

#### FAFSA on the Web 2019-2020

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#### **Today's Agenda**

- Today's Agenda
  - The FSA ID
  - Filing the 2019-2020 FAFSA
  - How to Complete the FAFSA Special Circumstances

# Let's start by talking about the FSA ID!

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- The FSA ID allows students to access FSA Web sites, including FAFSA on the Web.
- It is also the fastest way for students and parents to sign the FAFSA.
- An FSA ID is made up of a username and password and can be created at fsaid.ed.gov.

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### **Creating an FSA ID**

- Go to: fsaid.ed.gov
- As with the retired PIN, EVERY STUDENT and ONE PARENT of a dependent student will need an FSA ID to sign the FAFSA electronically.
- Defaults to "Create An FSA ID"
- Click on "Manage My FSA ID" to view or update info.

Create an FSA ID Manage My FSA ID		
Please enter your:		
E-mail	0	>
Confirm E-mail		>
Username	0	>
Password	0	)
Confirm Password	Vumbers & Uppercase Letters & Lowercase Letters & Special Characters & 8-30 Characters Show Text	)





- It is recommended that students and parents obtain FSA IDs ahead of time.
- Each FSA ID takes about 10 minutes to create.
- If a student is ready to do the FAFSA but doesn't have an FSA ID, have the student create the FSA as the first step in the FAFSA process.





- Critical that information being entered is correct (especially name, social security number, and date of birth)!
- Write down the information used when creating the FSA ID (use FAME's <u>FSA ID Information</u> <u>Tracking Sheet</u>).
- An email address and mobile phone number can only be used once (student and parent can't use the same ones).

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- Students shouldn't use their high school email address if they have an alternative.
- It is important to have access to mobile phone and/or email when creating the FSA ID.
  - Secure code will be sent (and then retrieved and entered) resulting in a verified mobile phone/email.
  - Having a verified mobile phone and/or email will make retrieval of username and passwords easier.

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- The FSA ID can be used immediately to access and sign the FAFSA.
- However, the FSA ID can't be used to update or correct the FAFSA or enter any other FSA websites until it has been verified with the Social Security Administration (1-3 days).

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#### Now to the FAFSA!

## FAFSA.gov

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L <b>og in to the FAFSA</b> Only students may use their FSA ID to log in. Pa entering the student's identifiers. Parents and o the student started using the <b>Save Key</b> that the	rents and others can others can also work o student made. <u>Help f</u>	start a FAFSA for a student by on a FAFSA form or correction for parents.	Form Approved OMB No. 1845-0001. App. Exp. 12/31/2020.
🚫 I am the student	OR	<ul> <li>I am a parent, preparer, or st Freely Associated State</li> </ul>	udent from a







	Login		
<b>Log in to the FAFSA</b> Only students may use their FSA ID to log in. Parent entering the student's identifiers. Parents and other the student started using the <b>Save Key</b> that the student	ts and others can s rs can also work or lent made. <u>Help fo</u>	tart a FAFSA for a student by a a FAFSA form or correction <u>r parents.</u>	Form Approved OMB No. 1845-0001. App. Exp. 12/31/2019.
• I am the student	OR	O I am a parent, preparer, or s Freely Associated State	student from a
Don't have an FSA IDI <u>Create one</u> of login using t The student's FSA ID Username of Verified E-mai	he <u>student's identi</u> l Address	fiers.	?
Forgot Username The student's FSA ID Password			?
Forgot Password			
			NEXT 🔿

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#### **Select the Correct FAFSA**

STUDENT INFORMATION Welcome, John Lastnamel Difference of the form of the fo	Get Started	
FSA ID Last Time, Date FSA ID Used: 09:48, 10/01/2018	STUDENT INFORMATION         Welcome, John Lastname!         Fil out your FAFSA form!         To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.         For which school year are you applying for financial aid?         If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.         Which school year should I choose?	
	FSA ID Last Time, Date FSA ID Used: 09:48, 10/01/2018	

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Start Student's 2019-2020 FAFSA	
STUDENT INFORMATION       For ONE         Create a Save Key.       The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.         Create a Save Key       Image: Create Save Key         Re-enter Save Key       Image: Create Save Key         MY FAFSA       Image: Create Save Key	orm Approved MB No. 1845-0001. pp. Exp. 12/31/2020. ? ? NEXT •
Site Last Updated: Sunday, September 30, 2018 Dow	vnload <u>Adobe Reader</u>
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### **Student Demographics**

	Personal Info	ormation for	Student		
Demographics School Selection	Dependency Status	Parent Pernographics	Financial Information	Sign & Submit	Confirmation
TUDENT INFORMATION					
Because the FAFSA be the student.	longs to the student, "	you" and "your	" always (unle	ss otherwise not	ed) refer to
Your last name					2
Dependent					
Your first name					0
Student					
Your middle initial					2
Your Social Security Number					
Your date of birth					0
02/09/1999					÷
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#### **Student Address and Email**

		Student	Address and	d E-mail		
Stude Demogra	nt phics School Selectio	on Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
STUDENT						
Your pe	rmanent mailing addr	ess (include apt. numb	er)			?
µ122 s	TRAIGHT STREET					×
Your cit	y (and country if not U	J.S.)				2
LEESE	URG					
Your sta	te					?
Maryl	and					~
Your ZII	code					2
20705						
Your e-r	nail address					?
newus	er@fafsademo.com					
Re-enter	your e-mail address					2
newus	er@fafsademo.com					
					• PREVIOUS	
					W	lorks for



#### Student Residency Student Phone and Driver's License





#### **Student Marital Status**

		Stude	ent Marital St	tatus			
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation	
STUDENT INFOR What is your ma	AMATION	today?				0	
Select						~	
					• PREVIOUS	NEXT O	

