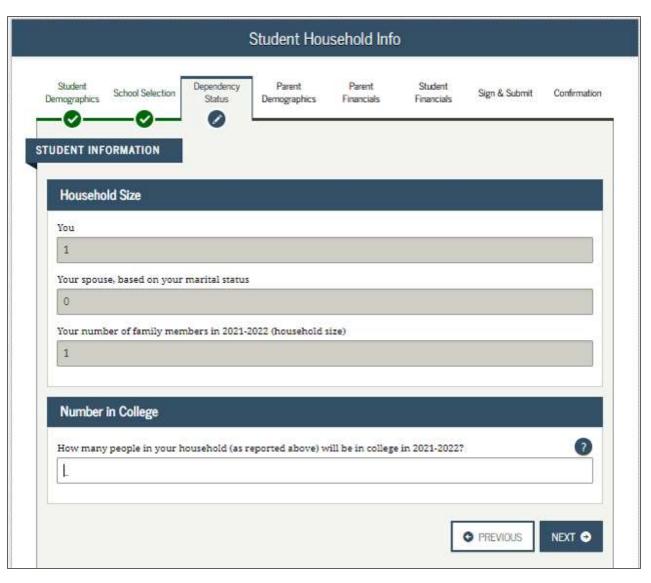




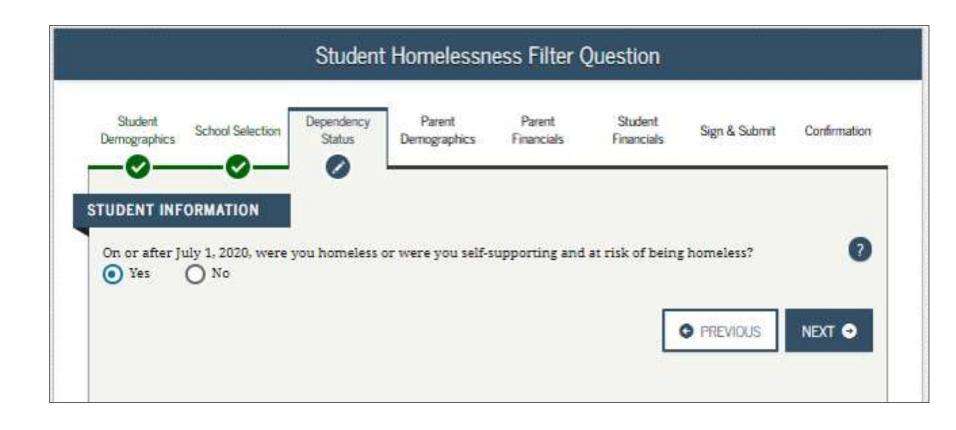




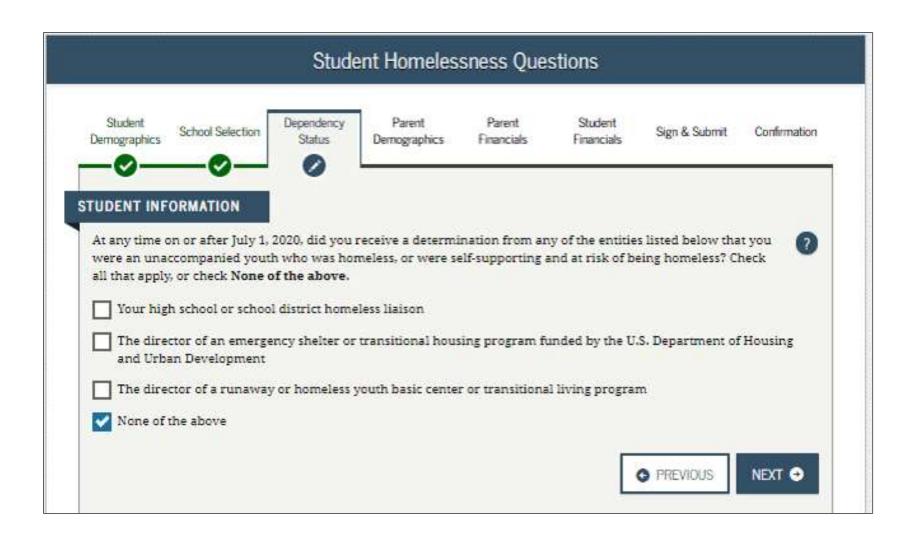




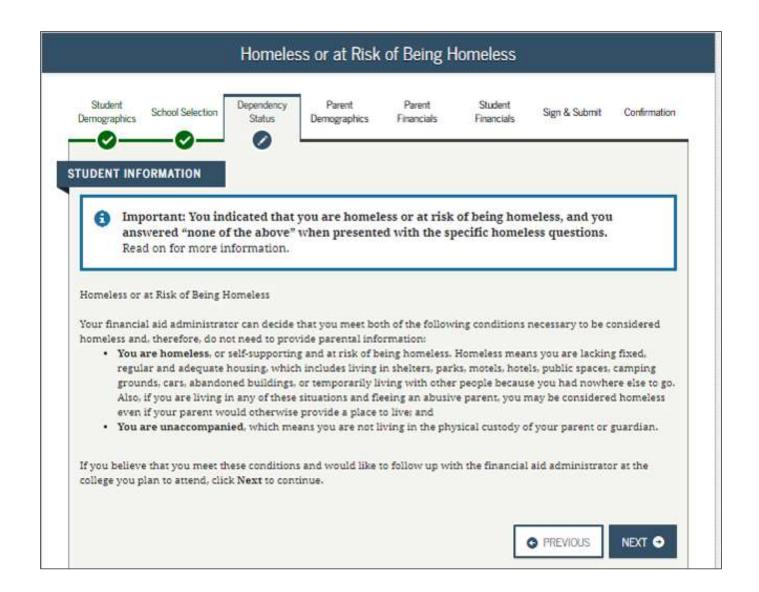




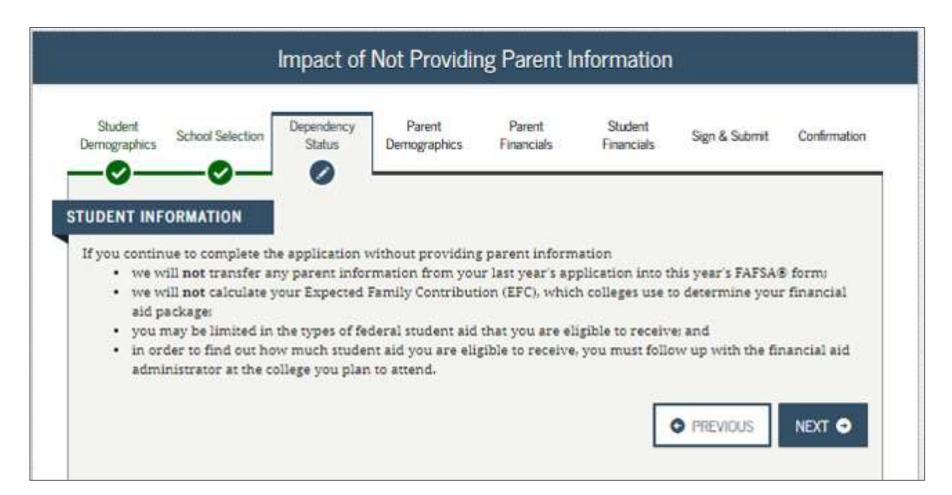








