

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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**IF THIS FILING RELATES TO A SINGLE BOND ISSUE:**

Provide name of bond issue exactly as it appears on the cover of the Official Statement (please include name of state where issuer is located):

Finance Authority of Maine Education Loan Revenue Bonds, 2003 Senior Series A, 2005 Senior Series A-1, 2005 Senior Series A-2, 2007 Senior Series A-1, 2007 Senior Series A-2, 2007 Senior Series A-3

Provide nine-digit CUSIP\* numbers if available, to which the information relates:

56041W AA0

56041W AC6

56041W AD4

56041W AF9

56041W AG7

56041W AH5

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**IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:**

Issuer's Name (please include name of state where Issuer is located): Finance Authority of Maine

Other Obligated Person's Name (if any):

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: 56041W

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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**TYPE OF FILING:**

Electronic (number of pages attached) 1  Paper (number of pages attached)

If information is also available on the Internet, give URL:

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A.  Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

**Fiscal Period Covered:** \_\_\_\_\_

**B.  Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

**Fiscal Period Covered:** \_\_\_\_\_

**C.  Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)**

- 1.  Principal and interest payment delinquencies
- 2.  Non-payment related defaults
- 3.  Unscheduled draws on debt service reserves reflecting financial difficulties
- 4.  Unscheduled draws on credit enhancements reflecting financial difficulties
- 5.  Substitution of credit or liquidity providers, or their failure to perform
- 6.  Adverse tax opinions or events affecting the tax-exempt status of the security
- 7.  Modifications to the rights of security holders
- 8.  Bond calls
- 9.  Defeasances
- 10.  Release, substitution, or sale of property securing repayment of the securities
- 11.  Rating changes

**D.  Notice of Failure to Provide Annual Financial Information as Required**

**E.  Other Secondary Market Information (Specify):** \_\_\_\_\_

**I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:**

**Issuer Contact:**

Name Duncan R. MacKellar Title Director of Finance and Operations  
 Employer Finance Authority of Maine  
 Address 5 Community Drive City Augusta State Maine Zip Code 04332  
 Telephone (207) 620-3514 Fax (207) 623-0095  
 Email Address dmackellar@famemaine.com Issuer Web Site Address [www.famemaine.com](http://www.famemaine.com)

**Dissemination Agent Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Telephone \_\_\_\_\_ Fax \_\_\_\_\_  
 Email Address \_\_\_\_\_ Relationship to Issuer \_\_\_\_\_

**Obligor Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Telephone \_\_\_\_\_ Fax \_\_\_\_\_  
 Email Address \_\_\_\_\_ Obligor Web site Address \_\_\_\_\_

**Investor Relations Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
 Telephone \_\_\_\_\_ Email Address \_\_\_\_\_

**Notice of Material Event—Rating Change  
Finance Authority of Maine  
Education Loan Revenue Bonds,**

**2003 Senior Series A (CUSIP: 56041W AA0)  
2005 Senior Series A-1 (CUSIP: 56041W AC6)  
2005 Senior Series A-2 (CUSIP: 56041W AD4)  
2007 Senior Series A-1 (CUSIP: 56041W AF9)  
2007 Senior Series A-2 (CUSIP: 56041 W AG7)  
2007 Senior Series A-3 (CUSIP: 56041W AH5)**

Notice is hereby given to the holders of the captioned Series of Education Loan Revenue Bonds (collectively, the “Bonds”) of Finance Authority of Maine (the “Authority”) issued pursuant to the Indenture of Trust dated as of December 1, 2003, as amended (the “Indenture”; all capitalized terms used but not defined herein are used as defined for purposes of the Indenture or, if not defined therein, for purposes of the applicable Supplemental Indenture), by and between the Authority and The Bank of New York, as trustee (the “Trustee”) that Moody’s reduced its rating of the Bonds from Ba3 to Caa1 (effective July 29, 2009).

Dated: August 17, 2009

**Finance Authority of Maine**