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#### **Student Eligibility**

		Stı	ıdent Eligibil	lity		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
FUDENT INFO						
Are you a U.S. (	citizen?					?
Yes, I am a U	J.S. citizen (or U.	S. national)				~
Most n federa Are you registe Yes O you want us Yes	nale citizens and l student aid. red with the Selec No s to register you w No	l male immigrants tive Service System ith the Selective Ser	nust register v?	with the Selectiv	re Service System	to receive ? ?
					• PREVIOUS	NEXT 🗢



#### **Student Education**

		Stu	dent Educat	ion		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
STUDENT INFO What will your Select	RMATION	letion status be whe	en you begin colle	ege in the 2019-20	20 school year?	2
What will your	r college grade leve	el be when you begi	n the 2019-2020 s	chool year?		~
What degree of Select	r certificate will yo	ou be working on w	hen you begin th	e 2019-2020 schoo	l year?	~
Will you have	your first bachelor ) No	's degree before yo	ı begin the 2019-	2020 school year?		2
					PREVIOUS	

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#### **Student & Parent Education**

	St	tudent and Pa	rent Educat	on Completi	on	
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
STUDENT INFOR	RMATION					
Are you interes	ted in being considered in being considered in being considered at the second sec	dered for work-stu 't know	iy?			0
Are you a foster	r youth or were yo ) No	ou at any time in th	e foster care syste	m?		0
Highest school	completed by Pare	ent 1				0
Select						~
Highest school	completed by Pare	ent 2				?
Select						~
					PREVIOUS	NEXT O



#### **Student High School**

Search for High School
Student emographics Chool Selection Dependency Status Parent Financial Demographics Information Sign & Submit Confirmation
Application was successfully saved.
Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.
<ul> <li>Enter the name, city, and state of your high school, then click Search.</li> </ul>
hat is the name of your high school?
what city is your high school located?
what state is your high school located?
Select 🗸
SEARCH Q PREVIOUS NEXT O
Works for



#### **Search for College**

		Sea	rch for Colleg	ges		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
TUDENT INFO	RMATION					
John, stude	based on the info nt aid. Continue t	rmation you prov hrough the applic	rided, we have de ation for us to de	etermined that etermine how r	you may qualify : nuch aid you can	for federal receive.
Here's can ac these Make accep	s where you'll sea dd up to 10 colleg <u>instructions</u> . sure you add Al oted yet.	rch for the colleg es at a time to you L colleges you'r	es to which you'd ir FAFSA. If you' e interested in,	l like to send yo re applying to r even if you ha	our FAFSA inform nore than 10 colle ven't applied or	nation. You eges, <u>follow</u> been
Do you know t	lete the fields bel he college's <u>Federa</u> No	ow to search for a	i college to add ti	o your FAFSA.		2
State Select						2
City (optional)						?
School Name (	optional)					2
SEARCH TIPS	5 <b>()</b>			[	PREVIOUS	SEARCH Q



#### **College Search Results**

	College S	earch Resu	ılts		
Student Demographics	n Dependency Status Den	Parent nographics	Financial Information	Sign & Submit	Confirmation
UDENT INFORMATION					
You can add up to 10 All of the information sent to each of the co colleges, will be sent	) colleges to your FAFSA. n you include on your FA olleges you list. In additio to your state grant agenc	FSA, with the n, all of your : y.	exception of FAFSA inforn	the list of college nation, including t	s, will be the list of
• To select schools from add to your FAFSA, t	m the Search Results, clic hen click <b>Next</b> or <b>Add M</b>	k the checkbo ore Schools t	ox to the left o o continue.	f each school you	'd like to
Search Results: 1 to 1 of 1.					
Best Match					~
City: Orono State: M	ty Of Maine IE Federal School Code: 00.	2053			
	ના હદ હદ	1 "	<u>39 19</u>		
				ADD MORE S	CHOOLS Q
				We	nks lor





Student Demograph	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
IDENT II						
For ea	ich school listed, sel	ect the appropria	te housing plan	from the dropc	lown list.	
O	School Name: Federal School Co Housing Plans	University ode: 002053	Of Maine			
€	School Name: Federal School Co Housing Plans Select	University ode: 002053	Of Maine			~
€	School Name: Federal School Co Housing Plans Select	University ode: 002053	Of Maine			~

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## **EXAMPLE** Dependency Status Determination

	Stude	ent Age/Marit	al Status/De	egree Confirn	nation		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation	
<ul> <li>Applic</li> <li>Becau the stu</li> </ul>	cation was succes se the FAFSA bel ident.	ssfully saved. longs to the studer	ıt, "you" and "yo	our" always (unl	ess otherwise not	ted) refer to	
Were you borr Yes As of today, ar Yes At the beginnin MA, MBA, MD, Yes	h before January 1, No e you married? No ng of the 2019-2020 JD, PhD, EdD, or g No	, 1996? O school year, will y raduate certificate,	ou be working on etc.)?	a master's or doc	torate program (su	? ? Ich as an	
						NEXT O	2



		Does Stude	ent Have Dep	pendents?			
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation	1
Do you now ha July 1, 2019 and Yes Do you have de of their suppor	RMATION ave or will you hav d June 30, 2020? ) No ependents (other t rt from you, now a ) No	e children who will han your children o nd through June 30,	receive more tha r spouse) who live 2020?	n half of their suj e with you and wi	oport from you bet ho receive more th	ween ? an half ?	
					• PREVIOUS	NEXT 🗢	

## **EXAMPLE** Dependency Status Determination

Student Additional Dependency Questions
Student Demographics     School Selection     Dependency Status     Parent Demographics     Financial Information     Sign & Submit     Confirmation
STUDENT INFORMATION         Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check None of the above.
Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
Are you a veteran of the U.S. Armed Forces?
At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
As determined by a court in your state of legal residence, are you or were you an emancipated minor?
Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
None of the above
• PREVIOUS NEXT •