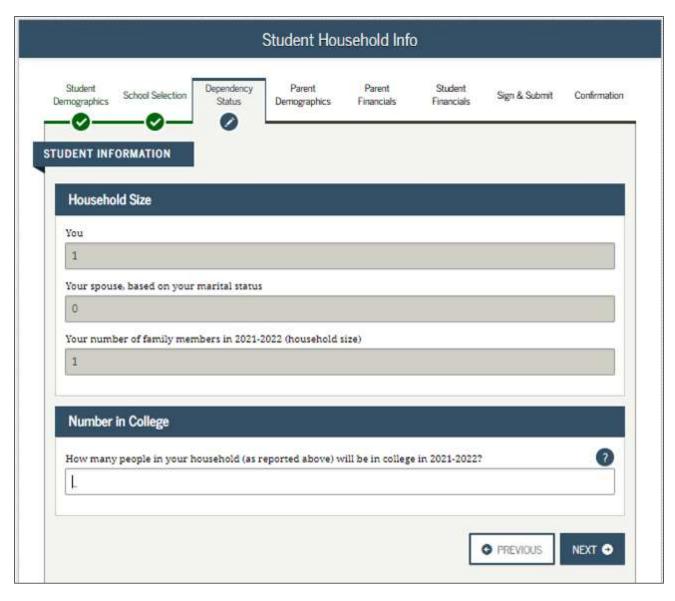










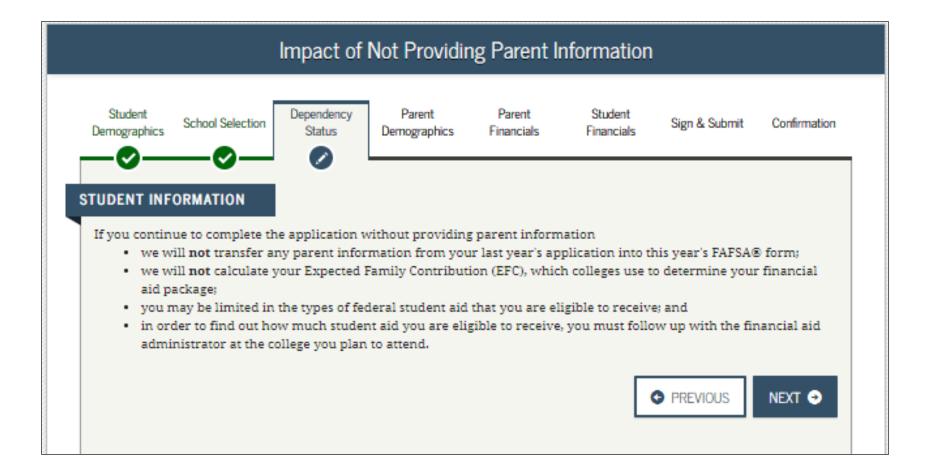




# Special Circumstances/ Impact of Not Providing Parent Information

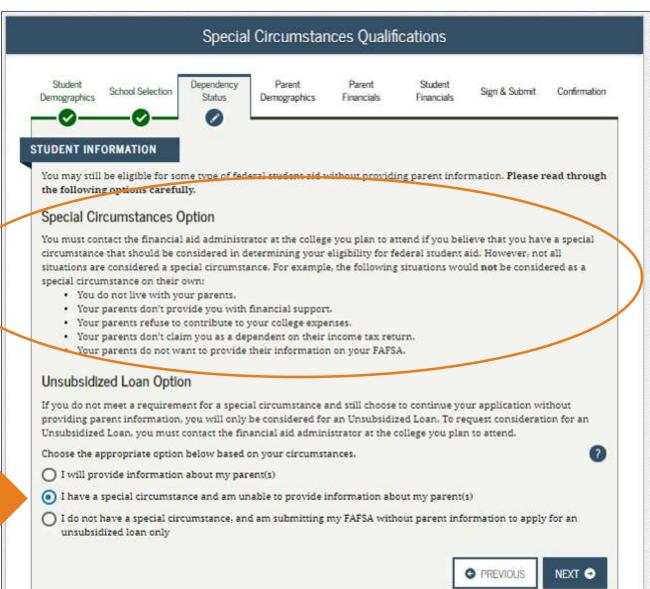