PREVIOUS

NEXT 🕞



#### If Independent...

Student emographics       School Selection       Dependency Status       Parent Demographics       Financial Information       Sign & Submit       Confirmation         OENT INFORMATION       Image: Confirmation       Image: Confirmation<
Household Size You 1
Household Size You 1
You 1
Vous angulas hasad an youn manifal status
rour spouse, based on your marital status
0
Your number of family members in 2019-2020 (household size)
1
Number in College
How many people in your household (as reported above) will be in college in 2019-2020?
PREVIOUS     NEXT



#### **Dependency Determination**

Dependent Student
Student Demographics     School Selection     Dependency Status     Parent     Financial     Sign & Submit     Confirmation
Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide parental information. Select "I will provide information about my parent(s)" and click Next to continue filling out your FAFSA.
If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parent(s)" and click Next to get additional information.
• I will provide information about my parent(s)
I am unable to provide information about my parent(s)
• PREVIOUS NEXT •



#### **Parent Marital Status**



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#### **Parent One Information**

	Personal Information	for Parent		
Student School Selection	Dependency Status Parent Demographics	Financial Information	Sign & Submit	Confirmation
ARENT INFORMATION				
Enter information for you	r first <u>parent</u> (father/mother/st	epparent)		
Parent's Social Security Numb	per			
Parent's last name				2
Parent's first initial				?
Parent's date of birth				?
mm/dd/yyyy				÷
				NEXT 🗢
			l	Vorks f



#### **Parent Two Information**

		Personal Info	ormation for O	ther Parent	t	
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
RENT INFORMA						
Enter inform	ation for your	other <u>parent</u> (fa	ther/mother/ste	pparent)		
Parent's Social	Security Numbe	r				?
Parent's last na	me					?
Parent's first in	itial					?
Parent's date of	f birth					?
mm/dd/yyyy						÷•••••
					PREVIOUS	
					TREVIOUS	



#### **Parent Email and State**

		Paren	t E-mail and S	State		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
PARENT INFORM Your parents' e- test@gmail.co	mail address					2
Re-enter your pa	arents' e-mail add	lress				2
Have your paren	nts lived in Maryl ) No	and for at least 5 ye	ears?			?
					PREVIOUS	NEXT O

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#### Parent Household Info

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		Par	rent Household	l Info		
Student emographics	School Selection	Dependency Statu	Parent Demographics	Financial Information	Sign & Submit	Confirmation
ENT INFÓRI						
Household	Size					
Your parents						
2						
Yourself, eve	n if you do not li	ve with your pare	nts			
1						
			<u>Proprintency status</u>	question on the		2
— Other people a. they r	if: ow live with you	ur parents,				9
Other people a. they r b. your r c. your r 30, 20	if: ow live with you parents provide r parents will conti 20	ur parents, more than half of inue to provide m	their support, and ore than half of thei	r support from Ju	ly 1, 2019 through J	7 7
Other people a. they r b. your j c. your j 30, 20	if: ow live with you parents provide r aarents will conti 20	ur parents, more than half of inue to provide m	their support, and ore than half of thei	r support from Ju	ly 1, 2019 through J	fune
	if: ow live with you parents provide r parents will conti 20 ' number of fami	ir parents, more than half of inue to provide m ily members in 20	their support, and ore than half of thei 19-2020 (household	r support from Ju	ly 1, 2019 through J	7 2
Other people a. they r b. your j c. your j 30, 20 — Your parents 3	if: ow live with you parents provide r parents will conti 20 ' number of fami	ur parents, more than half of inue to provide m ily members in 20	their support, and ore than half of thei 19-2020 (household	r support from Ju	ly 1, 2019 through J	fune
	if: ow live with you arents provide r arents will cont 20 ' number of fami	ir parents, more than half of inue to provide m ily members in 20	their support, and ore than half of thei 19-2020 (household	r support from Ju	ly 1, 2019 through J	7 2
	if: ow live with you arents provide r arents will cont 20 number of fami	ir parents, more than half of inue to provide m ily members in 20	their support, and ore than half of thei 19-2020 (household	r support from Ju	ly 1, 2019 through J	? 
Other people     a. they r     b. your j     c. your j     30, 20       Your parents     3     Number In How many p 2019 and Jun	if: ow live with you arents provide r parents will conti 20 "number of fami <b>College</b> eople in your par e 30, 2020? Do no	ar parents, more than half of inue to provide m ily members in 20 rents' household ( ot include your pa	their support, and ore than half of thei 19-2020 (household as reported above) w	r support from Ju size)	ly 1, 2019 through J dents between July	7 fune
	if: ow live with you parents provide r arents will conti 20 number of fami <b>College</b> eople in your par e 30, 2020? Do no	ir parents, more than half of inue to provide m ily members in 20 rents' household ( ot include your pa	their support, and ore than half of thei 19-2020 (household as reported above) v irents.	r support from Ju size)	ly 1, 2019 through J dents between July	1, 7


## **Parent Tax Filing Status**

		Paren	t Tax Filing S	itatus		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
RENT INFOR						
Applic	ation was succes	ssfully saved.				
follow or 2017, have	ing pages. your parents com	pleted their IRS inc	ome tax return or	another tax retur	n?	0
Already con	pleted					
or 2017, what Married-File	is your parents' ta d Joint Return	ax filing status acco	rding to their tax i	eturn?		~
id your paren )Yes <b>G</b>	ts file a Puerto Ric No	an or foreign tax re	eturn for 2017?			0
🕄 IRS D	ata Retrieval To	ol				
Applying is f Retrieval Too	aster and easier if ol (IRS DRT)!	your parents trans	fer their tax retur	n information into	o this FAFSA with 1	the IRS Data
		I	LINK TO IRS 🚅			
					O PREVIOUS	



## Parent Login – IRS DRT

Parent Log In to IRS DRT						
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
RENT INFOR	MATION t, should enter the	information below	and click Next to	o continue. Otherw	vise, click <b>Skip IRS</b>	DRT.
Provide Pa	arent's FSA ID	blents using this too	1, CHCK <u>1741 644 146</u>	ip for assistance.		
Parent's FSA	ID Username or \	/erified E-mail Addr	ess			
Forgot Userr Parent's FSA	name   <u>Create an I</u> ID Password	FSA ID				0
Forgot Passv	vord					
				[	SKIP IRS DRT	NEXT 🗢
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## **Parent Leaving FAFSA**







🗿 IRS.gov			<u>Return to FAFSA   Log Out   Help</u> Español		
Get My Federal Inco	me Tax Informatio	on			
See our Privacy Notice regarding o	ur request for your personal infor	rmation.			
Enter the following inform	mation from your 2017	Federal Income Tax F	Required fields *		
First Name *		NOAH			
Last Name *		,	×		
Social Security Number *	This site save				
Date of Birth *		EM IS FOR ALITHORIZED LISE			
Filing Status * 🕜	ONLY!		$\sim$		
Address - Must match your 2017	interception, recording, reading	onsent to monitoring, g, copying or capturing by			
Street Address *	authorized personnel of all acti privacy in this system. Unautho	ivities. There is no right to orized use of this system is			
P.O. Box (Required if entered on your ta:	prohibited and subject to crimi all penalties applicable to willfu or inspection of taxpaver record	nal and civil penalties, including Il unauthorized access (UNAX) ds (under 18 U.S.C. 1030 and 26			
Apt. Number (Required if entered on your ta:	U.S.C. 7213A and 26 U.S.C. 743	1).			
Country *		ОК			
City, Town or Post Office *		1			
State / U.S. Territory *		Select One			
ZIP Code *					
Select the button below to exit the IR return to your FAFSA.	S system and	By submitting this information identified. Use of this system may result in civil and crimina	, you certify that you are the person to access another person's information I penalties.		
Return to FAFSA			Submit		

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#### **Enter Address Info**

IRS.gov	<u>Return to FAFSA   Log Out   Help</u>
	<u>Español</u>
Get My Federal Income Tax Information	on
See our Privacy Notice regarding our request for your personal info	rmation.
Enter the following information from your 2017	Federal Income Tax Return. 😯 Required fields *
First Name *	NOAH
Last Name *	TAPPAN
Social Security Number *	*** - ** - 1107
Date of Birth *	06 / 15 / 1999
Filing Status * 😯	Single
Address - Must match your 2017 Federal Income Tax Return. ?	·
Street Address *	
P.O. Box (Required if entered on your tax return)	
Apt. Number (Required if entered on your tax return)	
Country *	United States ~
City, Town or Post Office *	
State / U.S. Territory *	Select One V
ZIP Code *	
Select the button below to exit the IRS system and return to your FAFSA.	By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.
Return to FAFSA	Submit

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## **Income Tax Info Retrieved**

in II	RS.gov		<u>Return to FAFSA   Log Out   H</u>	<u>elp</u>
	2.2.1901		<u>Espa</u>	<u>ñol</u>
2017 F	ederal Income Ta	x Information		
Robert & N	lila Tappan			
Based on t the IRS wil questions.	he information you provided, the I securely transfer your tax infor	e Internal Revenue Service (IRS) loca mation to the U.S. Department of Edu	ted your income tax return. With your permission below cation (ED) to populate any applicable FAFSA®	r,
For your pr DRT; there	otection, the IRS will not display fore, ED is unable to display yo	your tax information and will further our tax information on your FAFSA form	encrypt any tax information transferred using the IRS n.	
The data re	etrieved from your tax return is li	mited to the items listed below as you	reported to the IRS:	
Tax Year Name(s) Social Sec Filing Statu IRS Exemp	urity Number Is tions	Type of Return Filed Adjusted Gross Income Income Earned from Work Income Tax Education Credits	Untaxed Pensions Untaxed IRA Distributions Tax-exempt Interest Income IRA Deductions and Payments Status of Amended Returns Received	
Refer to yo	ur tax records if you have a que	stion about the values you reported.		
🎒 Print th	is page for your records before	choosing an option below.		
Transfer M	ly Tax Information into the FA	FSA Form 😯		
The ta questi your F	x information provided to fafsa. ons. After the FAFSA questions AFSA form. Check this box if yo	ov will populate the answers to the a are populated, your IRS session will u are choosing to transfer your inform	ppropriate FAFSA end, and you will return to nation.	•
Do Not Tra	ansfer My Tax Information and	I Return to the FAFSA Form 😯		
By clic electro	king the "Do Not Transfer" butto nically. Your IRS session will en	n, you are choosing not to transfer yo nd, and you will return to your FAFSA	form. Do Not Transfer	•

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## **Parent IRS Data After Transfer**