#### **Special Circumstances**





#### **Special Circumstances**

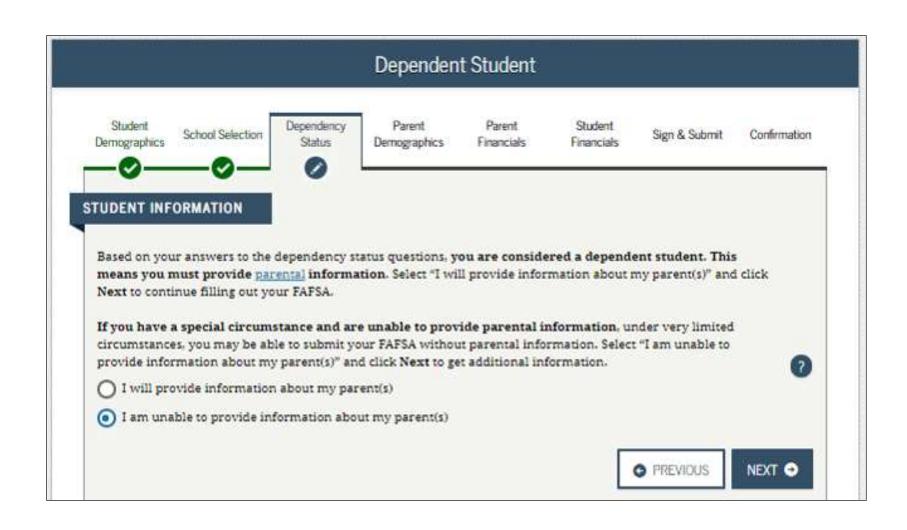




## Special Circumstances – Unsubsidized Loan Only

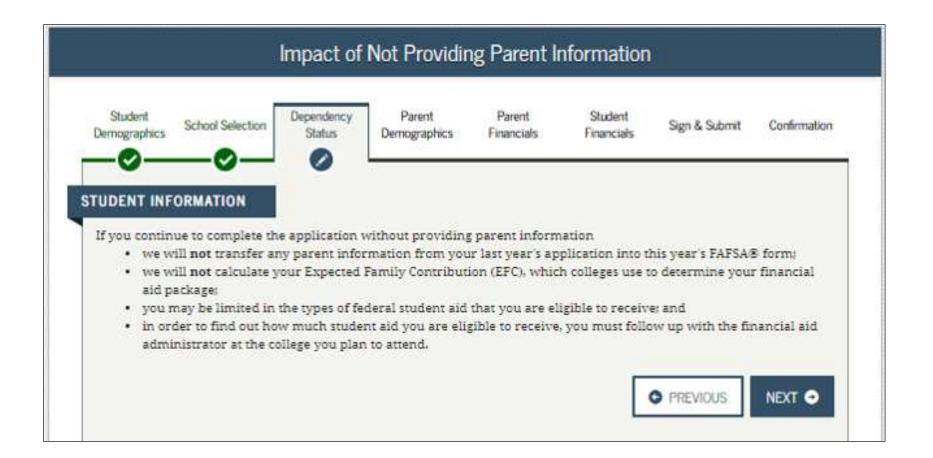