#### **Enter Wages**





# **Additional Parent IRS Info**

Student Demographics       School Selection       Dependency Status       Parent Demographics       Financial Information       Sign & Submit       Confirmation         ARENT INFORMATION       Image: Confirmation of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus of 46).       Image: Confirmation of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus of 100 confirmation of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus of 100 confirmation of 100 confirm	Student Demographics       School Selection       Dependency Status       Parent Demographics       Sign & Submit       Confirmation         Importantion       Importantion       Importantion       Importantion       Importantion         ARENT INFORMATION       Importantion       Importantion       Importantion       Importantion         Inter the amount of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus       Importantion       Importantion         \$	Parent Additional IRS Info					
ARENT INFORMATION Enter the amount of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus 26).  \$ .00 Enter your parents' exemptions for 2017. This amount is found on IRS Form 1040-line 6d.	ARENT INFORMATION Enter the amount of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus 26).  the second secon	Student School Selection Dependency Status Demographics School Selection Dependency Status Demographics Sign & Submit Conf	Irmation				
\$ .00 Enter your parents' exemptions for 2017. This amount is found on IRS Form 1040-line 6d.	\$ .00 Enter your parents' exemptions for 2017. This amount is found on IRS Form 1040-line 6d. ? PREVIOUS NEXT O	ARENT INFORMATION Enter the amount of your parents' income tax for 2017. This amount is found on IRS Form 1040-lines (56 minus 46).	0				
	PREVIOUS NEXT	\$ Enter your parents' exemptions for 2017. This amount is found on IRS Form 1040-line 6d.	.00				



#### **Parent Financial Info**

Student	School Selection	Dependency Status	Parent	Financial	Sign & Submit (	Confirmation
emographics			Demographics	Information		
	MATION					
Did your p	arents have any	of the following	Items In 2017?	Enter amount	ts for all that apply.	
Combat pay adjusted gros	or special combat ss income. Do not	pay. Only enter the enter untaxed com	amount that was bat pay reported	taxable and incl on the W-2 in Bo	luded in your parents' x 12, Code Q	•
\$					þ ×	.00
Student colle benefits (awa of fellowship	ege grant and scho ards, living allowa is and assistantshi	olarship aid reporte ances, and interest a ips	d to the IRS in you accrual payments	ir parents' incom , as well as gran	ne. Includes AmeriCorps t and scholarship portio	ns 🥐
\$					0	.00
Education cr 50	edits (American O	pportunity Tax Crea	lit or Lifetime Lea	rning Tax Credit)	from IRS Form 1040-lin	e 🕐
\$					0	.00
IRA deductio 1040-total of	ns and payments lines 28+32	to self-employed SE	P, SIMPLE, Keogł	, and other qual	ified plans from IRS For	m
\$					0	.00
Tax exempt i	interest income fr	om IRS Form 1040-1	ine 8b			0
\$					0	.00
Untaxed port	tions of IRA distri er a zero here	butions from IRS Fo	rm 1040-lines (15	a minus 15b). Ex	clude rollovers. If	7
\$					0	.00
Untaxed port	tions of pensions :	from IRS Form 1040	lines (16a minus	16b). Exclude ro	llovers. If negative, ente	er 🕜
\$					0	.00



## **Additional Parent Financial Info**

		Parent A	dditional Fina	ancial Info		
Student mographi	cs School Selectio	n Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
NT INF	ORMATION					
Did you	ur parents have a	ny of the following	Items in 2017	PEnter amounts	for all that appl	y.
hild sup aclude s	oport your parents y support for childrer	paid because of divor in your parents' hou	ce or separation o sehold	r as a result of a le	egal requirement. I	Do not 🛛 🧿
\$						00. × 0
arnings	from work under a	a Cooperative Educati	on Program offer	ed by a college		?
\$						0.00
axable ( mployn	earnings from need aent portions of fell	-based employment p owships and assistan	programs, such as tships	Federal Work-stu	dy and need-based	•
s						0.00

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#### **Parent Untaxed Info**

Student ernographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirm
ENT INFORM				<u> </u>		
Did your pa	arents have any	y of the following	Items in 2017	? Enter amounts	for all that app	oly.
Child suppor	t received for all (	children. Do not inc	lude foster care o	or adoption payme	nts	
\$						þ× .00
payments an basic military \$	d cash value of be y allowance for h	enefits). Do not inclu ousing	ide the value of c	on-base mintary no	using or the valu	e or a 0.00
payments an basic military \$ Payments to including, bu	d cash value of be y allowance for he tax-deferred pens t not limited to, a	enefits). Do not inclu ousing sion and retirement mounts reported or	ade the value of o savings plans (p. 1 the W-2 Form in	aid directly or with Boxes 12a throug	wheld from earnin h 12d, codes D, E,	0 .00 ngs), F, G, H,
payments an basic military \$ Payments to including, bu and S. Don't benefits)	d cash value of be y allowance for he tax-deferred pens t not limited to, a include amounts	enefits). Do not inclu ousing sion and retirement mounts reported or reported in code Di	ade the value of c savings plans (pa 1 the W-2 Form ir D (employer cont	aid directly or with Boxes 12a throug tributions toward e	held from earnin h 12d, codes D, E, mployee health	0 .00 (gs), F, G, H,
payments an basic military \$ Payments to including, bu and S. Don't benefits) \$	d cash value of be y allowance for he tax-deferred pens t not limited to, a include amounts	enefits). Do not inclu ousing sion and retirement mounts reported or reported in code Di	ide the value of o savings plans (pa i the W-2 Form ir D (employer cont	aid directly or with a Boxes 12a throug ributions toward e	held from earnin h 12d, codes D, E, mployee health	0 .00 ngs), F, G, H, 0 .00
payments an basic military \$ Payments to including, bu and S. Don't benefits) \$ Other untaxe	d cash value of be y allowance for he tax-deferred pens t not limited to, a include amounts d income not rep	enefits). Do not inclu ousing sion and retirement mounts reported or reported in code Di orted, such as work	ade the value of o savings plans (p n the W-2 Form ir D (employer cont ers' compensatio	aid directly or with a Boxes 12a throug tributions toward e	weing or the valu wheld from earnin h 12d, codes D, E, employee health	0 .00 ngs), F, G, H, 0 .00
payments an basic military \$ Payments to including, bu and S. Don't benefits) \$ Other untaxe \$	d cash value of be y allowance for he tax-deferred pens t not limited to, a include amounts d income not rep	enefits). Do not inclu ousing sion and retirement mounts reported or reported in code Di orted, such as work	ade the value of o savings plans (pa 1 the W-2 Form ir D (employer cont ers' compensatio	aid directly or with a Boxes 12a throug ributions toward e n, disability benefi	theld from earnin h 12d, codes D, E, imployee health its, etc.	0 .00 Ngs), F, G, H, 0 .00 0 .00
payments an basic military Payments to including, bu and S. Don't benefits) Other untaxe Veterans non (DIC) and/or	d cash value of be y allowance for he tax-deferred pens t not limited to, a include amounts d income not rep education benefit VA Educational W	enefits). Do not inclu ousing sion and retirement mounts reported or reported in code Di orted, such as work ts such as Disability fork-Study allowand	ade the value of o savings plans (pi the W-2 Form ir D (employer cont ers' compensatio compensation, ces	aid directly or with a Boxes 12a throug ributions toward e on, disability benefi	held from earnin h 12d, codes D, E, mployee health its, etc.	0 .00 Ngs), F, G, H, 0 .00 0 .00 nsation



#### **Parent Assets**





# **Parent Simplified Pathway**





## **Parent Simplified Pathway**

Parent Simplified Path Determination
Student Demographics     School Selection     Dependency Status     Parent Demographics     Financial Information     Sign & Submit     Confirmation
ARENT INFORMATION
As of today, is either of your parents a <u>dislocated worker</u> ?          Yes       No       O       Don't know       ?
In 2017 or 2018, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?
Check all that apply or check None of the above. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2017 or 2018, but do receive any of them on or before December 31, 2018, you must return to the FAFSA and update your response. Answering these questions will not reduce eligibility for student aid or these programs.
Medicaid
Supplemental Security Income (SSI)
Supplemental Nutrition Assistance Program (SNAP)
Free or Reduced Price School Lunch
Temporary Assistance for Needy Families (TANF)
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
✓ None of the above
You indicated that your parents filed an IRS 1040. Were they eligible to file an IRS 1040A or 1040EZ?
O PREVIOUS NEXT O



# **Parent Simplified Pathway**



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#### **Auto-Zero Pathway**







Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
RENT INFOR		Ű				
is of today, is o Yes C	either of your pare No O Dor	ents a <u>dislocated wo</u> a't know	rker?			7
In 2017 or any of the	2018, did you, federal benefits	your parents, or programs listed	anyone In your below?	parents' housel	old receive ben	efits from
Check all tha parents, or a	t apply or check N nyone in your par	lone of the above. I rents' household did	lf, at the time you NOT receive any	are completing th of these benefits o	e FAFSA, you, you luring 2017 or 201	l8, but
do receive ar response.	ıy of them on or b	efore December 31,	2018, you must r	eturn to the FAFS	A and update your	
do receive ar response. Answering ti	iy of them on or b nese questions wil	efore December 31, l not reduce eligibil	2018, you must r ity for student aid	eturn to the FAFSA i or these program	A and update your 15.	
do receive ar response. Answering ti	iy of them on or b nese questions wil	efore December 31, l not reduce eligibil	2018, you must r ity for student aid	eturn to the FAFS	A and update your	
do receive ar response. Answering th Medicaio	uy of them on or b nese questions wil 1 ental Security Inc	efore December 31, l not reduce eligibil ome (SSI)	2018, you must r ity for student aid	eturn to the FAFS	A and update your	
do receive ar response. Answering th Medicaid Supplem Supplem	uy of them on or b nese questions wil 1 ental Security Inc ental Nutrition As	efore December 31, l not reduce eligibil come (SSI) ssistance Program ()	2018, you must r ity for student air SNAP)	eturn to the FAFS	A and update your	
do receive ar response. Answering th Medicaid Supplem Supplem	uy of them on or b nese questions wil I ental Security Inc sental Nutrition As Reduced Price Schoor	efore December 31, l not reduce eligibil ome (SSI) ssistance Program (3 ool Lunch	2018, you must r ity for student aid SNAP)	eturn to the FAFS	A and update your	
do receive ar response. Answering th Medicaid Supplem Supplem Free or F Tempora	ny of them on or b nese questions wil d ental Security Inc ental Nutrition As Reduced Price Sch ary Assistance for	efore December 31, 1 not reduce eligibil ome (SSI) ssistance Program () ool Lunch Needy Families (TA	2018, you must r ity for student aid SNAP) NE)	eturn to the FAFS	A and update your	
do receive ar response. Answering th Medicaid Supplem Supplem Free or F Tempora Special S	ny of them on or b nese questions wil ental Security Inc ental Nutrition As Reduced Price Sch ary Assistance for Supplemental Nutr	efore December 31, 1 not reduce eligibil come (SSI) ssistance Program ( ool Lunch Needy Families (TA rition Program for V	2018, you must r ity for student aid <u>SNAP</u> ) <u>NF</u> ) Vomen, Infants, a	eturn to the FAFS l or these program nd Children (WIC)	A and update your	
do receive ar response. Answering th Medicaid Supplem Supplem Free or F Tempora Special S None of	ny of them on or b nese questions wil d ental Security Inc ental Nutrition As Reduced Price Schoory Assistance for Supplemental Nutr the above	efore December 31, 1 not reduce eligibil come (SSI) ssistance Program ( ool Lunch Needy Families (TA rition Program for V	2018, you must r ity for student aid SNAP) NF) Vomen, Infants, a	eturn to the FAFS/ l or these program nd Children (WIC)	A and update your	



#### **Auto-Zero Pathway**



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# **Student Financial Information**

- Student financial information section comes next unless...
  - parent meets the auto-zero criteria, in which case there is no student financial information section.
- Student questions are very similar to the parent questions.