#### **Unsubsidized Loan Only**



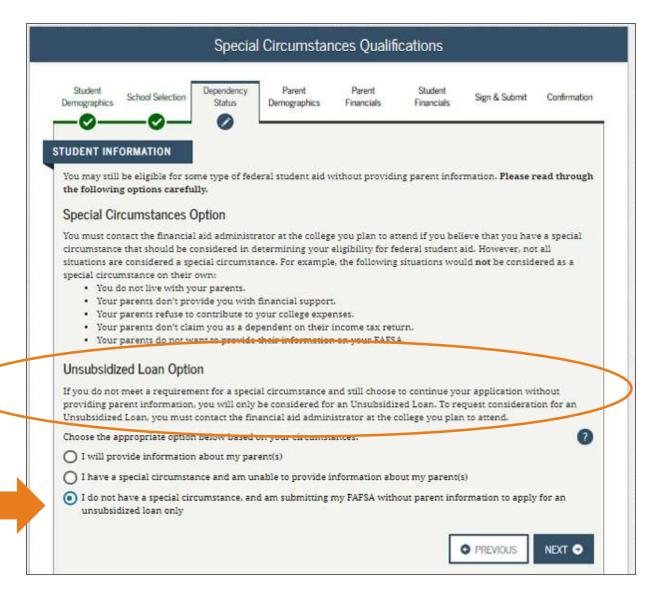


#### **Unsubsidized Loan Only**





#### **Unsubsidized Loan Only**





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