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## **FAFSA Summary**

FAFSA S	Summary	
Student School Selection Dependency Status Pa Demographics October Demographics Demographics	rent Financial Sign & Submit Confirmation	,
for Front and any yet, fou sur need to summer your fAr SR. AL 2019-2020 FAFSA SUMMARY Student ID XXX-XX-3020 LA	Collapse	<u></u>
<ul> <li>Student Demographics</li> <li>Student Demographic Information</li> </ul>		✓ Sign & Submit
Student's Last Name (question 1)	LASTNAME	
Student's First Name (question 2), Student's Middle Initial (question 3)	ЈОНИ	Sign & Submit
Student's Social Security Number (question 8)	XXX-XX-3020	Preparer's Social Security Number (que
Student's Date of Birth (question 9)	04/19/2000	Preparer's Employer Identification Nur
Male or Female? (question 21)	MALE	(question 107)
Student's Permanent Mailing Address (question 4)	1122 STRAIGHT STREET	
Student's Permanent City (question 5)	LEESBURG	
<u>Student's Permanent State (question 6), Student's</u> <u>Permanent ZIP Code (question 7)</u>	MARYLAND, 20705	
Has Student Lived in State for at Least 5 Years?	YES	
Student's State of Legal Residence (question 18)	MARYLAND	
Was Student a Legal Resident Before January 1, 2014? (question 19)	YES	
Student's Legal Residence Date (question 20)		
Student's Telephone Number (question 10)	(207) 555-1212	
Student's E-mail Address (question 13)	newuser@fafsademo.com	
Student's Marital Status (guestion 16)	I AM SINGLE	
Student's Marital Status Date (question 17)		
Student's Driver's License Number (question 11)		
Student's Driver's License State (question 12)		
Student Eligibility		
Student's Citizenship Status (question 14)	YES, I AM A U.S. CITIZEN (OR U.S. NATIONAL)	

<ul> <li>Sign &amp; Submit</li> </ul>	
Sign & Submit	
Preparer's Social Security Number (question 106)	
Preparer's Employer Identification Number (EIN) (question 107)	
	PREVIOUS     PRINT THIS PAGE     NEXT











#### **Click Agree**





## **Click to Sign FAFSA**





# **Which Parent Signing?**





#### **Parent FSA ID**

Signature Options	
udent School Selection Dependency Status Parent Financ Parent Finance Demographics Information Company Compan	ial Sign & Submit Confirmation
Parent Signature for Social Security Number: XXX-XX-8741 Last Name: Lee Date of Birth: 12/31/1975	
What is your (the parent's) FSA ID? Do not enter the FSA ID if you are not the parent.	
FSA ID Username or Verified E-mail Address	•
Forgot Username   Create an FSA ID	
FSA ID Password	0
Forgot Password	
SIGN THIS FAFSA 🖍	
	Wm/c Im
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~



#### **Submit the FAFSA**

graphics School Selection Dependency Status Der	Parent Financial mographics Information
You have provided all necessary signatures FAFSA.	. Click <b>Submit My FAFSA No</b> w to submit your
Student Signature Complete	Parent Signature Complete
Social Security Number: XXX-XX-1140 Last Name: AUTUMNALE Date of Birth: 01/25/1999	Parent Signature Complete Social Security Number: XXX-XX-0595 Last Name: Shadbush Date of Birth: 07/30/1987

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### **Confirmation Page**

2018-2019 Confirmation Page	
Congratulations, Student! Your FAFSA was successfully submitted to Federal Student Aid.	
<ul> <li>Data Release Number (DRN): 3815</li> <li>What Happens Next <ul> <li>You will receive an e-mail version of this page.</li> <li>In 3-5 business days, you will receive an e-mail notifying you that your FAFSA was processed.</li> <li>Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.</li> <li>Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.</li> <li>If you have questions about your financial aid package, contact your school(s).</li> </ul> </li> </ul>	
An abbreviated version of your confirmation page has been sent to you at the e-mail address: stu@stu.com	
Start your state application to apply for New York state-based financial aid. → Does your brother or sister need to complete a FAFSA? If so, you can transfer your parents' information into a new FAFSA for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.	
Estimated Expected Family Contribution (EFC) = 000000	
Foster Care Information     School(s) on your FAFSA:	Works for ME 🗸



#### After Processing...

	My FAFSA - 2018-2019	
Welcome, Dependent	t Data!	
2018-2019	2017-2018	
Current Applic Congratulations, your	cation Status: Processed Successfully r FAFSA was successfully processed.	
What Happens Nex Your FAFSA i Your school(s Your school(s If you have qu	ct information was made available to the school(s) you listed on your FAFSA. s) will use your FAFSA information to determine the aid you may be eligible to receive. s) will contact you if they need more information or to discuss your financial aid award. uestions about your financial aid package contact your school(s).	
You can also: <u>View or Print your Stude</u> <u>Make FAFSA Correction</u> <u>Create a shareable file y</u> Transaction History	ant Aid Report (SAR) Is to make a change, add a school, or transfer IRS data into your FAFSA with some of your student information using MyStudentData Download.	
Original Application • Submitted: 03/14 • Processed: 03/14	4/2018 4/2018	
FSA ID	Last Time, Date FSA ID Used: 12:37, 03/22/2018	
FSA ID Status: <u>User Account Manage</u> You can use your FSA	ement . ID to sign your FAFSA electronically or make corrections to your FAFSA.	
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# Homeless Circumstances

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		Student Ho	melessness	Questions		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
STUDENT INF						
At any time o were an unac all that apply	n or after July 1, 20: companied youth w or check <b>None of t</b>	18, did you receive a who was homeless, o <b>he above.</b>	a determination f or were self-supp	from any of the en orting and at risk (	tities listed below t of being homeless?	hat you ? Check
Your high	n school or school d	istrict homeless liai	son			
The direct and Urba	tor of an emergenc n Development	y shelter or transiti	onal housing pro	gram funded by th	ne U.S. Department	of Housing
The direc	tor of a runaway or	homeless youth ba	isic center or trar	nsitional living pro	ogram	
None of t	he above					
					• PREVIOUS	
					Wo	sks for M





















# **Special Circumstances**

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Student Demographics	School Selection	Dependency Status	Parent	Financial		
TUDENT INFORM			Demographics	Information	Sign & Submit	Confirmation
i Importa provide the Spec	nt: You told u parent inforr ial Circumsta	s that you think nation. Before yo nces information	<b>you have a spe</b> ou can skip the r below.	cial circumstan equired parent s	ce and are unab section of your FA	o <b>le to</b> AFSA, read
Special Circumsta	nces					
Under Federal lav To determine how information and y	v, to the extent y v much your far your parents' fir	your family is able, nily can afford to p nancial informatior	they are primaril ay towards your o 1.	y responsible for college expenses, t	paying for your col we must collect you	llege expenses. Ir financial
However, Federa of some special cir • Your parer • You have l	<b>al law allows fo</b> rcumstances wh nts are incarcera eft home due to	r some exceptions here you may subm ated; or an abusive family	s, <b>if you have a sy</b> iit your FAFSA wit environment; or	<b>oecial circumstar</b> hout providing pa	nce. The following arental information	are <u>examples</u> n:
• You do not	know where yo	our parents are and	l are unable to co	ntact them (and ye	ou have not been a	dopted).
Not all situations special circumstan • You do not • Your paren • Your paren • Your paren • Your paren	s are considere nce: I live with your j its don't provide its refuse to con its don't claim y its do not want	<b>d a special circum</b> parents; e you with financia tribute to your coll you as a dependent to provide their inf	istance. The follow I support; lege expenses; on their income to formation on your	wing are situation ax return; • FAFSA.	is that would <b>not</b> b	e considered a
Now that you hav	e reviewed the	information regard	ling special circun	nstances, click Ne	<b>xt</b> to continue.	





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Unable to Provide Parental Information						
Student Demographics     School Selection     Dependency Status     Parent Demographics     Financial Information     Sign & Submit     Confirmation						
STUDENT INFORMATION						
Important: You told us that you are unable to provide parental information. Read on for more information.						
Unable to Provide Parental Information						
You may submit your FAFSA without parental information. However, we will <u>not</u> calculate your Expected Family Contribution (EFC), which is the index used by colleges to determine how much student aid you are eligible to receive. In order to find out how much student aid you are eligible to receive, <b>you must follow up with the financial aid</b> <b>administrator at the college you plan to attend</b> . If you are approaching any deadlines for your state, college, or scholarship aid, you may want to contact your financial aid administrator before submitting your FESA without parental date						
Once you submit your FAFSA without parental data, <u>you must follow up with the financial aid administrator at the</u> <u>college you plan to attend</u> , in order to complete your FAFSA and receive an EFC.						
Under Federal law, only your financial aid administrator has the authority to decide whether or not you must provide parental information on your FAFSA.						
You will have to provide documentation to verify your situation. Gather as much written evidence of your situation as you can. Written evidence may include court or law enforcement documents, letters from a clergy member, school counselor or social worker, and/or any other relevant data that explains your special circumstance.						
After reviewing your circumstances carefully, <b>your financial aid administrator will decide</b> if you must provide parental information or if your circumstances allow you to proceed without providing parental data. <b>Your financial aid</b> <b>administrator's decision is final</b> and cannot be appealed to Federal Student Aid.						
Now that you have reviewed the information above, click Next to continue.						
• PREVIOUS NEXT •						







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	Special Circumstances						
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation	
STUDENT INFO							
f Impo provi the Sj	rtant: You told u ide parent inforr pecial Circumsta	s that you think nation. Before yo nces informatior	you have a spec ou can skip the re a below.	cial circumstan equired parent s	ice and are unab section of your FA	l <b>e to</b> IFSA, read	
Special Circur Under Federa To determine information a	nstances l law, to the extent y how much your fai nd your parents' fii	your family is able, mily can afford to p nancial information	they are primaril ay towards your o n.	y responsible for college expenses, "	paying for your col we must collect you	llege expenses. 1r financial	
However, Fed of some specia • Your p • You ha	deral law allows for al circumstances wi arents are incarcer ve left home due to	or some exception here you may subn ated; or an abusive family	s, <b>if you have a sp</b> uit your FAFSA wit environment; or	becial circumstan hout providing p	nce. The following arental information	are <u>examples</u> n:	
Not all situat special circum • You do	ions are considered astance: not live with your	ed a special circun	nstance. The follo	wing are situation	ns that would <b>not</b> b	e considered a	
<ul> <li>Your particular to the second secon</li></ul>	arents don't provid arents refuse to cor arents don't claim 3 arents do not want	e you with financia atribute to your col ou as a dependent to provide their inf	l support; lege expenses; on their income ta formation on your	ax return; FAFSA.			
Now that you	have reviewed the	information regard	ling special circun	nstances, click Ne	• PREVIOUS		











Unsubsidized Loan Option Acknowledgement							
Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation	
STUDENT INFORMATION         Choose the appropriate option below based on your circumstances.         I will provide information about my parent(s)         I do not have a special circumstance, and am submitting my FAFSA without parent information to apply for an							
unsubsidiz	ed loan only				PREVIOUS	NEXT 🗢	

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#### **Finance Authority of Maine**

5 Community Drive P.O. Box 949 Augusta, ME 04332 1-800-228-3734 TTY: 207-626-2717 education@FAMEmaine.com

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